

Global Military GNSS Anti-Jamming Solutions Market Growth (Status and Outlook) 2023-2029

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Abstracts

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GPS Anti-Jamming protects GPS receivers from interference and intentional jamming. By the time the GPS signal reaches the Earth's surface is weak and is susceptible to being overcome by higher power Radio Frequency (RF) energy. Even a small jammer of about 10 Watts power can disrupt an unprotected C/A Code receiver for about 30 kilometers (line of sight). GPS Anti-Jamming uses power minimization to reduce the effect of interference and jamming so that the GPS receiver can continue to operate correctly.

GPS technology has revolutionized modern warfare. Military organizations regularly depend on satellite technology for accurate positioning, timing and communications.

But GPS signals received on Earth are weak and susceptible to interference and intentional jamming. Indeed, the signals are usually obscured by thermal noise and only observable with a tuned signal analyzer - in other words a GPS receiver.

A simple low power jammer, readily available via the World Wide Web, can overpower GPS signals within a large area, denying a position solution and timing.

Anti-jam systems are mainly used for land, sea, air (including unmanned aerial systems) in the military field.

LPI (LP Information)' newest research report, the "Military GNSS Anti-Jamming Solutions Industry Forecast" looks at past sales and reviews total world Military GNSS Anti-Jamming Solutions sales in 2022, providing a comprehensive analysis by region

and market sector of projected Military GNSS Anti-Jamming Solutions sales for 2023 through 2029. With Military GNSS Anti-Jamming Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Military GNSS Anti-Jamming Solutions industry.

This Insight Report provides a comprehensive analysis of the global Military GNSS Anti-Jamming Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Military GNSS Anti-Jamming Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Military GNSS Anti-Jamming Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Military GNSS Anti-Jamming Solutions and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Military GNSS Anti-Jamming Solutions.

The global Military GNSS Anti-Jamming Solutions market size is projected to grow from US\$ 3923.8 million in 2022 to US\$ 5551.8 million in 2029; it is expected to grow at a CAGR of 5.1% from 2023 to 2029.

The major players in the market are Rockwell Collins (U.S.), The Raytheon Company (U.S.), NovAtel, Inc. (Canada), Cobham plc (U.K.), and Mayflower Communications Company, Inc. (U.S.), and others. For the major players of the Anti-Jamming market, Raytheon maintained its first place in the ranking. Raytheon accounted for 6% of the Global revenue market share, followed by Rockwell Collins with about 3% revenue market share.

This report presents a comprehensive overview, market shares, and growth opportunities of Military GNSS Anti-Jamming Solutions market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Nulling System

Beam Steering System

Civilian System

Segmentation by application

Unmanned Platform

Ground Platform

Naval Platform

Airborne Platform

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NovAtel

Chemring Group

Cobham

Raytheon

Rockwell Collins

Thales Group

Harris

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