

Global Mini-Wave Selective Soldering System Market Growth 2026-2032

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Abstracts

The global Mini-Wave Selective Soldering System market size is predicted to grow from US\$ 232 million in 2025 to US\$ 341 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Mini-Wave Selective Soldering System refers to a selective soldering equipment platform used for localized through-hole post-soldering, precision processing of mixed-technology PCBs, and high-reliability electronics assembly. It typically integrates selective fluxing, preheating, mini-wave soldering, motion control, temperature regulation, and nitrogen protection, and performs point soldering, drag soldering, or localized continuous soldering through compact nozzles, helping reduce thermal impact on adjacent components while improving hole filling, solder joint consistency, and process stability. Its major upstream inputs include machine frames, solder pots and heating units, precision nozzles, high-temperature pumps, servo motors and transmission parts, PLCs, sensors, and electrical control modules. Key downstream customers include EMS providers, automotive electronics and new energy vehicle control board manufacturers, industrial control equipment producers, power and power-electronics companies, medical electronics firms, and aerospace electronics suppliers. Based on ex-factory pricing, global production capacity in 2025 was approximately 2,180 systems, actual sales were about 1,574 systems, the average ex-factory price was around USD 150,400 per system, and the industry gross margin was roughly 32%-41%.

The market for mini-wave selective soldering systems is undergoing a stage of continued process upgrading and broader application expansion. As electronic products move toward higher integration, more complex mixed assembly, and stricter reliability requirements, conventional full-board wave soldering is facing increasing limitations in

thermal impact control, localized soldering precision, and adaptability to diversified production. Mini-wave selective soldering systems are gaining wider acceptance in automotive electronics, industrial control, power electronics, and other high-reliability assembly fields due to their localized soldering capability, flexible programming, and strong process repeatability. On the supply side, European and North American companies still lead in high-end technology, while Chinese manufacturers are strengthening their positions through localization, faster delivery, and broader penetration into the mid-range market.

Demand growth is mainly driven by manufacturing automation upgrades and rising quality requirements for solder joints. Electronics manufacturers are increasingly constrained by higher labor costs, dependence on skilled operators, and difficulties in maintaining consistent manual soldering quality, which encourages the adoption of programmable and repeatable dedicated equipment. New energy vehicles, energy storage, power electronics, and intelligent equipment are creating stronger demand for reliable soldering of control boards, power modules, and connector-related assemblies. As customers pay more attention to yield improvement, takt time optimization, and traceability, these systems are evolving from auxiliary post-soldering tools into process platforms that directly influence overall manufacturing capability.

Future development will focus on higher equipment intelligence, stronger process stability, and deeper system integration. Key directions include improved nozzle structure, more stable solder wave control, automatic cleaning and maintenance, vision-assisted programming, closed-loop temperature regulation, and connectivity with factory information systems. High-end customers will place greater emphasis on adaptability to complex board designs, low defect rates, and long-term operational stability, while the mid-range market will continue to compete around cost efficiency, functional integration, and ease of use. As flexible manufacturing becomes more important, suppliers with modular product architectures, accumulated process know-how, and faster customization capabilities are expected to gain stronger competitive advantages.

The industry also faces several constraints. Initial equipment investment remains relatively high, and process qualification is affected by multiple factors, including board structure, solder joint layout, thermal tolerance of components, and production takt requirements, which often results in a longer customer adoption cycle. In applications with simpler structures, smaller production volumes, or less demanding soldering requirements, robotic iron soldering, laser soldering, and other localized joining technologies may provide partial substitution. In addition, fluctuations in capital expenditure across downstream electronics manufacturing sectors can affect both

equipment replacement and new line investment. Overall, the market still retains room for growth, but future expansion will depend more on upgrades in high-reliability manufacturing, broader use in complex soldering scenarios, and continued automation substitution.

