

Global Millimeter-wave Radar Chips Market Growth 2026-2032

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Abstracts

The global Millimeter-wave Radar Chips market size is predicted to grow from US\$ 2631 million in 2025 to US\$ 7420 million in 2032; it is expected to grow at a CAGR of 14.3% from 2026 to 2032.

Millimeter-wave radar chips are sensing semiconductors that integrate high-frequency RF, analog front end, ADC, digital signal processing and automotive or industrial interfaces into a single chip or chipset. Their core function is to extract range, velocity, azimuth and elevation information from reflected electromagnetic waves. Most products use FMCW architecture. Automotive exterior sensing is concentrated in the 76-81GHz band, while in-cabin, industrial and consumer sensing commonly uses 60GHz; 24GHz remains mainly in legacy and selected low-cost systems. Key parameters include frequency band, available bandwidth, Tx/Rx channel count, detection range, angular resolution, power consumption, operating temperature and functional-safety capability. Typical bandwidth is 4-5GHz, enabling centimeter-level range resolution. Mainstream automotive SoCs are usually 3T4R or 4T4R, while high-resolution imaging radar platforms are moving toward 8T8R, 24T24R, 32T32R and larger virtual arrays. Long-range front radar usually covers 200-300 meters, and premium high-resolution platforms can approach the 400-meter class. Automotive-grade devices commonly target -40°C to 125/140°C operation, with more integrated devices moving toward higher junction-temperature design margins.

The technology roadmap of millimeter-wave radar chips has shifted from basic ranging and velocity sensing to high-resolution spatial perception. The first phase was based on SiGe or RFCMOS RF front ends paired with external processors. The second phase moved toward RFCMOS single-chip SoCs integrating PLL, transmitter, receiver, baseband, ADC, DSP/MCU, hardware accelerator and vehicle interfaces. The third

phase is imaging radar chipsets, using MIMO, cascading, on-chip calibration, interference mitigation, low phase noise, consistent RF packaging and dedicated radar processors to generate denser point clouds. Packaging and antenna integration are now core differentiation points. AiP, AoP, LoP and waveguide interfaces reduce RF routing loss, improve repeatability and shrink radar-module size. On the algorithm side, the stack is moving from FFT, CFAR, DoA estimation, clustering and tracking toward raw-signal AI, semantic point clouds, occupancy grids, object classification and sensor fusion. As a result, millimeter-wave radar chips are taking on more edge-perception workloads.

Demand for millimeter-wave radar chips is led by automotive production programs and is expanding into industrial sensing, robotics, smart spaces and health-related monitoring. Automotive use cases include front radar, corner radar, rear radar, parking radar, door radar, in-cabin vital-sign sensing and child-presence detection. The demand drivers are AEB, ACC, BSD, LCA, NOA, highway pilot and L2+/L3 automated-driving functions. Non-automotive applications emphasize privacy, all-weather operation and low-light robustness, covering smart lighting, presence sensing, fall detection, security monitoring, industrial collision avoidance, level measurement, traffic monitoring and mobile-robot obstacle avoidance. The supply chain includes EDA/IP, RF CMOS process, SiGe process, foundry capacity, OSAT, antenna materials, low-loss PCB/substrate, high-frequency test equipment, radar chips, radar modules, embedded algorithms, Tier-1s, OEMs and industrial or IoT device makers. Major chip vendors include Texas Instruments, NXP, Infineon, STMicroelectronics, Renesas, Calterah, Uhnder, Arbe and Vayyar, while system and module participants include Bosch, Continental, ZF, HELLA, Denso, Aptiv and multiple China-based automotive electronics suppliers.

