

Global Microwave Radar Sensors Market Growth 2026-2032

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Abstracts

The global Microwave Radar Sensors market size is predicted to grow from US\$ 3610 million in 2025 to US\$ 7039 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

In 2025, global Microwave Radar Sensor output reached about 160 million units and global capacity of around 200 million units. The average price is about USD 23 per unit, with gross margins near 36%. Microwave Radar Sensors are electronic sensing devices that use high-frequency electromagnetic waves (typically in the GHz range) to detect, measure, and track the position, motion, speed, or presence of objects by analyzing reflected signals (Doppler shift, phase, or time delay). They are widely used in automotive (ADAS, blind-spot detection), industrial automation, smart buildings, security systems, and consumer electronics due to their ability to operate in low-visibility conditions such as darkness, fog, or dust. The supply chain of microwave radar sensors begins upstream with semiconductor materials (e.g., silicon, GaAs, SiGe), RF components (MMICs, antennas, oscillators), and PCB substrates; midstream involves chip design, wafer fabrication, RF module integration, and sensor packaging by specialized semiconductor and electronics manufacturers; downstream includes system integration into vehicles, IoT devices, industrial equipment, and smart infrastructure, followed by distribution to OEMs and end users across automotive, manufacturing, aerospace, healthcare, and security sectors.

United States market for Microwave Radar Sensors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Microwave Radar Sensors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Microwave Radar Sensors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Microwave Radar Sensors players cover Bosch (Germany), Continental (Germany), Denso (Japan), Valeo (France), ZF Friedrichshafen (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Microwave Radar Sensors Industry Forecast" looks at past sales and reviews total world Microwave Radar Sensors sales in 2025, providing a comprehensive analysis by region and market sector of projected Microwave Radar Sensors sales for 2026 through 2032. With Microwave Radar Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microwave Radar Sensors industry.

This Insight Report provides a comprehensive analysis of the global Microwave Radar Sensors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microwave Radar Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microwave Radar Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microwave Radar Sensors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microwave Radar Sensors.

This report presents a comprehensive overview, market shares, and growth opportunities of Microwave Radar Sensors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

X/K Band

24 GHz

60 GHz

77-81 GHz

>100 GHz

Segmentation by Detection Range:

50 m

Segmentation by Application:

Automotive

Industrial

Healthcare

Aerospace & Defense

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch (Germany)

Continental (Germany)

Denso (Japan)

Valeo (France)

ZF Friedrichshafen (Germany)

Aptiv (Ireland)

Hitachi Astemo (Japan)

Veoneer (USA)

Infineon Technologies (Germany)

NXP Semiconductors (Netherlands)

Texas Instruments (USA)

STMicroelectronics (Switzerland)

Analog Devices (USA)

Renesas Electronics (Japan)

ON Semiconductor (USA)

Nisshinbo Micro Devices (Japan)

RFbeam Microwave (Germany)

Smart Microwave Sensors (Germany)

Huawei (China)

Calterah Semiconductor (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microwave Radar Sensors market?

What factors are driving Microwave Radar Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microwave Radar Sensors market opportunities vary by end market size?

How does Microwave Radar Sensors break out by Type, by Application?

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