

Global MIM Parts for Defence Market Growth 2026-2032

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Abstracts

The global MIM Parts for Defence market size is predicted to grow from US\$ 907 million in 2025 to US\$ 1670 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

MIM Parts for Defence are precision-engineered metal components manufactured using the Metal Injection Molding (MIM) process and designed specifically for applications in the defense and military sectors. These parts are valued for their exceptional strength, dimensional accuracy, and the ability to be produced in complex geometries that would be difficult or uneconomical to achieve using traditional metalworking methods such as machining or forging. The MIM process is particularly suited for producing small to mid-sized components that require tight tolerances, consistent quality, and high performance in demanding environments—key requirements for defense applications.

The Metal Injection Molding process begins with a feedstock composed of fine metal powders combined with a thermoplastic binder. This mixture is injected into a mold cavity to form a 'green' part with the desired geometry. Following the molding process, the binder is removed through solvent or thermal debinding, and the part is then sintered at high temperatures. The result is a dense, fully metallic component with properties similar to those of wrought metals. MIM allows for the use of a wide range of materials, including stainless steels, tool steels, titanium alloys, and nickel-based alloys, which are commonly required for military-grade parts due to their strength, corrosion resistance, and thermal stability.

In defense applications, MIM parts are used in a variety of subsystems and assemblies across land, air, and naval platforms. These components include small arms parts (such as trigger mechanisms, safety levers, and firing pins), components for optics and

targeting systems, parts for communications devices, connectors, housings for sensors, and mechanisms in UAVs (unmanned aerial vehicles) and missile guidance systems. The MIM process is particularly advantageous in this sector because it enables mass production of highly detailed components while reducing material waste, production time, and cost.

From a market perspective, the demand for MIM parts in the defense sector is on a steady upward trajectory, driven by the global increase in defense spending and modernization programs. Many countries are investing heavily in advanced weaponry, smart munitions, autonomous systems, and compact electronic warfare solutions—all of which require small, precise, and durable components that MIM technology can efficiently supply. Moreover, as defense systems become more integrated with high-performance electronics and miniaturized components, the need for MIM parts with consistent quality and high reliability becomes even more critical.

The United States, Europe, China, and India are among the leading markets for MIM defense components, with North America being a primary hub due to its advanced military capabilities and strong defense manufacturing base. In addition to traditional defense contractors, specialized MIM manufacturers often partner with OEMs (Original Equipment Manufacturers) to co-develop components that meet stringent military specifications. Government contracts often require parts to be produced under strict regulatory and quality control frameworks such as ITAR (International Traffic in Arms Regulations), DFARS (Defense Federal Acquisition Regulation Supplement), and ISO standards, which MIM manufacturers are increasingly adept at fulfilling.

Technological advancements are further enhancing the capabilities and appeal of MIM for defense applications. Improvements in powder metallurgy, debinding methods, and sintering technologies are allowing manufacturers to produce even more complex parts with better performance characteristics. Additionally, the development of new alloy systems and micro-MIM techniques (for ultra-small parts) is expanding the applicability of the process to next-generation defense systems, including compact drones, wearable soldier technologies, and space-grade components.

In summary, MIM Parts for Defence play a vital role in the modern military landscape, offering an effective solution for producing high-precision, complex metal components needed in a variety of defense applications. As global defense systems continue to evolve toward greater complexity, miniaturization, and functionality, the MIM process stands out as a critical manufacturing technology capable of meeting the sector's exacting demands. The outlook for MIM in defense is strong, underpinned by

technological innovation, growing military budgets, and the continuous need for reliable, high-performance components.

LP Information, Inc. (LPI) ' newest research report, the “MIM Parts for Defence Industry Forecast” looks at past sales and reviews total world MIM Parts for Defence sales in 2025, providing a comprehensive analysis by region and market sector of projected MIM Parts for Defence sales for 2026 through 2032. With MIM Parts for Defence sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MIM Parts for Defence industry.

This Insight Report provides a comprehensive analysis of the global MIM Parts for Defence landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MIM Parts for Defence portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MIM Parts for Defence market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MIM Parts for Defence and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MIM Parts for Defence.

