

Global Miniature Pressure Sensors Market Growth 2026-2032

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Abstracts

The global Miniature Pressure Sensors market size is predicted to grow from US\$ 3502 million in 2025 to US\$ 5669 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Miniature pressure sensors are small-form-factor sensing devices designed to measure absolute, gauge or differential pressure in gases or liquids and convert the physical pressure signal into analog or digital electrical outputs for monitoring, control and safety functions. This study focuses on MEMS pressure sensor dies, packaged pressure sensor ICs, board-mount pressure sensors, miniature differential pressure sensors, miniature pressure transducers and compact OEM pressure transmitters. These products are widely used in automotive electronics, consumer electronics, wearables, drones, medical respiratory equipment, HVAC systems, industrial automation, aerospace testing, fluid level sensing and flow measurement. Key technologies include MEMS piezoresistive sensing, capacitive MEMS sensing, silicon strain gauge, ceramic capacitive sensing, thin-film strain gauge and microfused silicon technologies. Core performance parameters include package size, accuracy, total error band, temperature drift, media compatibility, long-term stability, low power consumption, output interface, calibration capability and qualification for automotive, medical or industrial use. Prices vary by product type. For example, consumer MEMS barometric pressure sensors are typically priced at USD 0.5?2.5 per unit; automotive-grade MEMS pressure sensors and standard board-mount pressure sensors are typically USD 1?20 per unit; medical/HVAC differential pressure sensors and precision board-mount pressure sensors are typically USD 8?60 per unit; and compact industrial pressure transmitters are typically USD 30?300 per unit.

According to our research, small-form-factor pressure sensors are not simply downsized

versions of traditional large pressure transmitters. Instead, they represent an electronic component segment jointly driven by MEMS processes, semiconductor packaging, signal conditioning, digital interfaces, and application systems. Consumer electronics and wearable devices are pushing barometric pressure sensors toward millimeter-level packaging, lower power consumption, and higher resolution. Automotive electronics are driving pressure sensors toward automotive-grade reliability, safety redundancy, and media resistance. Medical and HVAC applications, meanwhile, are pushing differential pressure sensors toward lower pressure ranges, higher stability, and compact modular designs. Due to the significant differences across downstream applications, this industry contains two distinct business models at the same time: low-unit-price, high-volume products and high-unit-price, low-volume products. From a supply-side perspective, the global market is dominated by large semiconductor and sensor platform companies, but there are still many specialized players in areas such as differential pressure sensors, high-end aerospace miniature transducers, industrial OEM pressure sensing elements, and China-based MEMS pressure sensors. Bosch Sensortec, STMicroelectronics, Infineon, TDK InvenSense, and Murata are more focused on consumer and IoT MEMS barometric pressure sensors. TE Connectivity, Honeywell, Amphenol, Sensata, and the NXP/ST transferred portfolio are more oriented toward automotive, industrial, and medical applications. Sensirion has a clear positioning in differential pressure applications, while Kulite has high-end attributes in aerospace ultraminiature pressure transducers. In China, a multi-layered supply base has emerged, including MEMSensing, NOVOSENSE, Wuhan Fine MEMS, Micro Sensor, Nanjing Wotian, and GOVA Technology. From an industry development perspective, STMicroelectronics' acquisition of NXP's MEMS sensor business and its takeover of the related MEMS sensor portfolio are important signals of consolidation in the pressure sensor industry. The transaction reinforces the platform value of MEMS pressure sensors in automotive safety, industrial monitoring, and consumer electronics, and also indicates that major semiconductor companies are using mergers and acquisitions to complete their portfolios across pressure, inertial, magnetic, environmental, and other sensor categories. At the same time, Chinese local companies are still upgrading from pressure sensing elements and industrial pressure sensors toward automotive-grade MEMS, compact medical sensors, and high-reliability applications. Domestic substitution and localized supply chains will continue to support medium- to long-term growth. Future competition will evolve around four main themes: balancing small package size with high accuracy; building automotive-grade and medical-grade certification capabilities; integrating sensors with ASICs, algorithms, calibration, and digital interfaces; and upgrading from single sensors to modular and system-level solutions. Low-end consumer barometric pressure sensors may face pricing pressure, but high-reliability automotive safety pressure sensors, medical

