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Global Millimeter-Wave Lens Market Growth 2026-2032

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Abstracts

The global Millimeter-Wave Lens market size is predicted to grow from US$ 164 million in 2025 to US$ 335 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

In 2025, global Millimeter-Wave Lens production reached approximately 1.98 million units, with an average global market price of around USD 85 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of Millimeter-Wave Lens was approximately 2.60 million units.

Millimeter-Wave Lens is a precision optical and electromagnetic component designed to manipulate, focus, and enhance millimeter-wave signals by controlling electromagnetic wave propagation. It is commonly manufactured using dielectric materials, engineered structures, or metamaterial technologies to improve beam forming, gain, and signal coverage. The product is mainly used in automotive radar systems, 5G communication equipment, satellite communication, security imaging, and advanced sensing applications. The product boundary includes standalone millimeter-wave lenses and integrated lens components, excluding complete radar modules, antennas, and communication systems.

The millimeter-wave lens industry chain includes upstream suppliers of dielectric materials, polymer materials, precision substrates, coating materials, and manufacturing equipment; the midstream sector covers lens design, precision molding, surface processing, electromagnetic performance testing, and module integration; the downstream sector includes automotive radar, 5G base stations, satellite communication, sensing equipment, and intelligent electronic systems. Market growth is

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driven by increasing adoption of millimeter-wave technologies, autonomous driving development, and high-frequency communication demand.

United States market for Millimeter-Wave Lens is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Millimeter-Wave Lens is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Millimeter-Wave Lens is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Millimeter-Wave Lens players cover Mi-Wave (Millimeter Wave Products Inc.), SAGE Millimeter, Inc. (Eravant), QuinStar Technology, Inc., Thomas Keating Ltd, Luneburg Lens Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Millimeter-Wave Lens Industry Forecast” looks at past sales and reviews total world Millimeter-Wave Lens sales in 2025, providing a comprehensive analysis by region and market sector of projected Millimeter-Wave Lens sales for 2026 through 2032. With Millimeter-Wave Lens sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Millimeter-Wave Lens industry.

This Insight Report provides a comprehensive analysis of the global Millimeter-Wave Lens landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Millimeter-Wave Lens portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Millimeter-Wave Lens market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Millimeter-Wave Lens and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Millimeter-Wave Lens.

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This report presents a comprehensive overview, market shares, and growth opportunities of Millimeter-Wave Lens market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dielectric Lens

Metal Lens

Hybrid Lens

Segmentation by Lens Configuration:

Single Lens

Lens Array

Integrated Lens Antenna

Segmentation by Operating Frequency Range:

Low Frequency (30–60 GHz)

High Frequency (60–100 GHz)

Sub-THz Frequency (>100 GHz)

Segmentation by Application:

Security Screening Systems

Industrial Imaging Systems

Scientific Measurement Equipment

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Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mi-Wave (Millimeter Wave Products Inc.)

SAGE Millimeter, Inc. (Eravant)

QuinStar Technology, Inc.

Thomas Keating Ltd

Luneburg Lens Co., Ltd.

Pasternack Enterprises (Infinite Electronics)

Laird Performance Materials

Qorvo, Inc.

TE Connectivity Ltd.

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Huber+Suhner AG

Radiometer Physics GmbH

Antenna Technology Limited

Shenzhen Sunway Communication Co., Ltd.

Shenzhen FRD Science & Technology Co., Ltd.

Tongyu Communication Inc.

Shenzhen MicroRF Technology Co., Ltd.

Chengdu Micropu Technology Co., Ltd.

Shanghai Gofair Microwave Technology Co., Ltd.

Tusheng Microwave Technology (Wuhan) Co., Ltd.

Nanjing HaoBo Microwave Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Millimeter-Wave Lens market?

What factors are driving Millimeter-Wave Lens market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Millimeter-Wave Lens market opportunities vary by end market size?

How does Millimeter-Wave Lens break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Millimeter-Wave Lens Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Millimeter-Wave Lens by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Millimeter-Wave Lens by Country/Region, 2021, 2025 & 2032
2.2 Millimeter-Wave Lens Segment by Type
  2.2.1 Dielectric Lens
  2.2.2 Metal Lens
  2.2.3 Hybrid Lens
  2.2.4 Millimeter-Wave Lens Sales by Type
    2.2.4.1 Global Millimeter-Wave Lens Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Millimeter-Wave Lens Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Millimeter-Wave Lens Sale Price by Type (2021-2026)
2.3 Millimeter-Wave Lens Segment by Lens Configuration
  2.3.1 Single Lens
  2.3.2 Lens Array
  2.3.3 Integrated Lens Antenna
  2.3.4 Millimeter-Wave Lens Sales by Lens Configuration
    2.3.4.1 Global Millimeter-Wave Lens Sales Market Share by Lens Configuration (2021-2026)
    2.3.4.2 Global Millimeter-Wave Lens Revenue and Market Share by Lens Configuration (2021-2026)