This report presents a comprehensive overview, market shares, and growth opportunities of MIM Parts for Defence market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stainless Steel

Low Alloy Steel

Tool Steel

Others

Segmentation by Application:

Firearms and Ammunition

Missiles and Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indo-Mim

OptiMIM

ARC Group

Ecrimesa Group

Smith Metal Products

Netshape Technologies (MPP)

Uneec

Sintex

CMG Technologies

Future High-Tech

ATW Companies

Nippon Piston Ring

Tanfel

Schunk

Amphenol Corporation

CN Innovations

Shin Zu Shing

GIAN

Parmaco Metal Injection Molding AG

Dou Yee Technologies

Union Precision Technologies Group

Nbtm New Materials Group

KERSEN

Shenzhen Evenwin Precision Technology

Freewon China

Key Questions Addressed in this Report

What is the 10-year outlook for the global MIM Parts for Defence market?

What factors are driving MIM Parts for Defence market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MIM Parts for Defence market opportunities vary by end market size?

How does MIM Parts for Defence break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global MIM Parts for Defence Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for MIM Parts for Defence by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for MIM Parts for Defence by Country/Region, 2021, 2025 & 2032

2.2 MIM Parts for Defence Segment by Type

- 2.2.1 Stainless Steel
- 2.2.2 Low Alloy Steel
- 2.2.3 Tool Steel
- 2.2.4 Others
- 2.2.5 MIM Parts for Defence Sales by Type
 - 2.2.5.1 Global MIM Parts for Defence Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global MIM Parts for Defence Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global MIM Parts for Defence Sale Price by Type (2021-2026)

2.3 MIM Parts for Defence Segment by Application

- 2.3.1 Firearms and Ammunition
- 2.3.2 Missiles and Aerospace
- 2.3.3 Others
- 2.3.4 MIM Parts for Defence Sales by Application
 - 2.3.4.1 Global MIM Parts for Defence Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global MIM Parts for Defence Revenue and Market Share by Application (2021-2026)

2.3.4.3 Global MIM Parts for Defence Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global MIM Parts for Defence Breakdown Data by Company

3.1.1 Global MIM Parts for Defence Annual Sales by Company (2021-2026)

3.1.2 Global MIM Parts for Defence Sales Market Share by Company (2021-2026)

3.2 Global MIM Parts for Defence Annual Revenue by Company (2021-2026)

3.2.1 Global MIM Parts for Defence Revenue by Company (2021-2026)

3.2.2 Global MIM Parts for Defence Revenue Market Share by Company (2021-2026)

3.3 Global MIM Parts for Defence Sale Price by Company

3.4 Key Manufacturers MIM Parts for Defence Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers MIM Parts for Defence Product Location Distribution

3.4.2 Players MIM Parts for Defence Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MIM PARTS FOR DEFENCE BY GEOGRAPHIC REGION

4.1 World Historic MIM Parts for Defence Market Size by Geographic Region (2021-2026)

4.1.1 Global MIM Parts for Defence Annual Sales by Geographic Region (2021-2026)

4.1.2 Global MIM Parts for Defence Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic MIM Parts for Defence Market Size by Country/Region (2021-2026)

4.2.1 Global MIM Parts for Defence Annual Sales by Country/Region (2021-2026)

4.2.2 Global MIM Parts for Defence Annual Revenue by Country/Region (2021-2026)

4.3 Americas MIM Parts for Defence Sales Growth

4.4 APAC MIM Parts for Defence Sales Growth

4.5 Europe MIM Parts for Defence Sales Growth

4.6 Middle East & Africa MIM Parts for Defence Sales Growth

5 AMERICAS

5.1 Americas MIM Parts for Defence Sales by Country

5.1.1 Americas MIM Parts for Defence Sales by Country (2021-2026)

5.1.2 Americas MIM Parts for Defence Revenue by Country (2021-2026)

5.2 Americas MIM Parts for Defence Sales by Type (2021-2026)

5.3 Americas MIM Parts for Defence Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC MIM Parts for Defence Sales by Region

6.1.1 APAC MIM Parts for Defence Sales by Region (2021-2026)

6.1.2 APAC MIM Parts for Defence Revenue by Region (2021-2026)

6.2 APAC MIM Parts for Defence Sales by Type (2021-2026)

6.3 APAC MIM Parts for Defence Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe MIM Parts for Defence by Country

7.1.1 Europe MIM Parts for Defence Sales by Country (2021-2026)

7.1.2 Europe MIM Parts for Defence Revenue by Country (2021-2026)

7.2 Europe MIM Parts for Defence Sales by Type (2021-2026)

7.3 Europe MIM Parts for Defence Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa MIM Parts for Defence by Country

8.1.1 Middle East & Africa MIM Parts for Defence Sales by Country (2021-2026)

8.1.2 Middle East & Africa MIM Parts for Defence Revenue by Country (2021-2026)

8.2 Middle East & Africa MIM Parts for Defence Sales by Type (2021-2026)

8.3 Middle East & Africa MIM Parts for Defence Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of MIM Parts for Defence