differential pressure sensors, aerospace high-frequency dynamic pressure sensors, and highly stable compact industrial pressure sensors will continue to have strong technical barriers. Overall, the industry is expected to maintain moderate growth, with consolidation among leading platform companies and catch-up by Chinese local suppliers occurring in parallel.

LP Information, Inc. (LPI) ' newest research report, the "Miniature Pressure Sensors Industry Forecast" looks at past sales and reviews total world Miniature Pressure Sensors sales in 2025, providing a comprehensive analysis by region and market sector of projected Miniature Pressure Sensors sales for 2026 through 2032. With Miniature Pressure Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Miniature Pressure Sensors industry.

This Insight Report provides a comprehensive analysis of the global Miniature Pressure Sensors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Miniature Pressure Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Miniature Pressure Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Miniature Pressure Sensors and breaks down the forecast by Output Interface, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Miniature Pressure Sensors.

This report presents a comprehensive overview, market shares, and growth opportunities of Miniature Pressure Sensors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Output Interface:

Analog Voltage Output

Current Output

I²C / SPI Digital Output

SENT / PSI5 / DSI3

Wheatstone Bridge Output

Other

Segmentation by Pressure Type:

Absolute Pressure Sensors

Gauge Pressure Sensors

Differential Pressure Sensors

Other

Segmentation by Technology:

MEMS Piezoresistive

MEMS Capacitive

Ceramic Capacitive

Thin-film Strain Gauge

Microfused Silicon

Other

Segmentation by Product Form Factor:

Sensor Die

Packaged Sensor IC

Board-mount Sensor

Miniature Transducer

Other

Segmentation by Application:

Automotive

Consumer Electronics & Wearables

Medical & Healthcare

HVAC & Building Automation

Industrial OEM

Aerospace & Test

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch Sensortec

STMicroelectronics

TE Connectivity

Honeywell

Sensata Technologies

Amphenol Corporation

Infineon Technologies

NXP Semiconductors

TDK InvenSense

Murata Manufacturing

Sensirion

Melexis

Kulite

KELLER Pressure

Omron

Alps Alpine

Merit Sensor

Superior Sensor Technology

MEMSensing

NOVOSENSE

Wuhan Fine MEMS

Micro Sensor

Nanjing Wotian

Nanjing GOVA

Millar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Miniature Pressure Sensors market?

What factors are driving Miniature Pressure Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Miniature Pressure Sensors market opportunities vary by end market size?

How does Miniature Pressure Sensors break out by Output Interface, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Small Size Pressure Sensor Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Small Size Pressure Sensor by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Small Size Pressure Sensor by Country/Region, 2021, 2025 & 2032
- 2.2 Small Size Pressure Sensor Segment by Type
 - 2.2.1 Resistive
 - 2.2.2 Capacitive
 - 2.2.3 Piezoelectric
 - 2.2.4 Magnetic Type
 - 2.2.5 Others
 - 2.2.6 Small Size Pressure Sensor Sales by Type
 - 2.2.6.1 Global Small Size Pressure Sensor Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Small Size Pressure Sensor Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Small Size Pressure Sensor Sale Price by Type (2021-2026)
- 2.3 Small Size Pressure Sensor Segment by Application
 - 2.3.1 Automobile
 - 2.3.2 Industrial Manufacturing
 - 2.3.3 Environmental Friendly
 - 2.3.4 Medical
 - 2.3.5 Others
 - 2.3.6 Small Size Pressure Sensor Sales by Application

2.3.6.1 Global Small Size Pressure Sensor Sale Market Share by Application (2021-2026)

2.3.6.2 Global Small Size Pressure Sensor Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global Small Size Pressure Sensor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Small Size Pressure Sensor Breakdown Data by Company

