

# Global Mining Truck Gearboxes Market Growth 2026-2032

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## Abstracts

The global Mining Truck Gearboxes market size is predicted to grow from US\$ 550 million in 2025 to US\$ 723 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Mining truck gearboxes are core transmission devices used in mining transport vehicles (such as articulated mining trucks and some rigid mining trucks) for power transmission and torque regulation. They primarily use multi-gear systems and hydraulic torque converters to match speed and traction under different operating conditions, meeting the needs of heavy-load starts, climbing, and operation in complex terrain. The main types are powershift and automatic transmissions, often employing planetary gear structures to improve load-bearing capacity and reliability. In terms of price, mining truck gearboxes vary significantly depending on power rating, typically ranging from \$30,000 to \$150,000 per unit. Mid-to-high power mainstream products are mostly concentrated in the \$50,000 to \$120,000 range, while high-end heavy-duty or customized products may be even more expensive. Overall, they belong to the mid-to-high value components of engineering machinery transmission systems. Demand is projected to exceed 7,000 units by 2025.

United States market for Mining Truck Gearboxes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mining Truck Gearboxes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mining Truck Gearboxes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mining Truck Gearboxes players cover Allison Transmission, ZF Friedrichshafen, Kessler+Co, Fast, Caterpillar, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Mining Truck Gearboxes Industry Forecast" looks at past sales and reviews total world Mining Truck Gearboxes sales in 2025, providing a comprehensive analysis by region and market sector of projected Mining Truck Gearboxes sales for 2026 through 2032. With Mining Truck Gearboxes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mining Truck Gearboxes industry.

This Insight Report provides a comprehensive analysis of the global Mining Truck Gearboxes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mining Truck Gearboxes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mining Truck Gearboxes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mining Truck Gearboxes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mining Truck Gearboxes.

This report presents a comprehensive overview, market shares, and growth opportunities of Mining Truck Gearboxes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MT

AT

### Segmentation by Power:

Low Power Stage

Medium Power Stage

High Power Stage

### Segmentation by Structure:

Fixed Shaft

Planetary Gear

### Segmentation by Application:

Rigid Mining Truck

Articulated Mining Truck

Underground Truck

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Allison Transmission

ZF Friedrichshafen

Kessler+Co

Fast

Caterpillar

Komatsu

Liebherr

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Mining Truck Gearboxes market?

What factors are driving Mining Truck Gearboxes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mining Truck Gearboxes market opportunities vary by end market size?

How does Mining Truck Gearboxes break out by Type, by Application?

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