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2.3.4.3 Global Millimeter-Wave Lens Sale Price by Lens Configuration (2021-2026)
2.4 Millimeter-Wave Lens Segment by Operating Frequency Range
2.4.1 Low Frequency (30–60 GHz)
2.4.2 High Frequency (60–100 GHz)
2.4.3 Sub-THz Frequency (>100 GHz)
2.4.4 Millimeter-Wave Lens Sales by Operating Frequency Range
2.4.4.1 Global Millimeter-Wave Lens Sales Market Share by Operating Frequency Range (2021-2026)
2.4.4.2 Global Millimeter-Wave Lens Revenue and Market Share by Operating Frequency Range (2021-2026)
2.4.4.3 Global Millimeter-Wave Lens Sale Price by Operating Frequency Range (2021-2026)
2.5 Millimeter-Wave Lens Segment by Application
2.5.1 Security Screening Systems
2.5.2 Industrial Imaging Systems
2.5.3 Scientific Measurement Equipment
2.5.4 Other
2.5.5 Millimeter-Wave Lens Sales by Application
2.5.5.1 Global Millimeter-Wave Lens Sale Market Share by Application (2021-2026)
2.5.5.2 Global Millimeter-Wave Lens Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Millimeter-Wave Lens Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Millimeter-Wave Lens Breakdown Data by Company
3.1.1 Global Millimeter-Wave Lens Annual Sales by Company (2021-2026)
3.1.2 Global Millimeter-Wave Lens Sales Market Share by Company (2021-2026)
3.2 Global Millimeter-Wave Lens Annual Revenue by Company (2021-2026)
3.2.1 Global Millimeter-Wave Lens Revenue by Company (2021-2026)
3.2.2 Global Millimeter-Wave Lens Revenue Market Share by Company (2021-2026)
3.3 Global Millimeter-Wave Lens Sale Price by Company
3.4 Key Manufacturers Millimeter-Wave Lens Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Millimeter-Wave Lens Product Location Distribution
3.4.2 Players Millimeter-Wave Lens Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MILLIMETER-WAVE LENS BY GEOGRAPHIC REGION

4.1 World Historic Millimeter-Wave Lens Market Size by Geographic Region (2021-2026)
  4.1.1 Global Millimeter-Wave Lens Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Millimeter-Wave Lens Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Millimeter-Wave Lens Market Size by Country/Region (2021-2026)
  4.2.1 Global Millimeter-Wave Lens Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Millimeter-Wave Lens Annual Revenue by Country/Region (2021-2026)
4.3 Americas Millimeter-Wave Lens Sales Growth
4.4 APAC Millimeter-Wave Lens Sales Growth
4.5 Europe Millimeter-Wave Lens Sales Growth
4.6 Middle East & Africa Millimeter-Wave Lens Sales Growth

5 AMERICAS

5.1 Americas Millimeter-Wave Lens Sales by Country
  5.1.1 Americas Millimeter-Wave Lens Sales by Country (2021-2026)
  5.1.2 Americas Millimeter-Wave Lens Revenue by Country (2021-2026)
5.2 Americas Millimeter-Wave Lens Sales by Type (2021-2026)
5.3 Americas Millimeter-Wave Lens Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Millimeter-Wave Lens Sales by Region
  6.1.1 APAC Millimeter-Wave Lens Sales by Region (2021-2026)
  6.1.2 APAC Millimeter-Wave Lens Revenue by Region (2021-2026)
6.2 APAC Millimeter-Wave Lens Sales by Type (2021-2026)
6.3 APAC Millimeter-Wave Lens Sales by Application (2021-2026)
6.4 China

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6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Millimeter-Wave Lens by Country
  7.1.1 Europe Millimeter-Wave Lens Sales by Country (2021-2026)
  7.1.2 Europe Millimeter-Wave Lens Revenue by Country (2021-2026)
7.2 Europe Millimeter-Wave Lens Sales by Type (2021-2026)
7.3 Europe Millimeter-Wave Lens Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Millimeter-Wave Lens by Country
  8.1.1 Middle East & Africa Millimeter-Wave Lens Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Millimeter-Wave Lens Revenue by Country (2021-2026)
8.2 Middle East & Africa Millimeter-Wave Lens Sales by Type (2021-2026)
8.3 Middle East & Africa Millimeter-Wave Lens Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

