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Global Mineral Castings Market Growth 2026-2032

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Abstracts

The global Mineral Castings market size is predicted to grow from US$ 212 million in 2025 to US$ 293 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Mineral castings are composite materials used in industrial applications, typically for precision machinery and equipment. They are produced by binding mineral compounds such as natural stone and quartz with a special resin. This process results in a material known for its high dimensional stability, resistance to deformation, and excellent vibration-dampening properties. Mineral castings are often used in manufacturing environments where precision and stability are crucial and the use of mineral castings can contribute to improved machine performance and longevity.

In 2025, the global sales volume of the product was approximately 94,000 tons, with an average product price of US$2,300 per ton.

Mineral Castings?primarily composite structural components formed by resin or inorganic binders combined with mineral aggregates?exhibit a distinct global development trajectory characterized by environmental and regulatory drivers, demand pull from high-end equipment applications, and accelerated diffusion enabled by supply-chain reconfiguration. The technology first achieved large-scale industrial deployment and engineering standardization in Europe and North America. Its core driving force has not been a single performance metric but rather a comprehensive set of environmental advantages, including low-energy manufacturing, the utilization of recyclable or renewable aggregates, improved control of dust and noise during production, and lower carbon-emission intensity. When combined with stringent EHS compliance requirements in local machine-tool and equipment-manufacturing sectors, these factors enabled Mineral Castings to achieve early engineering adoption in selected high-end machine tools, precision metrology systems, and automation equipment. In recent

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years, Chinese manufacturers have gradually entered this field under the influence of policy direction, export-oriented customer demand, and the broader industrial narrative of ?localization of advanced structural materials.? Initial capabilities have been accumulated across formulation development, processing technology, tooling, and curing control; however, the industry overall remains in a transitional phase characterized by accelerated supply-side expansion and relatively weak demand-side pull.

From the application perspective, the penetration rate of Mineral Castings in the domestic Chinese market remains relatively low. On the one hand, traditional cast-iron and welded structures have undergone long-term process optimization and have become mature, stable, and cost-controllable solutions for most general-purpose machine tools and mid-range automation equipment. On the other hand, China possesses strong resource endowment and industrial capabilities in natural granite and its engineered processing. Granite structures can satisfy a substantial share of demand for machine beds, platforms, and inspection bases in terms of thermal stability, dimensional stability, cost efficiency, and supply availability. As a result, the market space in which Mineral Castings can gain share purely through performance advantages has been significantly compressed. In other words, in the absence of mandatory environmental constraints and given the limited willingness of end users to pay a premium for high-damping and high-thermal-stability structural components, Mineral Castings in the domestic market are more likely to remain at a stage where technical feasibility has been demonstrated but economic viability and validation cycles are not yet well aligned.

It is also noteworthy that some leading manufacturers have begun to extend vertically along the value chain, shifting from the role of pure material or structural-component suppliers toward a ?produce-for-internal-use? deployment model. By establishing in-house Mineral Castings production lines to support their own machine tools, precision platforms, or automation units, these companies can optimize the linkage between structural-component performance and overall machine specifications while shortening product iteration cycles. At the same time, internal demand helps absorb early-stage capacity, accumulate formulation and process-control know-how, and feed real equipment performance data back into the engineering parameter windows of the material system. In essence, this pathway leverages system-integration capability to mitigate uncertainties associated with external market-education costs and certification lead times.

Overall, large-scale commercialization of Mineral Castings in the Chinese market is

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likely to depend on the simultaneous fulfillment of three key conditions: clearer environmental-compliance and carbon-accounting pressures, the release of rigid demand from selected high-end applications requiring high precision, high dynamic performance, and high structural stability, and leadership from equipment OEMs with strong engineering-validation capabilities. In the short term, the industry is expected to remain dominated by export-oriented demand and intra-supply-chain circulation. Over the medium term, companies capable of establishing a closed-loop capability spanning material formulation, process engineering, structural design, and whole-machine validation are more likely to develop scalable and replicable commercialization models.

LP Information, Inc. (LPI) ' newest research report, the ?Mineral Castings Industry Forecast? looks at past sales and reviews total world Mineral Castings sales in 2025, providing a comprehensive analysis by region and market sector of projected Mineral Castings sales for 2026 through 2032. With Mineral Castings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mineral Castings industry.