LP Information, Inc. (LPI) ' newest research report, the "Mini-Wave Selective Soldering System Industry Forecast" looks at past sales and reviews total world Mini-Wave Selective Soldering System sales in 2025, providing a comprehensive analysis by region and market sector of projected Mini-Wave Selective Soldering System sales for 2026 through 2032. With Mini-Wave Selective Soldering System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mini-Wave Selective Soldering System industry.

This Insight Report provides a comprehensive analysis of the global Mini-Wave Selective Soldering System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mini-Wave Selective Soldering System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mini-Wave Selective Soldering System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mini-Wave Selective Soldering System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mini-Wave Selective Soldering System.

This report presents a comprehensive overview, market shares, and growth opportunities of Mini-Wave Selective Soldering System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inline Type

Offline Type

Segmentation by Soldering Module:

Single-module Type

Dual or Multi-module Type

Segmentation by Application:

Automotive and New Energy Electronics

Industrial Control and Power Electronics

Medical and Aerospace Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kurtz Ersa

SEHO Systems

Nordson

Pillarhouse International

Hentec Industries

EUTECT

EBSO

Wolf Produktionssysteme

FTM Technologies

KOKI TEC

Shinmyung Engineering

QUICK Intelligent Equipment

JT Automation Equipment

Suneast

Sasinno

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mini-Wave Selective Soldering System market?

What factors are driving Mini-Wave Selective Soldering System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mini-Wave Selective Soldering System market opportunities vary by end market size?

How does Mini-Wave Selective Soldering System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Mini-Wave Selective Soldering System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Mini-Wave Selective Soldering System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Mini-Wave Selective Soldering System by Country/Region, 2021, 2025 & 2032

2.2 Mini-Wave Selective Soldering System Segment by Type

- 2.2.1 Inline Type
- 2.2.2 Offline Type
- 2.2.3 Mini-Wave Selective Soldering System Sales by Type
 - 2.2.3.1 Global Mini-Wave Selective Soldering System Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Mini-Wave Selective Soldering System Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Mini-Wave Selective Soldering System Sale Price by Type (2021-2026)

2.3 Mini-Wave Selective Soldering System Segment by Soldering Module

- 2.3.1 Single-module Type
- 2.3.2 Dual or Multi-module Type
- 2.3.3 Mini-Wave Selective Soldering System Sales by Soldering Module
 - 2.3.3.1 Global Mini-Wave Selective Soldering System Sales Market Share by Soldering Module (2021-2026)
 - 2.3.3.2 Global Mini-Wave Selective Soldering System Revenue and Market Share by Soldering Module (2021-2026)

2.3.3.3 Global Mini-Wave Selective Soldering System Sale Price by Soldering Module (2021-2026)

2.4 Mini-Wave Selective Soldering System Segment by Application

2.4.1 Automotive and New Energy Electronics

2.4.2 Industrial Control and Power Electronics

2.4.3 Medical and Aerospace Electronics

2.4.4 Other

2.4.5 Mini-Wave Selective Soldering System Sales by Application

2.4.5.1 Global Mini-Wave Selective Soldering System Sale Market Share by Application (2021-2026)

2.4.5.2 Global Mini-Wave Selective Soldering System Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Mini-Wave Selective Soldering System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mini-Wave Selective Soldering System Breakdown Data by Company

3.1.1 Global Mini-Wave Selective Soldering System Annual Sales by Company (2021-2026)

3.1.2 Global Mini-Wave Selective Soldering System Sales Market Share by Company (2021-2026)

3.2 Global Mini-Wave Selective Soldering System Annual Revenue by Company (2021-2026)

3.2.1 Global Mini-Wave Selective Soldering System Revenue by Company (2021-2026)

3.2.2 Global Mini-Wave Selective Soldering System Revenue Market Share by Company (2021-2026)

3.3 Global Mini-Wave Selective Soldering System Sale Price by Company

3.4 Key Manufacturers Mini-Wave Selective Soldering System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Mini-Wave Selective Soldering System Product Location Distribution