+357 96 030922
info@marketpublishers.com

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Millimeter-Wave Lens
10.3 Manufacturing Process Analysis of Millimeter-Wave Lens
10.4 Industry Chain Structure of Millimeter-Wave Lens

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Millimeter-Wave Lens Distributors
11.3 Millimeter-Wave Lens Customer

12 WORLD FORECAST REVIEW FOR MILLIMETER-WAVE LENS BY GEOGRAPHIC REGION

12.1 Global Millimeter-Wave Lens Market Size Forecast by Region
  12.1.1 Global Millimeter-Wave Lens Forecast by Region (2027-2032)
  12.1.2 Global Millimeter-Wave Lens Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Millimeter-Wave Lens Forecast by Type (2027-2032)
12.7 Global Millimeter-Wave Lens Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Mi-Wave (Millimeter Wave Products Inc.)
  13.1.1 Mi-Wave (Millimeter Wave Products Inc.) Company Information
  13.1.2 Mi-Wave (Millimeter Wave Products Inc.) Millimeter-Wave Lens Product Portfolios and Specifications
  13.1.3 Mi-Wave (Millimeter Wave Products Inc.) Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Mi-Wave (Millimeter Wave Products Inc.) Main Business Overview
  13.1.5 Mi-Wave (Millimeter Wave Products Inc.) Latest Developments
13.2 SAGE Millimeter, Inc. (Eravant)

+357 96 030922
info@marketpublishers.com

13.2.1 SAGE Millimeter, Inc. (Eravant) Company Information
13.2.2 SAGE Millimeter, Inc. (Eravant) Millimeter-Wave Lens Product Portfolios and Specifications
13.2.3 SAGE Millimeter, Inc. (Eravant) Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 SAGE Millimeter, Inc. (Eravant) Main Business Overview
13.2.5 SAGE Millimeter, Inc. (Eravant) Latest Developments
13.3 QuinStar Technology, Inc.
13.3.1 QuinStar Technology, Inc. Company Information
13.3.2 QuinStar Technology, Inc. Millimeter-Wave Lens Product Portfolios and Specifications
13.3.3 QuinStar Technology, Inc. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 QuinStar Technology, Inc. Main Business Overview
13.3.5 QuinStar Technology, Inc. Latest Developments
13.4 Thomas Keating Ltd
13.4.1 Thomas Keating Ltd Company Information
13.4.2 Thomas Keating Ltd Millimeter-Wave Lens Product Portfolios and Specifications
13.4.3 Thomas Keating Ltd Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Thomas Keating Ltd Main Business Overview
13.4.5 Thomas Keating Ltd Latest Developments
13.5 Luneburg Lens Co., Ltd.
13.5.1 Luneburg Lens Co., Ltd. Company Information
13.5.2 Luneburg Lens Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
13.5.3 Luneburg Lens Co., Ltd. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Luneburg Lens Co., Ltd. Main Business Overview
13.5.5 Luneburg Lens Co., Ltd. Latest Developments
13.6 Pasternack Enterprises (Infinite Electronics)
13.6.1 Pasternack Enterprises (Infinite Electronics) Company Information
13.6.2 Pasternack Enterprises (Infinite Electronics) Millimeter-Wave Lens Product Portfolios and Specifications
13.6.3 Pasternack Enterprises (Infinite Electronics) Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Pasternack Enterprises (Infinite Electronics) Main Business Overview
13.6.5 Pasternack Enterprises (Infinite Electronics) Latest Developments

+357 96 030922
info@marketpublishers.com

13.7 Laird Performance Materials
13.7.1 Laird Performance Materials Company Information
13.7.2 Laird Performance Materials Millimeter-Wave Lens Product Portfolios and Specifications
13.7.3 Laird Performance Materials Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Laird Performance Materials Main Business Overview
13.7.5 Laird Performance Materials Latest Developments
13.8 Qorvo, Inc.
13.8.1 Qorvo, Inc. Company Information
13.8.2 Qorvo, Inc. Millimeter-Wave Lens Product Portfolios and Specifications
13.8.3 Qorvo, Inc. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Qorvo, Inc. Main Business Overview
13.8.5 Qorvo, Inc. Latest Developments
13.9 TE Connectivity Ltd.
13.9.1 TE Connectivity Ltd. Company Information
13.9.2 TE Connectivity Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
13.9.3 TE Connectivity Ltd. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 TE Connectivity Ltd. Main Business Overview
13.9.5 TE Connectivity Ltd. Latest Developments
13.10 Huber+Suhner AG
13.10.1 Huber+Suhner AG Company Information
13.10.2 Huber+Suhner AG Millimeter-Wave Lens Product Portfolios and Specifications
13.10.3 Huber+Suhner AG Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Huber+Suhner AG Main Business Overview
13.10.5 Huber+Suhner AG Latest Developments
13.11 Radiometer Physics GmbH
13.11.1 Radiometer Physics GmbH Company Information
13.11.2 Radiometer Physics GmbH Millimeter-Wave Lens Product Portfolios and Specifications
13.11.3 Radiometer Physics GmbH Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Radiometer Physics GmbH Main Business Overview
13.11.5 Radiometer Physics GmbH Latest Developments
13.12 Antenna Technology Limited