This Insight Report provides a comprehensive analysis of the global Mineral Castings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mineral Castings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Mineral Castings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mineral Castings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mineral Castings.

This report presents a comprehensive overview, market shares, and growth opportunities of Mineral Castings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epoxy Resin Bound Type

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Cement Bound Type

Others

Segmentation by Aggregates:

Granite-based Aggregates

Other Aggregates

Segmentation by Product Form:

Machine Tool Structural Components

Functional Integrated Components

Others

Segmentation by Application:

Machine Tools

Measuring Equipment

Electronics and Semiconductors

Medical

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RAMPF

SCHNEEBERGER

Bolystone

Shandong Klement New Material Technology

Nantong Mengding New Materials

Shandong Nano Advanced Material Technology

Shenzhen Furui Lianghua Technology

SAIWEI

Zhonghui Intelligent Manufacturing

Wiebusch Polymerbeton Technik

Empaleo (Jinan) Industry

Jinan East Star Precision Measure

BaseTek

Frei Beton

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PME

Sudholt-Wasemann

Precision Polymer Casting

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mineral Castings market?

What factors are driving Mineral Castings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mineral Castings market opportunities vary by end market size?

How does Mineral Castings break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Mineral Castings Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Mineral Castings by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Mineral Castings by Country/Region, 2021, 2025 & 2032
2.2 Mineral Castings Segment by Type
  2.2.1 Epoxy Resin Bound Type
  2.2.2 Cement Bound Type
  2.2.3 Others
  2.2.4 Mineral Castings Sales by Type
    2.2.4.1 Global Mineral Castings Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Mineral Castings Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Mineral Castings Sale Price by Type (2021-2026)
2.3 Mineral Castings Segment by Aggregates
  2.3.1 Granite-based Aggregates
  2.3.2 Other Aggregates
  2.3.3 Mineral Castings Sales by Aggregates
    2.3.3.1 Global Mineral Castings Sales Market Share by Aggregates (2021-2026)
    2.3.3.2 Global Mineral Castings Revenue and Market Share by Aggregates (2021-2026)
    2.3.3.3 Global Mineral Castings Sale Price by Aggregates (2021-2026)
2.4 Mineral Castings Segment by Product Form
  2.4.1 Machine Tool Structural Components

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2.4.2 Functional Integrated Components
2.4.3 Others
2.4.4 Mineral Castings Sales by Product Form
2.4.4.1 Global Mineral Castings Sales Market Share by Product Form (2021-2026)
2.4.4.2 Global Mineral Castings Revenue and Market Share by Product Form (2021-2026)
2.4.4.3 Global Mineral Castings Sale Price by Product Form (2021-2026)
2.5 Mineral Castings Segment by Application
2.5.1 Machine Tools
2.5.2 Measuring Equipment
2.5.3 Electronics and Semiconductors
2.5.4 Medical
2.5.5 Others
2.5.6 Mineral Castings Sales by Application
2.5.6.1 Global Mineral Castings Sale Market Share by Application (2021-2026)
2.5.6.2 Global Mineral Castings Revenue and Market Share by Application (2021-2026)
2.5.6.3 Global Mineral Castings Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mineral Castings Breakdown Data by Company
3.1.1 Global Mineral Castings Annual Sales by Company (2021-2026)
3.1.2 Global Mineral Castings Sales Market Share by Company (2021-2026)
3.2 Global Mineral Castings Annual Revenue by Company (2021-2026)
3.2.1 Global Mineral Castings Revenue by Company (2021-2026)
3.2.2 Global Mineral Castings Revenue Market Share by Company (2021-2026)
3.3 Global Mineral Castings Sale Price by Company
3.4 Key Manufacturers Mineral Castings Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Mineral Castings Product Location Distribution
3.4.2 Players Mineral Castings Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MINERAL CASTINGS BY GEOGRAPHIC

