

# Global Mining Non-destructive Testing Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Mining Non-destructive Testing Service market size is predicted to grow from US\$ 1340 million in 2025 to US\$ 2141 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Mining Non-destructive Testing Service (NDT) is a professional technical approach that utilizes advanced physical technologies to inspect the internal and surface quality of critical mining infrastructure without damaging or affecting the integrity of the object being tested. This service primarily employs techniques such as ultrasonic testing, magnetic particle testing, radiographic imaging, and penetrant testing to thoroughly examine fatigue cracks, corrosion thinning, and welding defects in core components of mine hoists (wire ropes and main shafts), large shovels and loaders, conveyor belt joints, and pressure pipelines. Its core value lies in enabling online monitoring and early warning during the production process, effectively preventing safety accidents caused by sudden equipment failures, and providing crucial data support for the full lifecycle management and predictive maintenance of mining equipment.

The Mining Non-destructive Testing Service industry is currently at a critical stage of simultaneous technological upgrades and market demand expansion. As global mines move towards deeper mining and larger equipment, increasingly stringent safety regulations are driving the transformation of NDT from traditional periodic shutdown sampling to online monitoring and predictive maintenance. The industry has widely integrated advanced technologies such as phased array ultrasound, electromagnetic ultrasound, and digital X-ray imaging, significantly improving the accuracy and efficiency of detecting internal defects in mine hoists, long-distance conveyor belts, and heavy equipment structural components. Meanwhile, service models are rapidly evolving towards integrated solutions encompassing 'inspection + data diagnostics + life

assessment,' but this faces challenges related to adaptability to harsh working conditions and a shortage of multi-skilled technical personnel.

United States market for Mining Non-destructive Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mining Non-destructive Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mining Non-destructive Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mining Non-destructive Testing Service players cover Nucleom, Eddyfi Technologies, NDT Group, SGS SA, Niagara Testing, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Mining Non-destructive Testing Service Industry Forecast' looks at past sales and reviews total world Mining Non-destructive Testing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Mining Non-destructive Testing Service sales for 2026 through 2032. With Mining Non-destructive Testing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mining Non-destructive Testing Service industry.

This Insight Report provides a comprehensive analysis of the global Mining Non-destructive Testing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Mining Non-destructive Testing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mining Non-destructive Testing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mining Non-destructive Testing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Mining Non-destructive Testing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Mining Non-destructive Testing Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Ultrasonic Testing

Magnetic Particle Testing

Radiological Testing

Penetrating Testing

Eddy Current Testing

Phase Array and TOFD Testing

Others

Segmentation by Testing Phase:

Acceptance Testing

In-Service Testing

Fault Diagnosis Testing

Others

Segmentation by Testing Object:

Transportation Systems Testing

Mining and Earthmoving Equipment Testing

Fixed Facilities and Structures Testing

Ventilation and Drainage Systems Testing

Others

Segmentation by Application:

Open-Pit Mining

Underground Mining

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Nucleom

Eddyfi Technologies

NDT Group

SGS SA

Niagara Testing

Big Ridge Services

Sonatest

Loenbro

Dynamic Non-Destructive Testing

ALLWEST

Acuren

Metallurgical Engineering Services

Bureau Veritas

Cotecna

Safedtech

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Mining Non-destructive Testing Service Market Size (2021-2032)
- 2.1.2 Mining Non-destructive Testing Service Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Mining Non-destructive Testing Service by Country/Region (2021, 2025 & 2032)

#### 2.2 Mining Non-destructive Testing Service Segment by Type

- 2.2.1 Ultrasonic Testing
- 2.2.2 Magnetic Particle Testing
- 2.2.3 Radiological Testing
- 2.2.4 Penetrating Testing
- 2.2.5 Eddy Current Testing
- 2.2.6 Phase Array and TOFD Testing
- 2.2.7 Others
- 2.2.8 Mining Non-destructive Testing Service Market Size by Type
  - 2.2.8.1 Mining Non-destructive Testing Service Market Size CAGR by Type (2021 VS 2025 VS 2032)
  - 2.2.8.2 Global Mining Non-destructive Testing Service Market Size Market Share by Type (2021-2026)