3.4.2 Players Mini-Wave Selective Soldering System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MINI-WAVE SELECTIVE SOLDERING SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Mini-Wave Selective Soldering System Market Size by Geographic Region (2021-2026)

4.1.1 Global Mini-Wave Selective Soldering System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Mini-Wave Selective Soldering System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Mini-Wave Selective Soldering System Market Size by Country/Region (2021-2026)

4.2.1 Global Mini-Wave Selective Soldering System Annual Sales by Country/Region (2021-2026)

4.2.2 Global Mini-Wave Selective Soldering System Annual Revenue by Country/Region (2021-2026)

4.3 Americas Mini-Wave Selective Soldering System Sales Growth

4.4 APAC Mini-Wave Selective Soldering System Sales Growth

4.5 Europe Mini-Wave Selective Soldering System Sales Growth

4.6 Middle East & Africa Mini-Wave Selective Soldering System Sales Growth

5 AMERICAS

5.1 Americas Mini-Wave Selective Soldering System Sales by Country

5.1.1 Americas Mini-Wave Selective Soldering System Sales by Country (2021-2026)

5.1.2 Americas Mini-Wave Selective Soldering System Revenue by Country (2021-2026)

5.2 Americas Mini-Wave Selective Soldering System Sales by Type (2021-2026)

5.3 Americas Mini-Wave Selective Soldering System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Mini-Wave Selective Soldering System Sales by Region

6.1.1 APAC Mini-Wave Selective Soldering System Sales by Region (2021-2026)

6.1.2 APAC Mini-Wave Selective Soldering System Revenue by Region (2021-2026)

- 6.2 APAC Mini-Wave Selective Soldering System Sales by Type (2021-2026)
- 6.3 APAC Mini-Wave Selective Soldering System Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Mini-Wave Selective Soldering System by Country
 - 7.1.1 Europe Mini-Wave Selective Soldering System Sales by Country (2021-2026)
 - 7.1.2 Europe Mini-Wave Selective Soldering System Revenue by Country (2021-2026)
- 7.2 Europe Mini-Wave Selective Soldering System Sales by Type (2021-2026)
- 7.3 Europe Mini-Wave Selective Soldering System Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Mini-Wave Selective Soldering System by Country
 - 8.1.1 Middle East & Africa Mini-Wave Selective Soldering System Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Mini-Wave Selective Soldering System Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Mini-Wave Selective Soldering System Sales by Type (2021-2026)
- 8.3 Middle East & Africa Mini-Wave Selective Soldering System Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Mini-Wave Selective Soldering System
- 10.3 Manufacturing Process Analysis of Mini-Wave Selective Soldering System
- 10.4 Industry Chain Structure of Mini-Wave Selective Soldering System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Mini-Wave Selective Soldering System Distributors
- 11.3 Mini-Wave Selective Soldering System Customer

12 WORLD FORECAST REVIEW FOR MINI-WAVE SELECTIVE SOLDERING SYSTEM BY GEOGRAPHIC REGION

- 12.1 Global Mini-Wave Selective Soldering System Market Size Forecast by Region
 - 12.1.1 Global Mini-Wave Selective Soldering System Forecast by Region (2027-2032)
 - 12.1.2 Global Mini-Wave Selective Soldering System Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Mini-Wave Selective Soldering System Forecast by Type (2027-2032)
- 12.7 Global Mini-Wave Selective Soldering System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Kurtz Ersä