+357 96 030922
info@marketpublishers.com

REGION

4.1 World Historic Mineral Castings Market Size by Geographic Region (2021-2026)
4.1.1 Global Mineral Castings Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Mineral Castings Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Mineral Castings Market Size by Country/Region (2021-2026)
4.2.1 Global Mineral Castings Annual Sales by Country/Region (2021-2026)
4.2.2 Global Mineral Castings Annual Revenue by Country/Region (2021-2026)
4.3 Americas Mineral Castings Sales Growth
4.4 APAC Mineral Castings Sales Growth
4.5 Europe Mineral Castings Sales Growth
4.6 Middle East & Africa Mineral Castings Sales Growth

5 AMERICAS

5.1 Americas Mineral Castings Sales by Country
5.1.1 Americas Mineral Castings Sales by Country (2021-2026)
5.1.2 Americas Mineral Castings Revenue by Country (2021-2026)
5.2 Americas Mineral Castings Sales by Type (2021-2026)
5.3 Americas Mineral Castings Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Mineral Castings Sales by Region
6.1.1 APAC Mineral Castings Sales by Region (2021-2026)
6.1.2 APAC Mineral Castings Revenue by Region (2021-2026)
6.2 APAC Mineral Castings Sales by Type (2021-2026)
6.3 APAC Mineral Castings Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

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7 EUROPE

7.1 Europe Mineral Castings by Country
  7.1.1 Europe Mineral Castings Sales by Country (2021-2026)
  7.1.2 Europe Mineral Castings Revenue by Country (2021-2026)
7.2 Europe Mineral Castings Sales by Type (2021-2026)
7.3 Europe Mineral Castings Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mineral Castings by Country
  8.1.1 Middle East & Africa Mineral Castings Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Mineral Castings Revenue by Country (2021-2026)
8.2 Middle East & Africa Mineral Castings Sales by Type (2021-2026)
8.3 Middle East & Africa Mineral Castings Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Mineral Castings
10.3 Manufacturing Process Analysis of Mineral Castings
10.4 Industry Chain Structure of Mineral Castings

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info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Mineral Castings Distributors
11.3 Mineral Castings Customer

12 WORLD FORECAST REVIEW FOR MINERAL CASTINGS BY GEOGRAPHIC REGION

12.1 Global Mineral Castings Market Size Forecast by Region
  12.1.1 Global Mineral Castings Forecast by Region (2027-2032)
  12.1.2 Global Mineral Castings Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Mineral Castings Forecast by Type (2027-2032)
12.7 Global Mineral Castings Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 RAMPF
  13.1.1 RAMPF Company Information
  13.1.2 RAMPF Mineral Castings Product Portfolios and Specifications
  13.1.3 RAMPF Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 RAMPF Main Business Overview
  13.1.5 RAMPF Latest Developments
13.2 SCHNEEBERGER
  13.2.1 SCHNEEBERGER Company Information
  13.2.2 SCHNEEBERGER Mineral Castings Product Portfolios and Specifications
  13.2.3 SCHNEEBERGER Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 SCHNEEBERGER Main Business Overview
  13.2.5 SCHNEEBERGER Latest Developments
13.3 Bolystone
  13.3.1 Bolystone Company Information

+357 96 030922
info@marketpublishers.com

13.3.2 Bolystone Mineral Castings Product Portfolios and Specifications
13.3.3 Bolystone Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Bolystone Main Business Overview
13.3.5 Bolystone Latest Developments
13.4 Shandong Klement New Material Technology
13.4.1 Shandong Klement New Material Technology Company Information
13.4.2 Shandong Klement New Material Technology Mineral Castings Product Portfolios and Specifications
13.4.3 Shandong Klement New Material Technology Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Shandong Klement New Material Technology Main Business Overview
13.4.5 Shandong Klement New Material Technology Latest Developments
13.5 Nantong Mengding New Materials
13.5.1 Nantong Mengding New Materials Company Information
13.5.2 Nantong Mengding New Materials Mineral Castings Product Portfolios and Specifications
13.5.3 Nantong Mengding New Materials Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Nantong Mengding New Materials Main Business Overview
13.5.5 Nantong Mengding New Materials Latest Developments
13.6 Shandong Nano Advanced Material Technology
13.6.1 Shandong Nano Advanced Material Technology Company Information
13.6.2 Shandong Nano Advanced Material Technology Mineral Castings Product Portfolios and Specifications
13.6.3 Shandong Nano Advanced Material Technology Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Shandong Nano Advanced Material Technology Main Business Overview
13.6.5 Shandong Nano Advanced Material Technology Latest Developments
13.7 Shenzhen Furui Lianghua Technology
13.7.1 Shenzhen Furui Lianghua Technology Company Information
13.7.2 Shenzhen Furui Lianghua Technology Mineral Castings Product Portfolios and Specifications
13.7.3 Shenzhen Furui Lianghua Technology Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Shenzhen Furui Lianghua Technology Main Business Overview
13.7.5 Shenzhen Furui Lianghua Technology Latest Developments
13.8 SAIWEI
13.8.1 SAIWEI Company Information

