

Global Military Communication and Navigation Equipment Market Growth 2026-2032

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Abstracts

The global Military Communication and Navigation Equipment market size is predicted to grow from US\$ 24491 million in 2025 to US\$ 35245 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, the global production of Military Communication and Navigation Equipment reached approximately 360,000 units, with an average global market price of around US\$50,000-\$100,000 per unit. In the same year, the global total production capacity of Military Communication and Navigation Equipment reached 470,000 units. The industry average gross profit margin of this product reached 33%. Military communication and navigation equipment refers to hardware and software systems specifically designed for information transmission, command and control, situational awareness, and precise positioning in the military field. This includes tactical radios, satellite communication terminals, encrypted communication equipment, battlefield data link systems, inertial navigation systems (INS), Global Navigation Satellite System (GNSS) receivers, composite navigation devices, and corresponding software management and network security protection systems. These devices typically possess anti-jamming capabilities, high reliability, encryption protection, long-distance communication, and adaptability to harsh environments, serving as core supporting technologies for achieving information-based, precision-strike, and joint operations in modern warfare systems.

The military communication and navigation equipment industry chain mainly includes upstream core component suppliers (such as RF modules, signal processing chips, antennas, and inertial measurement units), midstream system integration and R&D manufacturing enterprises (providing complete equipment, tactical communication networks, navigation systems, and encryption solutions), and downstream military procurement, defense contractors, and overseas export channels. Software

development, network security, encryption algorithms, and satellite communication services are key links in the industry chain, which also involves testing and certification, maintenance and upgrades, and end-user training. The entire industry chain is highly technology-intensive and relies on the collaborative support of high-end electronic components and precision machinery both domestically and internationally.

With the acceleration of global military modernization and informatization, the military communication and navigation equipment market is showing a steady growth trend. Future prospects are driven by multiple factors, including: increased demand for unmanned combat systems, smart battlefields, satellite internet, and anti-jamming navigation; enhanced cross-service communication coordination needs in multi-domain operational systems; and the application of emerging technologies such as quantum communication, AI-assisted navigation, and anti-jamming GPS/GNSS enhancement systems. It is projected that by 2030, with increasing geopolitical tensions and continued growth in defense budgets, military communication and navigation equipment will become one of the most dynamic segments of the defense industry. Simultaneously, shorter product lifecycles and frequent upgrades will increase the demand for continuous research and development and replacement.

United States market for Military Communication and Navigation Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Military Communication and Navigation Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Military Communication and Navigation Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Military Communication and Navigation Equipment players cover Harris Corporation, Raytheon Technologies, Thales, Rohde & Schwarz, Elbit Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Military Communication and Navigation Equipment Industry Forecast' looks at past sales and reviews total world Military Communication and Navigation Equipment sales in 2025, providing a

comprehensive analysis by region and market sector of projected Military Communication and Navigation Equipment sales for 2026 through 2032. With Military Communication and Navigation Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Military Communication and Navigation Equipment industry.

This Insight Report provides a comprehensive analysis of the global Military Communication and Navigation Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Military Communication and Navigation Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Military Communication and Navigation Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Military Communication and Navigation Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Military Communication and Navigation Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Military Communication and Navigation Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radio Communication Equipment

Satellite Communication Equipment

Gps Navigation Devices

Electronic Countermeasures Equipment

Others

Segmentation by Platform:

Ground

Air

Sea

Space

Segmentation by Application:

Army

Air Force

Navy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Harris Corporation

Raytheon Technologies

Thales

Rohde & Schwarz

Elbit Systems

Northrop Grumman

Honeywell Aerospace

Safran Electronics & Defense

China Aerospace Science and Industry Corporation (CASIC)

China Aerospace Science and Technology Corporation (CASC)

China Electronics Technology Group Corporation (CETC)

China North Industries Group Corporation (NORINCO)

Hytera Communications Corporation Limited

China Satcom

Leike Defense Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Military Communication and Navigation Equipment market?

What factors are driving Military Communication and Navigation Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Military Communication and Navigation Equipment market opportunities vary by end market size?

