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Global Mid-to-High-End Processes (7nm-28nm) Photomasks Market Growth 2026-2032

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Abstracts

The global Mid-to-High-End Processes (7nm-28nm) Photomasks market size is predicted to grow from US$ 1923 million in 2025 to US$ 2782 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Mid-to-High-End Processes (7nm-28nm) Photomasks are precision optical substrates (usually fused silica) with etched/deposited circuit patterns, tailored for semiconductor manufacturing in the 7nm to 28nm technology node range. They act as "blueprints" to transfer chip designs onto silicon wafers via lithography (DUV or early EUV), balancing process complexity, performance and cost—bridging advanced (?7nm) and mature (?28nm) nodes. In 2024, global Mid-to-High-End Processes (7nm-28nm) Photomasks production reached approximately 84,125 Sqm, with an average global market price of around US$ 22,300 per Sqm.

United States market for Mid-to-High-End Processes (7nm-28nm) Photomasks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mid-to-High-End Processes (7nm-28nm) Photomasks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mid-to-High-End Processes (7nm-28nm) Photomasks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mid-to-High-End Processes (7nm-28nm) Photomasks players cover

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Tekscend Photomask, Photronics, DNP, Hoya, SK-Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Mid-to-High-End Processes (7nm-28nm) Photomasks Industry Forecast” looks at past sales and reviews total world Mid-to-High-End Processes (7nm-28nm) Photomasks sales in 2025, providing a comprehensive analysis by region and market sector of projected Mid-to-High-End Processes (7nm-28nm) Photomasks sales for 2026 through 2032. With Mid-to-High-End Processes (7nm-28nm) Photomasks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mid-to-High-End Processes (7nm-28nm) Photomasks industry.

This Insight Report provides a comprehensive analysis of the global Mid-to-High-End Processes (7nm-28nm) Photomasks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mid-to-High-End Processes (7nm-28nm) Photomasks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Mid-to-High-End Processes (7nm-28nm) Photomasks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mid-to-High-End Processes (7nm-28nm) Photomasks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mid-to-High-End Processes (7nm-28nm) Photomasks.

This report presents a comprehensive overview, market shares, and growth opportunities of Mid-to-High-End Processes (7nm-28nm) Photomasks market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Quartz Base Photomask

Soda Lime Base Photomask

Others

Segmentation by Application:

Smartphones & Tablets

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tekscend Photomask

Photronics

DNP

Hoya

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SK-Electronics

ShenZheng QingVi

Taiwan Mask

Nippon Filcon

Compugraphics

Newway Photomask

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mid-to-High-End Processes (7nm-28nm) Photomasks market?

What factors are driving Mid-to-High-End Processes (7nm-28nm) Photomasks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mid-to-High-End Processes (7nm-28nm) Photomasks market opportunities vary by end market size?

How does Mid-to-High-End Processes (7nm-28nm) Photomasks break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Mid-to-High-End Processes (7nm-28nm) Photomasks by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Mid-to-High-End Processes (7nm-28nm) Photomasks by Country/Region, 2021, 2025 & 2032
2.2 Mid-to-High-End Processes (7nm-28nm) Photomasks Segment by Type
  2.2.1 Quartz Base Photomask
  2.2.2 Soda Lime Base Photomask
  2.2.3 Others
  2.2.4 Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type
    2.2.4.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale Price by Type (2021-2026)
2.3 Mid-to-High-End Processes (7nm-28nm) Photomasks Segment by Application
  2.3.1 Smartphones & Tablets
  2.3.2 Consumer Electronics
  2.3.3 Others
  2.3.4 Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Application
    2.3.4.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale Market