+357 96 030922
info@marketpublishers.com

13.8.2 SAIWEI Mineral Castings Product Portfolios and Specifications
13.8.3 SAIWEI Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 SAIWEI Main Business Overview
13.8.5 SAIWEI Latest Developments
13.9 Zhonghui Intelligent Manufacturing
13.9.1 Zhonghui Intelligent Manufacturing Company Information
13.9.2 Zhonghui Intelligent Manufacturing Mineral Castings Product Portfolios and Specifications
13.9.3 Zhonghui Intelligent Manufacturing Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Zhonghui Intelligent Manufacturing Main Business Overview
13.9.5 Zhonghui Intelligent Manufacturing Latest Developments
13.10 Wiebusch Polymerbeton Technik
13.10.1 Wiebusch Polymerbeton Technik Company Information
13.10.2 Wiebusch Polymerbeton Technik Mineral Castings Product Portfolios and Specifications
13.10.3 Wiebusch Polymerbeton Technik Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Wiebusch Polymerbeton Technik Main Business Overview
13.10.5 Wiebusch Polymerbeton Technik Latest Developments
13.11 Empaleo (Jinan) Industry
13.11.1 Empaleo (Jinan) Industry Company Information
13.11.2 Empaleo (Jinan) Industry Mineral Castings Product Portfolios and Specifications
13.11.3 Empaleo (Jinan) Industry Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Empaleo (Jinan) Industry Main Business Overview
13.11.5 Empaleo (Jinan) Industry Latest Developments
13.12 Jinan East Star Precision Measure
13.12.1 Jinan East Star Precision Measure Company Information
13.12.2 Jinan East Star Precision Measure Mineral Castings Product Portfolios and Specifications
13.12.3 Jinan East Star Precision Measure Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Jinan East Star Precision Measure Main Business Overview
13.12.5 Jinan East Star Precision Measure Latest Developments
13.13 BaseTek
13.13.1 BaseTek Company Information
13.13.2 BaseTek Mineral Castings Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.13.3 BaseTek Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 BaseTek Main Business Overview
13.13.5 BaseTek Latest Developments
13.14 Frei Beton
13.14.1 Frei Beton Company Information
13.14.2 Frei Beton Mineral Castings Product Portfolios and Specifications
13.14.3 Frei Beton Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Frei Beton Main Business Overview
13.14.5 Frei Beton Latest Developments
13.15 PME
13.15.1 PME Company Information
13.15.2 PME Mineral Castings Product Portfolios and Specifications
13.15.3 PME Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 PME Main Business Overview
13.15.5 PME Latest Developments
13.16 Sudholt-Wasemann
13.16.1 Sudholt-Wasemann Company Information
13.16.2 Sudholt-Wasemann Mineral Castings Product Portfolios and Specifications
13.16.3 Sudholt-Wasemann Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Sudholt-Wasemann Main Business Overview
13.16.5 Sudholt-Wasemann Latest Developments
13.17 Precision Polymer Casting
13.17.1 Precision Polymer Casting Company Information
13.17.2 Precision Polymer Casting Mineral Castings Product Portfolios and Specifications
13.17.3 Precision Polymer Casting Mineral Castings Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Precision Polymer Casting Main Business Overview
13.17.5 Precision Polymer Casting Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Mineral Castings Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Mineral Castings Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Epoxy Resin Bound Type
Table 4. Major Players of Cement Bound Type
Table 5. Major Players of Others
Table 6. Global Mineral Castings Sales by Type (2021-2026) & (Tons)
Table 7. Global Mineral Castings Sales Market Share by Type (2021-2026)
Table 8. Global Mineral Castings Revenue by Type (2021-2026) & ($ million)
Table 9. Global Mineral Castings Revenue Market Share by Type (2021-2026)
Table 10. Global Mineral Castings Sale Price by Type (2021-2026) & (US$/Ton)
Table 11. Major Players of Granite-based Aggregates
Table 12. Major Players of Other Aggregates
Table 13. Global Mineral Castings Sales by Aggregates (2021-2026) & (Tons)
Table 14. Global Mineral Castings Sales Market Share by Aggregates (2021-2026)
Table 15. Global Mineral Castings Revenue by Aggregates (2021-2026) & ($ million)
Table 16. Global Mineral Castings Revenue Market Share by Aggregates (2021-2026)
Table 17. Global Mineral Castings Sale Price by Aggregates (2021-2026) & (US$/Ton)
Table 18. Major Players of Machine Tool Structural Components
Table 19. Major Players of Functional Integrated Components
Table 20. Major Players of Others
Table 21. Global Mineral Castings Sales by Product Form (2021-2026) & (Tons)
Table 22. Global Mineral Castings Sales Market Share by Product Form (2021-2026)
Table 23. Global Mineral Castings Revenue by Product Form (2021-2026) & ($ million)
Table 24. Global Mineral Castings Revenue Market Share by Product Form (2021-2026)
Table 25. Global Mineral Castings Sale Price by Product Form (2021-2026) & (US$/Ton)
Table 26. Global Mineral Castings Sale by Application (2021-2026) & (Tons)
Table 27. Global Mineral Castings Sale Market Share by Application (2021-2026)
Table 28. Global Mineral Castings Revenue by Application (2021-2026) & ($ million)
Table 29. Global Mineral Castings Revenue Market Share by Application (2021-2026)
Table 30. Global Mineral Castings Sale Price by Application (2021-2026) & (US$/Ton)
Table 31. Global Mineral Castings Sales by Company (2021-2026) & (Tons)