10.3 Manufacturing Process Analysis of MIM Parts for Defence

10.4 Industry Chain Structure of MIM Parts for Defence

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 MIM Parts for Defence Distributors

11.3 MIM Parts for Defence Customer

12 WORLD FORECAST REVIEW FOR MIM PARTS FOR DEFENCE BY GEOGRAPHIC REGION

12.1 Global MIM Parts for Defence Market Size Forecast by Region

12.1.1 Global MIM Parts for Defence Forecast by Region (2027-2032)

12.1.2 Global MIM Parts for Defence Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global MIM Parts for Defence Forecast by Type (2027-2032)

12.7 Global MIM Parts for Defence Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Indo-Mim

13.1.1 Indo-Mim Company Information

13.1.2 Indo-Mim MIM Parts for Defence Product Portfolios and Specifications

13.1.3 Indo-Mim MIM Parts for Defence Sales, Revenue, Price and Gross Margin

(2021-2026)

13.1.4 Indo-Mim Main Business Overview

13.1.5 Indo-Mim Latest Developments

13.2 OptiMIM

13.2.1 OptiMIM Company Information

13.2.2 OptiMIM MIM Parts for Defence Product Portfolios and Specifications

13.2.3 OptiMIM MIM Parts for Defence Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 OptiMIM Main Business Overview

13.2.5 OptiMIM Latest Developments

13.3 ARC Group

13.3.1 ARC Group Company Information

13.3.2 ARC Group MIM Parts for Defence Product Portfolios and Specifications

13.3.3 ARC Group MIM Parts for Defence Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 ARC Group Main Business Overview

13.3.5 ARC Group Latest Developments

13.4 Ecrimesa Group

13.4.1 Ecrimesa Group Company Information

13.4.2 Ecrimesa Group MIM Parts for Defence Product Portfolios and Specifications

13.4.3 Ecrimesa Group MIM Parts for Defence Sales, Revenue, Price and Gross

Margin (2021-2026)

13.4.4 Ecrimesa Group Main Business Overview

13.4.5 Ecrimesa Group Latest Developments

13.5 Smith Metal Products

- 13.5.1 Smith Metal Products Company Information
- 13.5.2 Smith Metal Products MIM Parts for Defence Product Portfolios and Specifications
- 13.5.3 Smith Metal Products MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Smith Metal Products Main Business Overview
- 13.5.5 Smith Metal Products Latest Developments
- 13.6 Netshape Technologies (MPP)
 - 13.6.1 Netshape Technologies (MPP) Company Information
 - 13.6.2 Netshape Technologies (MPP) MIM Parts for Defence Product Portfolios and Specifications
 - 13.6.3 Netshape Technologies (MPP) MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Netshape Technologies (MPP) Main Business Overview
 - 13.6.5 Netshape Technologies (MPP) Latest Developments
- 13.7 Uneec
 - 13.7.1 Uneec Company Information
 - 13.7.2 Uneec MIM Parts for Defence Product Portfolios and Specifications
 - 13.7.3 Uneec MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Uneec Main Business Overview
 - 13.7.5 Uneec Latest Developments
- 13.8 Sintex
 - 13.8.1 Sintex Company Information
 - 13.8.2 Sintex MIM Parts for Defence Product Portfolios and Specifications
 - 13.8.3 Sintex MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Sintex Main Business Overview
 - 13.8.5 Sintex Latest Developments
- 13.9 CMG Technologies
 - 13.9.1 CMG Technologies Company Information
 - 13.9.2 CMG Technologies MIM Parts for Defence Product Portfolios and Specifications
 - 13.9.3 CMG Technologies MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 CMG Technologies Main Business Overview
 - 13.9.5 CMG Technologies Latest Developments
- 13.10 Future High-Tech
 - 13.10.1 Future High-Tech Company Information