How does Military Communication and Navigation Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Military Communication and Navigation Equipment Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Military Communication and Navigation Equipment by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Military Communication and Navigation Equipment by Country/Region, 2021, 2025 & 2032

2.2 Military Communication and Navigation Equipment Segment by Type

- 2.2.1 Radio Communication Equipment

- 2.2.2 Satellite Communication Equipment

- 2.2.3 Gps Navigation Devices

- 2.2.4 Electronic Countermeasures Equipment

- 2.2.5 Others

- 2.2.6 Military Communication and Navigation Equipment Sales by Type

- 2.2.6.1 Global Military Communication and Navigation Equipment Sales Market Share by Type (2021-2026)

- 2.2.6.2 Global Military Communication and Navigation Equipment Revenue and Market Share by Type (2021-2026)

- 2.2.6.3 Global Military Communication and Navigation Equipment Sale Price by Type (2021-2026)

2.3 Military Communication and Navigation Equipment Segment by Platform

- 2.3.1 Ground

- 2.3.2 Air

- 2.3.3 Sea

2.3.4 Space

2.3.5 Military Communication and Navigation Equipment Sales by Platform

2.3.5.1 Global Military Communication and Navigation Equipment Sales Market Share by Platform (2021-2026)

2.3.5.2 Global Military Communication and Navigation Equipment Revenue and Market Share by Platform (2021-2026)

2.3.5.3 Global Military Communication and Navigation Equipment Sale Price by Platform (2021-2026)

2.4 Military Communication and Navigation Equipment Segment by Application

2.4.1 Army

2.4.2 Air Force

2.4.3 Navy

2.4.4 Others

2.4.5 Military Communication and Navigation Equipment Sales by Application

2.4.5.1 Global Military Communication and Navigation Equipment Sale Market Share by Application (2021-2026)

2.4.5.2 Global Military Communication and Navigation Equipment Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Military Communication and Navigation Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Military Communication and Navigation Equipment Breakdown Data by Company

3.1.1 Global Military Communication and Navigation Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Military Communication and Navigation Equipment Sales Market Share by Company (2021-2026)

3.2 Global Military Communication and Navigation Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Military Communication and Navigation Equipment Revenue by Company (2021-2026)

3.2.2 Global Military Communication and Navigation Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Military Communication and Navigation Equipment Sale Price by Company

3.4 Key Manufacturers Military Communication and Navigation Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Military Communication and Navigation Equipment Product

Location Distribution

- 3.4.2 Players Military Communication and Navigation Equipment Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MILITARY COMMUNICATION AND NAVIGATION EQUIPMENT BY GEOGRAPHIC REGION

- 4.1 World Historic Military Communication and Navigation Equipment Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Military Communication and Navigation Equipment Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Military Communication and Navigation Equipment Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Military Communication and Navigation Equipment Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Military Communication and Navigation Equipment Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Military Communication and Navigation Equipment Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Military Communication and Navigation Equipment Sales Growth
- 4.4 APAC Military Communication and Navigation Equipment Sales Growth
- 4.5 Europe Military Communication and Navigation Equipment Sales Growth
- 4.6 Middle East & Africa Military Communication and Navigation Equipment Sales Growth

5 AMERICAS

- 5.1 Americas Military Communication and Navigation Equipment Sales by Country
 - 5.1.1 Americas Military Communication and Navigation Equipment Sales by Country (2021-2026)
 - 5.1.2 Americas Military Communication and Navigation Equipment Revenue by Country (2021-2026)
- 5.2 Americas Military Communication and Navigation Equipment Sales by Type (2021-2026)
- 5.3 Americas Military Communication and Navigation Equipment Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Military Communication and Navigation Equipment Sales by Region

6.1.1 APAC Military Communication and Navigation Equipment Sales by Region
(2021-2026)

6.1.2 APAC Military Communication and Navigation Equipment Revenue by Region
(2021-2026)

6.2 APAC Military Communication and Navigation Equipment Sales by Type
(2021-2026)

6.3 APAC Military Communication and Navigation Equipment Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Military Communication and Navigation Equipment by Country

7.1.1 Europe Military Communication and Navigation Equipment Sales by Country
(2021-2026)

7.1.2 Europe Military Communication and Navigation Equipment Revenue by Country
(2021-2026)

7.2 Europe Military Communication and Navigation Equipment Sales by Type
(2021-2026)

7.3 Europe Military Communication and Navigation Equipment Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Military Communication and Navigation Equipment by Country

