

# Global Microtunnelling Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Microtunnelling Service market size is predicted to grow from US\$ 18840 million in 2025 to US\$ 21850 million in 2032; it is expected to grow at a CAGR of 2.2% from 2026 to 2032.

Microtunnelling service refers to a trenchless method of installing underground pipelines, conduits, and cables using a remotely controlled microtunnelling machine. This method is typically used in urban areas where traditional open-cut methods are not feasible due to space constraints or environmental concerns. Microtunnelling involves excavating a small tunnel underground and simultaneously installing the desired infrastructure, minimizing disruption to the surface above. This technique is efficient, cost-effective, and minimizes the impact on surrounding infrastructure and the environment.

The microtunnelling service industry is experiencing a series of significant trends that are reshaping the way underground infrastructure projects are executed. One prominent trend is the continuous advancement in technology. Machines are becoming more sophisticated, with the development of improved guidance systems. These high-tech guidance tools enable greater precision in tunnelling, ensuring that tunnels are dug exactly as per the design, even in complex urban or geologically challenging areas. For example, digital guidance platforms can now account for minute variations in soil conditions and adjust the tunnelling path in real-time. Additionally, there has been an increase in the use of curved drives. This innovation allows for the construction of tunnels with non-straight alignments, which was previously a major challenge. Tunnels can now be designed to curve around existing underground utilities or geological obstacles, expanding the possibilities for infrastructure development. Another key trend is the growing demand for microtunnelling in urban environments. As cities continue to

expand and densify, the need for new underground infrastructure such as sewage systems, water pipelines, and utility tunnels has surged. Traditional open - cut excavation methods are often not viable in urban areas due to the high cost of disrupting traffic, damaging existing structures, and the potential for environmental pollution. Microtunnelling, on the other hand, offers a trenchless alternative that minimizes surface disruption. This makes it an attractive option for municipalities and developers looking to build or upgrade infrastructure in congested urban settings.

LPI (LP Information)' newest research report, the “Microtunnelling Service Industry Forecast” looks at past sales and reviews total world Microtunnelling Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Microtunnelling Service sales for 2026 through 2032. With Microtunnelling Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microtunnelling Service industry.

This Insight Report provides a comprehensive analysis of the global Microtunnelling Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Microtunnelling Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Microtunnelling Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microtunnelling Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microtunnelling Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Microtunnelling Service market by product type, application, key players and key regions and countries.

### **Segmentation by Type:**

Below DN1000mm

DN1000mm-DN2000mm

Above DN2000mm

**Segmentation by Application:**

Water and Wastewater

Oil and Gas

Electricity and Telecom

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

STRABAG International and Tunnelling

Frontier-Kemper

Primoris

Palmieri Group

Tunnel Service Group

Joseph Gallagher

Crossing Group

Ward & Burke

Implenia

Bothar

I.CO.P.

Pezzimenti Tunnelbore

John Cradock

Smet Group

Rob Carr

GM Microtunnelling

Sonntag Group

Active Tunnelling

J.W. Fowler

Pate Garver

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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