

Global Military Electronic Non-Steerable Antennas Market Growth 2026-2032

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Abstracts

The global Military Electronic Non-Steerable Antennas market size is predicted to grow from US\$ 584 million in 2025 to US\$ 939 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

A military non-steerable antenna is an antenna system used by the military for communication, surveillance, and other purposes that does not have the ability to mechanically adjust its direction or orientation. Unlike steerable antennas that can be physically pointed towards a specific target or direction, non-steerable antennas have a fixed position and coverage area.

The modernization of legacy radio systems is a key priority for defense forces worldwide. Many military organizations are using outdated radio systems that may not be able to keep up with the demands of modern warfare and may be vulnerable to jamming or interception by adversaries. There are several drivers for the modernization of legacy radio systems. One of the main drivers is the need for interoperability between military organizations and allied forces. Modern radio systems often use digital signal processing and other advanced technologies to provide secure communications, encryption and other critical functions for military operations. Another driver of modernization is the need to improve situational awareness. Modern radio systems can provide real-time information on the location and status of friendly and enemy forces, which is critical to effective decision-making in the field. They can also be integrated with other systems, such as GPS and unmanned aerial vehicles (UAVs), to provide a more comprehensive picture of the battlefield.

LP Information, Inc. (LPI) ' newest research report, the "Military Electronic Non-Steerable Antennas Industry Forecast" looks at past sales and reviews total world

Military Electronic Non-Steerable Antennas sales in 2025, providing a comprehensive analysis by region and market sector of projected Military Electronic Non-Steerable Antennas sales for 2026 through 2032. With Military Electronic Non-Steerable Antennas sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Military Electronic Non-Steerable Antennas industry.

This Insight Report provides a comprehensive analysis of the global Military Electronic Non-Steerable Antennas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Military Electronic Non-Steerable Antennas portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Military Electronic Non-Steerable Antennas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Military Electronic Non-Steerable Antennas and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Military Electronic Non-Steerable Antennas.

This report presents a comprehensive overview, market shares, and growth opportunities of Military Electronic Non-Steerable Antennas market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PESA

AESA

Other

Segmentation by Application:

Communication

Satellite Communications

Navigation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

L3Harris Technologies, Inc.

Cobham Advanced Electronic Solutions

Rohde & Schwarz

Comrod Communication Group

RAMI

Harris Corporation

Raytheon Technologies Corporation

Thales Group

BAE Systems plc

Northrop Grumman Corporation

General Dynamics Corporation

Boeing Company

Leonardo S.p.A.

Trival Antene doo

HR Smith Group of Companies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Military Electronic Non-Steerable Antennas market?

What factors are driving Military Electronic Non-Steerable Antennas market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Military Electronic Non-Steerable Antennas market opportunities vary by end market size?

How does Military Electronic Non-Steerable Antennas break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Military Electronic Non-Steerable Antennas Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Military Electronic Non-Steerable Antennas by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Military Electronic Non-Steerable Antennas by Country/Region, 2021, 2025 & 2032

2.2 Military Electronic Non-Steerable Antennas Segment by Type

- 2.2.1 PESA
- 2.2.2 AESA
- 2.2.3 Other
- 2.2.4 Military Electronic Non-Steerable Antennas Sales by Type
 - 2.2.4.1 Global Military Electronic Non-Steerable Antennas Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Military Electronic Non-Steerable Antennas Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Military Electronic Non-Steerable Antennas Sale Price by Type (2021-2026)

2.3 Military Electronic Non-Steerable Antennas Segment by Application

- 2.3.1 Communication
- 2.3.2 Satellite Communications
- 2.3.3 Navigation
- 2.3.4 Other
- 2.3.5 Military Electronic Non-Steerable Antennas Sales by Application
 - 2.3.5.1 Global Military Electronic Non-Steerable Antennas Sale Market Share by

Application (2021-2026)

2.3.5.2 Global Military Electronic Non-Steerable Antennas Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Military Electronic Non-Steerable Antennas Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Military Electronic Non-Steerable Antennas Breakdown Data by Company