+357 96 030922
info@marketpublishers.com

13.12.1 Antenna Technology Limited Company Information
13.12.2 Antenna Technology Limited Millimeter-Wave Lens Product Portfolios and Specifications
13.12.3 Antenna Technology Limited Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Antenna Technology Limited Main Business Overview
13.12.5 Antenna Technology Limited Latest Developments
13.13 Shenzhen Sunway Communication Co., Ltd.
13.13.1 Shenzhen Sunway Communication Co., Ltd. Company Information
13.13.2 Shenzhen Sunway Communication Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
13.13.3 Shenzhen Sunway Communication Co., Ltd. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Shenzhen Sunway Communication Co., Ltd. Main Business Overview
13.13.5 Shenzhen Sunway Communication Co., Ltd. Latest Developments
13.14 Shenzhen FRD Science & Technology Co., Ltd.
13.14.1 Shenzhen FRD Science & Technology Co., Ltd. Company Information
13.14.2 Shenzhen FRD Science & Technology Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
13.14.3 Shenzhen FRD Science & Technology Co., Ltd. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Shenzhen FRD Science & Technology Co., Ltd. Main Business Overview
13.14.5 Shenzhen FRD Science & Technology Co., Ltd. Latest Developments
13.15 Tongyu Communication Inc.
13.15.1 Tongyu Communication Inc. Company Information
13.15.2 Tongyu Communication Inc. Millimeter-Wave Lens Product Portfolios and Specifications
13.15.3 Tongyu Communication Inc. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Tongyu Communication Inc. Main Business Overview
13.15.5 Tongyu Communication Inc. Latest Developments
13.16 Shenzhen MicroRF Technology Co., Ltd.
13.16.1 Shenzhen MicroRF Technology Co., Ltd. Company Information
13.16.2 Shenzhen MicroRF Technology Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
13.16.3 Shenzhen MicroRF Technology Co., Ltd. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Shenzhen MicroRF Technology Co., Ltd. Main Business Overview
13.16.5 Shenzhen MicroRF Technology Co., Ltd. Latest Developments