+357 96 030922
info@marketpublishers.com

Table 32. Global Mineral Castings Sales Market Share by Company (2021-2026)
Table 33. Global Mineral Castings Revenue by Company (2021-2026) & ($ millions)
Table 34. Global Mineral Castings Revenue Market Share by Company (2021-2026)
Table 35. Global Mineral Castings Sale Price by Company (2021-2026) & (US$/Ton)
Table 36. Key Manufacturers Mineral Castings Producing Area Distribution and Sales Area
Table 37. Players Mineral Castings Products Offered
Table 38. Mineral Castings Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Mineral Castings Sales by Geographic Region (2021-2026) & (Tons)
Table 42. Global Mineral Castings Sales Market Share Geographic Region (2021-2026)
Table 43. Global Mineral Castings Revenue by Geographic Region (2021-2026) & ($ millions)
Table 44. Global Mineral Castings Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Mineral Castings Sales by Country/Region (2021-2026) & (Tons)
Table 46. Global Mineral Castings Sales Market Share by Country/Region (2021-2026)
Table 47. Global Mineral Castings Revenue by Country/Region (2021-2026) & ($ millions)
Table 48. Global Mineral Castings Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Mineral Castings Sales by Country (2021-2026) & (Tons)
Table 50. Americas Mineral Castings Sales Market Share by Country (2021-2026)
Table 51. Americas Mineral Castings Revenue by Country (2021-2026) & ($ millions)
Table 52. Americas Mineral Castings Sales by Type (2021-2026) & (Tons)
Table 53. Americas Mineral Castings Sales by Application (2021-2026) & (Tons)
Table 54. APAC Mineral Castings Sales by Region (2021-2026) & (Tons)
Table 55. APAC Mineral Castings Sales Market Share by Region (2021-2026)
Table 56. APAC Mineral Castings Revenue by Region (2021-2026) & ($ millions)
Table 57. APAC Mineral Castings Sales by Type (2021-2026) & (Tons)
Table 58. APAC Mineral Castings Sales by Application (2021-2026) & (Tons)
Table 59. Europe Mineral Castings Sales by Country (2021-2026) & (Tons)
Table 60. Europe Mineral Castings Revenue by Country (2021-2026) & ($ millions)
Table 61. Europe Mineral Castings Sales by Type (2021-2026) & (Tons)
Table 62. Europe Mineral Castings Sales by Application (2021-2026) & (Tons)
Table 63. Middle East & Africa Mineral Castings Sales by Country (2021-2026) & (Tons)
Table 64. Middle East & Africa Mineral Castings Revenue Market Share by Country (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 65. Middle East & Africa Mineral Castings Sales by Type (2021-2026) & (Tons)
Table 66. Middle East & Africa Mineral Castings Sales by Application (2021-2026) & (Tons)
Table 67. Key Market Drivers & Growth Opportunities of Mineral Castings
Table 68. Key Market Challenges & Risks of Mineral Castings
Table 69. Key Industry Trends of Mineral Castings
Table 70. Mineral Castings Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Mineral Castings Distributors List
Table 73. Mineral Castings Customer List
Table 74. Global Mineral Castings Sales Forecast by Region (2027-2032) & (Tons)
Table 75. Global Mineral Castings Revenue Forecast by Region (2027-2032) & ($ millions)
Table 76. Americas Mineral Castings Sales Forecast by Country (2027-2032) & (Tons)
Table 77. Americas Mineral Castings Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. APAC Mineral Castings Sales Forecast by Region (2027-2032) & (Tons)
Table 79. APAC Mineral Castings Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 80. Europe Mineral Castings Sales Forecast by Country (2027-2032) & (Tons)
Table 81. Europe Mineral Castings Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. Middle East & Africa Mineral Castings Sales Forecast by Country (2027-2032) & (Tons)
Table 83. Middle East & Africa Mineral Castings Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Global Mineral Castings Sales Forecast by Type (2027-2032) & (Tons)
Table 85. Global Mineral Castings Revenue Forecast by Type (2027-2032) & ($ millions)
Table 86. Global Mineral Castings Sales Forecast by Application (2027-2032) & (Tons)
Table 87. Global Mineral Castings Revenue Forecast by Application (2027-2032) & ($ millions)
Table 88. RAMPF Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 89. RAMPF Mineral Castings Product Portfolios and Specifications
Table 90. RAMPF Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 91. RAMPF Main Business
Table 92. RAMPF Latest Developments