3.1.1 Global Military Electronic Non-Steerable Antennas Annual Sales by Company (2021-2026)

3.1.2 Global Military Electronic Non-Steerable Antennas Sales Market Share by Company (2021-2026)

3.2 Global Military Electronic Non-Steerable Antennas Annual Revenue by Company (2021-2026)

3.2.1 Global Military Electronic Non-Steerable Antennas Revenue by Company (2021-2026)

3.2.2 Global Military Electronic Non-Steerable Antennas Revenue Market Share by Company (2021-2026)

3.3 Global Military Electronic Non-Steerable Antennas Sale Price by Company

3.4 Key Manufacturers Military Electronic Non-Steerable Antennas Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Military Electronic Non-Steerable Antennas Product Location Distribution

3.4.2 Players Military Electronic Non-Steerable Antennas Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MILITARY ELECTRONIC NON-STEERABLE ANTENNAS BY GEOGRAPHIC REGION

4.1 World Historic Military Electronic Non-Steerable Antennas Market Size by Geographic Region (2021-2026)

4.1.1 Global Military Electronic Non-Steerable Antennas Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Military Electronic Non-Steerable Antennas Annual Revenue by

Geographic Region (2021-2026)

4.2 World Historic Military Electronic Non-Steerable Antennas Market Size by Country/Region (2021-2026)

4.2.1 Global Military Electronic Non-Steerable Antennas Annual Sales by Country/Region (2021-2026)

4.2.2 Global Military Electronic Non-Steerable Antennas Annual Revenue by Country/Region (2021-2026)

4.3 Americas Military Electronic Non-Steerable Antennas Sales Growth

4.4 APAC Military Electronic Non-Steerable Antennas Sales Growth

4.5 Europe Military Electronic Non-Steerable Antennas Sales Growth

4.6 Middle East & Africa Military Electronic Non-Steerable Antennas Sales Growth

5 AMERICAS

5.1 Americas Military Electronic Non-Steerable Antennas Sales by Country

5.1.1 Americas Military Electronic Non-Steerable Antennas Sales by Country (2021-2026)

5.1.2 Americas Military Electronic Non-Steerable Antennas Revenue by Country (2021-2026)

5.2 Americas Military Electronic Non-Steerable Antennas Sales by Type (2021-2026)

5.3 Americas Military Electronic Non-Steerable Antennas Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Military Electronic Non-Steerable Antennas Sales by Region

6.1.1 APAC Military Electronic Non-Steerable Antennas Sales by Region (2021-2026)

6.1.2 APAC Military Electronic Non-Steerable Antennas Revenue by Region (2021-2026)

6.2 APAC Military Electronic Non-Steerable Antennas Sales by Type (2021-2026)

6.3 APAC Military Electronic Non-Steerable Antennas Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Military Electronic Non-Steerable Antennas by Country
 - 7.1.1 Europe Military Electronic Non-Steerable Antennas Sales by Country (2021-2026)
 - 7.1.2 Europe Military Electronic Non-Steerable Antennas Revenue by Country (2021-2026)
- 7.2 Europe Military Electronic Non-Steerable Antennas Sales by Type (2021-2026)
- 7.3 Europe Military Electronic Non-Steerable Antennas Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Military Electronic Non-Steerable Antennas by Country
 - 8.1.1 Middle East & Africa Military Electronic Non-Steerable Antennas Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Military Electronic Non-Steerable Antennas Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Military Electronic Non-Steerable Antennas Sales by Type (2021-2026)
- 8.3 Middle East & Africa Military Electronic Non-Steerable Antennas Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Military Electronic Non-Steerable Antennas
- 10.3 Manufacturing Process Analysis of Military Electronic Non-Steerable Antennas
- 10.4 Industry Chain Structure of Military Electronic Non-Steerable Antennas

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Military Electronic Non-Steerable Antennas Distributors
- 11.3 Military Electronic Non-Steerable Antennas Customer

12 WORLD FORECAST REVIEW FOR MILITARY ELECTRONIC NON-STEERABLE ANTENNAS BY GEOGRAPHIC REGION

- 12.1 Global Military Electronic Non-Steerable Antennas Market Size Forecast by Region
 - 12.1.1 Global Military Electronic Non-Steerable Antennas Forecast by Region (2027-2032)
 - 12.1.2 Global Military Electronic Non-Steerable Antennas Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Military Electronic Non-Steerable Antennas Forecast by Type (2027-2032)
- 12.7 Global Military Electronic Non-Steerable Antennas Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 L3Harris Technologies, Inc.