8.1.1 Middle East & Africa Military Communication and Navigation Equipment Sales by Country (2021-2026)

8.1.2 Middle East & Africa Military Communication and Navigation Equipment Revenue by Country (2021-2026)

8.2 Middle East & Africa Military Communication and Navigation Equipment Sales by Type (2021-2026)

8.3 Middle East & Africa Military Communication and Navigation Equipment Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Military Communication and Navigation Equipment

10.3 Manufacturing Process Analysis of Military Communication and Navigation Equipment

10.4 Industry Chain Structure of Military Communication and Navigation Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Military Communication and Navigation Equipment Distributors
- 11.3 Military Communication and Navigation Equipment Customer

12 WORLD FORECAST REVIEW FOR MILITARY COMMUNICATION AND NAVIGATION EQUIPMENT BY GEOGRAPHIC REGION

- 12.1 Global Military Communication and Navigation Equipment Market Size Forecast by Region
 - 12.1.1 Global Military Communication and Navigation Equipment Forecast by Region (2027-2032)
 - 12.1.2 Global Military Communication and Navigation Equipment Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Military Communication and Navigation Equipment Forecast by Type (2027-2032)
- 12.7 Global Military Communication and Navigation Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Harris Corporation
 - 13.1.1 Harris Corporation Company Information
 - 13.1.2 Harris Corporation Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.1.3 Harris Corporation Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Harris Corporation Main Business Overview
 - 13.1.5 Harris Corporation Latest Developments
- 13.2 Raytheon Technologies
 - 13.2.1 Raytheon Technologies Company Information
 - 13.2.2 Raytheon Technologies Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.2.3 Raytheon Technologies Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Raytheon Technologies Main Business Overview

- 13.2.5 Raytheon Technologies Latest Developments
- 13.3 Thales
 - 13.3.1 Thales Company Information
 - 13.3.2 Thales Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.3.3 Thales Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Thales Main Business Overview
 - 13.3.5 Thales Latest Developments
- 13.4 Rohde & Schwarz
 - 13.4.1 Rohde & Schwarz Company Information
 - 13.4.2 Rohde & Schwarz Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.4.3 Rohde & Schwarz Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Rohde & Schwarz Main Business Overview
 - 13.4.5 Rohde & Schwarz Latest Developments
- 13.5 Elbit Systems
 - 13.5.1 Elbit Systems Company Information
 - 13.5.2 Elbit Systems Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.5.3 Elbit Systems Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Elbit Systems Main Business Overview
 - 13.5.5 Elbit Systems Latest Developments
- 13.6 Northrop Grumman
 - 13.6.1 Northrop Grumman Company Information
 - 13.6.2 Northrop Grumman Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.6.3 Northrop Grumman Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Northrop Grumman Main Business Overview
 - 13.6.5 Northrop Grumman Latest Developments
- 13.7 Honeywell Aerospace
 - 13.7.1 Honeywell Aerospace Company Information
 - 13.7.2 Honeywell Aerospace Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.7.3 Honeywell Aerospace Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 Honeywell Aerospace Main Business Overview
- 13.7.5 Honeywell Aerospace Latest Developments
- 13.8 Safran Electronics & Defense
 - 13.8.1 Safran Electronics & Defense Company Information
 - 13.8.2 Safran Electronics & Defense Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.8.3 Safran Electronics & Defense Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Safran Electronics & Defense Main Business Overview
 - 13.8.5 Safran Electronics & Defense Latest Developments
- 13.9 China Aerospace Science and Industry Corporation (CASIC)
 - 13.9.1 China Aerospace Science and Industry Corporation (CASIC) Company Information
 - 13.9.2 China Aerospace Science and Industry Corporation (CASIC) Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.9.3 China Aerospace Science and Industry Corporation (CASIC) Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 China Aerospace Science and Industry Corporation (CASIC) Main Business Overview
 - 13.9.5 China Aerospace Science and Industry Corporation (CASIC) Latest Developments
- 13.10 China Aerospace Science and Technology Corporation (CASC)
 - 13.10.1 China Aerospace Science and Technology Corporation (CASC) Company Information
 - 13.10.2 China Aerospace Science and Technology Corporation (CASC) Military Communication and Navigation Equipment Product Portfolios and Specifications
 - 13.10.3 China Aerospace Science and Technology Corporation (CASC) Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 China Aerospace Science and Technology Corporation (CASC) Main Business Overview
 - 13.10.5 China Aerospace Science and Technology Corporation (CASC) Latest Developments
- 13.11 China Electronics Technology Group Corporation (CETC)
 - 13.11.1 China Electronics Technology Group Corporation (CETC) Company Information
 - 13.11.2 China Electronics Technology Group Corporation (CETC) Military Communication and Navigation Equipment Product Portfolios and Specifications