- 13.10.2 Future High-Tech MIM Parts for Defence Product Portfolios and Specifications
- 13.10.3 Future High-Tech MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Future High-Tech Main Business Overview
- 13.10.5 Future High-Tech Latest Developments
- 13.11 ATW Companies
 - 13.11.1 ATW Companies Company Information
 - 13.11.2 ATW Companies MIM Parts for Defence Product Portfolios and Specifications
 - 13.11.3 ATW Companies MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 ATW Companies Main Business Overview
 - 13.11.5 ATW Companies Latest Developments
- 13.12 Nippon Piston Ring
 - 13.12.1 Nippon Piston Ring Company Information
 - 13.12.2 Nippon Piston Ring MIM Parts for Defence Product Portfolios and Specifications
 - 13.12.3 Nippon Piston Ring MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Nippon Piston Ring Main Business Overview
 - 13.12.5 Nippon Piston Ring Latest Developments
- 13.13 Tanfel
 - 13.13.1 Tanfel Company Information
 - 13.13.2 Tanfel MIM Parts for Defence Product Portfolios and Specifications
 - 13.13.3 Tanfel MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Tanfel Main Business Overview
 - 13.13.5 Tanfel Latest Developments
- 13.14 Schunk
 - 13.14.1 Schunk Company Information
 - 13.14.2 Schunk MIM Parts for Defence Product Portfolios and Specifications
 - 13.14.3 Schunk MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Schunk Main Business Overview
 - 13.14.5 Schunk Latest Developments
- 13.15 Amphenol Corporation
 - 13.15.1 Amphenol Corporation Company Information
 - 13.15.2 Amphenol Corporation MIM Parts for Defence Product Portfolios and Specifications
 - 13.15.3 Amphenol Corporation MIM Parts for Defence Sales, Revenue, Price and

Gross Margin (2021-2026)

13.15.4 Amphenol Corporation Main Business Overview

13.15.5 Amphenol Corporation Latest Developments

13.16 CN Innovations

13.16.1 CN Innovations Company Information

13.16.2 CN Innovations MIM Parts for Defence Product Portfolios and Specifications

13.16.3 CN Innovations MIM Parts for Defence Sales, Revenue, Price and Gross

Margin (2021-2026)

13.16.4 CN Innovations Main Business Overview

13.16.5 CN Innovations Latest Developments

13.17 Shin Zu Shing

13.17.1 Shin Zu Shing Company Information

13.17.2 Shin Zu Shing MIM Parts for Defence Product Portfolios and Specifications

13.17.3 Shin Zu Shing MIM Parts for Defence Sales, Revenue, Price and Gross

Margin (2021-2026)

13.17.4 Shin Zu Shing Main Business Overview

13.17.5 Shin Zu Shing Latest Developments

13.18 GIAN

13.18.1 GIAN Company Information

13.18.2 GIAN MIM Parts for Defence Product Portfolios and Specifications

13.18.3 GIAN MIM Parts for Defence Sales, Revenue, Price and Gross Margin

(2021-2026)

13.18.4 GIAN Main Business Overview

13.18.5 GIAN Latest Developments

13.19 Parmaco Metal Injection Molding AG

13.19.1 Parmaco Metal Injection Molding AG Company Information

13.19.2 Parmaco Metal Injection Molding AG MIM Parts for Defence Product Portfolios and Specifications

13.19.3 Parmaco Metal Injection Molding AG MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Parmaco Metal Injection Molding AG Main Business Overview

13.19.5 Parmaco Metal Injection Molding AG Latest Developments

13.20 Dou Yee Technologies

13.20.1 Dou Yee Technologies Company Information

13.20.2 Dou Yee Technologies MIM Parts for Defence Product Portfolios and Specifications

13.20.3 Dou Yee Technologies MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Dou Yee Technologies Main Business Overview