#### 2.3 Mining Non-destructive Testing Service Segment by Testing Phase

- 2.3.1 Acceptance Testing
- 2.3.2 In-Service Testing
- 2.3.3 Fault Diagnosis Testing
- 2.3.4 Others

- 2.3.5 Mining Non-destructive Testing Service Market Size by Testing Phase
  - 2.3.5.1 Mining Non-destructive Testing Service Market Size CAGR by Testing Phase (2021 VS 2025 VS 2032)
  - 2.3.5.2 Global Mining Non-destructive Testing Service Market Size Market Share by Testing Phase (2021-2026)
- 2.4 Mining Non-destructive Testing Service Segment by Testing Object
  - 2.4.1 Transportation Systems Testing
  - 2.4.2 Mining and Earthmoving Equipment Testing
  - 2.4.3 Fixed Facilities and Structures Testing
  - 2.4.4 Ventilation and Drainage Systems Testing
  - 2.4.5 Others
  - 2.4.6 Mining Non-destructive Testing Service Market Size by Testing Object
    - 2.4.6.1 Mining Non-destructive Testing Service Market Size CAGR by Testing Object (2021 VS 2025 VS 2032)
    - 2.4.6.2 Global Mining Non-destructive Testing Service Market Size Market Share by Testing Object (2021-2026)
- 2.5 Mining Non-destructive Testing Service Segment by Application
  - 2.5.1 Open-Pit Mining
  - 2.5.2 Underground Mining
  - 2.5.3 Mining Non-destructive Testing Service Market Size by Application
    - 2.5.3.1 Mining Non-destructive Testing Service Market Size CAGR by Application (2021 VS 2025 VS 2032)
    - 2.5.3.2 Global Mining Non-destructive Testing Service Market Size Market Share by Application (2021-2026)

### **3 MINING NON-DESTRUCTIVE TESTING SERVICE MARKET SIZE BY PLAYER**

- 3.1 Mining Non-destructive Testing Service Market Size Market Share by Player
  - 3.1.1 Global Mining Non-destructive Testing Service Revenue by Player (2021-2026)
  - 3.1.2 Global Mining Non-destructive Testing Service Revenue Market Share by Player (2021-2026)
- 3.2 Global Mining Non-destructive Testing Service Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
  - 3.3.1 Competition Landscape Analysis
  - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

## **4 MINING NON-DESTRUCTIVE TESTING SERVICE BY REGION**

- 4.1 Mining Non-destructive Testing Service Market Size by Region (2021-2026)
- 4.2 Global Mining Non-destructive Testing Service Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Mining Non-destructive Testing Service Market Size Growth (2021-2026)
- 4.4 APAC Mining Non-destructive Testing Service Market Size Growth (2021-2026)
- 4.5 Europe Mining Non-destructive Testing Service Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Mining Non-destructive Testing Service Market Size Growth (2021-2026)

## **5 AMERICAS**

- 5.1 Americas Mining Non-destructive Testing Service Market Size by Country (2021-2026)
- 5.2 Americas Mining Non-destructive Testing Service Market Size by Type (2021-2026)
- 5.3 Americas Mining Non-destructive Testing Service Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Mining Non-destructive Testing Service Market Size by Region (2021-2026)
- 6.2 APAC Mining Non-destructive Testing Service Market Size by Type (2021-2026)
- 6.3 APAC Mining Non-destructive Testing Service Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

## **7 EUROPE**

- 7.1 Europe Mining Non-destructive Testing Service Market Size by Country (2021-2026)

7.2 Europe Mining Non-destructive Testing Service Market Size by Type (2021-2026)

7.3 Europe Mining Non-destructive Testing Service Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Mining Non-destructive Testing Service by Region (2021-2026)