13.11.3 China Electronics Technology Group Corporation (CETC) Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 China Electronics Technology Group Corporation (CETC) Main Business Overview

13.11.5 China Electronics Technology Group Corporation (CETC) Latest Developments

13.12 China North Industries Group Corporation (NORINCO)

13.12.1 China North Industries Group Corporation (NORINCO) Company Information

13.12.2 China North Industries Group Corporation (NORINCO) Military Communication and Navigation Equipment Product Portfolios and Specifications

13.12.3 China North Industries Group Corporation (NORINCO) Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 China North Industries Group Corporation (NORINCO) Main Business Overview

13.12.5 China North Industries Group Corporation (NORINCO) Latest Developments

13.13 Hytera Communications Corporation Limited

13.13.1 Hytera Communications Corporation Limited Company Information

13.13.2 Hytera Communications Corporation Limited Military Communication and Navigation Equipment Product Portfolios and Specifications

13.13.3 Hytera Communications Corporation Limited Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Hytera Communications Corporation Limited Main Business Overview

13.13.5 Hytera Communications Corporation Limited Latest Developments

13.14 China Satcom

13.14.1 China Satcom Company Information

13.14.2 China Satcom Military Communication and Navigation Equipment Product Portfolios and Specifications

13.14.3 China Satcom Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 China Satcom Main Business Overview

13.14.5 China Satcom Latest Developments

13.15 Leike Defense Technology Co., Ltd.

13.15.1 Leike Defense Technology Co., Ltd. Company Information

13.15.2 Leike Defense Technology Co., Ltd. Military Communication and Navigation Equipment Product Portfolios and Specifications

13.15.3 Leike Defense Technology Co., Ltd. Military Communication and Navigation Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Leike Defense Technology Co., Ltd. Main Business Overview

13.15.5 Leike Defense Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Military Communication and Navigation Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Military Communication and Navigation Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Radio Communication Equipment
- Table 4. Major Players of Satellite Communication Equipment
- Table 5. Major Players of Gps Navigation Devices
- Table 6. Major Players of Electronic Countermeasures Equipment
- Table 7. Major Players of Others
- Table 8. Global Military Communication and Navigation Equipment Sales by Type (2021-2026) & (Units)
- Table 9. Global Military Communication and Navigation Equipment Sales Market Share by Type (2021-2026)
- Table 10. Global Military Communication and Navigation Equipment Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Military Communication and Navigation Equipment Revenue Market Share by Type (2021-2026)
- Table 12. Global Military Communication and Navigation Equipment Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 13. Major Players of Ground
- Table 14. Major Players of Air
- Table 15. Major Players of Sea
- Table 16. Major Players of Space
- Table 17. Global Military Communication and Navigation Equipment Sales by Platform (2021-2026) & (Units)
- Table 18. Global Military Communication and Navigation Equipment Sales Market Share by Platform (2021-2026)
- Table 19. Global Military Communication and Navigation Equipment Revenue by Platform (2021-2026) & (\$ million)
- Table 20. Global Military Communication and Navigation Equipment Revenue Market Share by Platform (2021-2026)
- Table 21. Global Military Communication and Navigation Equipment Sale Price by Platform (2021-2026) & (US\$/Unit)
- Table 22. Global Military Communication and Navigation Equipment Sale by Application (2021-2026) & (Units)

Table 23. Global Military Communication and Navigation Equipment Sale Market Share by Application (2021-2026)

Table 24. Global Military Communication and Navigation Equipment Revenue by Application (2021-2026) & (\$ million)

Table 25. Global Military Communication and Navigation Equipment Revenue Market Share by Application (2021-2026)

Table 26. Global Military Communication and Navigation Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 27. Global Military Communication and Navigation Equipment Sales by Company (2021-2026) & (Units)

Table 28. Global Military Communication and Navigation Equipment Sales Market Share by Company (2021-2026)

Table 29. Global Military Communication and Navigation Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 30. Global Military Communication and Navigation Equipment Revenue Market Share by Company (2021-2026)

Table 31. Global Military Communication and Navigation Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 32. Key Manufacturers Military Communication and Navigation Equipment Producing Area Distribution and Sales Area

