

Global Milk Thistle Extracts Market Growth 2026-2032

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Abstracts

The global Milk Thistle Extracts market size is predicted to grow from US\$ 82.22 million in 2025 to US\$ 115 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Milk Thistle Extracts are raw botanical ingredients derived from the fruit or seed of *Silybum marianum* and standardized mainly for silymarin, silybin or related flavonolignan complexes; their core function is to provide a concentrated, measurable active ingredient for liver health, antioxidant support, traditional herbal medicine, dietary supplement, food, cosmetic and selected animal nutrition formulations.

Upstream supply depends on milk thistle seed cultivation, seed cleaning, solvent or alcohol extraction, concentration, drying, standardization, carrier selection, testing and export packaging. The supply chain is unusual because seed cultivation and crude-to-standardized processing are heavily concentrated in China, especially the Panjin and Panshan cluster, while higher-value downstream demand is concentrated in North America and Europe. Typical buyers include supplement brands, contract manufacturers, herbal medicine companies, botanical ingredient distributors, personal care formulators and functional food ingredient users. Procurement is usually arranged through annual supply agreements, repeat B2B purchase orders, distributor contracts, GMP-qualified supplier programs or project-based qualification for regulated herbal medicine customers.

In the current market, global production is around 2,050 t, with an average selling price of about 41 USD per kg EXW basis. The market is concentrated by raw-material output but more mixed by revenue. China controls the main tonnage of ordinary total silymarin extracts and silybin-enriched extracts, while European and North American suppliers hold stronger positions in branded, standardized, liquid, phytosome and high-compliance ingredients. Top 5 suppliers control approximately 42.7 percent of global

revenue CR5. The typical gross margin level is estimated at 31.0 percent. This estimate reflects the margin structure of botanical extraction rather than retail supplements: ordinary 70%–80% UV or 45%–60% HPLC silymarin extracts have thinner margins because of seed price volatility and export competition, while herbal medicinal grade extracts, silybin-enriched grades and phospholipid complexes command higher margins through analytical standardization, customer audits, documentation, GMP systems, impurity control, solvent residue control and validated batch consistency.

From 2026 to 2032, market growth should remain moderate rather than explosive. Demand will be supported by liver-health supplements, aging populations, continued use of traditional herbal medicines, clean-label botanical formulations and broader natural antioxidant positioning. Growth will be constrained by the relatively mature use case, limited availability of qualified seed supply, price sensitivity in ordinary extract grades and quality-control pressure from regulators and large supplement brands. Compliance requirements are likely to become more important than simple capacity expansion, especially for pesticide residues, residual solvents, polycyclic aromatic hydrocarbons, microbiology, heavy metals, adulteration control and validated HPLC profiles. Carbon constraints will affect solvent recovery, drying energy, packaging and long-distance export logistics. AI may contribute to quality analytics, batch fingerprinting, procurement risk monitoring and formulation screening, but it is unlikely to change the basic extraction economics. The main bottleneck is not nominal capacity; it is stable supply of qualified seed, reproducible active content, audit-ready documentation and the ability to shift from low-margin bulk silymarin into higher-value standardized or branded ingredient grades.

LP Information, Inc. (LPI) ' newest research report, the 'Milk Thistle Extracts Industry Forecast' looks at past sales and reviews total world Milk Thistle Extracts sales in 2025, providing a comprehensive analysis by region and market sector of projected Milk Thistle Extracts sales for 2026 through 2032. With Milk Thistle Extracts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Milk Thistle Extracts industry.

This Insight Report provides a comprehensive analysis of the global Milk Thistle Extracts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Milk Thistle Extracts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Milk Thistle Extracts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Milk Thistle Extracts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Milk Thistle Extracts.

This report presents a comprehensive overview, market shares, and growth opportunities of Milk Thistle Extracts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silymarin Extract

Silybin Extract

Silybin Meglumine

Silybin Phospholipid Complex

Other

Segmentation by Extraction Solvent:

Ethanol Extract

Acetone Extract

Ethyl Acetate Extract

Other

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Dietary Supplements

Herbal Medicines

Functional Food

Personal Care

Animal Nutrition

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Euromed

Indena

MartinBauer

Bio-Botanica

Nexira

Alchem International

Panjin Tianyuan Pharmaceutical

Panjin Huacheng Pharmaceutical

Liaoning Liverd Pharma

Inner Mongolia KEB Biotech

Liaoning Fengrui Tiancheng Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Milk Thistle Extracts market?

What factors are driving Milk Thistle Extracts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Milk Thistle Extracts market opportunities vary by end market size?

How does Milk Thistle Extracts break out by Type, by Application?

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