+357 96 030922
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13.17 Chengdu Micropu Technology Co., Ltd.
13.17.1 Chengdu Micropu Technology Co., Ltd. Company Information
13.17.2 Chengdu Micropu Technology Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
13.17.3 Chengdu Micropu Technology Co., Ltd. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Chengdu Micropu Technology Co., Ltd. Main Business Overview
13.17.5 Chengdu Micropu Technology Co., Ltd. Latest Developments
13.18 Shanghai Gofair Microwave Technology Co., Ltd.
13.18.1 Shanghai Gofair Microwave Technology Co., Ltd. Company Information
13.18.2 Shanghai Gofair Microwave Technology Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
13.18.3 Shanghai Gofair Microwave Technology Co., Ltd. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Shanghai Gofair Microwave Technology Co., Ltd. Main Business Overview
13.18.5 Shanghai Gofair Microwave Technology Co., Ltd. Latest Developments
13.19 Tusheng Microwave Technology (Wuhan) Co., Ltd.
13.19.1 Tusheng Microwave Technology (Wuhan) Co., Ltd. Company Information
13.19.2 Tusheng Microwave Technology (Wuhan) Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
13.19.3 Tusheng Microwave Technology (Wuhan) Co., Ltd. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Tusheng Microwave Technology (Wuhan) Co., Ltd. Main Business Overview
13.19.5 Tusheng Microwave Technology (Wuhan) Co., Ltd. Latest Developments
13.20 Nanjing HaoBo Microwave Co., Ltd.
13.20.1 Nanjing HaoBo Microwave Co., Ltd. Company Information
13.20.2 Nanjing HaoBo Microwave Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
13.20.3 Nanjing HaoBo Microwave Co., Ltd. Millimeter-Wave Lens Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Nanjing HaoBo Microwave Co., Ltd. Main Business Overview
13.20.5 Nanjing HaoBo Microwave Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Millimeter-Wave Lens Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Millimeter-Wave Lens Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Dielectric Lens
Table 4. Major Players of Metal Lens
Table 5. Major Players of Hybrid Lens
Table 6. Global Millimeter-Wave Lens Sales by Type (2021-2026) & (K Units)
Table 7. Global Millimeter-Wave Lens Sales Market Share by Type (2021-2026)
Table 8. Global Millimeter-Wave Lens Revenue by Type (2021-2026) & ($ million)
Table 9. Global Millimeter-Wave Lens Revenue Market Share by Type (2021-2026)
Table 10. Global Millimeter-Wave Lens Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Single Lens
Table 12. Major Players of Lens Array
Table 13. Major Players of Integrated Lens Antenna
Table 14. Global Millimeter-Wave Lens Sales by Lens Configuration (2021-2026) & (K Units)
Table 15. Global Millimeter-Wave Lens Sales Market Share by Lens Configuration (2021-2026)
Table 16. Global Millimeter-Wave Lens Revenue by Lens Configuration (2021-2026) & ($ million)
Table 17. Global Millimeter-Wave Lens Revenue Market Share by Lens Configuration (2021-2026)
Table 18. Global Millimeter-Wave Lens Sale Price by Lens Configuration (2021-2026) & (US$/Unit)
Table 19. Major Players of Low Frequency (30–60 GHz)
Table 20. Major Players of High Frequency (60–100 GHz)
Table 21. Major Players of Sub-THz Frequency (>100 GHz)
Table 22. Global Millimeter-Wave Lens Sales by Operating Frequency Range (2021-2026) & (K Units)
Table 23. Global Millimeter-Wave Lens Sales Market Share by Operating Frequency Range (2021-2026)
Table 24. Global Millimeter-Wave Lens Revenue by Operating Frequency Range (2021-2026) & ($ million)
Table 25. Global Millimeter-Wave Lens Revenue Market Share by Operating Frequency

+357 96 030922
info@marketpublishers.com

Range (2021-2026)
Table 26. Global Millimeter-Wave Lens Sale Price by Operating Frequency Range (2021-2026) & (US$/Unit)
Table 27. Global Millimeter-Wave Lens Sale by Application (2021-2026) & (K Units)
Table 28. Global Millimeter-Wave Lens Sale Market Share by Application (2021-2026)
Table 29. Global Millimeter-Wave Lens Revenue by Application (2021-2026) & ($ million)
Table 30. Global Millimeter-Wave Lens Revenue Market Share by Application (2021-2026)
Table 31. Global Millimeter-Wave Lens Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global Millimeter-Wave Lens Sales by Company (2021-2026) & (K Units)
Table 33. Global Millimeter-Wave Lens Sales Market Share by Company (2021-2026)
Table 34. Global Millimeter-Wave Lens Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Millimeter-Wave Lens Revenue Market Share by Company (2021-2026)
Table 36. Global Millimeter-Wave Lens Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers Millimeter-Wave Lens Producing Area Distribution and Sales Area
Table 38. Players Millimeter-Wave Lens Products Offered
Table 39. Millimeter-Wave Lens Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Millimeter-Wave Lens Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global Millimeter-Wave Lens Sales Market Share Geographic Region (2021-2026)
Table 44. Global Millimeter-Wave Lens Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global Millimeter-Wave Lens Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Millimeter-Wave Lens Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global Millimeter-Wave Lens Sales Market Share by Country/Region (2021-2026)
Table 48. Global Millimeter-Wave Lens Revenue by Country/Region (2021-2026) & ($

