

Global Milled Carbon Fiber Market Growth 2026-2032

<https://marketpublishers.com/r/GB77AF8698EDEN.html>

Date: July 2026

Pages: 96

Price: US\$ 3,660.00 (Single User License)

ID: GB77AF8698EDEN

Abstracts

The global Milled Carbon Fiber market size is predicted to grow from US\$ 139 million in 2025 to US\$ 319 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

Milled Carbon Fiber is a short-form carbon fiber material produced by milling carbon fiber or chopped carbon fiber into a fine, powder-like fibrous form. It is different from ordinary carbon powder because it still retains part of the fiber morphology and carbon fiber's key functional characteristics, such as low density, high stiffness, reinforcement capability, wear resistance, and electrical and thermal conductivity.

The upstream raw materials of Milled Carbon Fiber mainly include PAN-based carbon fiber, pitch-based carbon fiber, chopped carbon fiber, off-spec carbon fiber, carbon fiber production scrap, prepreg scrap and recycled carbon fiber recovered from composite materials. PAN-based carbon fiber is generally the mainstream source because of its mature supply base and balanced mechanical performance, while pitch-based carbon fiber is used in some applications that require higher thermal conductivity or specific functional performance. Downstream, Milled Carbon Fiber is mainly used in engineering plastics, thermoset molding compounds, rubber products, brake pads, clutch materials, conductive and antistatic compounds, coatings, adhesives, sealants, electrical housings, sliding wear-resistant parts, cement-based materials and multifunctional composite materials.

In 2025, global sales of Milled Carbon Fiber reached approximately 5,643 tons, with an average global market price of around US\$ 25/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Milled Carbon Fiber is a niche product within the carbon fiber value chain, positioned

more as a functional filler and modification additive than as a primary reinforcement for high-end structural composites. It is typically introduced into resin, rubber, coating, adhesive and friction material systems in a powder-like short-fiber form, where it improves matrix performance through better dispersion and processing compatibility. Therefore, its main customer base includes modified plastics producers, compounders, friction material manufacturers, electrical material suppliers and specialty functional material companies.

On the demand side, automotive lightweighting, miniaturized electrical components, conductive and antistatic materials, industrial wear-resistant parts and high-performance engineering plastics are key growth drivers. Compared with carbon black, graphite powder and mineral fillers, Milled Carbon Fiber offers a stronger combination of reinforcement, wear resistance, dimensional stability and conductivity. Compared with long fiber or continuous fiber products, it is easier to use in injection molding, compression molding, compounding and coating processes, making it suitable for functional components that require improved performance but do not need continuous fiber structural reinforcement.

The development of recycled carbon fiber is also improving the feedstock economics and application potential of Milled Carbon Fiber. Carbon fiber scrap, prepreg waste and recovered composite fibers can be converted into milled forms for cost-sensitive formulations. However, the industry is still affected by dispersion quality, surface compatibility, batch-to-batch stability and competition from substitute fillers. Overall, the market is more likely to maintain steady growth, with opportunities concentrated in high-performance modified plastics, brake friction materials, electrical and electronic functional parts, conductive and antistatic compounds, and higher-value utilization of recycled carbon fiber. Technical reviews also identify reinforcement, sensing, electrical conductivity and material multifunctionality as important application directions for milled carbon fibers.

LP Information, Inc. (LPI) ' newest research report, the "Milled Carbon Fiber Industry Forecast" looks at past sales and reviews total world Milled Carbon Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Milled Carbon Fiber sales for 2026 through 2032. With Milled Carbon Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Milled Carbon Fiber industry.

This Insight Report provides a comprehensive analysis of the global Milled Carbon Fiber landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Milled Carbon Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Milled Carbon Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Milled Carbon Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Milled Carbon Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Milled Carbon Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PAN Based

Pitch Based

Segmentation by Material Sources:

Virgin Carbon Fiber Powder

Recycled Carbon Fiber Powder

Segmentation by Particle Size:

20?40 Mesh

40?100 Mesh

100?200 Mesh

Over 200 Mesh

Segmentation by Application:

Automotive

Electronics and Electrical Appliances

Industrial Machinery

Coatings

3D Printing

Construction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

Mitsubishi Chemical

Teijin

SGL Carbon

Osaka Gas Chemicals

Kureha

Nippon Graphite Fiber

Procotex

Yancheng Xiangsheng Carbon Fiber Technology

Shenzhen Yataida

Key Questions Addressed in this Report

What is the 10-year outlook for the global Milled Carbon Fiber market?

What factors are driving Milled Carbon Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Milled Carbon Fiber market opportunities vary by end market size?

How does Milled Carbon Fiber break out by Type, by Application?

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