

Global Military Travelling Wave Antenna Market Growth 2026-2032

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Abstracts

The global Military Travelling Wave Antenna market size is predicted to grow from US\$ 220 million in 2025 to US\$ 308 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In radio and telecommunication, a traveling-wave antenna is a class of antenna that uses a traveling wave on a guiding structure as the main radiating mechanism. Its distinguishing feature is that the radio-frequency current that generates the radio waves travels through the antenna in one direction. This is in contrast to a resonant antenna, such as the monopole or dipole, in which the antenna acts as a resonator, with radio currents traveling in both directions, bouncing back and forth between the ends of the antenna. An advantage of traveling wave antennas is that since they are nonresonant they often have a wider bandwidth than resonant antennas. Common types of traveling wave antenna are the Beverage antenna, axial-mode helical antenna, and rhombic antenna.

Effective communication is crucial in military operations, as it facilitates command and control, situational awareness, and coordination between various units. Travelling wave antennas are capable of supporting high-frequency signals over long distances, enabling reliable and secure communication in challenging environments. The need for robust and efficient communication systems drives the demand for travelling wave antennas in the military. Travelling wave antennas are also used for radar systems and other surveillance applications in the military. These antennas provide wide bandwidth and high-gain capabilities, enabling accurate detection, tracking, and identification of targets. With the increasing focus on intelligence gathering and monitoring enemy activities, the demand for travelling wave antennas for surveillance purposes is expected to grow. Electronic warfare involves the use of electromagnetic energy to

disrupt, deceive, or destroy enemy communication, radar, and electronic systems. Travelling wave antennas are essential components in EW systems, as they provide the ability to transmit and receive signals across a wide range of frequencies. The development of advanced EW technologies and the need to counter evolving threats drive the market for travelling wave antennas with enhanced capabilities. Advancements in antenna design, materials, and manufacturing techniques contribute to the growth of the military travelling wave antenna market. Ongoing research and development efforts focus on improving the efficiency, bandwidth, and durability of travelling wave antennas. Innovations such as phased array technology, conformal antennas, and antenna miniaturization drive the adoption of these antennas in military applications. Military spending and modernization programs by governments worldwide impact the demand for military technologies, including travelling wave antennas. Governments allocate budgets for the procurement and upgrading of communication and surveillance systems to enhance their military capabilities. The prioritization of modernization initiatives and increased defense spending can drive the market drive for travelling wave antennas in the military sector. The demand for travelling wave antennas may vary based on geographical factors, such as terrain, climate, and operational requirements. Certain regions may have specific military needs, such as remote areas or maritime environments, where travelling wave antennas play a critical role in establishing long-range communication or radar coverage. Factors like regional conflicts, peacekeeping operations, and border surveillance may influence the demand for military travelling wave antennas.

LP Information, Inc. (LPI) ' newest research report, the "Military Travelling Wave Antenna Industry Forecast" looks at past sales and reviews total world Military Travelling Wave Antenna sales in 2025, providing a comprehensive analysis by region and market sector of projected Military Travelling Wave Antenna sales for 2026 through 2032. With Military Travelling Wave Antenna sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Military Travelling Wave Antenna industry.

This Insight Report provides a comprehensive analysis of the global Military Travelling Wave Antenna landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Military Travelling Wave Antenna portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Military Travelling Wave Antenna market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Military Travelling Wave Antenna and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Military Travelling Wave Antenna.

This report presents a comprehensive overview, market shares, and growth opportunities of Military Travelling Wave Antenna market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Frequency

Ultra-High Frequency

Extremely-High Frequency

Segmentation by Application:

SATCOM

Telemetry

Surveillance

Communication

Electronic Warfare

Navigation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Raytheon Company

Comrod Communications

Lockheed Martin Corporation

AntennaProducts corporation

MTI wireless Edge

Harris Corporation

Eylex Pty Ltd.

Rohde &Schwarz GmbH

Cojot Oy

Barker & Williamson.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Military Travelling Wave Antenna market?

What factors are driving Military Travelling Wave Antenna market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Military Travelling Wave Antenna market opportunities vary by end market size?

How does Military Travelling Wave Antenna break out by Type, by Application?

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