

Global Military Combat Support UGVs Market Growth 2026-2032

<https://marketpublishers.com/r/GAF2388BC451EN.html>

Date: July 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: GAF2388BC451EN

Abstracts

The global Military Combat Support UGVs market size is predicted to grow from US\$ 1966 million in 2025 to US\$ 3638 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

In 2025, global Military Combat Support UGVs production reached approximately 20 K units, with an average global market price of around US\$ 100,000 per unit. Annual production capacity is 25 K units. Gross Profit Margin: 39%. Military Combat Support Unmanned Ground Vehicles (UGVs) are robotic ground systems designed to assist military operations by performing non-frontline but mission-critical tasks such as logistics resupply, casualty evacuation, reconnaissance, route clearance, explosive ordnance disposal (EOD), and perimeter security. Upstream includes sensors, chips, communications, batteries, and chassis; midstream covers UGV manufacturers and system integrators; downstream consists of military and defense agencies as end users. Growth will be steady, driven by demand to reduce soldier risk, with wider adoption as autonomy and reliability improve.

United States market for Military Combat Support UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Military Combat Support UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Military Combat Support UGVs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Military Combat Support UGVs players cover Textron Systems (NYSE: TXT,

USA), QinetiQ Group (LSE: QQ, UK), Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Military Combat Support UGVs Industry Forecast" looks at past sales and reviews total world Military Combat Support UGVs sales in 2025, providing a comprehensive analysis by region and market sector of projected Military Combat Support UGVs sales for 2026 through 2032. With Military Combat Support UGVs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Military Combat Support UGVs industry.

This Insight Report provides a comprehensive analysis of the global Military Combat Support UGVs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Military Combat Support UGVs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Military Combat Support UGVs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Military Combat Support UGVs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Military Combat Support UGVs.

This report presents a comprehensive overview, market shares, and growth opportunities of Military Combat Support UGVs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Light Tactical UGVs

Medium UGVs (multi-mission)

Heavy / Armored UGVs

Segmentation by Mobility:

Tracked UGVs

Wheeled UGVs

Hybrid / Modular Platforms

Segmentation by Payload / Capability:

Unarmed Support Platforms

Sensor-based Recon Systems

Armed / Weaponized UGVs

Modular Multi-role Systems

Segmentation by Application:

Army Ground Forces

Special Operations Forces

Defense & Homeland Security Agencies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Textron Systems (NYSE: TXT, USA)

QinetiQ Group (LSE: QQ, UK)

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA, UK)

Oshkosh Defense (NYSE: OSK, USA)

Rheinmetall AG (XETRA: RHM, Germany)

Kongsberg Gruppen (OSE: KOG, Norway)

Elbit Systems (NASDAQ: ESLT, Israel)

Teledyne FLIR Defense (NYSE: TDY, USA)

NORINCO (China North Industries Group) (State-owned, China)

AVIC (Aviation Industry Corporation of China) (State-owned, China)

CETC (China Electronics Technology Group Corporation) (State-owned, China)

CRRC Corporation (SSE: 601766, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Military Combat Support UGVs market?

What factors are driving Military Combat Support UGVs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Military Combat Support UGVs market opportunities vary by end market size?

How does Military Combat Support UGVs break out by Type, by Application?

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