

Global Mineral Adsorbent Market Growth 2026-2032

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Abstracts

The global Mineral Adsorbent market size is predicted to grow from US\$ 3968 million in 2025 to US\$ 5169 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Mineral Adsorbents are inorganic mineral or mineral-derived adsorbent materials used to remove moisture, gases, ions, organic contaminants, color bodies and other impurities from gas or liquid streams through surface adsorption, pore-size exclusion, polarity, ion exchange or surface-active sites. Mineral Adsorbents includes zeolitic molecular sieves, activated alumina, silica gel, clay mineral adsorbents and other mineral-based adsorbents sold as powders, beads, pellets, granules or monoliths.

The upstream supply chain of Mineral Adsorbents starts with alumina, aluminum hydroxide, silica sources, sodium silicate, caustic soda, clay minerals, zeolite raw powder, binders, forming aids, energy, calcination capacity, granulation, extrusion, bead forming, activation, drying, classification, packaging and quality testing. Production is split between integrated chemical groups, specialist zeolite and molecular sieve producers, alumina chemical producers, silica gel producers and clay mineral processors. The downstream customer base includes gas processors, LNG/NGL plants, refineries, petrochemical plants, air separation units, PSA oxygen and hydrogen systems, ethanol dehydration plants, industrial dryers, water treatment operators, air purification suppliers, food and pharmaceutical processors, insulating glass desiccant users and packaging desiccant converters. Procurement is commonly handled through qualified supplier programs, annual framework agreements, repeat B2B purchase orders, technical service-linked supply contracts and project-based qualification for new process units. Buyers usually specify pore size, water capacity, CO₂ capacity, crush strength, attrition, dust level, bead or pellet size, regeneration conditions, impurity profile, pressure drop, SDS/CoA documentation and change-control rules. A normalized gross margin of about 26.0% is appropriate for this industry, reflecting higher technical

barriers than commodity minerals but lower margins than proprietary process systems.

In the current market, global production is around 1,460 k t, with an average selling price of about 2,778 USD per t EXW basis. Top 5 suppliers control approximately 34% of global revenue CR5. Demand is concentrated in gas processing, refining, petrochemical purification, air separation, industrial gas drying, water treatment and food/pharma purification. Europe, North America and China are the main high-value demand regions, while China is also a major manufacturing base for molecular sieves and activated alumina. Growth from 2026 to 2032 should be supported by LNG and natural gas purification, hydrogen and PSA oxygen systems, CO₂ capture pre-treatment, refinery and chemical process reliability, stricter water and air treatment rules, pharmaceutical purification and higher documentation requirements in regulated industries. Technical change will center on higher-capacity zeolites, more robust beads and pellets, lower-dust adsorbents, tailored pore structures, better regeneration efficiency and AI-assisted quality prediction for adsorption beds and change-out cycles. The main bottlenecks are energy-intensive activation and calcination, alumina and silica input cost swings, qualification cycles in process industries, dust and attrition control, and the need to prove stable adsorption performance over repeated regeneration cycles.

LP Information, Inc. (LPI) ' newest research report, the 'Mineral Adsorbent Industry Forecast' looks at past sales and reviews total world Mineral Adsorbent sales in 2025, providing a comprehensive analysis by region and market sector of projected Mineral Adsorbent sales for 2026 through 2032. With Mineral Adsorbent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mineral Adsorbent industry.

This Insight Report provides a comprehensive analysis of the global Mineral Adsorbent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mineral Adsorbent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mineral Adsorbent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mineral Adsorbent and breaks down the forecast by Mineral Type, by Application, geography, and market size to highlight emerging pockets

of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mineral Adsorbent.

This report presents a comprehensive overview, market shares, and growth opportunities of Mineral Adsorbent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Mineral Type:

Zeolitic Molecular Sieves

Activated Alumina

Silica Gel

Clay Mineral Adsorbents

Other Mineral Adsorbents

Segmentation by Form:

Powder

Beads

Pellets

Granules

Monoliths

Segmentation by Function:

Dehydration Adsorbents

Molecular Separation Adsorbents

Purification Adsorbents

Ion Exchange Adsorbents

Clarification Adsorbents

Segmentation by Application:

Gas Processing

Refining

Chemical Processing

Water Treatment

Air Purification

Food & Pharma

Packaging & Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Honeywell UOP

W. R. Grace

BASF

Arkema

Axens

Topsoe

Tosoh

Zeochem

Chemiewerk Bad K[?]stritz

Evonik

Huber

Clariant

KNT Group

CHALCO

Luoyang Jianlong Chemical

Luoyang Jalon Micro-nano New Materials

Shanghai Hengye Molecular Sieve

Haixin Chemical

Shanghai Lvqiang New Material

Jiangsu Jingjing New Material

Jiangsu Sanji Industrial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mineral Adsorbent market?

What factors are driving Mineral Adsorbent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mineral Adsorbent market opportunities vary by end market size?

How does Mineral Adsorbent break out by Mineral Type, by Application?

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