- 13.1.1 L3Harris Technologies, Inc. Company Information
- 13.1.2 L3Harris Technologies, Inc. Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
- 13.1.3 L3Harris Technologies, Inc. Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 L3Harris Technologies, Inc. Main Business Overview
- 13.1.5 L3Harris Technologies, Inc. Latest Developments
- 13.2 Cobham Advanced Electronic Solutions
 - 13.2.1 Cobham Advanced Electronic Solutions Company Information
 - 13.2.2 Cobham Advanced Electronic Solutions Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
 - 13.2.3 Cobham Advanced Electronic Solutions Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Cobham Advanced Electronic Solutions Main Business Overview
 - 13.2.5 Cobham Advanced Electronic Solutions Latest Developments
- 13.3 Rohde & Schwarz
 - 13.3.1 Rohde & Schwarz Company Information
 - 13.3.2 Rohde & Schwarz Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
 - 13.3.3 Rohde & Schwarz Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Rohde & Schwarz Main Business Overview
 - 13.3.5 Rohde & Schwarz Latest Developments
- 13.4 Comrod Communication Group
 - 13.4.1 Comrod Communication Group Company Information
 - 13.4.2 Comrod Communication Group Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
 - 13.4.3 Comrod Communication Group Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Comrod Communication Group Main Business Overview
 - 13.4.5 Comrod Communication Group Latest Developments
- 13.5 RAMI
 - 13.5.1 RAMI Company Information
 - 13.5.2 RAMI Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
 - 13.5.3 RAMI Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 RAMI Main Business Overview
 - 13.5.5 RAMI Latest Developments

13.6 Harris Corporation

13.6.1 Harris Corporation Company Information

13.6.2 Harris Corporation Military Electronic Non-Steerable Antennas Product

Portfolios and Specifications

13.6.3 Harris Corporation Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Harris Corporation Main Business Overview

13.6.5 Harris Corporation Latest Developments

13.7 Raytheon Technologies Corporation

13.7.1 Raytheon Technologies Corporation Company Information

13.7.2 Raytheon Technologies Corporation Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

13.7.3 Raytheon Technologies Corporation Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Raytheon Technologies Corporation Main Business Overview

13.7.5 Raytheon Technologies Corporation Latest Developments

13.8 Thales Group

13.8.1 Thales Group Company Information

13.8.2 Thales Group Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

13.8.3 Thales Group Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Thales Group Main Business Overview

13.8.5 Thales Group Latest Developments

13.9 BAE Systems plc

13.9.1 BAE Systems plc Company Information

13.9.2 BAE Systems plc Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

13.9.3 BAE Systems plc Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 BAE Systems plc Main Business Overview

13.9.5 BAE Systems plc Latest Developments

13.10 Northrop Grumman Corporation

13.10.1 Northrop Grumman Corporation Company Information

13.10.2 Northrop Grumman Corporation Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

13.10.3 Northrop Grumman Corporation Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Northrop Grumman Corporation Main Business Overview

- 13.10.5 Northrop Grumman Corporation Latest Developments
- 13.11 General Dynamics Corporation
 - 13.11.1 General Dynamics Corporation Company Information
 - 13.11.2 General Dynamics Corporation Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
 - 13.11.3 General Dynamics Corporation Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 General Dynamics Corporation Main Business Overview
 - 13.11.5 General Dynamics Corporation Latest Developments
- 13.12 Boeing Company
 - 13.12.1 Boeing Company Company Information
 - 13.12.2 Boeing Company Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
 - 13.12.3 Boeing Company Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Boeing Company Main Business Overview
 - 13.12.5 Boeing Company Latest Developments
- 13.13 Leonardo S.p.A.
 - 13.13.1 Leonardo S.p.A. Company Information
 - 13.13.2 Leonardo S.p.A. Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
 - 13.13.3 Leonardo S.p.A. Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Leonardo S.p.A. Main Business Overview
 - 13.13.5 Leonardo S.p.A. Latest Developments
- 13.14 Trival Antene doo
 - 13.14.1 Trival Antene doo Company Information
 - 13.14.2 Trival Antene doo Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
 - 13.14.3 Trival Antene doo Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Trival Antene doo Main Business Overview
 - 13.14.5 Trival Antene doo Latest Developments
- 13.15 HR Smith Group of Companies
 - 13.15.1 HR Smith Group of Companies Company Information
 - 13.15.2 HR Smith Group of Companies Military Electronic Non-Steerable Antennas Product Portfolios and Specifications
 - 13.15.3 HR Smith Group of Companies Military Electronic Non-Steerable Antennas Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 HR Smith Group of Companies Main Business Overview

