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Global Mining Defoamers Market Growth 2026-2032

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Abstracts

The global Mining Defoamers market size is predicted to grow from US$ 379 million in 2025 to US$ 511 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Mining defoamers are chemical additives specifically used in slurry flotation, hydrometallurgy, and mineral processing. They effectively suppress or eliminate stable foam generated by agitation, aeration, and reagent reactions, improving slurry fluidity, flotation efficiency, and equipment utilization. Typically composed of silicone, polyether, or composite nonionic surfactants, these defoamers offer high-temperature resistance, strong acid and alkali resistance, rapid foam breakdown, and long-lasting foam suppression. They prevent metal loss, pipeline blockage, and production safety hazards caused by foam overflow. They are widely used in the beneficiation processes of copper, gold, iron, and bauxite, and are crucial additives for ensuring continuous, efficient, and stable mine operations.In 2024, the global production of mining defoamers will reach 390,310 tons, with an average selling price of US$950/ton.

United States market for Mining Defoamers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mining Defoamers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mining Defoamers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mining Defoamers players cover Arkema Specialty Surfactants, BASF, DOW, Ashland, Shin-Etsu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Mining Defoamers Industry Forecast” looks at past sales and reviews total world Mining Defoamers sales in 2025, providing a comprehensive analysis by region and market sector of projected Mining Defoamers sales for 2026 through 2032. With Mining Defoamers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mining Defoamers industry.

This Insight Report provides a comprehensive analysis of the global Mining Defoamers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mining Defoamers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Mining Defoamers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mining Defoamers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mining Defoamers.

This report presents a comprehensive overview, market shares, and growth opportunities of Mining Defoamers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Silicone Defoamer

Polyether Defoamer

Other

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Segmentation by Application:

- Flotation Control
- Tailings Treatment
- Hydrometallurgy
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Arkema Specialty Surfactants
- BASF
- DOW
- Ashland
- Shin-Etsu
- Wacker Chemie AG

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Momentive

SNF

PMC Ouvrie

SERVYECO

Ecolab

Synthex Organics

Chemi Tech

Elementis

Solvay

Evonik

Shandong Meiyu Chemical Co., Ltd.

GuangDong NanHui New Material Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mining Defoamers market?

What factors are driving Mining Defoamers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mining Defoamers market opportunities vary by end market size?

How does Mining Defoamers break out by Type, by Application?

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