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Global Millimeter Wave T/R Component Market Growth 2026-2032

https://marketpublishers.com/r/G476FB813CFFEN.html
Date: January 2026
Pages: 120
Price: US$ 3,660.00 (Single User License)
ID: G476FB813CFFEN

Abstracts

The global Millimeter Wave T/R Component market size is predicted to grow from US$ million in 2025 to US$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Millimeter wave T/R components refer to transmitting (Transmit) and receiving (Receive) components that work in the millimeter wave frequency band (usually the frequency range of 30GHz to 300GHz). It is an important component in modern radar, communication and electronic countermeasure systems, especially in active phased array radar, where millimeter wave T/R components are one of the core components. Millimeter waves have the advantages of narrow beam, wide frequency band, strong anti-interference ability and large capacity, so they are widely used in modern communication and radar systems. T/R is the abbreviation of Transmitter and Receiver, that is, transmitting and receiving components. One end of the millimeter wave T/R component is connected to the antenna, and the other end is connected to the intermediate frequency processing unit, together forming a complete wireless transceiver system.

The main functions of the millimeter wave T/R component include signal transmission, reception, amplification, phase shift, attenuation, etc. It usually includes two branches for transmission and reception, each of which contains a series of complex unit circuits, such as local oscillator, up and down frequency conversion, filter, low noise amplifier, power amplifier, duplex circuit, etc. These unit circuits work together to achieve accurate signal processing and transmission.

United States market for Millimeter Wave T/R Component is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Millimeter Wave T/R Component is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Millimeter Wave T/R Component is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Millimeter Wave T/R Component players cover Qualcomm, Broadcom, Infineon, NXP Semiconductors, Qorvo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Millimeter Wave T/R Component Industry Forecast? looks at past sales and reviews total world Millimeter Wave T/R Component sales in 2025, providing a comprehensive analysis by region and market sector of projected Millimeter Wave T/R Component sales for 2026 through 2032. With Millimeter Wave T/R Component sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Millimeter Wave T/R Component industry.

This Insight Report provides a comprehensive analysis of the global Millimeter Wave T/R Component landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Millimeter Wave T/R Component portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Millimeter Wave T/R Component market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Millimeter Wave T/R Component and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Millimeter Wave T/R Component.

This report presents a comprehensive overview, market shares, and growth opportunities of Millimeter Wave T/R Component market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Type:

- Highly Integrated
- Discrete

Segmentation by Application:

- Radar
- Communication
- Internet of Things (IoT)
- Smart Transportation
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qualcomm

Broadcom

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Infineon

NXP Semiconductors

Qorvo

Analog Devices

Keysight Technologies

RDW

Guobo Electronics

YaGuang Technology Group

Rml Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Millimeter Wave T/R Component market?
What factors are driving Millimeter Wave T/R Component market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Millimeter Wave T/R Component market opportunities vary by end market size?
How does Millimeter Wave T/R Component break out by Type, by Application?

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