13.15.5 HR Smith Group of Companies Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Military Electronic Non-Steerable Antennas Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Military Electronic Non-Steerable Antennas Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of PESA
- Table 4. Major Players of AESA
- Table 5. Major Players of Other
- Table 6. Global Military Electronic Non-Steerable Antennas Sales by Type (2021-2026) & (Tons)
- Table 7. Global Military Electronic Non-Steerable Antennas Sales Market Share by Type (2021-2026)
- Table 8. Global Military Electronic Non-Steerable Antennas Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Military Electronic Non-Steerable Antennas Revenue Market Share by Type (2021-2026)
- Table 10. Global Military Electronic Non-Steerable Antennas Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Global Military Electronic Non-Steerable Antennas Sale by Application (2021-2026) & (Tons)
- Table 12. Global Military Electronic Non-Steerable Antennas Sale Market Share by Application (2021-2026)
- Table 13. Global Military Electronic Non-Steerable Antennas Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Military Electronic Non-Steerable Antennas Revenue Market Share by Application (2021-2026)
- Table 15. Global Military Electronic Non-Steerable Antennas Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 16. Global Military Electronic Non-Steerable Antennas Sales by Company (2021-2026) & (Tons)
- Table 17. Global Military Electronic Non-Steerable Antennas Sales Market Share by Company (2021-2026)
- Table 18. Global Military Electronic Non-Steerable Antennas Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Military Electronic Non-Steerable Antennas Revenue Market Share by Company (2021-2026)

Table 20. Global Military Electronic Non-Steerable Antennas Sale Price by Company (2021-2026) & (US\$/Ton)

Table 21. Key Manufacturers Military Electronic Non-Steerable Antennas Producing Area Distribution and Sales Area

Table 22. Players Military Electronic Non-Steerable Antennas Products Offered

Table 23. Military Electronic Non-Steerable Antennas Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Military Electronic Non-Steerable Antennas Sales by Geographic Region (2021-2026) & (Tons)

Table 27. Global Military Electronic Non-Steerable Antennas Sales Market Share Geographic Region (2021-2026)

Table 28. Global Military Electronic Non-Steerable Antennas Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Military Electronic Non-Steerable Antennas Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Military Electronic Non-Steerable Antennas Sales by Country/Region (2021-2026) & (Tons)

Table 31. Global Military Electronic Non-Steerable Antennas Sales Market Share by Country/Region (2021-2026)

Table 32. Global Military Electronic Non-Steerable Antennas Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Military Electronic Non-Steerable Antennas Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Military Electronic Non-Steerable Antennas Sales by Country (2021-2026) & (Tons)

Table 35. Americas Military Electronic Non-Steerable Antennas Sales Market Share by Country (2021-2026)

Table 36. Americas Military Electronic Non-Steerable Antennas Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Military Electronic Non-Steerable Antennas Sales by Type (2021-2026) & (Tons)

Table 38. Americas Military Electronic Non-Steerable Antennas Sales by Application (2021-2026) & (Tons)

Table 39. APAC Military Electronic Non-Steerable Antennas Sales by Region (2021-2026) & (Tons)

Table 40. APAC Military Electronic Non-Steerable Antennas Sales Market Share by Region (2021-2026)

Table 41. APAC Military Electronic Non-Steerable Antennas Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Military Electronic Non-Steerable Antennas Sales by Type (2021-2026) & (Tons)