3.1.1 Global Small Size Pressure Sensor Annual Sales by Company (2021-2026)

3.1.2 Global Small Size Pressure Sensor Sales Market Share by Company (2021-2026)

3.2 Global Small Size Pressure Sensor Annual Revenue by Company (2021-2026)

3.2.1 Global Small Size Pressure Sensor Revenue by Company (2021-2026)

3.2.2 Global Small Size Pressure Sensor Revenue Market Share by Company (2021-2026)

3.3 Global Small Size Pressure Sensor Sale Price by Company

3.4 Key Manufacturers Small Size Pressure Sensor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Small Size Pressure Sensor Product Location Distribution

3.4.2 Players Small Size Pressure Sensor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SMALL SIZE PRESSURE SENSOR BY GEOGRAPHIC REGION

4.1 World Historic Small Size Pressure Sensor Market Size by Geographic Region (2021-2026)

4.1.1 Global Small Size Pressure Sensor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Small Size Pressure Sensor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Small Size Pressure Sensor Market Size by Country/Region (2021-2026)

4.2.1 Global Small Size Pressure Sensor Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Small Size Pressure Sensor Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Small Size Pressure Sensor Sales Growth

4.4 APAC Small Size Pressure Sensor Sales Growth

4.5 Europe Small Size Pressure Sensor Sales Growth

4.6 Middle East & Africa Small Size Pressure Sensor Sales Growth

5 AMERICAS

5.1 Americas Small Size Pressure Sensor Sales by Country

5.1.1 Americas Small Size Pressure Sensor Sales by Country (2021-2026)

5.1.2 Americas Small Size Pressure Sensor Revenue by Country (2021-2026)

5.2 Americas Small Size Pressure Sensor Sales by Type (2021-2026)

5.3 Americas Small Size Pressure Sensor Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Small Size Pressure Sensor Sales by Region

6.1.1 APAC Small Size Pressure Sensor Sales by Region (2021-2026)

6.1.2 APAC Small Size Pressure Sensor Revenue by Region (2021-2026)

6.2 APAC Small Size Pressure Sensor Sales by Type (2021-2026)

6.3 APAC Small Size Pressure Sensor Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Small Size Pressure Sensor by Country

7.1.1 Europe Small Size Pressure Sensor Sales by Country (2021-2026)

- 7.1.2 Europe Small Size Pressure Sensor Revenue by Country (2021-2026)
- 7.2 Europe Small Size Pressure Sensor Sales by Type (2021-2026)
- 7.3 Europe Small Size Pressure Sensor Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Small Size Pressure Sensor by Country
 - 8.1.1 Middle East & Africa Small Size Pressure Sensor Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Small Size Pressure Sensor Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Small Size Pressure Sensor Sales by Type (2021-2026)
- 8.3 Middle East & Africa Small Size Pressure Sensor Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Small Size Pressure Sensor
- 10.3 Manufacturing Process Analysis of Small Size Pressure Sensor
- 10.4 Industry Chain Structure of Small Size Pressure Sensor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Small Size Pressure Sensor Distributors
- 11.3 Small Size Pressure Sensor Customer

12 WORLD FORECAST REVIEW FOR SMALL SIZE PRESSURE SENSOR BY GEOGRAPHIC REGION

- 12.1 Global Small Size Pressure Sensor Market Size Forecast by Region
 - 12.1.1 Global Small Size Pressure Sensor Forecast by Region (2027-2032)
 - 12.1.2 Global Small Size Pressure Sensor Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Small Size Pressure Sensor Forecast by Type (2027-2032)
- 12.7 Global Small Size Pressure Sensor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Sensirion
 - 13.1.1 Sensirion Company Information
 - 13.1.2 Sensirion Small Size Pressure Sensor Product Portfolios and Specifications
 - 13.1.3 Sensirion Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Sensirion Main Business Overview
 - 13.1.5 Sensirion Latest Developments
- 13.2 TE Connectivity
 - 13.2.1 TE Connectivity Company Information
 - 13.2.2 TE Connectivity Small Size Pressure Sensor Product Portfolios and Specifications
 - 13.2.3 TE Connectivity Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 TE Connectivity Main Business Overview
 - 13.2.5 TE Connectivity Latest Developments
- 13.3 Honeywell
 - 13.3.1 Honeywell Company Information
 - 13.3.2 Honeywell Small Size Pressure Sensor Product Portfolios and Specifications