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Table 93. SCHNEEBERGER Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 94. SCHNEEBERGER Mineral Castings Product Portfolios and Specifications
Table 95. SCHNEEBERGER Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 96. SCHNEEBERGER Main Business
Table 97. SCHNEEBERGER Latest Developments
Table 98. Bolystone Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 99. Bolystone Mineral Castings Product Portfolios and Specifications
Table 100. Bolystone Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 101. Bolystone Main Business
Table 102. Bolystone Latest Developments
Table 103. Shandong Klement New Material Technology Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 104. Shandong Klement New Material Technology Mineral Castings Product Portfolios and Specifications
Table 105. Shandong Klement New Material Technology Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 106. Shandong Klement New Material Technology Main Business
Table 107. Shandong Klement New Material Technology Latest Developments
Table 108. Nantong Mengding New Materials Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 109. Nantong Mengding New Materials Mineral Castings Product Portfolios and Specifications
Table 110. Nantong Mengding New Materials Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 111. Nantong Mengding New Materials Main Business
Table 112. Nantong Mengding New Materials Latest Developments
Table 113. Shandong Nano Advanced Material Technology Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 114. Shandong Nano Advanced Material Technology Mineral Castings Product Portfolios and Specifications
Table 115. Shandong Nano Advanced Material Technology Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 116. Shandong Nano Advanced Material Technology Main Business
Table 117. Shandong Nano Advanced Material Technology Latest Developments
Table 118. Shenzhen Furui Lianghua Technology Basic Information, Mineral Castings