- 13.1.1 Kurtz Ersä Company Information
- 13.1.2 Kurtz Ersä Mini-Wave Selective Soldering System Product Portfolios and Specifications
- 13.1.3 Kurtz Ersä Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Kurtz Ersä Main Business Overview
- 13.1.5 Kurtz Ersä Latest Developments
- 13.2 SEHO Systems
 - 13.2.1 SEHO Systems Company Information
 - 13.2.2 SEHO Systems Mini-Wave Selective Soldering System Product Portfolios and Specifications
 - 13.2.3 SEHO Systems Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 SEHO Systems Main Business Overview
 - 13.2.5 SEHO Systems Latest Developments
- 13.3 Nordson
 - 13.3.1 Nordson Company Information
 - 13.3.2 Nordson Mini-Wave Selective Soldering System Product Portfolios and Specifications
 - 13.3.3 Nordson Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Nordson Main Business Overview
 - 13.3.5 Nordson Latest Developments
- 13.4 Pillarhouse International
 - 13.4.1 Pillarhouse International Company Information
 - 13.4.2 Pillarhouse International Mini-Wave Selective Soldering System Product Portfolios and Specifications
 - 13.4.3 Pillarhouse International Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Pillarhouse International Main Business Overview
 - 13.4.5 Pillarhouse International Latest Developments
- 13.5 Hentec Industries
 - 13.5.1 Hentec Industries Company Information
 - 13.5.2 Hentec Industries Mini-Wave Selective Soldering System Product Portfolios and Specifications
 - 13.5.3 Hentec Industries Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Hentec Industries Main Business Overview
 - 13.5.5 Hentec Industries Latest Developments

13.6 EUTECT

13.6.1 EUTECT Company Information

13.6.2 EUTECT Mini-Wave Selective Soldering System Product Portfolios and Specifications

13.6.3 EUTECT Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 EUTECT Main Business Overview

13.6.5 EUTECT Latest Developments

13.7 EBSO

13.7.1 EBSO Company Information

13.7.2 EBSO Mini-Wave Selective Soldering System Product Portfolios and Specifications

13.7.3 EBSO Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 EBSO Main Business Overview

13.7.5 EBSO Latest Developments

13.8 Wolf Produktionssysteme

13.8.1 Wolf Produktionssysteme Company Information

13.8.2 Wolf Produktionssysteme Mini-Wave Selective Soldering System Product Portfolios and Specifications

13.8.3 Wolf Produktionssysteme Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Wolf Produktionssysteme Main Business Overview

13.8.5 Wolf Produktionssysteme Latest Developments

13.9 FTM Technologies

13.9.1 FTM Technologies Company Information

13.9.2 FTM Technologies Mini-Wave Selective Soldering System Product Portfolios and Specifications

13.9.3 FTM Technologies Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 FTM Technologies Main Business Overview

13.9.5 FTM Technologies Latest Developments

13.10 KOKI TEC

13.10.1 KOKI TEC Company Information

13.10.2 KOKI TEC Mini-Wave Selective Soldering System Product Portfolios and Specifications

13.10.3 KOKI TEC Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 KOKI TEC Main Business Overview

- 13.10.5 KOKI TEC Latest Developments
- 13.11 Shinmyung Engineering
 - 13.11.1 Shinmyung Engineering Company Information
 - 13.11.2 Shinmyung Engineering Mini-Wave Selective Soldering System Product Portfolios and Specifications
 - 13.11.3 Shinmyung Engineering Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Shinmyung Engineering Main Business Overview
 - 13.11.5 Shinmyung Engineering Latest Developments
- 13.12 QUICK Intelligent Equipment
 - 13.12.1 QUICK Intelligent Equipment Company Information
 - 13.12.2 QUICK Intelligent Equipment Mini-Wave Selective Soldering System Product Portfolios and Specifications
 - 13.12.3 QUICK Intelligent Equipment Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 QUICK Intelligent Equipment Main Business Overview
 - 13.12.5 QUICK Intelligent Equipment Latest Developments
- 13.13 JT Automation Equipment
 - 13.13.1 JT Automation Equipment Company Information
 - 13.13.2 JT Automation Equipment Mini-Wave Selective Soldering System Product Portfolios and Specifications
 - 13.13.3 JT Automation Equipment Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 JT Automation Equipment Main Business Overview
 - 13.13.5 JT Automation Equipment Latest Developments
- 13.14 Suneast
 - 13.14.1 Suneast Company Information
 - 13.14.2 Suneast Mini-Wave Selective Soldering System Product Portfolios and Specifications
 - 13.14.3 Suneast Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Suneast Main Business Overview
 - 13.14.5 Suneast Latest Developments
- 13.15 Sasinno
 - 13.15.1 Sasinno Company Information
 - 13.15.2 Sasinno Mini-Wave Selective Soldering System Product Portfolios and Specifications
 - 13.15.3 Sasinno Mini-Wave Selective Soldering System Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Sasinno Main Business Overview