13.3.3 Honeywell Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Honeywell Main Business Overview

13.3.5 Honeywell Latest Developments

13.4 Bosch Sensortec

13.4.1 Bosch Sensortec Company Information

13.4.2 Bosch Sensortec Small Size Pressure Sensor Product Portfolios and Specifications

13.4.3 Bosch Sensortec Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Bosch Sensortec Main Business Overview

13.4.5 Bosch Sensortec Latest Developments

13.5 First Sensor

13.5.1 First Sensor Company Information

13.5.2 First Sensor Small Size Pressure Sensor Product Portfolios and Specifications

13.5.3 First Sensor Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 First Sensor Main Business Overview

13.5.5 First Sensor Latest Developments

13.6 Keller

13.6.1 Keller Company Information

13.6.2 Keller Small Size Pressure Sensor Product Portfolios and Specifications

13.6.3 Keller Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Keller Main Business Overview

13.6.5 Keller Latest Developments

13.7 Micro Sensor

13.7.1 Micro Sensor Company Information

13.7.2 Micro Sensor Small Size Pressure Sensor Product Portfolios and Specifications

13.7.3 Micro Sensor Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Micro Sensor Main Business Overview

13.7.5 Micro Sensor Latest Developments

13.8 Amphenol

13.8.1 Amphenol Company Information

13.8.2 Amphenol Small Size Pressure Sensor Product Portfolios and Specifications

13.8.3 Amphenol Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Amphenol Main Business Overview

13.8.5 Amphenol Latest Developments

13.9 Kavlico

13.9.1 Kavlico Company Information

13.9.2 Kavlico Small Size Pressure Sensor Product Portfolios and Specifications

13.9.3 Kavlico Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Kavlico Main Business Overview

13.9.5 Kavlico Latest Developments

13.10 SMD Sensors

13.10.1 SMD Sensors Company Information

13.10.2 SMD Sensors Small Size Pressure Sensor Product Portfolios and Specifications

13.10.3 SMD Sensors Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 SMD Sensors Main Business Overview

13.10.5 SMD Sensors Latest Developments

13.11 Omega Engineering

13.11.1 Omega Engineering Company Information

13.11.2 Omega Engineering Small Size Pressure Sensor Product Portfolios and Specifications

13.11.3 Omega Engineering Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Omega Engineering Main Business Overview

13.11.5 Omega Engineering Latest Developments

13.12 Endress+Hauser

13.12.1 Endress+Hauser Company Information

13.12.2 Endress+Hauser Small Size Pressure Sensor Product Portfolios and Specifications

13.12.3 Endress+Hauser Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Endress+Hauser Main Business Overview

13.12.5 Endress+Hauser Latest Developments

13.13 ABB

13.13.1 ABB Company Information

13.13.2 ABB Small Size Pressure Sensor Product Portfolios and Specifications

13.13.3 ABB Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 ABB Main Business Overview

13.13.5 ABB Latest Developments

13.14 WIKA

13.14.1 WIKA Company Information

13.14.2 WIKA Small Size Pressure Sensor Product Portfolios and Specifications

13.14.3 WIKA Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin
(2021-2026)

13.14.4 WIKA Main Business Overview

13.14.5 WIKA Latest Developments

13.15 Kistler

13.15.1 Kistler Company Information

13.15.2 Kistler Small Size Pressure Sensor Product Portfolios and Specifications

13.15.3 Kistler Small Size Pressure Sensor Sales, Revenue, Price and Gross Margin
(2021-2026)

13.15.4 Kistler Main Business Overview

13.15.5 Kistler Latest Developments

13.16 Setra Systems

13.16.1 Setra Systems Company Information

13.16.2 Setra Systems Small Size Pressure Sensor Product Portfolios and
Specifications

