

# Global Military Counter-Unmanned Aerial System Market Growth 2026-2032

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## Abstracts

The global Military Counter-Unmanned Aerial System market size is predicted to grow from US\$ 8315 million in 2025 to US\$ 16901 million in 2032; it is expected to grow at a CAGR of 12.2% from 2026 to 2032.

Military Counter-Unmanned Aerial Systems (C-UAS) are integrated defense systems designed to detect, identify, track, and neutralize hostile unmanned aerial vehicles (UAVs). They are widely used in battlefield protection, military base defense, critical infrastructure security, and border surveillance. A typical C-UAS integrates multi-sensor detection subsystems (radar, electro-optical/infrared, and radio frequency detection), a command and control (C2) system, electronic warfare jamming modules, and kinetic interception units such as interceptor missiles or directed-energy weapons. The system is specifically designed to counter low, slow, and small (LSS) aerial targets that are difficult for traditional air defense systems to detect. Depending on operational requirements, C-UAS solutions can be deployed as fixed base protection systems, vehicle-mounted mobile systems, or portable soldier-level units, offering modular deployment, rapid response, and multi-layered engagement capabilities, making them a critical complement to modern air defense architectures. In 2025, the global military C-UAS market is estimated at approximately USD8,500 million, with annual shipments of around 21,250 systems, resulting in an average selling price of about USD400,000 per system. The market is expected to grow at a CAGR of approximately 11.8%. Typical single-line production capacity ranges from 200 to 1,200 systems per year, while industry gross margins generally fall between 35% and 55%.

United States market for Military Counter-Unmanned Aerial System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Military Counter-Unmanned Aerial System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Military Counter-Unmanned Aerial System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Military Counter-Unmanned Aerial System players cover Hawking, Hades Denfense Systems, Blighter, Meteksan, Hensoldt, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Military Counter-Unmanned Aerial System Industry Forecast" looks at past sales and reviews total world Military Counter-Unmanned Aerial System sales in 2025, providing a comprehensive analysis by region and market sector of projected Military Counter-Unmanned Aerial System sales for 2026 through 2032. With Military Counter-Unmanned Aerial System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Military Counter-Unmanned Aerial System industry.

This Insight Report provides a comprehensive analysis of the global Military Counter-Unmanned Aerial System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Military Counter-Unmanned Aerial System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Military Counter-Unmanned Aerial System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Military Counter-Unmanned Aerial System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Military Counter-Unmanned Aerial System.

This report presents a comprehensive overview, market shares, and growth

opportunities of Military Counter-Unmanned Aerial System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld

Ground Type

Segmentation by System:

Soft-kill

Hard-kill

Segmentation by Application:

Military Defense

Anti-Terrorist Activities

Special Security

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hawking

Hades Denfense Systems

Blighter

Meteksan

Hensoldt

Drone Shield

MSS Defence

Battelle

Mctech

Rafael

Thales Group

Robin Radar

Qinetiq

Aaronia AG

Elbit Ssystems

Fiiixar

Avnon HLS

Blighter Surveillance

Digital RF

Phantom Technologies

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Military Counter-Unmanned Aerial System market?

What factors are driving Military Counter-Unmanned Aerial System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Military Counter-Unmanned Aerial System market opportunities vary by end market size?

How does Military Counter-Unmanned Aerial System break out by Type, by Application?

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