- 13.20.5 Dou Yee Technologies Latest Developments
- 13.21 Union Precision Technologies Group
 - 13.21.1 Union Precision Technologies Group Company Information
 - 13.21.2 Union Precision Technologies Group MIM Parts for Defence Product Portfolios and Specifications
 - 13.21.3 Union Precision Technologies Group MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Union Precision Technologies Group Main Business Overview
 - 13.21.5 Union Precision Technologies Group Latest Developments
- 13.22 Nbtm New Materials Group
 - 13.22.1 Nbtm New Materials Group Company Information
 - 13.22.2 Nbtm New Materials Group MIM Parts for Defence Product Portfolios and Specifications
 - 13.22.3 Nbtm New Materials Group MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Nbtm New Materials Group Main Business Overview
 - 13.22.5 Nbtm New Materials Group Latest Developments
- 13.23 KERSEN
 - 13.23.1 KERSEN Company Information
 - 13.23.2 KERSEN MIM Parts for Defence Product Portfolios and Specifications
 - 13.23.3 KERSEN MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 KERSEN Main Business Overview
 - 13.23.5 KERSEN Latest Developments
- 13.24 Shenzhen Evenwin Precision Technology
 - 13.24.1 Shenzhen Evenwin Precision Technology Company Information
 - 13.24.2 Shenzhen Evenwin Precision Technology MIM Parts for Defence Product Portfolios and Specifications
 - 13.24.3 Shenzhen Evenwin Precision Technology MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Shenzhen Evenwin Precision Technology Main Business Overview
 - 13.24.5 Shenzhen Evenwin Precision Technology Latest Developments
- 13.25 Freewon China
 - 13.25.1 Freewon China Company Information
 - 13.25.2 Freewon China MIM Parts for Defence Product Portfolios and Specifications
 - 13.25.3 Freewon China MIM Parts for Defence Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Freewon China Main Business Overview
 - 13.25.5 Freewon China Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. MIM Parts for Defence Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. MIM Parts for Defence Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Stainless Steel
- Table 4. Major Players of Low Alloy Steel
- Table 5. Major Players of Tool Steel
- Table 6. Major Players of Others
- Table 7. Global MIM Parts for Defence Sales by Type (2021-2026) & (K Units)
- Table 8. Global MIM Parts for Defence Sales Market Share by Type (2021-2026)
- Table 9. Global MIM Parts for Defence Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global MIM Parts for Defence Revenue Market Share by Type (2021-2026)
- Table 11. Global MIM Parts for Defence Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 12. Global MIM Parts for Defence Sale by Application (2021-2026) & (K Units)
- Table 13. Global MIM Parts for Defence Sale Market Share by Application (2021-2026)
- Table 14. Global MIM Parts for Defence Revenue by Application (2021-2026) & (\$ million)
- Table 15. Global MIM Parts for Defence Revenue Market Share by Application (2021-2026)
- Table 16. Global MIM Parts for Defence Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 17. Global MIM Parts for Defence Sales by Company (2021-2026) & (K Units)
- Table 18. Global MIM Parts for Defence Sales Market Share by Company (2021-2026)
- Table 19. Global MIM Parts for Defence Revenue by Company (2021-2026) & (\$ millions)
- Table 20. Global MIM Parts for Defence Revenue Market Share by Company (2021-2026)
- Table 21. Global MIM Parts for Defence Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 22. Key Manufacturers MIM Parts for Defence Producing Area Distribution and Sales Area
- Table 23. Players MIM Parts for Defence Products Offered
- Table 24. MIM Parts for Defence Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global MIM Parts for Defence Sales by Geographic Region (2021-2026) & (K Units)

Table 28. Global MIM Parts for Defence Sales Market Share Geographic Region (2021-2026)

Table 29. Global MIM Parts for Defence Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global MIM Parts for Defence Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global MIM Parts for Defence Sales by Country/Region (2021-2026) & (K Units)

Table 32. Global MIM Parts for Defence Sales Market Share by Country/Region (2021-2026)

Table 33. Global MIM Parts for Defence Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global MIM Parts for Defence Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas MIM Parts for Defence Sales by Country (2021-2026) & (K Units)

Table 36. Americas MIM Parts for Defence Sales Market Share by Country (2021-2026)

Table 37. Americas MIM Parts for Defence Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas MIM Parts for Defence Sales by Type (2021-2026) & (K Units)

Table 39. Americas MIM Parts for Defence Sales by Application (2021-2026) & (K Units)

Table 40. APAC MIM Parts for Defence Sales by Region (2021-2026) & (K Units)

Table 41. APAC MIM Parts for Defence Sales Market Share by Region (2021-2026)

Table 42. APAC MIM Parts for Defence Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC MIM Parts for Defence Sales by Type (2021-2026) & (K Units)

Table 44. APAC MIM Parts for Defence Sales by Application (2021-2026) & (K Units)

Table 45. Europe MIM Parts for Defence Sales by Country (2021-2026) & (K Units)

Table 46. Europe MIM Parts for Defence Revenue by Country (2021-2026) & (\$ millions)

Table 47. Europe MIM Parts for Defence Sales by Type (2021-2026) & (K Units)

