

Global Miniature Ballscrews Market Growth 2025-2031

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Abstracts

The global Miniature Ballscrews market size is predicted to grow from US\$ 621 million in 2025 to US\$ 846 million in 2031; it is expected to grow at a CAGR of 5.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Miniature ball screws are mainly composed of threaded shafts (or screws), threaded sleeves (or nuts), balls and cages. The threaded shaft and threaded sleeve are the active and passive components of the screw respectively. The balls roll between the threaded shaft and the threaded sleeve as transmission components to achieve force transmission and relative motion. The cage plays the role of keeping the balls moving normally on the track.

A ball screw is a roller screw transmission device with balls as rolling elements. It is used to achieve rotational motion in longitudinal motion and vice versa. Here, a miniature ball screw is defined as a ball screw with a diameter of less than 16 mm.

The main manufacturers of miniature ball screws include NSK, THK, Ewellix, Hiwin Corporation and TBI Motion, among which the top five manufacturers have a market share of more than 36%. The global production areas are mainly distributed in North America, Europe, China and Japan, among which Japan is the largest production area, accounting for about 30% of the market share. In terms of product type, internal circulation ball screws are its largest segment, accounting for about 73% of the share; at the same time, in terms of downstream, CNC machine tools are the largest downstream field, accounting for about 33%.

The driving factors of the micro ball screw market mainly include the following aspects:

Technological progress and growing demand for automation

Technological progress: With the continuous advancement of manufacturing technology, the manufacturing accuracy and performance of micro ball screws have been significantly improved, enabling them to meet the needs of more high-precision and high-stability application scenarios.

Growing demand for automation: Under the background of automation and intelligent manufacturing, more and more industries have begun to adopt micro ball screws to achieve precise linear motion control. Especially in the fields of precision instruments, medical equipment, aerospace, etc., the application of micro ball screws is becoming more and more extensive.

Rapid development of downstream industries

Machine tool industry: Machine tools are one of the main application areas of micro ball screws. With the rapid development of the machine tool industry, the demand for high-precision and high-performance micro ball screws is also increasing.

Industrial robots: The widespread application of industrial robots has driven the growth of the micro ball screw market. Industrial robots need to achieve precise linear motion control, and micro ball screws are the key components to achieve this function.

Other industries: In addition to machine tools and industrial robots, micro ball screws are also widely used in 3C, automobiles, lithium batteries, photovoltaics, metal processing, food and beverage, heavy industry and other fields. The rapid development of these industries provides a broad space for growth in the micro ball screw market.

Policy support and domestic substitution

Policy support: In recent years, the state has introduced a series of policies to support the development of high-end equipment manufacturing, which has provided a good policy environment for the micro ball screw industry. The policy encourages enterprises to increase R&D investment, improve product quality and technical level, and promote the process of domestic substitution.

Domestic substitution: At present, the localization rate of the domestic micro ball screw market is not high, which means huge market potential and growth space. With the continuous improvement of the technical level of domestic enterprises and the acceleration of the process of domestic substitution, the micro ball screw market is expected to usher in rapid growth.

Supply chain stability and cost advantage

Supply chain stability: The manufacturing of micro ball screws involves multiple links, including raw material supply, parts processing, assembly, etc. A stable supply chain is essential to ensure product quality and delivery time. With the continuous optimization and stabilization of the global supply chain, the manufacturing cost of micro ball screws is expected to be further reduced, thereby enhancing market competitiveness.

Cost advantage: Compared with imported products, domestic micro ball screws have certain price advantages. With the improvement of the technical level of domestic enterprises and the emergence of economies of scale, this cost advantage will become more obvious. This will help domestic enterprises gain more share in the international market and promote the further growth of the micro ball screw market.

In summary, the driving factors of the micro ball screw market mainly include technological progress and growth in automation demand, rapid development of downstream industries, policy support and domestic substitution, and supply chain stability and cost advantages. These factors have jointly promoted the rapid development of the micro ball screw market.

LP Information, Inc. (LPI) ' newest research report, the "Miniature Ballscrews Industry Forecast" looks at past sales and reviews total world Miniature Ballscrews sales in 2024, providing a comprehensive analysis by region and market sector of projected Miniature Ballscrews sales for 2025 through 2031. With Miniature Ballscrews sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Miniature Ballscrews industry.

This Insight Report provides a comprehensive analysis of the global Miniature Ballscrews landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Miniature Ballscrews portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Miniature Ballscrews market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Miniature Ballscrews and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Miniature Ballscrews.

This report presents a comprehensive overview, market shares, and growth opportunities of Miniature Ballscrews market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ground Ball Screw

Rolled Ball Screw

Segmentation by Application:

CNC Machine

Semiconductor Machinery

Measuring Instrument

Medical Instruments

Aerospace

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NSK

THK

Ewellix

Schaeffler

PMI GROUP

Hiwin Corporation

Bosch Rexroth Corporation

Altra Industrial Motion (Thomson)

KSS

Dai-ichi Sokuhan Works Co.

I+F Antriebs- und Maschinentechnik GmbH

August Steinmeyer GmbH & Co. KG

Tsubaki Nakashima

Nidec Sankyo

KURODA Precision

TBI Motion

HIPP

OME Technology Co., Ltd. (STAF)

Nanjing Technical Equipment Manufacture Co., Ltd.

GTEN ball screw

Morimoto Seimitsu

Takeuchi Precision Works Co., Ltd.

MPS Micro Precision Systems AG

SCREWTECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Miniature Ballscrews market?

What factors are driving Miniature Ballscrews market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Miniature Ballscrews market opportunities vary by end market size?

How does Miniature Ballscrews break out by Type, by Application?

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