

# Global Military Nitrocellulose Market Growth 2026-2032

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## Abstracts

The global Military Nitrocellulose market size is predicted to grow from US\$ 194 million in 2025 to US\$ 339 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Nitrocellulose, also known as nitrocellulose, cellulose nitrate, and cotton-based collodion, has two main application categories: civilian and military. In the military field, it is used in explosives, gas generators, and propellants. In recent years, demand for nitrocellulose has been strong, with exports and prices continuously increasing. Military nitrocellulose typically refers to propellant-grade nitrocellulose (also known as energetic nitrocellulose or propellant-grade nitrocellulose) used in military energetic material systems. It is a high-energy-density polymer material mainly composed of cellulose nitrate esters, serving as a key energy and structural component in single- or multi-base propellants and related energetic formulations.

In 2025, global military nitrocellulose production was approximately 30,900 tons, with an average price of US\$6,428.57 per ton and a gross profit margin of 31.24%. The average production capacity of a single enterprise was 30,000 tons per year. Upstream raw materials include cotton linters, refined cotton, alcohol, nitric acid, sulfuric acid, and packaging materials. In 2025, nitrocellulose prices were in a super cycle of 'explosive demand + supply contraction.'

Recent Production News: On the evening of January 16, 2026, Beihua Shares (002246) announced a planned investment of 296 million yuan to build a new 10,000-ton/year nitrocellulose production line in Nanchong City, Sichuan Province, with a construction period of 24 months.

**Downstream Applications:** In the coatings industry, demand for oil-based coatings, represented by nitrocellulose lacquer, remained relatively stable. In the ink industry, the high-end color printing market maintained growth in recent years, with the main demand being for high-quality products that are low-nitrogen, low-viscosity, high-quality, and have good flowability. There are currently 431 fireworks and firecracker production enterprises in Liuyang. In 2024, the fireworks industry achieved a total output value of 50.22 billion yuan, accounting for about 60% of the domestic market share and about 70% of the national exports. There is huge market potential for nitrocellulose to replace black powder in fireworks.

LP Information, Inc. (LPI) ' newest research report, the “Military Nitrocellulose Industry Forecast” looks at past sales and reviews total world Military Nitrocellulose sales in 2025, providing a comprehensive analysis by region and market sector of projected Military Nitrocellulose sales for 2026 through 2032. With Military Nitrocellulose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Military Nitrocellulose industry.

This Insight Report provides a comprehensive analysis of the global Military Nitrocellulose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Military Nitrocellulose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Military Nitrocellulose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Military Nitrocellulose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Military Nitrocellulose.

This report presents a comprehensive overview, market shares, and growth opportunities of Military Nitrocellulose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Propellant Grade Nitrocellulose

## Energetic Nitrocellulose

### Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

### Segmentation by Process:

Intermittent

Continuous

### Segmentation by Application:

Defense Weapons and Equipment

Overseas Civilian Firearms and Ammunition

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nitrocellulose Group

Nitro Química

TNC Chemicals Philippines

Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH)

Eurenco

Synthesia Nitrocellulose (Colt CZ)

Czechoslovak Group (CSG)

T.N.C.INDUSTRIAL CO., LTD.

North Chemical Industries Co., Ltd.

Henan ChuangYue Chemical Products Manufacturing Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Military Nitrocellulose market?

What factors are driving Military Nitrocellulose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Military Nitrocellulose market opportunities vary by end market size?

How does Military Nitrocellulose break out by Type, by Application?

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