8.2 Middle East & Africa Mining Non-destructive Testing Service Market Size by Type (2021-2026)

8.3 Middle East & Africa Mining Non-destructive Testing Service Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 GLOBAL MINING NON-DESTRUCTIVE TESTING SERVICE MARKET FORECAST**

10.1 Global Mining Non-destructive Testing Service Forecast by Region (2027-2032)

10.1.1 Global Mining Non-destructive Testing Service Forecast by Region (2027-2032)

10.1.2 Americas Mining Non-destructive Testing Service Forecast

10.1.3 APAC Mining Non-destructive Testing Service Forecast

10.1.4 Europe Mining Non-destructive Testing Service Forecast

10.1.5 Middle East & Africa Mining Non-destructive Testing Service Forecast

10.2 Americas Mining Non-destructive Testing Service Forecast by Country (2027-2032)

- 10.2.1 United States Market Mining Non-destructive Testing Service Forecast
- 10.2.2 Canada Market Mining Non-destructive Testing Service Forecast
- 10.2.3 Mexico Market Mining Non-destructive Testing Service Forecast
- 10.2.4 Brazil Market Mining Non-destructive Testing Service Forecast
- 10.3 APAC Mining Non-destructive Testing Service Forecast by Region (2027-2032)
  - 10.3.1 China Mining Non-destructive Testing Service Market Forecast
  - 10.3.2 Japan Market Mining Non-destructive Testing Service Forecast
  - 10.3.3 Korea Market Mining Non-destructive Testing Service Forecast
  - 10.3.4 Southeast Asia Market Mining Non-destructive Testing Service Forecast
  - 10.3.5 India Market Mining Non-destructive Testing Service Forecast
  - 10.3.6 Australia Market Mining Non-destructive Testing Service Forecast
- 10.4 Europe Mining Non-destructive Testing Service Forecast by Country (2027-2032)
  - 10.4.1 Germany Market Mining Non-destructive Testing Service Forecast
  - 10.4.2 France Market Mining Non-destructive Testing Service Forecast
  - 10.4.3 UK Market Mining Non-destructive Testing Service Forecast
  - 10.4.4 Italy Market Mining Non-destructive Testing Service Forecast
  - 10.4.5 Russia Market Mining Non-destructive Testing Service Forecast
- 10.5 Middle East & Africa Mining Non-destructive Testing Service Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Mining Non-destructive Testing Service Forecast
  - 10.5.2 South Africa Market Mining Non-destructive Testing Service Forecast
  - 10.5.3 Israel Market Mining Non-destructive Testing Service Forecast
  - 10.5.4 Turkey Market Mining Non-destructive Testing Service Forecast
- 10.6 Global Mining Non-destructive Testing Service Forecast by Type (2027-2032)
- 10.7 Global Mining Non-destructive Testing Service Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Mining Non-destructive Testing Service Forecast

## **11 KEY PLAYERS ANALYSIS**

- 11.1 Nucleom
  - 11.1.1 Nucleom Company Information
  - 11.1.2 Nucleom Mining Non-destructive Testing Service Product Offered
  - 11.1.3 Nucleom Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.1.4 Nucleom Main Business Overview
  - 11.1.5 Nucleom Latest Developments
- 11.2 Eddyfi Technologies
  - 11.2.1 Eddyfi Technologies Company Information

