

Global Mink Fur Market Growth 2026-2032

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Abstracts

The global Mink Fur market size is predicted to grow from US\$ 655 million in 2025 to US\$ 8635 million in 2032; it is expected to grow at a CAGR of 41.5% from 2026 to 2032.

Mink fur refers to natural fine-pelted fur obtained from the raw pelts of the mink (*Neovison vison*), a small, precious mustelid species, processed through tanning and dressing. Alongside sable, it constitutes one of the two principal categories of marten fur. Mink fur is classified as a fine, dense-pelted fur characterized by a lightweight, supple leather base, luxuriantly thick and even underwool, and a smooth, lustrous finish, providing both excellent thermal insulation and durability. While wild mink exist in American and European subspecies, over 99% of global mink pelts today originate from captive farming. Male pelts are larger and denser, whereas female pelts are prized for their finer, softer, and lighter underfur. The industry is anchored in large-scale farming, which once peaked globally at 110 million animals; however, under the combined weight of tightening animal welfare legislation, shifting consumer preferences, and pandemic-related culls, production has contracted by over 80% to under 15 million. China, Finland, and Poland are the current principal farming nations, while the Copenhagen Fur and Saga Furs auction houses dominate primary market pricing worldwide. Valuation adheres to a multidimensional, auction-based grading system incorporating species, origin, gender, hair density, and pelt size. The sector confronts acute structural headwinds from the diffusion of EU farming bans, the accelerating 'fur-free' pivot among luxury maisons, and continuous advancements in high-fidelity faux fur alternatives.

In volume terms, global mink pelt production has plummeted from a pre-pandemic peak exceeding 60 million pelts to under 20 million currently; China harvested approximately 4.87 million mink pelts in 2025, marking a 15.36% year-on-year increase and the second consecutive year of recovery since bottoming in 2023, yet China's breeding

stock has contracted from a peak of 56 million to 18 million animals, with smallholder exit rates reaching 91%. In Europe, Saga Furs supplied 3.1 million mink pelts at its March 2026 auction, while Copenhagen Fur has reestablished operations in Poland, though Danish domestic farming capacity remains over 80% below pre-pandemic levels. Pricing exhibits pronounced restorative rebound: Saga Furs' March 2026 auction achieved a 100% clearance rate for 3.1 million mink pelts, with average selling prices surging 76% year-on-year and increases ranging from 30% to 180% across varieties, generating a total transaction value of EUR 220 million—the highest in a decade. China's Daying fur index recorded mink dressed pelt prices at 171.35 points in February 2026, down 0.36% from late January but remaining elevated year-on-year, while finished coat price indices rose 15.79% year-on-year. Gross margins average a constrained 5% to 15% at the farming stage given elevated feed costs (domestic per-animal costs exceed RMB 350, with feed comprising 62%), improve to 20% to 30% in tanning and dressing, and peak at 50% to 70% in branded retail through design and service premiums. Downstream demand is heavily concentrated in luxury fashion and outerwear (contributing 75% to 80% of revenue), with trims and accessories at 15% to 20%, and incremental growth driven by China's domestic high-end brands penetrating lower-tier markets via live-streaming e-commerce, where fur livestream shipment volumes on platforms such as Kuaishou and Douyin have surged over 180% annually. The upstream value chain comprises farming operations and auction houses, with Copenhagen Fur and Saga Furs jointly commanding over 60% of global primary market pricing power; downstream consumption has stratified into three principal brand categories—international luxury maisons, specialized fur houses, and Chinese domestic premium brands—with consumer preferences shifting from brand-centric toward need-based purchasing emphasizing material grading, fit adaptability, and compliance documentation. The competitive landscape features entrenched upstream auction duopoly pricing power, extreme fragmentation and accelerating consolidation in midstream farming and processing, and downstream brand displacement marked by the decline of traditional fur houses and the ascent of Chinese domestic brands, while European and North American markets face sustained pressure from the 'fur-free' movement and regulatory bans, and China and South Korea emerge as core growth poles benefiting from aesthetic cyclicity and live-streaming channel breakthroughs. Key uncertainties center on the diffusion trajectory of EU fur farming bans, the enforcement rigor of international luxury conglomerates' fur-free supply chain policies, and the marginal pricing impact of China's farming capacity recovery pace. Conclusion: The mink fur industry is navigating a post-supply-contraction price recovery cycle, with its core driver shifting from consumption expansion to scarcity premiums engendered by capacity retrenchment, and its defining structural characteristics comprising highly concentrated auction pricing power under rigid supply constraints, downstream

consumption migrating toward Chinese domestic brands and live-streaming channels, and the protracted strategic contest between natural fur and faux alternatives within evolving sustainability narratives.

LP Information, Inc. (LPI) ' newest research report, the "Mink Fur Industry Forecast" looks at past sales and reviews total world Mink Fur sales in 2025, providing a comprehensive analysis by region and market sector of projected Mink Fur sales for 2026 through 2032. With Mink Fur sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mink Fur industry.

This Insight Report provides a comprehensive analysis of the global Mink Fur landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mink Fur portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mink Fur market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mink Fur and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mink Fur.

This report presents a comprehensive overview, market shares, and growth opportunities of Mink Fur market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Velvet Mink (>22,000/cm²)

Dense Female Mink (18,000-22,000/cm²)

Standard Male Mink (12,000-18,000/cm²)

Low-Density / Commercial Mink (

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