

Global MIG/MAG Welding Equipment Market Growth 2026-2032

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Abstracts

The global MIG/MAG Welding Equipment market size is predicted to grow from US\$ 5698 million in 2025 to US\$ 7729 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

MIG/MAG welding equipment refers to machines and systems used for gas metal arc welding, in which a continuously fed consumable wire electrode is melted by an electric arc and protected by shielding gas. MIG welding generally uses inert gases such as argon or helium, while MAG welding uses active gases such as carbon dioxide or argon-based mixtures. MIG/MAG welding equipment is widely used in automotive manufacturing, steel fabrication, shipbuilding, construction machinery, pressure vessels, energy equipment, and general metalworking.

Global production capacity is approximately 20 million units.

In 2025, global sales reached approximately 14.9 million units, with an average price of around US\$ 390 per unit, gross margin around 23%.

The MIG/MAG welding equipment is a core category in the global welding equipment market because of its high efficiency, broad material compatibility, and suitability for both manual and automated production. Traditional semi-automatic systems will remain important in workshops, repair services, and general fabrication, while digital inverter machines, pulse MIG/MAG systems, and robotic welding solutions will grow faster in industrial manufacturing. Future competition will focus on arc performance, spatter reduction, ease of use, energy efficiency, automation compatibility, consumable cost, service support, and data connectivity. The market is expected to maintain stable demand with stronger growth in automated welding applications.

Market Trend

The MIG/MAG welding equipment market is moving toward inverter power sources, digital process control, synergic welding programs, pulse welding, automation, and robotic integration. Manufacturers are developing equipment with better arc stability, lower spatter, improved energy efficiency, and easier parameter setting to support both skilled and less-experienced operators. Robotic MIG/MAG welding is gaining importance in automotive, construction machinery, metal furniture, and steel structure production because it improves weld consistency and productivity. Demand is also increasing for compact portable machines, multi-process welders, and connected welding systems that enable data recording, quality traceability, remote monitoring, and smart factory integration.

Market Drive

The main drivers of the MIG/MAG welding equipment market are the expansion of metal fabrication, automotive production, construction machinery, infrastructure, shipbuilding, and general manufacturing. MIG/MAG welding offers high productivity, continuous wire feeding, good deposition rates, and suitability for steel, stainless steel, aluminum, and other metals, making it one of the most widely used arc welding processes. Rising labor costs and shortages of skilled welders are encouraging factories to adopt semi-automatic and robotic MIG/MAG systems. Growth in electric vehicles, trailers, steel structures, agricultural machinery, and repair services also supports demand for reliable, flexible, and cost-effective welding equipment.

Upstream and Downstream

The upstream supply chain of MIG/MAG welding equipment includes IGBT modules, transformers, rectifiers, control boards, sensors, wire feed motors, drive rolls, welding torches, contact tips, nozzles, liners, cables, cooling systems, gas regulators, steel and aluminum housings, welding wires, and shielding gases. Key suppliers include semiconductor companies, electronic component makers, metal parts suppliers, gas companies, and welding consumable producers. Midstream manufacturers design and assemble MIG/MAG power sources, wire feeders, torches, robotic welding packages, and integrated welding stations. Downstream customers include automotive OEMs, metal fabricators, shipyards, construction machinery producers, steel structure companies, repair workshops, and industrial automation integrators.

LP Information, Inc. (LPI) ' newest research report, the "MIG/MAG Welding Equipment Industry Forecast" looks at past sales and reviews total world MIG/MAG Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected MIG/MAG Welding Equipment sales for 2026 through 2032. With MIG/MAG Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MIG/MAG Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global MIG/MAG Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MIG/MAG Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MIG/MAG Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MIG/MAG Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MIG/MAG Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of MIG/MAG Welding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MIG Welding Equipment

MAG Welding Equipment

Segmentation by Classification:

Portable Welder

Vertical Welder

Segmentation by Power:

AC Welder

DC Welder

Segmentation by Application:

Construction

Automotive

Heavy Equipment

Electronics, Medical and Precision Instruments

Energy and Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

ESAB

Lincoln Electric

Illinois Tool Works

Daihen

Panasonic

Stanley Black & Decker

Fronius International

Carl Cloos Schweisstechnik

Hugong

Jasic Technology

Kende

Kemppi

Riland

Hutong

Aotai Electric

Denyo

Telwin

Beijing Time Technologies

Kaierda

CEA Weld

Aitel Welder

Key Questions Addressed in this Report

What is the 10-year outlook for the global MIG/MAG Welding Equipment market?

What factors are driving MIG/MAG Welding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MIG/MAG Welding Equipment market opportunities vary by end market size?

How does MIG/MAG Welding Equipment break out by Type, by Application?

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