- 11.2.2 Eddyfi Technologies Mining Non-destructive Testing Service Product Offered
- 11.2.3 Eddyfi Technologies Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Eddyfi Technologies Main Business Overview
- 11.2.5 Eddyfi Technologies Latest Developments
- 11.3 NDT Group
  - 11.3.1 NDT Group Company Information
  - 11.3.2 NDT Group Mining Non-destructive Testing Service Product Offered
  - 11.3.3 NDT Group Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.3.4 NDT Group Main Business Overview
  - 11.3.5 NDT Group Latest Developments
- 11.4 SGS SA
  - 11.4.1 SGS SA Company Information
  - 11.4.2 SGS SA Mining Non-destructive Testing Service Product Offered
  - 11.4.3 SGS SA Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.4.4 SGS SA Main Business Overview
  - 11.4.5 SGS SA Latest Developments
- 11.5 Niagara Testing
  - 11.5.1 Niagara Testing Company Information
  - 11.5.2 Niagara Testing Mining Non-destructive Testing Service Product Offered
  - 11.5.3 Niagara Testing Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.5.4 Niagara Testing Main Business Overview
  - 11.5.5 Niagara Testing Latest Developments
- 11.6 Big Ridge Services
  - 11.6.1 Big Ridge Services Company Information
  - 11.6.2 Big Ridge Services Mining Non-destructive Testing Service Product Offered
  - 11.6.3 Big Ridge Services Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.6.4 Big Ridge Services Main Business Overview
  - 11.6.5 Big Ridge Services Latest Developments
- 11.7 Sonatest
  - 11.7.1 Sonatest Company Information
  - 11.7.2 Sonatest Mining Non-destructive Testing Service Product Offered
  - 11.7.3 Sonatest Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.7.4 Sonatest Main Business Overview

- 11.7.5 Sonatest Latest Developments
- 11.8 Loenbro
  - 11.8.1 Loenbro Company Information
  - 11.8.2 Loenbro Mining Non-destructive Testing Service Product Offered
  - 11.8.3 Loenbro Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.8.4 Loenbro Main Business Overview
  - 11.8.5 Loenbro Latest Developments
- 11.9 Dynamic Non-Destructive Testing
  - 11.9.1 Dynamic Non-Destructive Testing Company Information
  - 11.9.2 Dynamic Non-Destructive Testing Mining Non-destructive Testing Service Product Offered
  - 11.9.3 Dynamic Non-Destructive Testing Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.9.4 Dynamic Non-Destructive Testing Main Business Overview
  - 11.9.5 Dynamic Non-Destructive Testing Latest Developments
- 11.10 ALLWEST
  - 11.10.1 ALLWEST Company Information
  - 11.10.2 ALLWEST Mining Non-destructive Testing Service Product Offered
  - 11.10.3 ALLWEST Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.10.4 ALLWEST Main Business Overview
  - 11.10.5 ALLWEST Latest Developments
- 11.11 Acuren
  - 11.11.1 Acuren Company Information
  - 11.11.2 Acuren Mining Non-destructive Testing Service Product Offered
  - 11.11.3 Acuren Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.11.4 Acuren Main Business Overview
  - 11.11.5 Acuren Latest Developments
- 11.12 Metallurgical Engineering Services
  - 11.12.1 Metallurgical Engineering Services Company Information
  - 11.12.2 Metallurgical Engineering Services Mining Non-destructive Testing Service Product Offered
  - 11.12.3 Metallurgical Engineering Services Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.12.4 Metallurgical Engineering Services Main Business Overview
  - 11.12.5 Metallurgical Engineering Services Latest Developments
- 11.13 Bureau Veritas

- 11.13.1 Bureau Veritas Company Information
- 11.13.2 Bureau Veritas Mining Non-destructive Testing Service Product Offered
- 11.13.3 Bureau Veritas Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.13.4 Bureau Veritas Main Business Overview
- 11.13.5 Bureau Veritas Latest Developments
- 11.14 Cotecna
  - 11.14.1 Cotecna Company Information
  - 11.14.2 Cotecna Mining Non-destructive Testing Service Product Offered
  - 11.14.3 Cotecna Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.14.4 Cotecna Main Business Overview
  - 11.14.5 Cotecna Latest Developments
- 11.15 Safedtech
  - 11.15.1 Safedtech Company Information
  - 11.15.2 Safedtech Mining Non-destructive Testing Service Product Offered
  - 11.15.3 Safedtech Mining Non-destructive Testing Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.15.4 Safedtech Main Business Overview
  - 11.15.5 Safedtech Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Mining Non-destructive Testing Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Mining Non-destructive Testing Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Ultrasonic Testing