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Manufacturing Base, Sales Area and Its Competitors
Table 119. Shenzhen Furui Lianghua Technology Mineral Castings Product Portfolios and Specifications
Table 120. Shenzhen Furui Lianghua Technology Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 121. Shenzhen Furui Lianghua Technology Main Business
Table 122. Shenzhen Furui Lianghua Technology Latest Developments
Table 123. SAIWEI Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 124. SAIWEI Mineral Castings Product Portfolios and Specifications
Table 125. SAIWEI Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 126. SAIWEI Main Business
Table 127. SAIWEI Latest Developments
Table 128. Zhonghui Intelligent Manufacturing Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 129. Zhonghui Intelligent Manufacturing Mineral Castings Product Portfolios and Specifications
Table 130. Zhonghui Intelligent Manufacturing Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 131. Zhonghui Intelligent Manufacturing Main Business
Table 132. Zhonghui Intelligent Manufacturing Latest Developments
Table 133. Wiebusch Polymerbeton Technik Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 134. Wiebusch Polymerbeton Technik Mineral Castings Product Portfolios and Specifications
Table 135. Wiebusch Polymerbeton Technik Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 136. Wiebusch Polymerbeton Technik Main Business
Table 137. Wiebusch Polymerbeton Technik Latest Developments
Table 138. Empaleo (Jinan) Industry Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 139. Empaleo (Jinan) Industry Mineral Castings Product Portfolios and Specifications
Table 140. Empaleo (Jinan) Industry Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 141. Empaleo (Jinan) Industry Main Business
Table 142. Empaleo (Jinan) Industry Latest Developments
Table 143. Jinan East Star Precision Measure Basic Information, Mineral Castings

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Manufacturing Base, Sales Area and Its Competitors
Table 144. Jinan East Star Precision Measure Mineral Castings Product Portfolios and Specifications
Table 145. Jinan East Star Precision Measure Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 146. Jinan East Star Precision Measure Main Business
Table 147. Jinan East Star Precision Measure Latest Developments
Table 148. BaseTek Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 149. BaseTek Mineral Castings Product Portfolios and Specifications
Table 150. BaseTek Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 151. BaseTek Main Business
Table 152. BaseTek Latest Developments
Table 153. Frei Beton Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 154. Frei Beton Mineral Castings Product Portfolios and Specifications
Table 155. Frei Beton Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 156. Frei Beton Main Business
Table 157. Frei Beton Latest Developments
Table 158. PME Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 159. PME Mineral Castings Product Portfolios and Specifications
Table 160. PME Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 161. PME Main Business
Table 162. PME Latest Developments
Table 163. Sudholt-Wasemann Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 164. Sudholt-Wasemann Mineral Castings Product Portfolios and Specifications
Table 165. Sudholt-Wasemann Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 166. Sudholt-Wasemann Main Business
Table 167. Sudholt-Wasemann Latest Developments
Table 168. Precision Polymer Casting Basic Information, Mineral Castings Manufacturing Base, Sales Area and Its Competitors
Table 169. Precision Polymer Casting Mineral Castings Product Portfolios and Specifications

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Table 170. Precision Polymer Casting Mineral Castings Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 171. Precision Polymer Casting Main Business
Table 172. Precision Polymer Casting Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Mineral Castings
Figure 2. Mineral Castings Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Mineral Castings Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Mineral Castings Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Mineral Castings Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Mineral Castings Sales Market Share by Country/Region (2025)
Figure 10. Mineral Castings Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Epoxy Resin Bound Type
Figure 12. Product Picture of Cement Bound Type
Figure 13. Product Picture of Others
Figure 14. Global Mineral Castings Sales Market Share by Type in 2026
Figure 15. Global Mineral Castings Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Granite-based Aggregates
Figure 17. Product Picture of Other Aggregates
Figure 18. Global Mineral Castings Sales Market Share by Aggregates in 2026
Figure 19. Global Mineral Castings Revenue Market Share by Aggregates (2021-2026)
Figure 20. Product Picture of Machine Tool Structural Components
Figure 21. Product Picture of Functional Integrated Components
Figure 22. Product Picture of Others
Figure 23. Global Mineral Castings Sales Market Share by Product Form in 2026
Figure 24. Global Mineral Castings Revenue Market Share by Product Form (2021-2026)
Figure 25. Mineral Castings Consumed in Machine Tools
Figure 26. Global Mineral Castings Market: Machine Tools (2021-2026) & (Tons)
Figure 27. Mineral Castings Consumed in Measuring Equipment
Figure 28. Global Mineral Castings Market: Measuring Equipment (2021-2026) & (Tons)
Figure 29. Mineral Castings Consumed in Electronics and Semiconductors
Figure 30. Global Mineral Castings Market: Electronics and Semiconductors (2021-2026) & (Tons)
Figure 31. Mineral Castings Consumed in Medical