13.16.3 Setra Systems Small Size Pressure Sensor Sales, Revenue, Price and Gross
Margin (2021-2026)

13.16.4 Setra Systems Main Business Overview

13.16.5 Setra Systems Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Small Size Pressure Sensor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Small Size Pressure Sensor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Resistive

Table 4. Major Players of Capacitive

Table 5. Major Players of Piezoelectric

Table 6. Major Players of Magnetic Type

Table 7. Major Players of Others

Table 8. Global Small Size Pressure Sensor Sales by Type (2021-2026) & (K Units)

Table 9. Global Small Size Pressure Sensor Sales Market Share by Type (2021-2026)

Table 10. Global Small Size Pressure Sensor Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Small Size Pressure Sensor Revenue Market Share by Type (2021-2026)

Table 12. Global Small Size Pressure Sensor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Global Small Size Pressure Sensor Sale by Application (2021-2026) & (K Units)

Table 14. Global Small Size Pressure Sensor Sale Market Share by Application (2021-2026)

Table 15. Global Small Size Pressure Sensor Revenue by Application (2021-2026) & (\$ million)

Table 16. Global Small Size Pressure Sensor Revenue Market Share by Application (2021-2026)

Table 17. Global Small Size Pressure Sensor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 18. Global Small Size Pressure Sensor Sales by Company (2021-2026) & (K Units)

Table 19. Global Small Size Pressure Sensor Sales Market Share by Company (2021-2026)

Table 20. Global Small Size Pressure Sensor Revenue by Company (2021-2026) & (\$ millions)

Table 21. Global Small Size Pressure Sensor Revenue Market Share by Company (2021-2026)

Table 22. Global Small Size Pressure Sensor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 23. Key Manufacturers Small Size Pressure Sensor Producing Area Distribution and Sales Area

Table 24. Players Small Size Pressure Sensor Products Offered

Table 25. Small Size Pressure Sensor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Small Size Pressure Sensor Sales by Geographic Region (2021-2026) & (K Units)

Table 29. Global Small Size Pressure Sensor Sales Market Share Geographic Region (2021-2026)

Table 30. Global Small Size Pressure Sensor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 31. Global Small Size Pressure Sensor Revenue Market Share by Geographic Region (2021-2026)

Table 32. Global Small Size Pressure Sensor Sales by Country/Region (2021-2026) & (K Units)

Table 33. Global Small Size Pressure Sensor Sales Market Share by Country/Region (2021-2026)

Table 34. Global Small Size Pressure Sensor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Small Size Pressure Sensor Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Small Size Pressure Sensor Sales by Country (2021-2026) & (K Units)

Table 37. Americas Small Size Pressure Sensor Sales Market Share by Country (2021-2026)

Table 38. Americas Small Size Pressure Sensor Revenue by Country (2021-2026) & (\$ millions)

Table 39. Americas Small Size Pressure Sensor Sales by Type (2021-2026) & (K Units)

Table 40. Americas Small Size Pressure Sensor Sales by Application (2021-2026) & (K Units)

Table 41. APAC Small Size Pressure Sensor Sales by Region (2021-2026) & (K Units)

Table 42. APAC Small Size Pressure Sensor Sales Market Share by Region (2021-2026)

Table 43. APAC Small Size Pressure Sensor Revenue by Region (2021-2026) & (\$ millions)

Table 44. APAC Small Size Pressure Sensor Sales by Type (2021-2026) & (K Units)

Table 45. APAC Small Size Pressure Sensor Sales by Application (2021-2026) & (K Units)

Table 46. Europe Small Size Pressure Sensor Sales by Country (2021-2026) & (K Units)