Table 4. Major Players of Magnetic Particle Testing

Table 5. Major Players of Radiological Testing

Table 6. Major Players of Penetrating Testing

Table 7. Major Players of Eddy Current Testing

Table 8. Major Players of Phase Array and TOFD Testing

Table 9. Major Players of Others

Table 10. Mining Non-destructive Testing Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Mining Non-destructive Testing Service Market Size by Type (2021-2026) & (\$ millions)

Table 12. Global Mining Non-destructive Testing Service Market Size Market Share by Type (2021-2026)

Table 13. Major Players of Acceptance Testing

Table 14. Major Players of In-Service Testing

Table 15. Major Players of Fault Diagnosis Testing

Table 16. Major Players of Others

Table 17. Mining Non-destructive Testing Service Market Size CAGR by Testing Phase (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Mining Non-destructive Testing Service Market Size by Testing Phase (2021-2026) & (\$ millions)

Table 19. Global Mining Non-destructive Testing Service Market Size Market Share by Testing Phase (2021-2026)

Table 20. Major Players of Transportation Systems Testing

Table 21. Major Players of Mining and Earthmoving Equipment Testing

Table 22. Major Players of Fixed Facilities and Structures Testing

Table 23. Major Players of Ventilation and Drainage Systems Testing

Table 24. Major Players of Others

Table 25. Mining Non-destructive Testing Service Market Size CAGR by Testing Object (2021 VS 2025 VS 2032) & (\$ millions)

Table 26. Global Mining Non-destructive Testing Service Market Size by Testing Object

(2021-2026) & (\$ millions)

Table 27. Global Mining Non-destructive Testing Service Market Size Market Share by Testing Object (2021-2026)

Table 28. Mining Non-destructive Testing Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 29. Global Mining Non-destructive Testing Service Market Size by Application (2021-2026) & (\$ millions)

Table 30. Global Mining Non-destructive Testing Service Market Size Market Share by Application (2021-2026)

Table 31. Global Mining Non-destructive Testing Service Revenue by Player (2021-2026) & (\$ millions)

Table 32. Global Mining Non-destructive Testing Service Revenue Market Share by Player (2021-2026)

Table 33. Mining Non-destructive Testing Service Key Players Head office and Products Offered

Table 34. Mining Non-destructive Testing Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 35. New Products and Potential Entrants

Table 36. Mergers & Acquisitions, Expansion

Table 37. Global Mining Non-destructive Testing Service Market Size by Region (2021-2026) & (\$ millions)

Table 38. Global Mining Non-destructive Testing Service Market Size Market Share by Region (2021-2026)

Table 39. Global Mining Non-destructive Testing Service Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Mining Non-destructive Testing Service Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Mining Non-destructive Testing Service Market Size by Country (2021-2026) & (\$ millions)

Table 42. Americas Mining Non-destructive Testing Service Market Size Market Share by Country (2021-2026)

Table 43. Americas Mining Non-destructive Testing Service Market Size by Type (2021-2026) & (\$ millions)

Table 44. Americas Mining Non-destructive Testing Service Market Size Market Share by Type (2021-2026)

Table 45. Americas Mining Non-destructive Testing Service Market Size by Application (2021-2026) & (\$ millions)

Table 46. Americas Mining Non-destructive Testing Service Market Size Market Share by Application (2021-2026)

Table 47. APAC Mining Non-destructive Testing Service Market Size by Region (2021-2026) & (\$ millions)

Table 48. APAC Mining Non-destructive Testing Service Market Size Market Share by Region (2021-2026)

Table 49. APAC Mining Non-destructive Testing Service Market Size by Type (2021-2026) & (\$ millions)

Table 50. APAC Mining Non-destructive Testing Service Market Size by Application (2021-2026) & (\$ millions)

Table 51. Europe Mining Non-destructive Testing Service Market Size by Country (2021-2026) & (\$ millions)

Table 52. Europe Mining Non-destructive Testing Service Market Size Market Share by Country (2021-2026)

