

Global Milk Thistle Seed Extract Market Growth 2026-2032

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Abstracts

The global Milk Thistle Seed Extract market size is predicted to grow from US\$ 82.22 million in 2025 to US\$ 115 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Milk Thistle Seed Extract is a raw botanical ingredient produced from the fruit or seed of *Silybum marianum* and standardized mainly for silymarin, silybin, or related flavonolignan complexes. Its role is to deliver a concentrated and measurable active ingredient for liver-health supplements, antioxidant-positioned products, traditional herbal medicines, functional food, personal care formulations, and selected animal nutrition uses.

Its upstream chain starts with milk thistle seed cultivation and continues through seed cleaning, extraction, concentration, drying, standardization, carrier selection, testing, and export packaging. Supply is structurally concentrated in China, especially the Panjin and Panshan cluster, where seed cultivation and crude-to-standardized processing are strongly integrated. Demand value, however, is more concentrated in North America and Europe, where buyers include supplement brands, contract manufacturers, herbal medicine companies, botanical ingredient distributors, personal care formulators, and functional food ingredient users. Procurement is usually handled through annual supply agreements, repeat B2B purchase orders, distributor contracts, GMP-qualified supplier programs, or project-based qualification for regulated herbal medicine customers.

In the current market, global production is around 2,050 t, with an average selling price of about 41 USD per kg on an EXW basis. China supplies the main tonnage of ordinary silymarin extract and silybin-enriched extract, while European and North American suppliers are stronger in branded, standardized, liquid, phytosome, and high-

compliance ingredients. The top 5 suppliers control approximately 42.7% of global revenue. A typical gross margin level is estimated at 31.0%: ordinary 70%?80% UV or 45%?60% HPLC silymarin extracts face seed-cost volatility and export competition, while herbal medicinal grade extracts, silybin-enriched grades, and phospholipid complexes achieve better margins through analytical standardization, customer audits, GMP systems, impurity control, solvent-residue control, documentation, and validated batch consistency.

From 2026 to 2032, Milk Thistle Seed Extract is expected to grow moderately rather than rapidly. Demand should be supported by liver-health supplements, aging populations, continued use of traditional herbal medicines, clean-label botanical formulations, and natural antioxidant positioning. Constraints will come from the maturity of the use case, limited qualified seed supply, price pressure in ordinary extract grades, and stricter quality-control expectations from regulators and large supplement brands. Compliance around pesticide residues, residual solvents, PAHs, microbiology, heavy metals, adulteration control, and HPLC fingerprints will matter more than nominal capacity expansion. AI may support quality analytics, batch fingerprinting, procurement risk monitoring, and formulation screening, but the main bottleneck remains stable qualified seed supply, reproducible active content, audit-ready documentation, and the shift from low-margin bulk silymarin to higher-value standardized or branded ingredient grades.

LP Information, Inc. (LPI) ' newest research report, the ?Milk Thistle Seed Extract Industry Forecast? looks at past sales and reviews total world Milk Thistle Seed Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Milk Thistle Seed Extract sales for 2026 through 2032. With Milk Thistle Seed Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Milk Thistle Seed Extract industry.

This Insight Report provides a comprehensive analysis of the global Milk Thistle Seed Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Milk Thistle Seed Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Milk Thistle Seed Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Milk Thistle Seed Extract and breaks down the forecast

by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Milk Thistle Seed Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Milk Thistle Seed Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silymarin Extract

Silybin Extract

Silybin Meglumine

Silybin Phospholipid Complex

Other

Segmentation by Extraction Solvent:

Ethanol Extract

Acetone Extract

Ethyl Acetate Extract

Other

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Dietary Supplements

Herbal Medicines

Functional Food

Personal Care

Animal Nutrition

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Euromed

Indena

MartinBauer

Bio-Botanica

Nexira

Alchem International

Panjin Tianyuan Pharmaceutical

Panjin Huacheng Pharmaceutical

Liaoning Liverd Pharma

Inner Mongolia KEB Biotech

Liaoning Fengrui Tiancheng Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Milk Thistle Seed Extract market?

What factors are driving Milk Thistle Seed Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Milk Thistle Seed Extract market opportunities vary by end market size?

How does Milk Thistle Seed Extract break out by Type, by Application?

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