Table 47. Europe Small Size Pressure Sensor Revenue by Country (2021-2026) & (\$ millions)

Table 48. Europe Small Size Pressure Sensor Sales by Type (2021-2026) & (K Units)

Table 49. Europe Small Size Pressure Sensor Sales by Application (2021-2026) & (K Units)

Table 50. Middle East & Africa Small Size Pressure Sensor Sales by Country (2021-2026) & (K Units)

Table 51. Middle East & Africa Small Size Pressure Sensor Revenue Market Share by Country (2021-2026)

Table 52. Middle East & Africa Small Size Pressure Sensor Sales by Type (2021-2026) & (K Units)

Table 53. Middle East & Africa Small Size Pressure Sensor Sales by Application (2021-2026) & (K Units)

Table 54. Key Market Drivers & Growth Opportunities of Small Size Pressure Sensor

Table 55. Key Market Challenges & Risks of Small Size Pressure Sensor

Table 56. Key Industry Trends of Small Size Pressure Sensor

Table 57. Small Size Pressure Sensor Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Small Size Pressure Sensor Distributors List

Table 60. Small Size Pressure Sensor Customer List

Table 61. Global Small Size Pressure Sensor Sales Forecast by Region (2027-2032) & (K Units)

Table 62. Global Small Size Pressure Sensor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 63. Americas Small Size Pressure Sensor Sales Forecast by Country (2027-2032) & (K Units)

Table 64. Americas Small Size Pressure Sensor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 65. APAC Small Size Pressure Sensor Sales Forecast by Region (2027-2032) & (K Units)

Table 66. APAC Small Size Pressure Sensor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Europe Small Size Pressure Sensor Sales Forecast by Country (2027-2032) & (K Units)

Table 68. Europe Small Size Pressure Sensor Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 69. Middle East & Africa Small Size Pressure Sensor Sales Forecast by Country
(2027-2032) & (K Units)

Table 70. Middle East & Africa Small Size Pressure Sensor Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 71. Global Small Size Pressure Sensor Sales Forecast by Type (2027-2032) & (K
Units)

Table 72. Global Small Size Pressure Sensor Revenue Forecast by Type (2027-2032)
& (\$ millions)

Table 73. Global Small Size Pressure Sensor Sales Forecast by Application
(2027-2032) & (K Units)

Table 74. Global Small Size Pressure Sensor Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 75. Sensirion Basic Information, Small Size Pressure Sensor Manufacturing
Base, Sales Area and Its Competitors

Table 76. Sensirion Small Size Pressure Sensor Product Portfolios and Specifications

Table 77. Sensirion Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million),
Price (US\$/Unit) and Gross Margin (2021-2026)

Table 78. Sensirion Main Business

Table 79. Sensirion Latest Developments

Table 80. TE Connectivity Basic Information, Small Size Pressure Sensor
Manufacturing Base, Sales Area and Its Competitors

Table 81. TE Connectivity Small Size Pressure Sensor Product Portfolios and
Specifications

Table 82. TE Connectivity Small Size Pressure Sensor Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 83. TE Connectivity Main Business

Table 84. TE Connectivity Latest Developments

Table 85. Honeywell Basic Information, Small Size Pressure Sensor Manufacturing
Base, Sales Area and Its Competitors

Table 86. Honeywell Small Size Pressure Sensor Product Portfolios and Specifications

Table 87. Honeywell Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million),
Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Honeywell Main Business

Table 89. Honeywell Latest Developments

Table 90. Bosch Sensortec Basic Information, Small Size Pressure Sensor
Manufacturing Base, Sales Area and Its Competitors

Table 91. Bosch Sensortec Small Size Pressure Sensor Product Portfolios and

Specifications

Table 92. Bosch Sensortec Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Bosch Sensortec Main Business

Table 94. Bosch Sensortec Latest Developments

Table 95. First Sensor Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 96. First Sensor Small Size Pressure Sensor Product Portfolios and Specifications

Table 97. First Sensor Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. First Sensor Main Business