Table 53. Europe Mining Non-destructive Testing Service Market Size by Type (2021-2026) & (\$ millions)

Table 54. Europe Mining Non-destructive Testing Service Market Size by Application (2021-2026) & (\$ millions)

Table 55. Middle East & Africa Mining Non-destructive Testing Service Market Size by Region (2021-2026) & (\$ millions)

Table 56. Middle East & Africa Mining Non-destructive Testing Service Market Size by Type (2021-2026) & (\$ millions)

Table 57. Middle East & Africa Mining Non-destructive Testing Service Market Size by Application (2021-2026) & (\$ millions)

Table 58. Key Market Drivers & Growth Opportunities of Mining Non-destructive Testing Service

Table 59. Key Market Challenges & Risks of Mining Non-destructive Testing Service

Table 60. Key Industry Trends of Mining Non-destructive Testing Service

Table 61. Global Mining Non-destructive Testing Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 62. Global Mining Non-destructive Testing Service Market Size Market Share Forecast by Region (2027-2032)

Table 63. Global Mining Non-destructive Testing Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 64. Global Mining Non-destructive Testing Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 65. Nucleom Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

Table 66. Nucleom Mining Non-destructive Testing Service Product Offered

Table 67. Nucleom Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Nucleom Main Business

Table 69. Nucleom Latest Developments

Table 70. Eddyfi Technologies Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

Table 71. Eddyfi Technologies Mining Non-destructive Testing Service Product Offered

Table 72. Eddyfi Technologies Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Eddyfi Technologies Main Business

Table 74. Eddyfi Technologies Latest Developments

Table 75. NDT Group Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

Table 76. NDT Group Mining Non-destructive Testing Service Product Offered

Table 77. NDT Group Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. NDT Group Main Business

Table 79. NDT Group Latest Developments

Table 80. SGS SA Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

Table 81. SGS SA Mining Non-destructive Testing Service Product Offered

Table 82. SGS SA Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. SGS SA Main Business

Table 84. SGS SA Latest Developments

Table 85. Niagara Testing Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

Table 86. Niagara Testing Mining Non-destructive Testing Service Product Offered

Table 87. Niagara Testing Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Niagara Testing Main Business

Table 89. Niagara Testing Latest Developments

Table 90. Big Ridge Services Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

Table 91. Big Ridge Services Mining Non-destructive Testing Service Product Offered

Table 92. Big Ridge Services Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Big Ridge Services Main Business

Table 94. Big Ridge Services Latest Developments

Table 95. Sonatest Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

- Table 96. Sonatest Mining Non-destructive Testing Service Product Offered
- Table 97. Sonatest Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 98. Sonatest Main Business
- Table 99. Sonatest Latest Developments
- Table 100. Loenbro Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors
- Table 101. Loenbro Mining Non-destructive Testing Service Product Offered
- Table 102. Loenbro Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 103. Loenbro Main Business
- Table 104. Loenbro Latest Developments
- Table 105. Dynamic Non-Destructive Testing Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors
- Table 106. Dynamic Non-Destructive Testing Mining Non-destructive Testing Service Product Offered
- Table 107. Dynamic Non-Destructive Testing Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 108. Dynamic Non-Destructive Testing Main Business
- Table 109. Dynamic Non-Destructive Testing Latest Developments
- Table 110. ALLWEST Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors
- Table 111. ALLWEST Mining Non-destructive Testing Service Product Offered
- Table 112. ALLWEST Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 113. ALLWEST Main Business
- Table 114. ALLWEST Latest Developments
- Table 115. Acuren Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors
- Table 116. Acuren Mining Non-destructive Testing Service Product Offered
- Table 117. Acuren Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 118. Acuren Main Business
- Table 119. Acuren Latest Developments
- Table 120. Metallurgical Engineering Services Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors
- Table 121. Metallurgical Engineering Services Mining Non-destructive Testing Service Product Offered
- Table 122. Metallurgical Engineering Services Mining Non-destructive Testing Service

Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Metallurgical Engineering Services Main Business

