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Global Mineral Abrasives Market Growth 2026-2032

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Abstracts

The global Mineral Abrasives market size is predicted to grow from US$ 2779 million in 2025 to US$ 3483 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Mineral abrasives are commercially traded natural or synthetic mineral grains that are engineered and graded to remove material and finish surfaces across bonded and coated tools, blasting media, waterjet cutting, and precision lapping. Upstream, fused alumina grains are made in electric arc furnaces from alumina or bauxite feedstocks, silicon carbide is synthesized from silica and carbon at very high temperature, and garnet is mined then beneficiated into tight mesh bands with low contamination. Standardized grain systems under FEPA and related specifications govern macrogrits, microgrits, and powders, enabling interchangeability among converters and industrial users. Downstream, the main buyers are abrasive-tool manufacturers, blasting and surface-prep contractors, waterjet cutting operators, and precision finishing shops, typically sourcing through multi-site qualification and annual framework agreements that lock in grain distribution, cleanliness, and performance windows. Gross margins tend to sit in the low to mid twenties for qualified grades where purity, morphology, and particle size distribution drive value, with lower margins on commoditized blasting media.

In the current market, global production is around 3.65 million tons, with an average selling price of about 752 USD per ton on an EXW basis. Supply is multi-polar by chemistry and region. In the alumina family, international producers and Chinese clusters ship white fused alumina, brown fused alumina, and pink fused alumina into bonded and coated tools; public product lines from Washington Mills and Imerys ALODUR illustrate these categories and their typical uses. Silicon carbide supply is anchored by specialist producers such as Fiven and ESD-SIC, with ESD-SIC publicly stating up to 65,000 tons per year at the Delfzijl site, and a broader ecosystem of black and green SiC grains and powders serving abrasives, refractories, and technical

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ceramics. Garnet is led by miners and processors including GMA Garnet and BARTON for waterjet and blasting grades, with product literature emphasizing almandine garnet's hardness, density, and cleanliness for cutting speed and nozzle life. These vendor examples align with auditable commodity context in USGS Mineral Commodity Summaries for manufactured abrasives and industrial garnet. Overall, concentration is moderate at the aggregate level because alumina, silicon carbide, and garnet serve distinct channels and specifications, even as each sub-segment shows recognizable leaders.

From 2025 to 2031, three demand vectors dominate. First, abrasive-tool converters continue to pull microgrits as users pursue tighter tolerances on hardened steels, precision castings, and e-mobility components, which favors high-purity alumina microgrits and well-graded silicon carbide. Second, waterjet cutting expands in fabrication and stone processing, relying on clean, consistent garnet streams as operators optimize cut quality and manage equipment wear. Third, surface preparation and maintenance workloads in industrial and energy infrastructure sustain steady blasting demand, with standards and worker-exposure rules supporting engineered, low-contaminant mineral media. Key constraints include electricity cost and availability for fused minerals, mine permitting and pit expansion cycles for garnet, and capital needs for furnace modernization and classification lines. Suppliers with secure feedstocks, regional plants, strong logistics, and proven qualification histories are best positioned to defend mid-twenties gross margins while meeting tighter specification windows.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Mineral Abrasives Industry Forecast" looks at past sales and reviews total world Mineral Abrasives sales in 2025, providing a comprehensive analysis by region and market sector of projected Mineral Abrasives sales for 2026 through 2032. With Mineral Abrasives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mineral Abrasives industry.

This Insight Report provides a comprehensive analysis of the global Mineral Abrasives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mineral Abrasives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mineral Abrasives market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mineral Abrasives and breaks down the forecast by Chemistry, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mineral Abrasives.

This report presents a comprehensive overview, market shares, and growth opportunities of Mineral Abrasives market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Chemistry:

White Fused Alumina (WFA)

Brown Fused Alumina (BFA)

Pink Fused Alumina (PFA)

Zirconia Alumina (ZA)

Silicon Carbide Black

Silicon Carbide Green

Garnet

Others

Segmentation by Origin:

Fused Synthetic

Sintered or Special Synthesis

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Natural Mined

Segmentation by FEPA Grain Form:

Macrogrits F Series

Microgrits P Series

Powders and Flour

Segmentation by Supply Form:

Loose Grain

Micropowder

Waterjet Grade

Blasting Media

High-Purity Specialty

Segmentation by Application:

Bonded Abrasives

Coated Abrasives

Blasting and Surface Preparation

Waterjet Cutting

Polishing and Lapping

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Other Industrial and Anti-Skid

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain Abrasive Grains

Washington Mills

Imerys Fused Minerals

CUMI Electro Minerals

Fiven

ESD-SIC

ELSID S.A.

GMA Garnet Group

BARTON International

Opta Minerals

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Winoa Group

Ervin Industries

Hyperion Materials & Technologies

Bosai Minerals Group

Zhengzhou YUFA Abrasives Group

Zhengzhou Hongji Abrasive

Luoyang Ruishi New Material

Sanmenxia Mingzhu Electric Smelting

White Dove Abrasives (Guizhou First Abrasives)

Henan Great Wall Special Refractory New Materials

Ningxia Tianjing Longding Silicon Carbide

ILJIN Diamond

FUNIK Ultrahard Materials

Zhongnan Diamond

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mineral Abrasives market?

What factors are driving Mineral Abrasives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Mineral Abrasives market opportunities vary by end market size?

How does Mineral Abrasives break out by Chemistry, by Application?

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