

Global Middle Distillates Market Growth 2026-2032

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Abstracts

The global Middle Distillates market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Middle Distillate, refers to a type of crude oil that falls within a specific range of API gravity, typically between 22 and 38 degrees API. API gravity is a measure of the density of crude oil relative to water. Crude oils with API gravity in this range are considered medium in density.

United States market for Middle Distillates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Middle Distillates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Middle Distillates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Middle Distillates players cover Saudi Aramco, National Iranian Oil Company, ExxonMobil, Chevron Corporation, CNPC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Middle Distillates Industry Forecast" looks at past sales and reviews total world Middle Distillates sales in 2025, providing a comprehensive analysis by region and market sector of projected Middle Distillates sales for 2026 through 2032. With Middle Distillates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Middle Distillates industry.

This Insight Report provides a comprehensive analysis of the global Middle Distillates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Middle Distillates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Middle Distillates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Middle Distillates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Middle Distillates.

This report presents a comprehensive overview, market shares, and growth opportunities of Middle Distillates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Intermediate High Sulfur Crude Oil

Intermediate Low Sulfur Crude Oil

Segmentation by Application:

Petroleum Refining

Chemical Industry

Energy Production

Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saudi Aramco

National Iranian Oil Company

ExxonMobil

Chevron Corporation

CNPC

Sinopec Group

CNOOC

Canadian Natural Resources Limited

Iraq National Oil Company

Abu Dhabi National Oil Company

ConocoPhillips

BP

Suncor Energy

Kuwait Petroleum Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Middle Distillates market?

What factors are driving Middle Distillates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Middle Distillates market opportunities vary by end market size?

How does Middle Distillates break out by Type, by Application?

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