+357 96 030922
info@marketpublishers.com

millions)
Table 49. Global Millimeter-Wave Lens Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Millimeter-Wave Lens Sales by Country (2021-2026) & (K Units)
Table 51. Americas Millimeter-Wave Lens Sales Market Share by Country (2021-2026)
Table 52. Americas Millimeter-Wave Lens Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Millimeter-Wave Lens Sales by Type (2021-2026) & (K Units)
Table 54. Americas Millimeter-Wave Lens Sales by Application (2021-2026) & (K Units)
Table 55. APAC Millimeter-Wave Lens Sales by Region (2021-2026) & (K Units)
Table 56. APAC Millimeter-Wave Lens Sales Market Share by Region (2021-2026)
Table 57. APAC Millimeter-Wave Lens Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Millimeter-Wave Lens Sales by Type (2021-2026) & (K Units)
Table 59. APAC Millimeter-Wave Lens Sales by Application (2021-2026) & (K Units)
Table 60. Europe Millimeter-Wave Lens Sales by Country (2021-2026) & (K Units)
Table 61. Europe Millimeter-Wave Lens Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Millimeter-Wave Lens Sales by Type (2021-2026) & (K Units)
Table 63. Europe Millimeter-Wave Lens Sales by Application (2021-2026) & (K Units)
Table 64. Middle East & Africa Millimeter-Wave Lens Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa Millimeter-Wave Lens Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Millimeter-Wave Lens Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa Millimeter-Wave Lens Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of Millimeter-Wave Lens
Table 69. Key Market Challenges & Risks of Millimeter-Wave Lens
Table 70. Key Industry Trends of Millimeter-Wave Lens
Table 71. Millimeter-Wave Lens Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Millimeter-Wave Lens Distributors List
Table 74. Millimeter-Wave Lens Customer List
Table 75. Global Millimeter-Wave Lens Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global Millimeter-Wave Lens Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Millimeter-Wave Lens Sales Forecast by Country (2027-2032) & (K Units)

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Table 78. Americas Millimeter-Wave Lens Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Millimeter-Wave Lens Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC Millimeter-Wave Lens Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Millimeter-Wave Lens Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe Millimeter-Wave Lens Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Millimeter-Wave Lens Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa Millimeter-Wave Lens Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Millimeter-Wave Lens Sales Forecast by Type (2027-2032) & (K Units)
Table 86. Global Millimeter-Wave Lens Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global Millimeter-Wave Lens Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global Millimeter-Wave Lens Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. Mi-Wave (Millimeter Wave Products Inc.) Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 90. Mi-Wave (Millimeter Wave Products Inc.) Millimeter-Wave Lens Product Portfolios and Specifications
Table 91. Mi-Wave (Millimeter Wave Products Inc.) Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Mi-Wave (Millimeter Wave Products Inc.) Main Business
Table 93. Mi-Wave (Millimeter Wave Products Inc.) Latest Developments
Table 94. SAGE Millimeter, Inc. (Eravant) Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 95. SAGE Millimeter, Inc. (Eravant) Millimeter-Wave Lens Product Portfolios and Specifications
Table 96. SAGE Millimeter, Inc. (Eravant) Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. SAGE Millimeter, Inc. (Eravant) Main Business
Table 98. SAGE Millimeter, Inc. (Eravant) Latest Developments
Table 99. QuinStar Technology, Inc. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors

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Table 100. QuinStar Technology, Inc. Millimeter-Wave Lens Product Portfolios and Specifications
Table 101. QuinStar Technology, Inc. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. QuinStar Technology, Inc. Main Business
Table 103. QuinStar Technology, Inc. Latest Developments
Table 104. Thomas Keating Ltd Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 105. Thomas Keating Ltd Millimeter-Wave Lens Product Portfolios and Specifications
Table 106. Thomas Keating Ltd Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Thomas Keating Ltd Main Business
Table 108. Thomas Keating Ltd Latest Developments
Table 109. Luneburg Lens Co., Ltd. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 110. Luneburg Lens Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
Table 111. Luneburg Lens Co., Ltd. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Luneburg Lens Co., Ltd. Main Business
Table 113. Luneburg Lens Co., Ltd. Latest Developments
Table 114. Pasternack Enterprises (Infinite Electronics) Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 115. Pasternack Enterprises (Infinite Electronics) Millimeter-Wave Lens Product Portfolios and Specifications
Table 116. Pasternack Enterprises (Infinite Electronics) Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Pasternack Enterprises (Infinite Electronics) Main Business
Table 118. Pasternack Enterprises (Infinite Electronics) Latest Developments
Table 119. Laird Performance Materials Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 120. Laird Performance Materials Millimeter-Wave Lens Product Portfolios and Specifications
Table 121. Laird Performance Materials Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Laird Performance Materials Main Business
Table 123. Laird Performance Materials Latest Developments
Table 124. Qorvo, Inc. Basic Information, Millimeter-Wave Lens Manufacturing Base,

