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Global Mining Hydraulic Drilling Rig Market Growth 2026-2032

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Abstracts

The global Mining Hydraulic Drilling Rig market size is predicted to grow from US$ 1338 million in 2025 to US$ 1675 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2024, global Mining Hydraulic Drilling Rig production reached approximately 4,500 units?with an average global market price of around US$ 300,000 per unit, a single-line production capacity of approximately 20 units/year, and a gross profit margin of approximately 20%-40%. Mining Hydraulic Drilling Rig is a piece of mobile drilling equipment used in surface or underground mines that uses a hydraulic power system to drive rock drilling operations. It typically consists of a carrier (crawler, wheel or trackless underground chassis), hydraulic power unit, feed beam/boom, rock drill or rotary/DTH drilling unit, rod handling system and control system. By converting engine or electric motor power into high-pressure hydraulic energy, the rig delivers thrust, rotation, impact and feed for drilling blastholes, anchor holes, exploration holes or dewatering holes in rock and ore. Compared with purely pneumatic or mechanical rigs, mining hydraulic drilling rigs offer higher drilling efficiency, better controllability and automation potential, and are widely used in metal mines, coal and non-metal mines, quarries and engineering blasting related to mining.

The global market for mining hydraulic drilling rigs is closely tied to investment cycles in metal, coal and non-metal mining, as well as in quarrying and large-scale construction blasting. Overall demand is driven by long-term growth in mineral and metal consumption, infrastructure and energy projects, and the ongoing need to improve safety and productivity in both surface and underground mines. As many operations move toward deeper, harder and more geotechnically complex deposits, hydraulic rigs with higher power, better penetration rates and more precise control are steadily

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replacing older pneumatic or purely mechanical equipment, especially in hard-rock open pits, underground metal mines and large quarries. A clear trend toward automation, digitalization and fleet management is also reshaping the market: manufacturers are adding features such as automated drilling cycles, rod handling, hole navigation, telemetry and remote or semi-autonomous operation, allowing mining companies to reduce operator exposure in hazardous areas and to standardize drilling quality.

LP Information, Inc. (LPI) ' newest research report, the ?Mining Hydraulic Drilling Rig Industry Forecast? looks at past sales and reviews total world Mining Hydraulic Drilling Rig sales in 2025, providing a comprehensive analysis by region and market sector of projected Mining Hydraulic Drilling Rig sales for 2026 through 2032. With Mining Hydraulic Drilling Rig sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mining Hydraulic Drilling Rig industry.

This Insight Report provides a comprehensive analysis of the global Mining Hydraulic Drilling Rig landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mining Hydraulic Drilling Rig portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Mining Hydraulic Drilling Rig market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mining Hydraulic Drilling Rig and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mining Hydraulic Drilling Rig.

This report presents a comprehensive overview, market shares, and growth opportunities of Mining Hydraulic Drilling Rig market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tracked Drilling Rig

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Wheeled Drilling Rig

Others

Segmentation by Drilling Method:

Top-Hammer Hydraulic Drilling Rigs

Down-the-Hole Hydraulic Drilling Rigs

Rotary Blasthole Drilling Rigs

Others

Segmentation by Automatic Level:

Fully Automatic

Semi-Automatic

Segmentation by Application:

Open Pit Mines

Underground Mines

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

XCMG

Sandvik

Atlas Copco

Epiroc

SANY

CRCHI

Goodeng Machine

Herrenknecht AG

Boart Longyear

Furukawa Rock Drill

Sunward

KAISHAN

LGMRT

HUA KUANG

TMG Machinery

Anhui Jarlo

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DERUI

Drillmec

JCDRILL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mining Hydraulic Drilling Rig market?
What factors are driving Mining Hydraulic Drilling Rig market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Mining Hydraulic Drilling Rig market opportunities vary by end market size?
How does Mining Hydraulic Drilling Rig break out by Type, by Application?

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