The industry is currently at the intersection of automotive scale-up, imaging-radar upgrade and category expansion into in-cabin and industrial sensing. Texas Instruments is reinforcing high-integration 76-81GHz automotive radar SoCs and 60GHz in-cabin radar with edge AI. NXP covers corner radar, long-range radar and imaging radar through 77GHz RFCMOS transceivers, radar processors and radar SoCs. Infineon continues to expand low-power 60GHz radar for IoT and in-cabin sensing. In 2026, NXP introduced an 8T8R highly integrated automotive radar transceiver, paired with its next-generation radar processor for high-resolution production platforms. HELLA's ForWave7HD high-resolution radar uses an architecture of up to 32 transmit and 32 receive channels, targets detection up to the 400-meter class, and is scheduled for its first customer program in mid-2028 with an order value in the several-hundred-million-euro range. In China, Calterah's cumulative mmWave radar SoC shipments exceeded

30 million Pcs by the end of the first quarter of 2026, with more than 300 production vehicle models using its chips; its over-RMB1 billion Series E financing and IPO tutoring process in 2026 also moved millimeter-wave radar chips further from technology substitution into capital-market validation.

The growth logic of millimeter-wave radar chips is moving from higher radar fitment per vehicle to higher sensing value per radar, higher chip integration and broader application boundaries. In automotive, 4D imaging radar is migrating from premium models toward mainstream programs. Vehicle configurations are expanding from one front radar plus four corner radars toward denser corner coverage, in-cabin sensing, door-zone sensing and short-range parking perception. Premium platforms will emphasize fusion with cameras, lidar and centralized compute, while mainstream platforms will focus on cost, power, BOM simplification and functional-safety consistency. Technically, millimeter-wave radar chips will continue to evolve toward higher channel counts, on-chip calibration, lower phase noise, stronger interference mitigation, AI acceleration, ASIL-B/ASIL-D alignment, cybersecurity and OTA configurability. Non-automotive growth will come from 60GHz presence sensing, elderly care, smart buildings, industrial safety and robotics, where customers are fragmented, algorithms are scenario-specific, certification pressure is lower than automotive, and product cycles are faster. Competitive advantage is no longer defined by RF specifications alone; it is increasingly defined by the integrated capability of chip, package, antenna, algorithm, toolchain and automotive-grade mass production.

LP Information, Inc. (LPI) ' newest research report, the "Millimeter-wave Radar Chips Industry Forecast" looks at past sales and reviews total world Millimeter-wave Radar Chips sales in 2025, providing a comprehensive analysis by region and market sector of projected Millimeter-wave Radar Chips sales for 2026 through 2032. With Millimeter-wave Radar Chips sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Millimeter-wave Radar Chips industry.

This Insight Report provides a comprehensive analysis of the global Millimeter-wave Radar Chips landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Millimeter-wave Radar Chips portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Millimeter-wave Radar Chips market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Millimeter-wave Radar Chips and breaks down the forecast by Frequency, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Millimeter-wave Radar Chips.

This report presents a comprehensive overview, market shares, and growth opportunities of Millimeter-wave Radar Chips market by product type, application, key manufacturers and key regions and countries.

Segmentation by Frequency:

24GHz

60GHz

76?81GHz

Others

Segmentation by Packaging:

Single-chip

SoC

Segmentation by Functional Range:

Long-range

Mid-range

Short-range

Segmentation by Dimension:

2D

3D

4D

Segmentation by Application:

Automotive ? Exterior ADAS

Automotive ? In-cabin Sensing

Industrial/Infrastructure/Robotics

Consumer & Smart Home

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon

NXP

Texas Instruments

Asahi Kasei Microdevices (AKM)

Socionext

Acconeer

KaiKuTeK (JMicron Technology)

Calterah

Possumic Technology

AirTouch (Shanghai) Intelligent Technology

Iclegend Micro

SGR Semiconductors

ifLabel

Key Questions Addressed in this Report

What is the 10-year outlook for the global Millimeter-wave Radar Chips market?

What factors are driving Millimeter-wave Radar Chips market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Millimeter-wave Radar Chips market opportunities vary by end market size?

How does Millimeter-wave Radar Chips break out by Frequency, by Application?

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