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Sales Area and Its Competitors
Table 125. Qorvo, Inc. Millimeter-Wave Lens Product Portfolios and Specifications
Table 126. Qorvo, Inc. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Qorvo, Inc. Main Business
Table 128. Qorvo, Inc. Latest Developments
Table 129. TE Connectivity Ltd. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 130. TE Connectivity Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
Table 131. TE Connectivity Ltd. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. TE Connectivity Ltd. Main Business
Table 133. TE Connectivity Ltd. Latest Developments
Table 134. Huber+Suhner AG Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 135. Huber+Suhner AG Millimeter-Wave Lens Product Portfolios and Specifications
Table 136. Huber+Suhner AG Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Huber+Suhner AG Main Business
Table 138. Huber+Suhner AG Latest Developments
Table 139. Radiometer Physics GmbH Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 140. Radiometer Physics GmbH Millimeter-Wave Lens Product Portfolios and Specifications
Table 141. Radiometer Physics GmbH Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Radiometer Physics GmbH Main Business
Table 143. Radiometer Physics GmbH Latest Developments
Table 144. Antenna Technology Limited Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 145. Antenna Technology Limited Millimeter-Wave Lens Product Portfolios and Specifications
Table 146. Antenna Technology Limited Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Antenna Technology Limited Main Business
Table 148. Antenna Technology Limited Latest Developments
Table 149. Shenzhen Sunway Communication Co., Ltd. Basic Information, Millimeter-

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Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 150. Shenzhen Sunway Communication Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
Table 151. Shenzhen Sunway Communication Co., Ltd. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Shenzhen Sunway Communication Co., Ltd. Main Business
Table 153. Shenzhen Sunway Communication Co., Ltd. Latest Developments
Table 154. Shenzhen FRD Science & Technology Co., Ltd. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 155. Shenzhen FRD Science & Technology Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
Table 156. Shenzhen FRD Science & Technology Co., Ltd. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Shenzhen FRD Science & Technology Co., Ltd. Main Business
Table 158. Shenzhen FRD Science & Technology Co., Ltd. Latest Developments
Table 159. Tongyu Communication Inc. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 160. Tongyu Communication Inc. Millimeter-Wave Lens Product Portfolios and Specifications
Table 161. Tongyu Communication Inc. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. Tongyu Communication Inc. Main Business
Table 163. Tongyu Communication Inc. Latest Developments
Table 164. Shenzhen MicroRF Technology Co., Ltd. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 165. Shenzhen MicroRF Technology Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
Table 166. Shenzhen MicroRF Technology Co., Ltd. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 167. Shenzhen MicroRF Technology Co., Ltd. Main Business
Table 168. Shenzhen MicroRF Technology Co., Ltd. Latest Developments
Table 169. Chengdu Micropu Technology Co., Ltd. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 170. Chengdu Micropu Technology Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
Table 171. Chengdu Micropu Technology Co., Ltd. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 172. Chengdu Micropu Technology Co., Ltd. Main Business
Table 173. Chengdu Micropu Technology Co., Ltd. Latest Developments

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Table 174. Shanghai Gofair Microwave Technology Co., Ltd. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 175. Shanghai Gofair Microwave Technology Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
Table 176. Shanghai Gofair Microwave Technology Co., Ltd. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 177. Shanghai Gofair Microwave Technology Co., Ltd. Main Business
Table 178. Shanghai Gofair Microwave Technology Co., Ltd. Latest Developments
Table 179. Tusheng Microwave Technology (Wuhan) Co., Ltd. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 180. Tusheng Microwave Technology (Wuhan) Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
Table 181. Tusheng Microwave Technology (Wuhan) Co., Ltd. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 182. Tusheng Microwave Technology (Wuhan) Co., Ltd. Main Business
Table 183. Tusheng Microwave Technology (Wuhan) Co., Ltd. Latest Developments
Table 184. Nanjing HaoBo Microwave Co., Ltd. Basic Information, Millimeter-Wave Lens Manufacturing Base, Sales Area and Its Competitors
Table 185. Nanjing HaoBo Microwave Co., Ltd. Millimeter-Wave Lens Product Portfolios and Specifications
Table 186. Nanjing HaoBo Microwave Co., Ltd. Millimeter-Wave Lens Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 187. Nanjing HaoBo Microwave Co., Ltd. Main Business
Table 188. Nanjing HaoBo Microwave Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Millimeter-Wave Lens
Figure 2. Millimeter-Wave Lens Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Millimeter-Wave Lens Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Millimeter-Wave Lens Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Millimeter-Wave Lens Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Millimeter-Wave Lens Sales Market Share by Country/Region (2025)
Figure 10. Millimeter-Wave Lens Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Dielectric Lens
Figure 12. Product Picture of Metal Lens
Figure 13. Product Picture of Hybrid Lens
Figure 14. Global Millimeter-Wave Lens Sales Market Share by Type in 2026
Figure 15. Global Millimeter-Wave Lens Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Single Lens
Figure 17. Product Picture of Lens Array
Figure 18. Product Picture of Integrated Lens Antenna
Figure 19. Global Millimeter-Wave Lens Sales Market Share by Lens Configuration in 2026
Figure 20. Global Millimeter-Wave Lens Revenue Market Share by Lens Configuration (2021-2026)
Figure 21. Product Picture of Low Frequency (30–60 GHz)
Figure 22. Product Picture of High Frequency (60–100 GHz)
Figure 23. Product Picture of Sub-THz Frequency (>100 GHz)
Figure 24. Global Millimeter-Wave Lens Sales Market Share by Operating Frequency Range in 2026
Figure 25. Global Millimeter-Wave Lens Revenue Market Share by Operating Frequency Range (2021-2026)
Figure 26. Millimeter-Wave Lens Consumed in Security Screening Systems
Figure 27. Global Millimeter-Wave Lens Market: Security Screening Systems (2021-2026) & (K Units)
Figure 28. Millimeter-Wave Lens Consumed in Industrial Imaging Systems

