

Global Millimeter Wave Scanner Market Growth 2025-2031

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Abstracts

The global Millimeter Wave Scanner market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A millimeter wave scanner is a high-tech device that utilizes millimeter waves—electromagnetic waves with frequencies ranging from 30 GHz to 300 GHz—for imaging and detection. It operates by emitting low-energy millimeter wave signals and analyzing the reflected waves to construct images that reveal the structure and material composition of scanned objects. Due to its ability to penetrate non-metallic materials such as clothing, plastics, and paper, millimeter wave scanners are widely used in security screening at airports and train stations to detect concealed items on the human body or within packages. Compared to traditional X-ray systems, they offer advantages such as low radiation, higher safety, and enhanced privacy protection. Beyond security, they are increasingly applied in industrial inspection, antenna testing, and autonomous driving radar systems. With the advancement of 5G millimeter wave technologies and AI algorithms, millimeter wave scanners are evolving toward higher resolution, faster scanning, and improved object recognition, making them a core component in next-generation intelligent sensing systems.

Market Development Opportunities & Main Driving FactorsDriven by rising global security needs and advances in intelligent transportation and industrial automation, the millimeter wave scanner market is growing rapidly. Its low radiation and high safety

meet the demand for contactless screening and privacy protection in airports and government facilities. The spread of 5G millimeter wave technology has reduced costs, enabling wider adoption.

Market Challenges, Risks, & Restraints High R&D and device costs limit large-scale deployment. Privacy concerns and imperfect regulations may hinder acceptance. Technically, insufficient image recognition accuracy can reduce user trust.

Downstream Demand Trends Security remains the main application, with stable growth in aviation, rail transport, and customs inspection. The rise of industrial non-destructive testing and autonomous driving promotes penetration into industrial uses. Demand in smart security and intelligent manufacturing will continue to grow.

LP Information, Inc. (LPI) ' newest research report, the "Millimeter Wave Scanner Industry Forecast" looks at past sales and reviews total world Millimeter Wave Scanner sales in 2024, providing a comprehensive analysis by region and market sector of projected Millimeter Wave Scanner sales for 2025 through 2031. With Millimeter Wave Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Millimeter Wave Scanner industry.

This Insight Report provides a comprehensive analysis of the global Millimeter Wave Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Millimeter Wave Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Millimeter Wave Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Millimeter Wave Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Millimeter Wave Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Millimeter Wave Scanner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic Millimeter Wave Scanner

Semi-automatic Millimeter Wave Scanner

Segmentation by Application:

Aerospace

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Raytheon

L3Harris Technologies

GE

Rada Electronics

Huawei

Elbit Systems

Northrop Grumman

Honeywell

Safran Electronics

Panasonic

Axon

Molecular Devices

Semrock

PerkinElmer

Morpho

Millivision

Rapiscan

Smiths

Key Questions Addressed in this Report

What is the 10-year outlook for the global Millimeter Wave Scanner market?

What factors are driving Millimeter Wave Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Millimeter Wave Scanner market opportunities vary by end market size?

How does Millimeter Wave Scanner break out by Type, by Application?

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