13.15.5 Sasinno Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Mini-Wave Selective Soldering System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Mini-Wave Selective Soldering System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Inline Type

Table 4. Major Players of Offline Type

Table 5. Global Mini-Wave Selective Soldering System Sales by Type (2021-2026) & (Units)

Table 6. Global Mini-Wave Selective Soldering System Sales Market Share by Type (2021-2026)

Table 7. Global Mini-Wave Selective Soldering System Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Mini-Wave Selective Soldering System Revenue Market Share by Type (2021-2026)

Table 9. Global Mini-Wave Selective Soldering System Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of Single-module Type

Table 11. Major Players of Dual or Multi-module Type

Table 12. Global Mini-Wave Selective Soldering System Sales by Soldering Module (2021-2026) & (Units)

Table 13. Global Mini-Wave Selective Soldering System Sales Market Share by Soldering Module (2021-2026)

Table 14. Global Mini-Wave Selective Soldering System Revenue by Soldering Module (2021-2026) & (\$ million)

Table 15. Global Mini-Wave Selective Soldering System Revenue Market Share by Soldering Module (2021-2026)

Table 16. Global Mini-Wave Selective Soldering System Sale Price by Soldering Module (2021-2026) & (K US\$/Unit)

Table 17. Global Mini-Wave Selective Soldering System Sale by Application (2021-2026) & (Units)

Table 18. Global Mini-Wave Selective Soldering System Sale Market Share by Application (2021-2026)

Table 19. Global Mini-Wave Selective Soldering System Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Mini-Wave Selective Soldering System Revenue Market Share by

Application (2021-2026)

Table 21. Global Mini-Wave Selective Soldering System Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 22. Global Mini-Wave Selective Soldering System Sales by Company (2021-2026) & (Units)

Table 23. Global Mini-Wave Selective Soldering System Sales Market Share by Company (2021-2026)

Table 24. Global Mini-Wave Selective Soldering System Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Mini-Wave Selective Soldering System Revenue Market Share by Company (2021-2026)

Table 26. Global Mini-Wave Selective Soldering System Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 27. Key Manufacturers Mini-Wave Selective Soldering System Producing Area Distribution and Sales Area

Table 28. Players Mini-Wave Selective Soldering System Products Offered

Table 29. Mini-Wave Selective Soldering System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Mini-Wave Selective Soldering System Sales by Geographic Region (2021-2026) & (Units)

Table 33. Global Mini-Wave Selective Soldering System Sales Market Share Geographic Region (2021-2026)

Table 34. Global Mini-Wave Selective Soldering System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Mini-Wave Selective Soldering System Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Mini-Wave Selective Soldering System Sales by Country/Region (2021-2026) & (Units)

Table 37. Global Mini-Wave Selective Soldering System Sales Market Share by Country/Region (2021-2026)

Table 38. Global Mini-Wave Selective Soldering System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Mini-Wave Selective Soldering System Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Mini-Wave Selective Soldering System Sales by Country (2021-2026) & (Units)

Table 41. Americas Mini-Wave Selective Soldering System Sales Market Share by

Country (2021-2026)

Table 42. Americas Mini-Wave Selective Soldering System Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas Mini-Wave Selective Soldering System Sales by Type (2021-2026) & (Units)

Table 44. Americas Mini-Wave Selective Soldering System Sales by Application (2021-2026) & (Units)

Table 45. APAC Mini-Wave Selective Soldering System Sales by Region (2021-2026) & (Units)