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Figure 29. Global Millimeter-Wave Lens Market: Industrial Imaging Systems (2021-2026) & (K Units)
Figure 30. Millimeter-Wave Lens Consumed in Scientific Measurement Equipment
Figure 31. Global Millimeter-Wave Lens Market: Scientific Measurement Equipment (2021-2026) & (K Units)
Figure 32. Millimeter-Wave Lens Consumed in Other
Figure 33. Global Millimeter-Wave Lens Market: Other (2021-2026) & (K Units)
Figure 34. Global Millimeter-Wave Lens Sale Market Share by Application (2025)
Figure 35. Global Millimeter-Wave Lens Revenue Market Share by Application in 2025
Figure 36. Millimeter-Wave Lens Sales by Company in 2025 (K Units)
Figure 37. Global Millimeter-Wave Lens Sales Market Share by Company in 2025
Figure 38. Millimeter-Wave Lens Revenue by Company in 2025 ($ millions)
Figure 39. Global Millimeter-Wave Lens Revenue Market Share by Company in 2025
Figure 40. Global Millimeter-Wave Lens Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Millimeter-Wave Lens Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Millimeter-Wave Lens Sales 2021-2026 (K Units)
Figure 43. Americas Millimeter-Wave Lens Revenue 2021-2026 ($ millions)
Figure 44. APAC Millimeter-Wave Lens Sales 2021-2026 (K Units)
Figure 45. APAC Millimeter-Wave Lens Revenue 2021-2026 ($ millions)
Figure 46. Europe Millimeter-Wave Lens Sales 2021-2026 (K Units)
Figure 47. Europe Millimeter-Wave Lens Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Millimeter-Wave Lens Sales 2021-2026 (K Units)
Figure 49. Middle East & Africa Millimeter-Wave Lens Revenue 2021-2026 ($ millions)
Figure 50. Americas Millimeter-Wave Lens Sales Market Share by Country in 2025
Figure 51. Americas Millimeter-Wave Lens Revenue Market Share by Country (2021-2026)
Figure 52. Americas Millimeter-Wave Lens Sales Market Share by Type (2021-2026)
Figure 53. Americas Millimeter-Wave Lens Sales Market Share by Application (2021-2026)
Figure 54. United States Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Millimeter-Wave Lens Sales Market Share by Region in 2025
Figure 59. APAC Millimeter-Wave Lens Revenue Market Share by Region (2021-2026)
Figure 60. APAC Millimeter-Wave Lens Sales Market Share by Type (2021-2026)
Figure 61. APAC Millimeter-Wave Lens Sales Market Share by Application (2021-2026)

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Figure 62. China Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 66. India Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Millimeter-Wave Lens Sales Market Share by Country in 2025
Figure 70. Europe Millimeter-Wave Lens Revenue Market Share by Country (2021-2026)
Figure 71. Europe Millimeter-Wave Lens Sales Market Share by Type (2021-2026)
Figure 72. Europe Millimeter-Wave Lens Sales Market Share by Application (2021-2026)
Figure 73. Germany Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 74. France Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Millimeter-Wave Lens Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Millimeter-Wave Lens Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Millimeter-Wave Lens Sales Market Share by Application (2021-2026)
Figure 81. Egypt Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Millimeter-Wave Lens Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Millimeter-Wave Lens in 2026
Figure 87. Manufacturing Process Analysis of Millimeter-Wave Lens
Figure 88. Industry Chain Structure of Millimeter-Wave Lens
Figure 89. Channels of Distribution
Figure 90. Global Millimeter-Wave Lens Sales Market Forecast by Region (2027-2032)
Figure 91. Global Millimeter-Wave Lens Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Millimeter-Wave Lens Sales Market Share Forecast by Type

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(2027-2032)
Figure 93. Global Millimeter-Wave Lens Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Millimeter-Wave Lens Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Millimeter-Wave Lens Revenue Market Share Forecast by Application (2027-2032)

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