Table 43. APAC Military Electronic Non-Steerable Antennas Sales by Application (2021-2026) & (Tons)

Table 44. Europe Military Electronic Non-Steerable Antennas Sales by Country (2021-2026) & (Tons)

Table 45. Europe Military Electronic Non-Steerable Antennas Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Military Electronic Non-Steerable Antennas Sales by Type (2021-2026) & (Tons)

Table 47. Europe Military Electronic Non-Steerable Antennas Sales by Application (2021-2026) & (Tons)

Table 48. Middle East & Africa Military Electronic Non-Steerable Antennas Sales by Country (2021-2026) & (Tons)

Table 49. Middle East & Africa Military Electronic Non-Steerable Antennas Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Military Electronic Non-Steerable Antennas Sales by Type (2021-2026) & (Tons)

Table 51. Middle East & Africa Military Electronic Non-Steerable Antennas Sales by Application (2021-2026) & (Tons)

Table 52. Key Market Drivers & Growth Opportunities of Military Electronic Non-Steerable Antennas

Table 53. Key Market Challenges & Risks of Military Electronic Non-Steerable Antennas

Table 54. Key Industry Trends of Military Electronic Non-Steerable Antennas

Table 55. Military Electronic Non-Steerable Antennas Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Military Electronic Non-Steerable Antennas Distributors List

Table 58. Military Electronic Non-Steerable Antennas Customer List

Table 59. Global Military Electronic Non-Steerable Antennas Sales Forecast by Region (2027-2032) & (Tons)

Table 60. Global Military Electronic Non-Steerable Antennas Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Military Electronic Non-Steerable Antennas Sales Forecast by Country (2027-2032) & (Tons)

Table 62. Americas Military Electronic Non-Steerable Antennas Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Military Electronic Non-Steerable Antennas Sales Forecast by Region

(2027-2032) & (Tons)

Table 64. APAC Military Electronic Non-Steerable Antennas Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Military Electronic Non-Steerable Antennas Sales Forecast by Country (2027-2032) & (Tons)

Table 66. Europe Military Electronic Non-Steerable Antennas Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Military Electronic Non-Steerable Antennas Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Middle East & Africa Military Electronic Non-Steerable Antennas Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Military Electronic Non-Steerable Antennas Sales Forecast by Type (2027-2032) & (Tons)

Table 70. Global Military Electronic Non-Steerable Antennas Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Military Electronic Non-Steerable Antennas Sales Forecast by Application (2027-2032) & (Tons)

Table 72. Global Military Electronic Non-Steerable Antennas Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. L3Harris Technologies, Inc. Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 74. L3Harris Technologies, Inc. Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 75. L3Harris Technologies, Inc. Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 76. L3Harris Technologies, Inc. Main Business

Table 77. L3Harris Technologies, Inc. Latest Developments

Table 78. Cobham Advanced Electronic Solutions Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 79. Cobham Advanced Electronic Solutions Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 80. Cobham Advanced Electronic Solutions Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 81. Cobham Advanced Electronic Solutions Main Business

Table 82. Cobham Advanced Electronic Solutions Latest Developments

Table 83. Rohde & Schwarz Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 84. Rohde & Schwarz Military Electronic Non-Steerable Antennas Product

Portfolios and Specifications

Table 85. Rohde & Schwarz Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. Rohde & Schwarz Main Business

Table 87. Rohde & Schwarz Latest Developments

Table 88. Comrod Communication Group Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 89. Comrod Communication Group Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 90. Comrod Communication Group Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Comrod Communication Group Main Business

Table 92. Comrod Communication Group Latest Developments

Table 93. RAMI Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 94. RAMI Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 95. RAMI Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. RAMI Main Business

Table 97. RAMI Latest Developments

Table 98. Harris Corporation Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 99. Harris Corporation Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 100. Harris Corporation Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Harris Corporation Main Business

Table 102. Harris Corporation Latest Developments

Table 103. Raytheon Technologies Corporation Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 104. Raytheon Technologies Corporation Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 105. Raytheon Technologies Corporation Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Raytheon Technologies Corporation Main Business