Table 48. Europe MIM Parts for Defence Sales by Application (2021-2026) & (K Units)

Table 49. Middle East & Africa MIM Parts for Defence Sales by Country (2021-2026) & (K Units)

Table 50. Middle East & Africa MIM Parts for Defence Revenue Market Share by Country (2021-2026)

Table 51. Middle East & Africa MIM Parts for Defence Sales by Type (2021-2026) & (K

Units)

Table 52. Middle East & Africa MIM Parts for Defence Sales by Application (2021-2026) & (K Units)

Table 53. Key Market Drivers & Growth Opportunities of MIM Parts for Defence

Table 54. Key Market Challenges & Risks of MIM Parts for Defence

Table 55. Key Industry Trends of MIM Parts for Defence

Table 56. MIM Parts for Defence Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. MIM Parts for Defence Distributors List

Table 59. MIM Parts for Defence Customer List

Table 60. Global MIM Parts for Defence Sales Forecast by Region (2027-2032) & (K Units)

Table 61. Global MIM Parts for Defence Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Americas MIM Parts for Defence Sales Forecast by Country (2027-2032) & (K Units)

Table 63. Americas MIM Parts for Defence Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 64. APAC MIM Parts for Defence Sales Forecast by Region (2027-2032) & (K Units)

Table 65. APAC MIM Parts for Defence Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 66. Europe MIM Parts for Defence Sales Forecast by Country (2027-2032) & (K Units)

Table 67. Europe MIM Parts for Defence Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa MIM Parts for Defence Sales Forecast by Country (2027-2032) & (K Units)

Table 69. Middle East & Africa MIM Parts for Defence Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global MIM Parts for Defence Sales Forecast by Type (2027-2032) & (K Units)

Table 71. Global MIM Parts for Defence Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global MIM Parts for Defence Sales Forecast by Application (2027-2032) & (K Units)

Table 73. Global MIM Parts for Defence Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 74. Indo-Mim Basic Information, MIM Parts for Defence Manufacturing Base,

Sales Area and Its Competitors

Table 75. Indo-Mim MIM Parts for Defence Product Portfolios and Specifications

Table 76. Indo-Mim MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 77. Indo-Mim Main Business

Table 78. Indo-Mim Latest Developments

Table 79. OptiMIM Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 80. OptiMIM MIM Parts for Defence Product Portfolios and Specifications

Table 81. OptiMIM MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 82. OptiMIM Main Business

Table 83. OptiMIM Latest Developments

Table 84. ARC Group Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 85. ARC Group MIM Parts for Defence Product Portfolios and Specifications

Table 86. ARC Group MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. ARC Group Main Business

Table 88. ARC Group Latest Developments

Table 89. Ecrimesa Group Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 90. Ecrimesa Group MIM Parts for Defence Product Portfolios and Specifications

Table 91. Ecrimesa Group MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Ecrimesa Group Main Business

Table 93. Ecrimesa Group Latest Developments

Table 94. Smith Metal Products Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 95. Smith Metal Products MIM Parts for Defence Product Portfolios and Specifications

Table 96. Smith Metal Products MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Smith Metal Products Main Business

Table 98. Smith Metal Products Latest Developments

Table 99. Netshape Technologies (MPP) Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 100. Netshape Technologies (MPP) MIM Parts for Defence Product Portfolios and Specifications

Table 101. Netshape Technologies (MPP) MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Netshape Technologies (MPP) Main Business

Table 103. Netshape Technologies (MPP) Latest Developments

Table 104. Uneec Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 105. Uneec MIM Parts for Defence Product Portfolios and Specifications

Table 106. Uneec MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Uneec Main Business

Table 108. Uneec Latest Developments

Table 109. Sintex Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 110. Sintex MIM Parts for Defence Product Portfolios and Specifications

Table 111. Sintex MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Sintex Main Business

Table 113. Sintex Latest Developments

Table 114. CMG Technologies Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 115. CMG Technologies MIM Parts for Defence Product Portfolios and Specifications

Table 116. CMG Technologies MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. CMG Technologies Main Business

Table 118. CMG Technologies Latest Developments

Table 119. Future High-Tech Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 120. Future High-Tech MIM Parts for Defence Product Portfolios and Specifications

Table 121. Future High-Tech MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Future High-Tech Main Business

Table 123. Future High-Tech Latest Developments

Table 124. ATW Companies Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 125. ATW Companies MIM Parts for Defence Product Portfolios and Specifications