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Share by Application (2021-2026)
2.3.4.2 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue and Market Share by Application (2021-2026)
2.3.4.3 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Breakdown Data by Company
3.1.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Sales by Company (2021-2026)
3.1.2 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Company (2021-2026)
3.2 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Revenue by Company (2021-2026)
3.2.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Company (2021-2026)
3.2.2 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Company (2021-2026)
3.3 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale Price by Company
3.4 Key Manufacturers Mid-to-High-End Processes (7nm-28nm) Photomasks Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Mid-to-High-End Processes (7nm-28nm) Photomasks Product Location Distribution
3.4.2 Players Mid-to-High-End Processes (7nm-28nm) Photomasks Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MID-TO-HIGH-END PROCESSES (7NM-28NM) PHOTOMASKS BY GEOGRAPHIC REGION

4.1 World Historic Mid-to-High-End Processes (7nm-28nm) Photomasks Market Size by Geographic Region (2021-2026)
4.1.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Sales by

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Geographic Region (2021-2026)
4.1.2 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Mid-to-High-End Processes (7nm-28nm) Photomasks Market Size by Country/Region (2021-2026)
4.2.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Sales by Country/Region (2021-2026)
4.2.2 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Revenue by Country/Region (2021-2026)
4.3 Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Growth
4.4 APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Growth
4.5 Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Growth
4.6 Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Growth

5 AMERICAS

5.1 Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Country
5.1.1 Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Country (2021-2026)
5.1.2 Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Country (2021-2026)
5.2 Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type (2021-2026)
5.3 Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Region
6.1.1 APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Region (2021-2026)
6.1.2 APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Region (2021-2026)
6.2 APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type

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(2021-2026)
6.3 APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Mid-to-High-End Processes (7nm-28nm) Photomasks by Country
  7.1.1 Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Country (2021-2026)
  7.1.2 Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Country (2021-2026)
7.2 Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type (2021-2026)
7.3 Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks by Country
  8.1.1 Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Country (2021-2026)
8.2 Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type (2021-2026)
8.3 Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by

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Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Mid-to-High-End Processes (7nm-28nm) Photomasks
10.3 Manufacturing Process Analysis of Mid-to-High-End Processes (7nm-28nm) Photomasks
10.4 Industry Chain Structure of Mid-to-High-End Processes (7nm-28nm) Photomasks

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Mid-to-High-End Processes (7nm-28nm) Photomasks Distributors
11.3 Mid-to-High-End Processes (7nm-28nm) Photomasks Customer

12 WORLD FORECAST REVIEW FOR MID-TO-HIGH-END PROCESSES (7NM-28NM) PHOTOMASKS BY GEOGRAPHIC REGION

12.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Market Size Forecast by Region
  12.1.1 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Forecast by Region (2027-2032)
  12.1.2 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Revenue Forecast by Region (2027-2032)

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12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Forecast by Type (2027-2032)
12.7 Global Mid-to-High-End Processes (7nm-28nm) Photomasks Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Tekscend Photomask
  13.1.1 Tekscend Photomask Company Information
  13.1.2 Tekscend Photomask Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
  13.1.3 Tekscend Photomask Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Tekscend Photomask Main Business Overview
  13.1.5 Tekscend Photomask Latest Developments
13.2 Photronics
  13.2.1 Photronics Company Information
  13.2.2 Photronics Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
  13.2.3 Photronics Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Photronics Main Business Overview
  13.2.5 Photronics Latest Developments
13.3 DNP
  13.3.1 DNP Company Information
  13.3.2 DNP Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
  13.3.3 DNP Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
  13.3.4 DNP Main Business Overview
  13.3.5 DNP Latest Developments
13.4 Hoya
  13.4.1 Hoya Company Information
  13.4.2 Hoya Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications

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13.4.3 Hoya Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Hoya Main Business Overview
13.4.5 Hoya Latest Developments
13.5 SK-Electronics
13.5.1 SK-Electronics Company Information
13.5.2 SK-Electronics Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
13.5.3 SK-Electronics Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 SK-Electronics Main Business Overview
13.5.5 SK-Electronics Latest Developments
13.6 ShenZheng QingVi
13.6.1 ShenZheng QingVi Company Information
13.6.2 ShenZheng QingVi Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
13.6.3 ShenZheng QingVi Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 ShenZheng QingVi Main Business Overview
13.6.5 ShenZheng QingVi Latest Developments
13.7 Taiwan Mask
13.7.1 Taiwan Mask Company Information
13.7.2 Taiwan Mask Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
13.7.3 Taiwan Mask Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Taiwan Mask Main Business Overview
13.7.5 Taiwan Mask Latest Developments
13.8 Nippon Filcon
13.8.1 Nippon Filcon Company Information
13.8.2 Nippon Filcon Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
13.8.3 Nippon Filcon Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Nippon Filcon Main Business Overview
13.8.5 Nippon Filcon Latest Developments
13.9 Compugraphics
13.9.1 Compugraphics Company Information
13.9.2 Compugraphics Mid-to-High-End Processes (7nm-28nm) Photomasks Product

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Portfolios and Specifications
13.9.3 Compugraphics Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Compugraphics Main Business Overview
13.9.5 Compugraphics Latest Developments
13.10 Newway Photomask
13.10.1 Newway Photomask Company Information
13.10.2 Newway Photomask Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
13.10.3 Newway Photomask Mid-to-High-End Processes (7nm-28nm) Photomasks Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Newway Photomask Main Business Overview
13.10.5 Newway Photomask Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Quartz Base Photomask
Table 4. Major Players of Soda Lime Base Photomask
Table 5. Major Players of Others
Table 6. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type (2021-2026) & (Sq m)
Table 7. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Type (2021-2026)
Table 8. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Type (2021-2026) & ($ million)
Table 9. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Type (2021-2026)
Table 10. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale Price by Type (2021-2026) & (US$/Sq m)
Table 11. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale by Application (2021-2026) & (Sq m)
Table 12. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale Market Share by Application (2021-2026)
Table 13. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Application (2021-2026) & ($ million)
Table 14. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Application (2021-2026)
Table 15. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale Price by Application (2021-2026) & (US$/Sq m)
Table 16. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Company (2021-2026) & (Sq m)
Table 17. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Company (2021-2026)
Table 18. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Company (2021-2026)

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Table 20. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale Price by Company (2021-2026) & (US$/Sq m)
Table 21. Key Manufacturers Mid-to-High-End Processes (7nm-28nm) Photomasks Producing Area Distribution and Sales Area
Table 22. Players Mid-to-High-End Processes (7nm-28nm) Photomasks Products Offered
Table 23. Mid-to-High-End Processes (7nm-28nm) Photomasks Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Geographic Region (2021-2026) & (Sq m)
Table 27. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share Geographic Region (2021-2026)
Table 28. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Country/Region (2021-2026) & (Sq m)
Table 31. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Country/Region (2021-2026)
Table 32. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Country (2021-2026) & (Sq m)
Table 35. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Country (2021-2026)
Table 36. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type (2021-2026) & (Sq m)
Table 38. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Application (2021-2026) & (Sq m)
Table 39. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Region (2021-2026) & (Sq m)
Table 40. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market

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Share by Region (2021-2026)
Table 41. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Region (2021-2026) & ($ millions)
Table 42. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type (2021-2026) & (Sq m)
Table 43. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Application (2021-2026) & (Sq m)
Table 44. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Country (2021-2026) & (Sq m)
Table 45. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Country (2021-2026) & ($ millions)
Table 46. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type (2021-2026) & (Sq m)
Table 47. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Application (2021-2026) & (Sq m)
Table 48. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Country (2021-2026) & (Sq m)
Table 49. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Type (2021-2026) & (Sq m)
Table 51. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Application (2021-2026) & (Sq m)
Table 52. Key Market Drivers & Growth Opportunities of Mid-to-High-End Processes (7nm-28nm) Photomasks
Table 53. Key Market Challenges & Risks of Mid-to-High-End Processes (7nm-28nm) Photomasks
Table 54. Key Industry Trends of Mid-to-High-End Processes (7nm-28nm) Photomasks
Table 55. Mid-to-High-End Processes (7nm-28nm) Photomasks Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Mid-to-High-End Processes (7nm-28nm) Photomasks Distributors List
Table 58. Mid-to-High-End Processes (7nm-28nm) Photomasks Customer List
Table 59. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Forecast by Region (2027-2032) & (Sq m)
Table 60. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Forecast by Country (2027-2032) & (Sq m)
Table 62. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Annual