Table 107. Raytheon Technologies Corporation Latest Developments

Table 108. Thales Group Basic Information, Military Electronic Non-Steerable Antennas

Manufacturing Base, Sales Area and Its Competitors

Table 109. Thales Group Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 110. Thales Group Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Thales Group Main Business

Table 112. Thales Group Latest Developments

Table 113. BAE Systems plc Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 114. BAE Systems plc Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 115. BAE Systems plc Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. BAE Systems plc Main Business

Table 117. BAE Systems plc Latest Developments

Table 118. Northrop Grumman Corporation Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 119. Northrop Grumman Corporation Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 120. Northrop Grumman Corporation Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Northrop Grumman Corporation Main Business

Table 122. Northrop Grumman Corporation Latest Developments

Table 123. General Dynamics Corporation Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 124. General Dynamics Corporation Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 125. General Dynamics Corporation Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. General Dynamics Corporation Main Business

Table 127. General Dynamics Corporation Latest Developments

Table 128. Boeing Company Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 129. Boeing Company Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 130. Boeing Company Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Boeing Company Main Business

Table 132. Boeing Company Latest Developments

Table 133. Leonardo S.p.A. Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 134. Leonardo S.p.A. Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 135. Leonardo S.p.A. Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Leonardo S.p.A. Main Business

Table 137. Leonardo S.p.A. Latest Developments

Table 138. Trival Antene doo Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 139. Trival Antene doo Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 140. Trival Antene doo Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Trival Antene doo Main Business

Table 142. Trival Antene doo Latest Developments

Table 143. HR Smith Group of Companies Basic Information, Military Electronic Non-Steerable Antennas Manufacturing Base, Sales Area and Its Competitors

Table 144. HR Smith Group of Companies Military Electronic Non-Steerable Antennas Product Portfolios and Specifications

Table 145. HR Smith Group of Companies Military Electronic Non-Steerable Antennas Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. HR Smith Group of Companies Main Business

Table 147. HR Smith Group of Companies Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Military Electronic Non-Steerable Antennas
- Figure 2. Military Electronic Non-Steerable Antennas Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Military Electronic Non-Steerable Antennas Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Military Electronic Non-Steerable Antennas Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Military Electronic Non-Steerable Antennas Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Military Electronic Non-Steerable Antennas Sales Market Share by Country/Region (2025)
- Figure 10. Military Electronic Non-Steerable Antennas Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of PESA
- Figure 12. Product Picture of AESA
- Figure 13. Product Picture of Other
- Figure 14. Global Military Electronic Non-Steerable Antennas Sales Market Share by Type in 2026
- Figure 15. Global Military Electronic Non-Steerable Antennas Revenue Market Share by Type (2021-2026)
- Figure 16. Military Electronic Non-Steerable Antennas Consumed in Communication
- Figure 17. Global Military Electronic Non-Steerable Antennas Market: Communication (2021-2026) & (Tons)
- Figure 18. Military Electronic Non-Steerable Antennas Consumed in Satellite Communications
- Figure 19. Global Military Electronic Non-Steerable Antennas Market: Satellite Communications (2021-2026) & (Tons)
- Figure 20. Military Electronic Non-Steerable Antennas Consumed in Navigation
- Figure 21. Global Military Electronic Non-Steerable Antennas Market: Navigation (2021-2026) & (Tons)
- Figure 22. Military Electronic Non-Steerable Antennas Consumed in Other
- Figure 23. Global Military Electronic Non-Steerable Antennas Market: Other (2021-2026) & (Tons)

Figure 24. Global Military Electronic Non-Steerable Antennas Sale Market Share by Application (2025)

Figure 25. Global Military Electronic Non-Steerable Antennas Revenue Market Share by Application in 2026

Figure 26. Military Electronic Non-Steerable Antennas Sales by Company in 2026 (Tons)

Figure 27. Global Military Electronic Non-Steerable Antennas Sales Market Share by Company in 2026

Figure 28. Military Electronic Non-Steerable Antennas Revenue by Company in 2026 (\$ millions)

Figure 29. Global Military Electronic Non-Steerable Antennas Revenue Market Share by Company in 2026

Figure 30. Global Military Electronic Non-Steerable Antennas Sales Market Share by Geographic Region (2021-2026)