Table 99. First Sensor Latest Developments

Table 100. Keller Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 101. Keller Small Size Pressure Sensor Product Portfolios and Specifications

Table 102. Keller Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Keller Main Business

Table 104. Keller Latest Developments

Table 105. Micro Sensor Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 106. Micro Sensor Small Size Pressure Sensor Product Portfolios and Specifications

Table 107. Micro Sensor Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Micro Sensor Main Business

Table 109. Micro Sensor Latest Developments

Table 110. Amphenol Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 111. Amphenol Small Size Pressure Sensor Product Portfolios and Specifications

Table 112. Amphenol Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Amphenol Main Business

Table 114. Amphenol Latest Developments

Table 115. Kavlico Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 116. Kavlico Small Size Pressure Sensor Product Portfolios and Specifications

Table 117. Kavlico Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Kavlico Main Business

Table 119. Kavlico Latest Developments

Table 120. SMD Sensors Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 121. SMD Sensors Small Size Pressure Sensor Product Portfolios and Specifications

Table 122. SMD Sensors Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. SMD Sensors Main Business

Table 124. SMD Sensors Latest Developments

Table 125. Omega Engineering Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 126. Omega Engineering Small Size Pressure Sensor Product Portfolios and Specifications

Table 127. Omega Engineering Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Omega Engineering Main Business

Table 129. Omega Engineering Latest Developments

Table 130. Endress+Hauser Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 131. Endress+Hauser Small Size Pressure Sensor Product Portfolios and Specifications

Table 132. Endress+Hauser Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Endress+Hauser Main Business

Table 134. Endress+Hauser Latest Developments

Table 135. ABB Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 136. ABB Small Size Pressure Sensor Product Portfolios and Specifications

Table 137. ABB Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. ABB Main Business

Table 139. ABB Latest Developments

Table 140. WIKA Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 141. WIKA Small Size Pressure Sensor Product Portfolios and Specifications

Table 142. WIKA Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. WIKA Main Business

Table 144. WIKA Latest Developments

Table 145. Kistler Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 146. Kistler Small Size Pressure Sensor Product Portfolios and Specifications

Table 147. Kistler Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Kistler Main Business

Table 149. Kistler Latest Developments

Table 150. Setra Systems Basic Information, Small Size Pressure Sensor Manufacturing Base, Sales Area and Its Competitors

Table 151. Setra Systems Small Size Pressure Sensor Product Portfolios and Specifications

Table 152. Setra Systems Small Size Pressure Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Setra Systems Main Business

Table 154. Setra Systems Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Small Size Pressure Sensor

Figure 2. Small Size Pressure Sensor Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Small Size Pressure Sensor Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Small Size Pressure Sensor Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Small Size Pressure Sensor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Small Size Pressure Sensor Sales Market Share by Country/Region (2025)

Figure 10. Small Size Pressure Sensor Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Resistive

Figure 12. Product Picture of Capacitive

Figure 13. Product Picture of Piezoelectric

Figure 14. Product Picture of Magnetic Type

Figure 15. Product Picture of Others

Figure 16. Global Small Size Pressure Sensor Sales Market Share by Type in 2026

Figure 17. Global Small Size Pressure Sensor Revenue Market Share by Type (2021-2026)

Figure 18. Small Size Pressure Sensor Consumed in Automobile

Figure 19. Global Small Size Pressure Sensor Market: Automobile (2021-2026) & (K Units)

Figure 20. Small Size Pressure Sensor Consumed in Industrial Manufacturing

Figure 21. Global Small Size Pressure Sensor Market: Industrial Manufacturing (2021-2026) & (K Units)

Figure 22. Small Size Pressure Sensor Consumed in Environmental Friendly

Figure 23. Global Small Size Pressure Sensor Market: Environmental Friendly (2021-2026) & (K Units)

Figure 24. Small Size Pressure Sensor Consumed in Medical

Figure 25. Global Small Size Pressure Sensor Market: Medical (2021-2026) & (K Units)