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Revenue Forecast by Country (2027-2032) & ($ millions)
Table 63. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Forecast by Region (2027-2032) & (Sq m)
Table 64. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Forecast by Country (2027-2032) & (Sq m)
Table 66. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Forecast by Country (2027-2032) & ($ millions)
Table 67. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Forecast by Country (2027-2032) & (Sq m)
Table 68. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Forecast by Type (2027-2032) & (Sq m)
Table 70. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Forecast by Application (2027-2032) & (Sq m)
Table 72. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. Tekscend Photomask Basic Information, Mid-to-High-End Processes (7nm-28nm) Photomasks Manufacturing Base, Sales Area and Its Competitors
Table 74. Tekscend Photomask Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 75. Tekscend Photomask Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 76. Tekscend Photomask Main Business
Table 77. Tekscend Photomask Latest Developments
Table 78. Photronics Basic Information, Mid-to-High-End Processes (7nm-28nm) Photomasks Manufacturing Base, Sales Area and Its Competitors
Table 79. Photronics Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 80. Photronics Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 81. Photronics Main Business
Table 82. Photronics Latest Developments
Table 83. DNP Basic Information, Mid-to-High-End Processes (7nm-28nm) Photomasks Manufacturing Base, Sales Area and Its Competitors

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Table 84. DNP Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 85. DNP Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 86. DNP Main Business
Table 87. DNP Latest Developments
Table 88. Hoya Basic Information, Mid-to-High-End Processes (7nm-28nm) Photomasks Manufacturing Base, Sales Area and Its Competitors
Table 89. Hoya Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 90. Hoya Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 91. Hoya Main Business
Table 92. Hoya Latest Developments
Table 93. SK-Electronics Basic Information, Mid-to-High-End Processes (7nm-28nm) Photomasks Manufacturing Base, Sales Area and Its Competitors
Table 94. SK-Electronics Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 95. SK-Electronics Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 96. SK-Electronics Main Business
Table 97. SK-Electronics Latest Developments
Table 98. ShenZheng QingVi Basic Information, Mid-to-High-End Processes (7nm-28nm) Photomasks Manufacturing Base, Sales Area and Its Competitors
Table 99. ShenZheng QingVi Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 100. ShenZheng QingVi Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 101. ShenZheng QingVi Main Business
Table 102. ShenZheng QingVi Latest Developments
Table 103. Taiwan Mask Basic Information, Mid-to-High-End Processes (7nm-28nm) Photomasks Manufacturing Base, Sales Area and Its Competitors
Table 104. Taiwan Mask Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 105. Taiwan Mask Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 106. Taiwan Mask Main Business
Table 107. Taiwan Mask Latest Developments
Table 108. Nippon Filcon Basic Information, Mid-to-High-End Processes (7nm-28nm)