Figure 31. Global Military Electronic Non-Steerable Antennas Revenue Market Share by Geographic Region in 2026

Figure 32. Americas Military Electronic Non-Steerable Antennas Sales 2021-2026 (Tons)

Figure 33. Americas Military Electronic Non-Steerable Antennas Revenue 2021-2026 (\$ millions)

Figure 34. APAC Military Electronic Non-Steerable Antennas Sales 2021-2026 (Tons)

Figure 35. APAC Military Electronic Non-Steerable Antennas Revenue 2021-2026 (\$ millions)

Figure 36. Europe Military Electronic Non-Steerable Antennas Sales 2021-2026 (Tons)

Figure 37. Europe Military Electronic Non-Steerable Antennas Revenue 2021-2026 (\$ millions)

Figure 38. Middle East & Africa Military Electronic Non-Steerable Antennas Sales 2021-2026 (Tons)

Figure 39. Middle East & Africa Military Electronic Non-Steerable Antennas Revenue 2021-2026 (\$ millions)

Figure 40. Americas Military Electronic Non-Steerable Antennas Sales Market Share by Country in 2026

Figure 41. Americas Military Electronic Non-Steerable Antennas Revenue Market Share by Country (2021-2026)

Figure 42. Americas Military Electronic Non-Steerable Antennas Sales Market Share by Type (2021-2026)

Figure 43. Americas Military Electronic Non-Steerable Antennas Sales Market Share by Application (2021-2026)

Figure 44. United States Military Electronic Non-Steerable Antennas Revenue Growth

2021-2026 (\$ millions)

Figure 45. Canada Military Electronic Non-Steerable Antennas Revenue Growth

2021-2026 (\$ millions)

Figure 46. Mexico Military Electronic Non-Steerable Antennas Revenue Growth

2021-2026 (\$ millions)

Figure 47. Brazil Military Electronic Non-Steerable Antennas Revenue Growth

2021-2026 (\$ millions)

Figure 48. APAC Military Electronic Non-Steerable Antennas Sales Market Share by Region in 2026

Figure 49. APAC Military Electronic Non-Steerable Antennas Revenue Market Share by Region (2021-2026)

Figure 50. APAC Military Electronic Non-Steerable Antennas Sales Market Share by Type (2021-2026)

Figure 51. APAC Military Electronic Non-Steerable Antennas Sales Market Share by Application (2021-2026)

Figure 52. China Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Military Electronic Non-Steerable Antennas Sales Market Share by Country in 2026

Figure 60. Europe Military Electronic Non-Steerable Antennas Revenue Market Share by Country (2021-2026)

Figure 61. Europe Military Electronic Non-Steerable Antennas Sales Market Share by Type (2021-2026)

Figure 62. Europe Military Electronic Non-Steerable Antennas Sales Market Share by Application (2021-2026)

Figure 63. Germany Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 67. Russia Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Military Electronic Non-Steerable Antennas Sales Market Share by Country (2021-2026)

Figure 69. Middle East & Africa Military Electronic Non-Steerable Antennas Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Military Electronic Non-Steerable Antennas Sales Market Share by Application (2021-2026)

Figure 71. Egypt Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 73. Israel Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Military Electronic Non-Steerable Antennas Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Military Electronic Non-Steerable Antennas in 2026

Figure 77. Manufacturing Process Analysis of Military Electronic Non-Steerable Antennas

Figure 78. Industry Chain Structure of Military Electronic Non-Steerable Antennas

Figure 79. Channels of Distribution

Figure 80. Global Military Electronic Non-Steerable Antennas Sales Market Forecast by Region (2027-2032)

Figure 81. Global Military Electronic Non-Steerable Antennas Revenue Market Share Forecast by Region (2027-2032)

Figure 82. Global Military Electronic Non-Steerable Antennas Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Military Electronic Non-Steerable Antennas Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Military Electronic Non-Steerable Antennas Sales Market Share

Forecast by Application (2027-2032)

Figure 85. Global Military Electronic Non-Steerable Antennas Revenue Market Share

Forecast by Application (2027-2032)

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