Table 126. ATW Companies MIM Parts for Defence Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. ATW Companies Main Business

Table 128. ATW Companies Latest Developments

Table 129. Nippon Piston Ring Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 130. Nippon Piston Ring MIM Parts for Defence Product Portfolios and Specifications

Table 131. Nippon Piston Ring MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Nippon Piston Ring Main Business

Table 133. Nippon Piston Ring Latest Developments

Table 134. Tanfel Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 135. Tanfel MIM Parts for Defence Product Portfolios and Specifications

Table 136. Tanfel MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Tanfel Main Business

Table 138. Tanfel Latest Developments

Table 139. Schunk Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 140. Schunk MIM Parts for Defence Product Portfolios and Specifications

Table 141. Schunk MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Schunk Main Business

Table 143. Schunk Latest Developments

Table 144. Amphenol Corporation Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 145. Amphenol Corporation MIM Parts for Defence Product Portfolios and Specifications

Table 146. Amphenol Corporation MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Amphenol Corporation Main Business

Table 148. Amphenol Corporation Latest Developments

Table 149. CN Innovations Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 150. CN Innovations MIM Parts for Defence Product Portfolios and Specifications

Table 151. CN Innovations MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. CN Innovations Main Business

Table 153. CN Innovations Latest Developments

Table 154. Shin Zu Shing Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 155. Shin Zu Shing MIM Parts for Defence Product Portfolios and Specifications

Table 156. Shin Zu Shing MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Shin Zu Shing Main Business

Table 158. Shin Zu Shing Latest Developments

Table 159. GIAN Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 160. GIAN MIM Parts for Defence Product Portfolios and Specifications

Table 161. GIAN MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. GIAN Main Business

Table 163. GIAN Latest Developments

Table 164. Parmaco Metal Injection Molding AG Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 165. Parmaco Metal Injection Molding AG MIM Parts for Defence Product Portfolios and Specifications

Table 166. Parmaco Metal Injection Molding AG MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Parmaco Metal Injection Molding AG Main Business

Table 168. Parmaco Metal Injection Molding AG Latest Developments

Table 169. Dou Yee Technologies Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 170. Dou Yee Technologies MIM Parts for Defence Product Portfolios and Specifications

Table 171. Dou Yee Technologies MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Dou Yee Technologies Main Business

Table 173. Dou Yee Technologies Latest Developments

Table 174. Union Precision Technologies Group Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 175. Union Precision Technologies Group MIM Parts for Defence Product Portfolios and Specifications

Table 176. Union Precision Technologies Group MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Union Precision Technologies Group Main Business

Table 178. Union Precision Technologies Group Latest Developments

Table 179. Nbtm New Materials Group Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 180. Nbtm New Materials Group MIM Parts for Defence Product Portfolios and Specifications

Table 181. Nbtm New Materials Group MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Nbtm New Materials Group Main Business

Table 183. Nbtm New Materials Group Latest Developments

Table 184. KERSEN Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 185. KERSEN MIM Parts for Defence Product Portfolios and Specifications

Table 186. KERSEN MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. KERSEN Main Business

Table 188. KERSEN Latest Developments

Table 189. Shenzhen Evenwin Precision Technology Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 190. Shenzhen Evenwin Precision Technology MIM Parts for Defence Product Portfolios and Specifications

Table 191. Shenzhen Evenwin Precision Technology MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Shenzhen Evenwin Precision Technology Main Business

Table 193. Shenzhen Evenwin Precision Technology Latest Developments

Table 194. Freewon China Basic Information, MIM Parts for Defence Manufacturing Base, Sales Area and Its Competitors

Table 195. Freewon China MIM Parts for Defence Product Portfolios and Specifications

Table 196. Freewon China MIM Parts for Defence Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Freewon China Main Business