Table 46. APAC Mini-Wave Selective Soldering System Sales Market Share by Region (2021-2026)

Table 47. APAC Mini-Wave Selective Soldering System Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC Mini-Wave Selective Soldering System Sales by Type (2021-2026) & (Units)

Table 49. APAC Mini-Wave Selective Soldering System Sales by Application (2021-2026) & (Units)

Table 50. Europe Mini-Wave Selective Soldering System Sales by Country (2021-2026) & (Units)

Table 51. Europe Mini-Wave Selective Soldering System Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe Mini-Wave Selective Soldering System Sales by Type (2021-2026) & (Units)

Table 53. Europe Mini-Wave Selective Soldering System Sales by Application (2021-2026) & (Units)

Table 54. Middle East & Africa Mini-Wave Selective Soldering System Sales by Country (2021-2026) & (Units)

Table 55. Middle East & Africa Mini-Wave Selective Soldering System Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa Mini-Wave Selective Soldering System Sales by Type (2021-2026) & (Units)

Table 57. Middle East & Africa Mini-Wave Selective Soldering System Sales by Application (2021-2026) & (Units)

Table 58. Key Market Drivers & Growth Opportunities of Mini-Wave Selective Soldering System

Table 59. Key Market Challenges & Risks of Mini-Wave Selective Soldering System

Table 60. Key Industry Trends of Mini-Wave Selective Soldering System

Table 61. Mini-Wave Selective Soldering System Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Mini-Wave Selective Soldering System Distributors List
Table 64. Mini-Wave Selective Soldering System Customer List
Table 65. Global Mini-Wave Selective Soldering System Sales Forecast by Region (2027-2032) & (Units)
Table 66. Global Mini-Wave Selective Soldering System Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 67. Americas Mini-Wave Selective Soldering System Sales Forecast by Country (2027-2032) & (Units)
Table 68. Americas Mini-Wave Selective Soldering System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 69. APAC Mini-Wave Selective Soldering System Sales Forecast by Region (2027-2032) & (Units)
Table 70. APAC Mini-Wave Selective Soldering System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 71. Europe Mini-Wave Selective Soldering System Sales Forecast by Country (2027-2032) & (Units)
Table 72. Europe Mini-Wave Selective Soldering System Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 73. Middle East & Africa Mini-Wave Selective Soldering System Sales Forecast by Country (2027-2032) & (Units)
Table 74. Middle East & Africa Mini-Wave Selective Soldering System Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Global Mini-Wave Selective Soldering System Sales Forecast by Type (2027-2032) & (Units)
Table 76. Global Mini-Wave Selective Soldering System Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 77. Global Mini-Wave Selective Soldering System Sales Forecast by Application (2027-2032) & (Units)
Table 78. Global Mini-Wave Selective Soldering System Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 79. Kurtz Ersa Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 80. Kurtz Ersa Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 81. Kurtz Ersa Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 82. Kurtz Ersa Main Business
Table 83. Kurtz Ersa Latest Developments
Table 84. SEHO Systems Basic Information, Mini-Wave Selective Soldering System

Manufacturing Base, Sales Area and Its Competitors

Table 85. SEHO Systems Mini-Wave Selective Soldering System Product Portfolios and Specifications

Table 86. SEHO Systems Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 87. SEHO Systems Main Business

Table 88. SEHO Systems Latest Developments

Table 89. Nordson Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors

Table 90. Nordson Mini-Wave Selective Soldering System Product Portfolios and Specifications

Table 91. Nordson Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 92. Nordson Main Business

Table 93. Nordson Latest Developments

Table 94. Pillarhouse International Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors

Table 95. Pillarhouse International Mini-Wave Selective Soldering System Product Portfolios and Specifications

Table 96. Pillarhouse International Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. Pillarhouse International Main Business

Table 98. Pillarhouse International Latest Developments

Table 99. Hentec Industries Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors

Table 100. Hentec Industries Mini-Wave Selective Soldering System Product Portfolios and Specifications