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Figure 32. Global Mineral Castings Market: Medical (2021-2026) & (Tons)
Figure 33. Mineral Castings Consumed in Others
Figure 34. Global Mineral Castings Market: Others (2021-2026) & (Tons)
Figure 35. Global Mineral Castings Sale Market Share by Application (2025)
Figure 36. Global Mineral Castings Revenue Market Share by Application in 2025
Figure 37. Mineral Castings Sales by Company in 2025 (Tons)
Figure 38. Global Mineral Castings Sales Market Share by Company in 2025
Figure 39. Mineral Castings Revenue by Company in 2025 ($ millions)
Figure 40. Global Mineral Castings Revenue Market Share by Company in 2025
Figure 41. Global Mineral Castings Sales Market Share by Geographic Region (2021-2026)
Figure 42. Global Mineral Castings Revenue Market Share by Geographic Region in 2025
Figure 43. Americas Mineral Castings Sales 2021-2026 (Tons)
Figure 44. Americas Mineral Castings Revenue 2021-2026 ($ millions)
Figure 45. APAC Mineral Castings Sales 2021-2026 (Tons)
Figure 46. APAC Mineral Castings Revenue 2021-2026 ($ millions)
Figure 47. Europe Mineral Castings Sales 2021-2026 (Tons)
Figure 48. Europe Mineral Castings Revenue 2021-2026 ($ millions)
Figure 49. Middle East & Africa Mineral Castings Sales 2021-2026 (Tons)
Figure 50. Middle East & Africa Mineral Castings Revenue 2021-2026 ($ millions)
Figure 51. Americas Mineral Castings Sales Market Share by Country in 2025
Figure 52. Americas Mineral Castings Revenue Market Share by Country (2021-2026)
Figure 53. Americas Mineral Castings Sales Market Share by Type (2021-2026)
Figure 54. Americas Mineral Castings Sales Market Share by Application (2021-2026)
Figure 55. United States Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 56. Canada Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 57. Mexico Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 58. Brazil Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 59. APAC Mineral Castings Sales Market Share by Region in 2025
Figure 60. APAC Mineral Castings Revenue Market Share by Region (2021-2026)
Figure 61. APAC Mineral Castings Sales Market Share by Type (2021-2026)
Figure 62. APAC Mineral Castings Sales Market Share by Application (2021-2026)
Figure 63. China Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 64. Japan Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 65. South Korea Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 66. Southeast Asia Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 67. India Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 68. Australia Mineral Castings Revenue Growth 2021-2026 ($ millions)

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Figure 69. China Taiwan Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 70. Europe Mineral Castings Sales Market Share by Country in 2025
Figure 71. Europe Mineral Castings Revenue Market Share by Country (2021-2026)
Figure 72. Europe Mineral Castings Sales Market Share by Type (2021-2026)
Figure 73. Europe Mineral Castings Sales Market Share by Application (2021-2026)
Figure 74. Germany Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 75. France Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 76. UK Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 77. Italy Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 78. Russia Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 79. Middle East & Africa Mineral Castings Sales Market Share by Country (2021-2026)
Figure 80. Middle East & Africa Mineral Castings Sales Market Share by Type (2021-2026)
Figure 81. Middle East & Africa Mineral Castings Sales Market Share by Application (2021-2026)
Figure 82. Egypt Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 83. South Africa Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 84. Israel Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 85. Turkey Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 86. GCC Countries Mineral Castings Revenue Growth 2021-2026 ($ millions)
Figure 87. Manufacturing Cost Structure Analysis of Mineral Castings in 2026
Figure 88. Manufacturing Process Analysis of Mineral Castings
Figure 89. Industry Chain Structure of Mineral Castings
Figure 90. Channels of Distribution
Figure 91. Global Mineral Castings Sales Market Forecast by Region (2027-2032)
Figure 92. Global Mineral Castings Revenue Market Share Forecast by Region (2027-2032)
Figure 93. Global Mineral Castings Sales Market Share Forecast by Type (2027-2032)
Figure 94. Global Mineral Castings Revenue Market Share Forecast by Type (2027-2032)
Figure 95. Global Mineral Castings Sales Market Share Forecast by Application (2027-2032)
Figure 96. Global Mineral Castings Revenue Market Share Forecast by Application (2027-2032)

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