Table 33. Players Military Communication and Navigation Equipment Products Offered

Table 34. Military Communication and Navigation Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 35. New Products and Potential Entrants

Table 36. Market M&A Activity & Strategy

Table 37. Global Military Communication and Navigation Equipment Sales by Geographic Region (2021-2026) & (Units)

Table 38. Global Military Communication and Navigation Equipment Sales Market Share Geographic Region (2021-2026)

Table 39. Global Military Communication and Navigation Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 40. Global Military Communication and Navigation Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 41. Global Military Communication and Navigation Equipment Sales by Country/Region (2021-2026) & (Units)

Table 42. Global Military Communication and Navigation Equipment Sales Market Share by Country/Region (2021-2026)

Table 43. Global Military Communication and Navigation Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 44. Global Military Communication and Navigation Equipment Revenue Market Share by Country/Region (2021-2026)

Table 45. Americas Military Communication and Navigation Equipment Sales by Country (2021-2026) & (Units)

Table 46. Americas Military Communication and Navigation Equipment Sales Market Share by Country (2021-2026)

Table 47. Americas Military Communication and Navigation Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 48. Americas Military Communication and Navigation Equipment Sales by Type (2021-2026) & (Units)

Table 49. Americas Military Communication and Navigation Equipment Sales by Application (2021-2026) & (Units)

Table 50. APAC Military Communication and Navigation Equipment Sales by Region (2021-2026) & (Units)

Table 51. APAC Military Communication and Navigation Equipment Sales Market Share by Region (2021-2026)

Table 52. APAC Military Communication and Navigation Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 53. APAC Military Communication and Navigation Equipment Sales by Type (2021-2026) & (Units)

Table 54. APAC Military Communication and Navigation Equipment Sales by Application (2021-2026) & (Units)

Table 55. Europe Military Communication and Navigation Equipment Sales by Country (2021-2026) & (Units)

Table 56. Europe Military Communication and Navigation Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 57. Europe Military Communication and Navigation Equipment Sales by Type (2021-2026) & (Units)

Table 58. Europe Military Communication and Navigation Equipment Sales by Application (2021-2026) & (Units)

Table 59. Middle East & Africa Military Communication and Navigation Equipment Sales by Country (2021-2026) & (Units)

Table 60. Middle East & Africa Military Communication and Navigation Equipment Revenue Market Share by Country (2021-2026)

Table 61. Middle East & Africa Military Communication and Navigation Equipment Sales by Type (2021-2026) & (Units)

Table 62. Middle East & Africa Military Communication and Navigation Equipment Sales by Application (2021-2026) & (Units)

Table 63. Key Market Drivers & Growth Opportunities of Military Communication and

Navigation Equipment

Table 64. Key Market Challenges & Risks of Military Communication and Navigation Equipment

Table 65. Key Industry Trends of Military Communication and Navigation Equipment

Table 66. Military Communication and Navigation Equipment Raw Material

Table 67. Key Suppliers of Raw Materials

Table 68. Military Communication and Navigation Equipment Distributors List

Table 69. Military Communication and Navigation Equipment Customer List

Table 70. Global Military Communication and Navigation Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 71. Global Military Communication and Navigation Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Americas Military Communication and Navigation Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 73. Americas Military Communication and Navigation Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. APAC Military Communication and Navigation Equipment Sales Forecast by Region (2027-2032) & (Units)

Table 75. APAC Military Communication and Navigation Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Europe Military Communication and Navigation Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 77. Europe Military Communication and Navigation Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Middle East & Africa Military Communication and Navigation Equipment Sales Forecast by Country (2027-2032) & (Units)

Table 79. Middle East & Africa Military Communication and Navigation Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Global Military Communication and Navigation Equipment Sales Forecast by Type (2027-2032) & (Units)

Table 81. Global Military Communication and Navigation Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 82. Global Military Communication and Navigation Equipment Sales Forecast by Application (2027-2032) & (Units)

Table 83. Global Military Communication and Navigation Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 84. Harris Corporation Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 85. Harris Corporation Military Communication and Navigation Equipment

Product Portfolios and Specifications

Table 86. Harris Corporation Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. Harris Corporation Main Business

Table 88. Harris Corporation Latest Developments

Table 89. Raytheon Technologies Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 90. Raytheon Technologies Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 91. Raytheon Technologies Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Raytheon Technologies Main Business