Table 101. Hentec Industries Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. Hentec Industries Main Business

Table 103. Hentec Industries Latest Developments

Table 104. EUTECT Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors

Table 105. EUTECT Mini-Wave Selective Soldering System Product Portfolios and Specifications

Table 106. EUTECT Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. EUTECT Main Business

Table 108. EUTECT Latest Developments

Table 109. EBSO Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 110. EBSO Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 111. EBSO Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 112. EBSO Main Business
Table 113. EBSO Latest Developments
Table 114. Wolf Produktionssysteme Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 115. Wolf Produktionssysteme Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 116. Wolf Produktionssysteme Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 117. Wolf Produktionssysteme Main Business
Table 118. Wolf Produktionssysteme Latest Developments
Table 119. FTM Technologies Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 120. FTM Technologies Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 121. FTM Technologies Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 122. FTM Technologies Main Business
Table 123. FTM Technologies Latest Developments
Table 124. KOKI TEC Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 125. KOKI TEC Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 126. KOKI TEC Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 127. KOKI TEC Main Business
Table 128. KOKI TEC Latest Developments
Table 129. Shinmyung Engineering Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 130. Shinmyung Engineering Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 131. Shinmyung Engineering Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 132. Shinmyung Engineering Main Business

Table 133. Shinmyung Engineering Latest Developments
Table 134. QUICK Intelligent Equipment Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 135. QUICK Intelligent Equipment Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 136. QUICK Intelligent Equipment Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 137. QUICK Intelligent Equipment Main Business
Table 138. QUICK Intelligent Equipment Latest Developments
Table 139. JT Automation Equipment Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 140. JT Automation Equipment Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 141. JT Automation Equipment Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 142. JT Automation Equipment Main Business
Table 143. JT Automation Equipment Latest Developments
Table 144. Suneast Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 145. Suneast Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 146. Suneast Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 147. Suneast Main Business
Table 148. Suneast Latest Developments
Table 149. Sasinno Basic Information, Mini-Wave Selective Soldering System Manufacturing Base, Sales Area and Its Competitors
Table 150. Sasinno Mini-Wave Selective Soldering System Product Portfolios and Specifications
Table 151. Sasinno Mini-Wave Selective Soldering System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 152. Sasinno Main Business
Table 153. Sasinno Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Mini-Wave Selective Soldering System

Figure 2. Mini-Wave Selective Soldering System Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Mini-Wave Selective Soldering System Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Mini-Wave Selective Soldering System Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Mini-Wave Selective Soldering System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Mini-Wave Selective Soldering System Sales Market Share by Country/Region (2025)

Figure 10. Mini-Wave Selective Soldering System Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Inline Type

Figure 12. Product Picture of Offline Type

Figure 13. Global Mini-Wave Selective Soldering System Sales Market Share by Type in 2026

Figure 14. Global Mini-Wave Selective Soldering System Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Single-module Type

Figure 16. Product Picture of Dual or Multi-module Type

Figure 17. Global Mini-Wave Selective Soldering System Sales Market Share by Soldering Module in 2026

Figure 18. Global Mini-Wave Selective Soldering System Revenue Market Share by Soldering Module (2021-2026)

Figure 19. Mini-Wave Selective Soldering System Consumed in Automotive and New Energy Electronics

Figure 20. Global Mini-Wave Selective Soldering System Market: Automotive and New Energy Electronics (2021-2026) & (Units)

Figure 21. Mini-Wave Selective Soldering System Consumed in Industrial Control and Power Electronics

Figure 22. Global Mini-Wave Selective Soldering System Market: Industrial Control and Power Electronics (2021-2026) & (Units)

Figure 23. Mini-Wave Selective Soldering System Consumed in Medical and Aerospace Electronics

Figure 24. Global Mini-Wave Selective Soldering System Market: Medical and Aerospace Electronics (2021-2026) & (Units)

