

# Global Mimosa Oil Market Growth 2026-2032

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## Abstracts

The global Mimosa Oil market size is predicted to grow from US\$ 716 million in 2025 to US\$ 1013 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Global sales of mimosa oil reached 4.8 K tons in 2025, with an average price of US\$152,331 per ton.

Mimosa oil, also known as mimosa absolute or silver acacia flower oil, is a deep yellow to orange-yellow viscous liquid extracted from the flowers and young branches of the silver acacia (*Acacia dealbata* Link., also known as silver acacia or blue acacia) through solvent extraction (not steam distillation). Strictly speaking, it should be called 'absolute' rather than 'essential oil' because it is extracted using organic solvents (such as hexane and ethanol) rather than distillation. This oil has a warm, sweet, powdery floral scent with honey and woody undertones, and subtle green violet notes.

The supply of raw materials for mimosa oil is extremely scarce, labor-intensive, and highly geographically concentrated. Approximately 90% of global production comes from Grasse, France, and Morocco. These Mediterranean climate zones (mild winters and good drainage) are ideal for the growth of *Vitex negundo* and for the abundant accumulation of aromatic substances in its flowers. Raw material costs account for 60-70% of the total cost. Due to the extremely low extraction rate (only 0.02%-0.07%), approximately 500-1000 kg of fresh flowers are needed to extract 1 kg of absolute, making its raw material consumption one of the highest among all floral absolutes. Furthermore, *Vitex negundo* is a wild or semi-wild shrub, and its flowers must be hand-harvested from winter to early spring (only about 60 kg can be harvested per hour), with a short flowering period (3-4 months). Labor costs account for as much as 25-30%. Processing costs account for approximately 15-20%. While solvent extraction is a mature process, it requires multiple extractions, freeze-drying, and vacuum concentration, resulting in high equipment investment and energy consumption.

Notably, because the absolute is solid or extremely viscous at room temperature, it needs to be diluted with ethanol (typically 30%-70%) before use, further increasing processing costs. Quality control and testing costs account for 5-10%, requiring GC-MS to ensure the proportions of key components such as anisaldehyde and ionone, and to detect solvent residues. Overall, mimosa oil is a luxury-grade fragrance with extremely high prices, extreme scarcity, and a fragile supply chain. Its cost structure is significantly affected by the sustainability of wild resources, the availability of manual labor, and climatic conditions (frost can destroy an entire harvest, such as the Grasse frost in 1956 which resulted in two years of no supply).

LP Information, Inc. (LPI) ' newest research report, the "Mimosa Oil Industry Forecast" looks at past sales and reviews total world Mimosa Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Mimosa Oil sales for 2026 through 2032. With Mimosa Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mimosa Oil industry.

This Insight Report provides a comprehensive analysis of the global Mimosa Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mimosa Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mimosa Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mimosa Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mimosa Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Mimosa Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solvent Extraction

Supercritical CO<sub>2</sub> Extraction

Segmentation by Grades:

Food Grade

Cosmetic Grade

Segmentation by Chemical Composition:

High Anisaldehyde Type

High Ionone Type

High Methyl Salicylate Type

Segmentation by Application:

Food Industry

Cosmetics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Berje

Equinox Aromas

Arora Aromatics

Code Oils

Elixens

Ernesto Ventos

Augustus Oils

Penta Manufacturing Company

Robertet Group

Ultra International

Treatt

Aromaaz International

Vigon International

VedaOils

Biolandes

VedaOils

LDG International

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Mimosa Oil market?

What factors are driving Mimosa Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mimosa Oil market opportunities vary by end market size?

How does Mimosa Oil break out by Type, by Application?

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