

Global Mid-Drive E-Bike Market Growth 2026-2032

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Abstracts

The global Mid-Drive E-Bike market size is predicted to grow from US\$ 5875 million in 2025 to US\$ 8259 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

A mid-drive e-bike is an electric bicycle where the motor is located in the middle of the bike's frame, usually integrated with the bottom bracket and crankset. This central placement provides several advantages over other types of e-bike motors, like hub motors. The motor's central position offers a more balanced weight distribution, leading to improved handling and stability. Mid-drive motors work with the bike's existing gears, allowing for more efficient power usage. This means better performance on hills and varied terrains since the motor can adjust its output based on the selected gear. Mid-drive electric bikes have surged in popularity among cyclists who face challenging terrains, especially steep inclines. Renowned for delivering more than twice the torque compared to traditional hub motors, these bikes have become a favorite for riders residing in hilly or mountainous regions.

United States market for Mid-Drive E-Bike is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mid-Drive E-Bike is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mid-Drive E-Bike is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mid-Drive E-Bike players cover VoltBike Electric Inc, Rize Bikes, Ride1Up, Tenwayers, Trek, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Mid-Drive E-Bike Industry Forecast" looks at past sales and reviews total world Mid-Drive E-Bike sales in 2025, providing a comprehensive analysis by region and market sector of projected Mid-Drive E-Bike sales for 2026 through 2032. With Mid-Drive E-Bike sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mid-Drive E-Bike industry.

This Insight Report provides a comprehensive analysis of the global Mid-Drive E-Bike landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mid-Drive E-Bike portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mid-Drive E-Bike market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mid-Drive E-Bike and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mid-Drive E-Bike.

This report presents a comprehensive overview, market shares, and growth opportunities of Mid-Drive E-Bike market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Step-Through

Step-Over

Segmentation by Application:

Commuting

Mountain Biking

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

VoltBike Electric Inc

Rize Bikes

Ride1Up

Tenwayers

Trek

Specialized Bicycle Components, Inc

Aventon

Borealis

Bakcou

Magnum

D?ST Bikes

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mid-Drive E-Bike market?

What factors are driving Mid-Drive E-Bike market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mid-Drive E-Bike market opportunities vary by end market size?

How does Mid-Drive E-Bike break out by Type, by Application?

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