Table 124. Metallurgical Engineering Services Latest Developments

Table 125. Bureau Veritas Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

Table 126. Bureau Veritas Mining Non-destructive Testing Service Product Offered

Table 127. Bureau Veritas Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. Bureau Veritas Main Business

Table 129. Bureau Veritas Latest Developments

Table 130. Cotecna Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

Table 131. Cotecna Mining Non-destructive Testing Service Product Offered

Table 132. Cotecna Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. Cotecna Main Business

Table 134. Cotecna Latest Developments

Table 135. Safedtech Details, Company Type, Mining Non-destructive Testing Service Area Served and Its Competitors

Table 136. Safedtech Mining Non-destructive Testing Service Product Offered

Table 137. Safedtech Mining Non-destructive Testing Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. Safedtech Main Business

Table 139. Safedtech Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Mining Non-destructive Testing Service Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Mining Non-destructive Testing Service Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Mining Non-destructive Testing Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Mining Non-destructive Testing Service Sales Market Share by Country/Region (2025)
- Figure 8. Mining Non-destructive Testing Service Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Mining Non-destructive Testing Service Market Size Market Share by Type in 2025
- Figure 10. Global Mining Non-destructive Testing Service Market Size Market Share by Testing Phase in 2025
- Figure 11. Global Mining Non-destructive Testing Service Market Size Market Share by Testing Object in 2025
- Figure 12. Mining Non-destructive Testing Service in Open-Pit Mining
- Figure 13. Global Mining Non-destructive Testing Service Market: Open-Pit Mining (2021-2026) & (\$ millions)
- Figure 14. Mining Non-destructive Testing Service in Underground Mining
- Figure 15. Global Mining Non-destructive Testing Service Market: Underground Mining (2021-2026) & (\$ millions)
- Figure 16. Global Mining Non-destructive Testing Service Market Size Market Share by Application in 2025
- Figure 17. Global Mining Non-destructive Testing Service Revenue Market Share by Player in 2025
- Figure 18. Global Mining Non-destructive Testing Service Market Size Market Share by Region (2021-2026)
- Figure 19. Americas Mining Non-destructive Testing Service Market Size 2021-2026 (\$ millions)
- Figure 20. APAC Mining Non-destructive Testing Service Market Size 2021-2026 (\$ millions)
- Figure 21. Europe Mining Non-destructive Testing Service Market Size 2021-2026 (\$

millions)

Figure 22. Middle East & Africa Mining Non-destructive Testing Service Market Size 2021-2026 (\$ millions)

Figure 23. Americas Mining Non-destructive Testing Service Value Market Share by Country in 2025

Figure 24. United States Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Mining Non-destructive Testing Service Market Size Market Share by Region in 2025

Figure 29. APAC Mining Non-destructive Testing Service Market Size Market Share by Type (2021-2026)

Figure 30. APAC Mining Non-destructive Testing Service Market Size Market Share by Application (2021-2026)

Figure 31. China Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Mining Non-destructive Testing Service Market Size Market Share by Country in 2025

Figure 38. Europe Mining Non-destructive Testing Service Market Size Market Share by Type (2021-2026)

Figure 39. Europe Mining Non-destructive Testing Service Market Size Market Share by Application (2021-2026)

Figure 40. Germany Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 42. UK Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 43. Italy Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 44. Russia Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Mining Non-destructive Testing Service Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Mining Non-destructive Testing Service Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa Mining Non-destructive Testing Service Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Mining Non-destructive Testing Service Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 54. APAC Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 55. Europe Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 57. United States Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 58. Canada Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Mining Non-destructive Testing Service Market Size 2027-2032 (\$

millions)

Figure 61. China Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 62. Japan Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 63. Korea Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 65. India Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 66. Australia Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 67. Germany Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 68. France Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 69. UK Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 70. Italy Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 71. Russia Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 74. Israel Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

Figure 76. Global Mining Non-destructive Testing Service Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Mining Non-destructive Testing Service Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Mining Non-destructive Testing Service Market Size 2027-2032 (\$ millions)

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