Figure 26. Small Size Pressure Sensor Consumed in Others

Figure 27. Global Small Size Pressure Sensor Market: Others (2021-2026) & (K Units)

Figure 28. Global Small Size Pressure Sensor Sale Market Share by Application (2025)

- Figure 29. Global Small Size Pressure Sensor Revenue Market Share by Application in 2026
- Figure 30. Small Size Pressure Sensor Sales by Company in 2026 (K Units)
- Figure 31. Global Small Size Pressure Sensor Sales Market Share by Company in 2026
- Figure 32. Small Size Pressure Sensor Revenue by Company in 2026 (\$ millions)
- Figure 33. Global Small Size Pressure Sensor Revenue Market Share by Company in 2026
- Figure 34. Global Small Size Pressure Sensor Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global Small Size Pressure Sensor Revenue Market Share by Geographic Region in 2026
- Figure 36. Americas Small Size Pressure Sensor Sales 2021-2026 (K Units)
- Figure 37. Americas Small Size Pressure Sensor Revenue 2021-2026 (\$ millions)
- Figure 38. APAC Small Size Pressure Sensor Sales 2021-2026 (K Units)
- Figure 39. APAC Small Size Pressure Sensor Revenue 2021-2026 (\$ millions)
- Figure 40. Europe Small Size Pressure Sensor Sales 2021-2026 (K Units)
- Figure 41. Europe Small Size Pressure Sensor Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa Small Size Pressure Sensor Sales 2021-2026 (K Units)
- Figure 43. Middle East & Africa Small Size Pressure Sensor Revenue 2021-2026 (\$ millions)
- Figure 44. Americas Small Size Pressure Sensor Sales Market Share by Country in 2026
- Figure 45. Americas Small Size Pressure Sensor Revenue Market Share by Country (2021-2026)
- Figure 46. Americas Small Size Pressure Sensor Sales Market Share by Type (2021-2026)
- Figure 47. Americas Small Size Pressure Sensor Sales Market Share by Application (2021-2026)
- Figure 48. United States Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Mexico Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Brazil Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)
- Figure 52. APAC Small Size Pressure Sensor Sales Market Share by Region in 2026
- Figure 53. APAC Small Size Pressure Sensor Revenue Market Share by Region (2021-2026)
- Figure 54. APAC Small Size Pressure Sensor Sales Market Share by Type (2021-2026)
- Figure 55. APAC Small Size Pressure Sensor Sales Market Share by Application (2021-2026)

Figure 56. China Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Small Size Pressure Sensor Sales Market Share by Country in 2026

Figure 64. Europe Small Size Pressure Sensor Revenue Market Share by Country (2021-2026)

Figure 65. Europe Small Size Pressure Sensor Sales Market Share by Type (2021-2026)

Figure 66. Europe Small Size Pressure Sensor Sales Market Share by Application (2021-2026)

Figure 67. Germany Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Small Size Pressure Sensor Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Small Size Pressure Sensor Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Small Size Pressure Sensor Sales Market Share by Application (2021-2026)

Figure 75. Egypt Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Small Size Pressure Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Small Size Pressure Sensor in 2026

Figure 81. Manufacturing Process Analysis of Small Size Pressure Sensor

Figure 82. Industry Chain Structure of Small Size Pressure Sensor

Figure 83. Channels of Distribution

Figure 84. Global Small Size Pressure Sensor Sales Market Forecast by Region
(2027-2032)

Figure 85. Global Small Size Pressure Sensor Revenue Market Share Forecast by
Region (2027-2032)

Figure 86. Global Small Size Pressure Sensor Sales Market Share Forecast by Type
(2027-2032)

Figure 87. Global Small Size Pressure Sensor Revenue Market Share Forecast by Type
(2027-2032)

Figure 88. Global Small Size Pressure Sensor Sales Market Share Forecast by
Application (2027-2032)

Figure 89. Global Small Size Pressure Sensor Revenue Market Share Forecast by
Application (2027-2032)

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