Table 198. Freewon China Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of MIM Parts for Defence
- Figure 2. MIM Parts for Defence Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global MIM Parts for Defence Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global MIM Parts for Defence Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. MIM Parts for Defence Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. MIM Parts for Defence Sales Market Share by Country/Region (2025)
- Figure 10. MIM Parts for Defence Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Stainless Steel
- Figure 12. Product Picture of Low Alloy Steel
- Figure 13. Product Picture of Tool Steel
- Figure 14. Product Picture of Others
- Figure 15. Global MIM Parts for Defence Sales Market Share by Type in 2026
- Figure 16. Global MIM Parts for Defence Revenue Market Share by Type (2021-2026)
- Figure 17. MIM Parts for Defence Consumed in Firearms and Ammunition
- Figure 18. Global MIM Parts for Defence Market: Firearms and Ammunition (2021-2026) & (K Units)
- Figure 19. MIM Parts for Defence Consumed in Missiles and Aerospace
- Figure 20. Global MIM Parts for Defence Market: Missiles and Aerospace (2021-2026) & (K Units)
- Figure 21. MIM Parts for Defence Consumed in Others
- Figure 22. Global MIM Parts for Defence Market: Others (2021-2026) & (K Units)
- Figure 23. Global MIM Parts for Defence Sale Market Share by Application (2025)
- Figure 24. Global MIM Parts for Defence Revenue Market Share by Application in 2026
- Figure 25. MIM Parts for Defence Sales by Company in 2026 (K Units)
- Figure 26. Global MIM Parts for Defence Sales Market Share by Company in 2026
- Figure 27. MIM Parts for Defence Revenue by Company in 2026 (\$ millions)
- Figure 28. Global MIM Parts for Defence Revenue Market Share by Company in 2026
- Figure 29. Global MIM Parts for Defence Sales Market Share by Geographic Region (2021-2026)
- Figure 30. Global MIM Parts for Defence Revenue Market Share by Geographic Region

in 2026

Figure 31. Americas MIM Parts for Defence Sales 2021-2026 (K Units)

Figure 32. Americas MIM Parts for Defence Revenue 2021-2026 (\$ millions)

Figure 33. APAC MIM Parts for Defence Sales 2021-2026 (K Units)

Figure 34. APAC MIM Parts for Defence Revenue 2021-2026 (\$ millions)

Figure 35. Europe MIM Parts for Defence Sales 2021-2026 (K Units)

Figure 36. Europe MIM Parts for Defence Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa MIM Parts for Defence Sales 2021-2026 (K Units)

Figure 38. Middle East & Africa MIM Parts for Defence Revenue 2021-2026 (\$ millions)

Figure 39. Americas MIM Parts for Defence Sales Market Share by Country in 2026

Figure 40. Americas MIM Parts for Defence Revenue Market Share by Country (2021-2026)

Figure 41. Americas MIM Parts for Defence Sales Market Share by Type (2021-2026)

Figure 42. Americas MIM Parts for Defence Sales Market Share by Application (2021-2026)

Figure 43. United States MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 46. Brazil MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC MIM Parts for Defence Sales Market Share by Region in 2026

Figure 48. APAC MIM Parts for Defence Revenue Market Share by Region (2021-2026)

Figure 49. APAC MIM Parts for Defence Sales Market Share by Type (2021-2026)

Figure 50. APAC MIM Parts for Defence Sales Market Share by Application (2021-2026)

Figure 51. China MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 55. India MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe MIM Parts for Defence Sales Market Share by Country in 2026

Figure 59. Europe MIM Parts for Defence Revenue Market Share by Country (2021-2026)

Figure 60. Europe MIM Parts for Defence Sales Market Share by Type (2021-2026)

Figure 61. Europe MIM Parts for Defence Sales Market Share by Application

(2021-2026)

Figure 62. Germany MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 63. France MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 64. UK MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 65. Italy MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 66. Russia MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 67. Middle East & Africa MIM Parts for Defence Sales Market Share by Country (2021-2026)

Figure 68. Middle East & Africa MIM Parts for Defence Sales Market Share by Type (2021-2026)

Figure 69. Middle East & Africa MIM Parts for Defence Sales Market Share by Application (2021-2026)

Figure 70. Egypt MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Africa MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 72. Israel MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 73. Turkey MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 74. GCC Countries MIM Parts for Defence Revenue Growth 2021-2026 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of MIM Parts for Defence in 2026

Figure 76. Manufacturing Process Analysis of MIM Parts for Defence

Figure 77. Industry Chain Structure of MIM Parts for Defence

Figure 78. Channels of Distribution

Figure 79. Global MIM Parts for Defence Sales Market Forecast by Region (2027-2032)

Figure 80. Global MIM Parts for Defence Revenue Market Share Forecast by Region (2027-2032)

Figure 81. Global MIM Parts for Defence Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global MIM Parts for Defence Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global MIM Parts for Defence Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global MIM Parts for Defence Revenue Market Share Forecast by Application (2027-2032)

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