Table 93. Raytheon Technologies Latest Developments

Table 94. Thales Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 95. Thales Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 96. Thales Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Thales Main Business

Table 98. Thales Latest Developments

Table 99. Rohde & Schwarz Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 100. Rohde & Schwarz Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 101. Rohde & Schwarz Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Rohde & Schwarz Main Business

Table 103. Rohde & Schwarz Latest Developments

Table 104. Elbit Systems Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 105. Elbit Systems Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 106. Elbit Systems Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Elbit Systems Main Business

Table 108. Elbit Systems Latest Developments

Table 109. Northrop Grumman Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 110. Northrop Grumman Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 111. Northrop Grumman Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Northrop Grumman Main Business

Table 113. Northrop Grumman Latest Developments

Table 114. Honeywell Aerospace Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 115. Honeywell Aerospace Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 116. Honeywell Aerospace Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Honeywell Aerospace Main Business

Table 118. Honeywell Aerospace Latest Developments

Table 119. Safran Electronics & Defense Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 120. Safran Electronics & Defense Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 121. Safran Electronics & Defense Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Safran Electronics & Defense Main Business

Table 123. Safran Electronics & Defense Latest Developments

Table 124. China Aerospace Science and Industry Corporation (CASIC) Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 125. China Aerospace Science and Industry Corporation (CASIC) Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 126. China Aerospace Science and Industry Corporation (CASIC) Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. China Aerospace Science and Industry Corporation (CASIC) Main Business

Table 128. China Aerospace Science and Industry Corporation (CASIC) Latest Developments

Table 129. China Aerospace Science and Technology Corporation (CASC) Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 130. China Aerospace Science and Technology Corporation (CASC) Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 131. China Aerospace Science and Technology Corporation (CASC) Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. China Aerospace Science and Technology Corporation (CASC) Main Business

Table 133. China Aerospace Science and Technology Corporation (CASC) Latest Developments

Table 134. China Electronics Technology Group Corporation (CETC) Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 135. China Electronics Technology Group Corporation (CETC) Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 136. China Electronics Technology Group Corporation (CETC) Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. China Electronics Technology Group Corporation (CETC) Main Business

Table 138. China Electronics Technology Group Corporation (CETC) Latest Developments

Table 139. China North Industries Group Corporation (NORINCO) Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 140. China North Industries Group Corporation (NORINCO) Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 141. China North Industries Group Corporation (NORINCO) Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. China North Industries Group Corporation (NORINCO) Main Business

Table 143. China North Industries Group Corporation (NORINCO) Latest Developments

Table 144. Hytera Communications Corporation Limited Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 145. Hytera Communications Corporation Limited Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 146. Hytera Communications Corporation Limited Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Hytera Communications Corporation Limited Main Business

Table 148. Hytera Communications Corporation Limited Latest Developments

Table 149. China Satcom Basic Information, Military Communication and Navigation

Equipment Manufacturing Base, Sales Area and Its Competitors

Table 150. China Satcom Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 151. China Satcom Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. China Satcom Main Business

Table 153. China Satcom Latest Developments

Table 154. Leike Defense Technology Co., Ltd. Basic Information, Military Communication and Navigation Equipment Manufacturing Base, Sales Area and Its Competitors

Table 155. Leike Defense Technology Co., Ltd. Military Communication and Navigation Equipment Product Portfolios and Specifications

Table 156. Leike Defense Technology Co., Ltd. Military Communication and Navigation Equipment Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Leike Defense Technology Co., Ltd. Main Business

Table 158. Leike Defense Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Military Communication and Navigation Equipment
- Figure 2. Military Communication and Navigation Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Military Communication and Navigation Equipment Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Military Communication and Navigation Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Military Communication and Navigation Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Military Communication and Navigation Equipment Sales Market Share by Country/Region (2025)
- Figure 10. Military Communication and Navigation Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Radio Communication Equipment
- Figure 12. Product Picture of Satellite Communication Equipment
- Figure 13. Product Picture of Gps Navigation Devices
- Figure 14. Product Picture of Electronic Countermeasures Equipment
- Figure 15. Product Picture of Others
- Figure 16. Global Military Communication and Navigation Equipment Sales Market Share by Type in 2026
- Figure 17. Global Military Communication and Navigation Equipment Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Ground
- Figure 19. Product Picture of Air
- Figure 20. Product Picture of Sea
- Figure 21. Product Picture of Space
- Figure 22. Global Military Communication and Navigation Equipment Sales Market Share by Platform in 2026
- Figure 23. Global Military Communication and Navigation Equipment Revenue Market Share by Platform (2021-2026)
- Figure 24. Military Communication and Navigation Equipment Consumed in Army
- Figure 25. Global Military Communication and Navigation Equipment Market: Army (2021-2026) & (Units)