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Photomasks Manufacturing Base, Sales Area and Its Competitors
Table 109. Nippon Filcon Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 110. Nippon Filcon Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 111. Nippon Filcon Main Business
Table 112. Nippon Filcon Latest Developments
Table 113. Compugraphics Basic Information, Mid-to-High-End Processes (7nm-28nm) Photomasks Manufacturing Base, Sales Area and Its Competitors
Table 114. Compugraphics Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 115. Compugraphics Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 116. Compugraphics Main Business
Table 117. Compugraphics Latest Developments
Table 118. Newway Photomask Basic Information, Mid-to-High-End Processes (7nm-28nm) Photomasks Manufacturing Base, Sales Area and Its Competitors
Table 119. Newway Photomask Mid-to-High-End Processes (7nm-28nm) Photomasks Product Portfolios and Specifications
Table 120. Newway Photomask Mid-to-High-End Processes (7nm-28nm) Photomasks Sales (Sq m), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 121. Newway Photomask Main Business
Table 122. Newway Photomask Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Mid-to-High-End Processes (7nm-28nm) Photomasks
Figure 2. Mid-to-High-End Processes (7nm-28nm) Photomasks Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Growth Rate 2021-2032 (Sq m)
Figure 7. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Country/Region (2025)
Figure 10. Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Quartz Base Photomask
Figure 12. Product Picture of Soda Lime Base Photomask
Figure 13. Product Picture of Others
Figure 14. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Type in 2026
Figure 15. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Type (2021-2026)
Figure 16. Mid-to-High-End Processes (7nm-28nm) Photomasks Consumed in Smartphones & Tablets
Figure 17. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Market: Smartphones & Tablets (2021-2026) & (Sq m)
Figure 18. Mid-to-High-End Processes (7nm-28nm) Photomasks Consumed in Consumer Electronics
Figure 19. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Market: Consumer Electronics (2021-2026) & (Sq m)
Figure 20. Mid-to-High-End Processes (7nm-28nm) Photomasks Consumed in Others
Figure 21. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Market: Others (2021-2026) & (Sq m)
Figure 22. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sale Market

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Share by Application (2025)
Figure 23. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Application in 2026
Figure 24. Mid-to-High-End Processes (7nm-28nm) Photomasks Sales by Company in 2026 (Sq m)
Figure 25. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Company in 2026
Figure 26. Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue by Company in 2026 ($ millions)
Figure 27. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Company in 2026
Figure 28. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Geographic Region (2021-2026)
Figure 29. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Geographic Region in 2026
Figure 30. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales 2021-2026 (Sq m)
Figure 31. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue 2021-2026 ($ millions)
Figure 32. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales 2021-2026 (Sq m)
Figure 33. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue 2021-2026 ($ millions)
Figure 34. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales 2021-2026 (Sq m)
Figure 35. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue 2021-2026 ($ millions)
Figure 36. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales 2021-2026 (Sq m)
Figure 37. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue 2021-2026 ($ millions)
Figure 38. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Country in 2026
Figure 39. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Country (2021-2026)
Figure 40. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Type (2021-2026)
Figure 41. Americas Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Application (2021-2026)

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Figure 42. United States Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 43. Canada Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 44. Mexico Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 45. Brazil Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 46. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Region in 2026
Figure 47. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Region (2021-2026)
Figure 48. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Type (2021-2026)
Figure 49. APAC Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Application (2021-2026)
Figure 50. China Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 51. Japan Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 52. South Korea Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 53. Southeast Asia Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 54. India Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 55. Australia Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 56. China Taiwan Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 57. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Country in 2026
Figure 58. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share by Country (2021-2026)
Figure 59. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Type (2021-2026)
Figure 60. Europe Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Application (2021-2026)
Figure 61. Germany Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue

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Growth 2021-2026 ($ millions)
Figure 62. France Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 63. UK Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 64. Italy Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 65. Russia Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 66. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Country (2021-2026)
Figure 67. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Type (2021-2026)
Figure 68. Middle East & Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share by Application (2021-2026)
Figure 69. Egypt Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 70. South Africa Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 71. Israel Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 72. Turkey Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 73. GCC Countries Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Growth 2021-2026 ($ millions)
Figure 74. Manufacturing Cost Structure Analysis of Mid-to-High-End Processes (7nm-28nm) Photomasks in 2026
Figure 75. Manufacturing Process Analysis of Mid-to-High-End Processes (7nm-28nm) Photomasks
Figure 76. Industry Chain Structure of Mid-to-High-End Processes (7nm-28nm) Photomasks
Figure 77. Channels of Distribution
Figure 78. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Forecast by Region (2027-2032)
Figure 79. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share Forecast by Region (2027-2032)
Figure 80. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share Forecast by Type (2027-2032)
Figure 81. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue

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Market Share Forecast by Type (2027-2032)
Figure 82. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Sales Market Share Forecast by Application (2027-2032)
Figure 83. Global Mid-to-High-End Processes (7nm-28nm) Photomasks Revenue Market Share Forecast by Application (2027-2032)

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