Figure 25. Mini-Wave Selective Soldering System Consumed in Other

Figure 26. Global Mini-Wave Selective Soldering System Market: Other (2021-2026) & (Units)

Figure 27. Global Mini-Wave Selective Soldering System Sale Market Share by Application (2025)

Figure 28. Global Mini-Wave Selective Soldering System Revenue Market Share by Application in 2025

Figure 29. Mini-Wave Selective Soldering System Sales by Company in 2025 (Units)

Figure 30. Global Mini-Wave Selective Soldering System Sales Market Share by Company in 2025

Figure 31. Mini-Wave Selective Soldering System Revenue by Company in 2025 (\$ millions)

Figure 32. Global Mini-Wave Selective Soldering System Revenue Market Share by Company in 2025

Figure 33. Global Mini-Wave Selective Soldering System Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Mini-Wave Selective Soldering System Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Mini-Wave Selective Soldering System Sales 2021-2026 (Units)

Figure 36. Americas Mini-Wave Selective Soldering System Revenue 2021-2026 (\$ millions)

Figure 37. APAC Mini-Wave Selective Soldering System Sales 2021-2026 (Units)

Figure 38. APAC Mini-Wave Selective Soldering System Revenue 2021-2026 (\$ millions)

Figure 39. Europe Mini-Wave Selective Soldering System Sales 2021-2026 (Units)

Figure 40. Europe Mini-Wave Selective Soldering System Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Mini-Wave Selective Soldering System Sales 2021-2026 (Units)

Figure 42. Middle East & Africa Mini-Wave Selective Soldering System Revenue 2021-2026 (\$ millions)

Figure 43. Americas Mini-Wave Selective Soldering System Sales Market Share by Country in 2025

Figure 44. Americas Mini-Wave Selective Soldering System Revenue Market Share by Country (2021-2026)

Figure 45. Americas Mini-Wave Selective Soldering System Sales Market Share by Type (2021-2026)

Figure 46. Americas Mini-Wave Selective Soldering System Sales Market Share by Application (2021-2026)

Figure 47. United States Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Mini-Wave Selective Soldering System Sales Market Share by Region in 2025

Figure 52. APAC Mini-Wave Selective Soldering System Revenue Market Share by Region (2021-2026)

Figure 53. APAC Mini-Wave Selective Soldering System Sales Market Share by Type (2021-2026)

Figure 54. APAC Mini-Wave Selective Soldering System Sales Market Share by Application (2021-2026)

Figure 55. China Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Mini-Wave Selective Soldering System Sales Market Share by Country in 2025

Figure 63. Europe Mini-Wave Selective Soldering System Revenue Market Share by Country (2021-2026)

Figure 64. Europe Mini-Wave Selective Soldering System Sales Market Share by Type

(2021-2026)

Figure 65. Europe Mini-Wave Selective Soldering System Sales Market Share by Application (2021-2026)

Figure 66. Germany Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Mini-Wave Selective Soldering System Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Mini-Wave Selective Soldering System Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Mini-Wave Selective Soldering System Sales Market Share by Application (2021-2026)

Figure 74. Egypt Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Mini-Wave Selective Soldering System Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Mini-Wave Selective Soldering System in 2026

Figure 80. Manufacturing Process Analysis of Mini-Wave Selective Soldering System

Figure 81. Industry Chain Structure of Mini-Wave Selective Soldering System

Figure 82. Channels of Distribution

Figure 83. Global Mini-Wave Selective Soldering System Sales Market Forecast by Region (2027-2032)

Figure 84. Global Mini-Wave Selective Soldering System Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Mini-Wave Selective Soldering System Sales Market Share Forecast

by Type (2027-2032)

Figure 86. Global Mini-Wave Selective Soldering System Revenue Market Share
Forecast by Type (2027-2032)

Figure 87. Global Mini-Wave Selective Soldering System Sales Market Share Forecast
by Application (2027-2032)

Figure 88. Global Mini-Wave Selective Soldering System Revenue Market Share
Forecast by Application (2027-2032)

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