- Figure 26. Military Communication and Navigation Equipment Consumed in Air Force
- Figure 27. Global Military Communication and Navigation Equipment Market: Air Force (2021-2026) & (Units)
- Figure 28. Military Communication and Navigation Equipment Consumed in Navy
- Figure 29. Global Military Communication and Navigation Equipment Market: Navy (2021-2026) & (Units)
- Figure 30. Military Communication and Navigation Equipment Consumed in Others
- Figure 31. Global Military Communication and Navigation Equipment Market: Others (2021-2026) & (Units)
- Figure 32. Global Military Communication and Navigation Equipment Sale Market Share by Application (2025)
- Figure 33. Global Military Communication and Navigation Equipment Revenue Market Share by Application in 2025
- Figure 34. Military Communication and Navigation Equipment Sales by Company in 2025 (Units)
- Figure 35. Global Military Communication and Navigation Equipment Sales Market Share by Company in 2025
- Figure 36. Military Communication and Navigation Equipment Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Military Communication and Navigation Equipment Revenue Market Share by Company in 2025
- Figure 38. Global Military Communication and Navigation Equipment Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Military Communication and Navigation Equipment Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Military Communication and Navigation Equipment Sales 2021-2026 (Units)
- Figure 41. Americas Military Communication and Navigation Equipment Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Military Communication and Navigation Equipment Sales 2021-2026 (Units)
- Figure 43. APAC Military Communication and Navigation Equipment Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Military Communication and Navigation Equipment Sales 2021-2026 (Units)
- Figure 45. Europe Military Communication and Navigation Equipment Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Military Communication and Navigation Equipment Sales 2021-2026 (Units)

Figure 47. Middle East & Africa Military Communication and Navigation Equipment Revenue 2021-2026 (\$ millions)

Figure 48. Americas Military Communication and Navigation Equipment Sales Market Share by Country in 2025

Figure 49. Americas Military Communication and Navigation Equipment Revenue Market Share by Country (2021-2026)

Figure 50. Americas Military Communication and Navigation Equipment Sales Market Share by Type (2021-2026)

Figure 51. Americas Military Communication and Navigation Equipment Sales Market Share by Application (2021-2026)

Figure 52. United States Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Military Communication and Navigation Equipment Sales Market Share by Region in 2025

Figure 57. APAC Military Communication and Navigation Equipment Revenue Market Share by Region (2021-2026)

Figure 58. APAC Military Communication and Navigation Equipment Sales Market Share by Type (2021-2026)

Figure 59. APAC Military Communication and Navigation Equipment Sales Market Share by Application (2021-2026)

Figure 60. China Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Military Communication and Navigation Equipment Revenue

Growth 2021-2026 (\$ millions)

Figure 67. Europe Military Communication and Navigation Equipment Sales Market Share by Country in 2025

Figure 68. Europe Military Communication and Navigation Equipment Revenue Market Share by Country (2021-2026)

Figure 69. Europe Military Communication and Navigation Equipment Sales Market Share by Type (2021-2026)

Figure 70. Europe Military Communication and Navigation Equipment Sales Market Share by Application (2021-2026)

Figure 71. Germany Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Military Communication and Navigation Equipment Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Military Communication and Navigation Equipment Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Military Communication and Navigation Equipment Sales Market Share by Application (2021-2026)

Figure 79. Egypt Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Military Communication and Navigation Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Military Communication and Navigation Equipment in 2026

Figure 85. Manufacturing Process Analysis of Military Communication and Navigation Equipment

Figure 86. Industry Chain Structure of Military Communication and Navigation Equipment

Figure 87. Channels of Distribution

Figure 88. Global Military Communication and Navigation Equipment Sales Market Forecast by Region (2027-2032)

Figure 89. Global Military Communication and Navigation Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Military Communication and Navigation Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Military Communication and Navigation Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Military Communication and Navigation Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Military Communication and Navigation Equipment Revenue Market Share Forecast by Application (2027-2032)

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