

Global Microtunnel Machine Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Microtunnel Machine market size was valued at US\$ 429.5 million in 2023. With growing demand in downstream market, the Microtunnel Machine is forecast to a readjusted size of US\$ 857 million by 2030 with a CAGR of 10.4% during review period.

The research report highlights the growth potential of the global Microtunnel Machine market. Microtunnel Machine are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Microtunnel Machine. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Microtunnel Machine market.

Microtunnel Machine, also called tunnel boring machine (TBM) is a machine used to excavate tunnels with a circular cross section through a variety of soil and rock strata. They may also be used for micro tunneling.

Global core microtunnel machine manufacturers include Herrenknecht, Vermeer and Akkerman etc. The Top3 companies hold a share about 30%. Asia Pacific is the largest market, with a share about 67%, followed by Europe and North America with the share about 13% and 11%.

Key Features:

The report on Microtunnel Machine market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Microtunnel Machine market. It may include historical data, market segmentation by Type (e.g., Earth Pressure Balance Machines, Slurry Shield (SS)), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Microtunnel Machine market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Microtunnel Machine market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Microtunnel Machine industry. This include advancements in Microtunnel Machine technology, Microtunnel Machine new entrants, Microtunnel Machine new investment, and other innovations that are shaping the future of Microtunnel Machine.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Microtunnel Machine market. It includes factors influencing customer ' purchasing decisions, preferences for Microtunnel Machine product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Microtunnel Machine market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Microtunnel Machine market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Microtunnel Machine market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Microtunnel Machine industry. This

includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report concludes with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Microtunnel Machine market.

Market Segmentation:

Microtunnel Machine market is split by Type and by Ground Conditions. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Ground Conditions in terms of volume and value.

Segmentation by type

Earth Pressure Balance Machines

Slurry Shield (SS)

Pilot Tube Microtunneling (PTMT)

Auger Boring

Vacuum Extraction TBM

Others

Segmentation by ground conditions

Rock

Sand

Clay

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Akkerman

mts Microtunneling Systems

Herrenknecht

CRCHI

Terratec

Vermeer

Bohrtec

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microtunnel Machine market?

What factors are driving Microtunnel Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microtunnel Machine market opportunities vary by end market size?

How does Microtunnel Machine break out type, ground conditions?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Microtunnel Machine Annual Sales 2019-2030
 - 2.1.2 World Current & Future Analysis for Microtunnel Machine by Geographic Region, 2019, 2023 & 2030
 - 2.1.3 World Current & Future Analysis for Microtunnel Machine by Country/Region, 2019, 2023 & 2030
- 2.2 Microtunnel Machine Segment by Type
 - 2.2.1 Earth Pressure Balance Machines
 - 2.2.2 Slurry Shield (SS)
 - 2.2.3 Pilot Tube Microtunneling (PTMT)
 - 2.2.4 Auger Boring
 - 2.2.5 Vacuum Extraction TBM
 - 2.2.6 Others
- 2.3 Microtunnel Machine Sales by Type
 - 2.3.1 Global Microtunnel Machine Sales Market Share by Type (2019-2024)
 - 2.3.2 Global Microtunnel Machine Revenue and Market Share by Type (2019-2024)
 - 2.3.3 Global Microtunnel Machine Sale Price by Type (2019-2024)
- 2.4 Microtunnel Machine Segment by Ground Conditions
 - 2.4.1 Rock
 - 2.4.2 Sand
 - 2.4.3 Clay
 - 2.4.4 Others
- 2.5 Microtunnel Machine Sales by Ground Conditions
 - 2.5.1 Global Microtunnel Machine Sale Market Share by Ground Conditions

(2019-2024)

2.5.2 Global Microtunnel Machine Revenue and Market Share by Ground Conditions

(2019-2024)

2.5.3 Global Microtunnel Machine Sale Price by Ground Conditions (2019-2024)

3 GLOBAL MICROTUNNEL MACHINE BY COMPANY

3.1 Global Microtunnel Machine Breakdown Data by Company

3.1.1 Global Microtunnel Machine Annual Sales by Company (2019-2024)

3.1.2 Global Microtunnel Machine Sales Market Share by Company (2019-2024)

3.2 Global Microtunnel Machine Annual Revenue by Company (2019-2024)

3.2.1 Global Microtunnel Machine Revenue by Company (2019-2024)

3.2.2 Global Microtunnel Machine Revenue Market Share by Company (2019-2024)

3.3 Global Microtunnel Machine Sale Price by Company

3.4 Key Manufacturers Microtunnel Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Microtunnel Machine Product Location Distribution

3.4.2 Players Microtunnel Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR MICROTUNNEL MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Microtunnel Machine Market Size by Geographic Region (2019-2024)

4.1.1 Global Microtunnel Machine Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Microtunnel Machine Annual Revenue by Geographic Region

(2019-2024)

4.2 World Historic Microtunnel Machine Market Size by Country/Region (2019-2024)

4.2.1 Global Microtunnel Machine Annual Sales by Country/Region (2019-2024)

4.2.2 Global Microtunnel Machine Annual Revenue by Country/Region (2019-2024)

4.3 Americas Microtunnel Machine Sales Growth

4.4 APAC Microtunnel Machine Sales Growth

4.5 Europe Microtunnel Machine Sales Growth

4.6 Middle East & Africa Microtunnel Machine Sales Growth

5 AMERICAS

5.1 Americas Microtunnel Machine Sales by Country

5.1.1 Americas Microtunnel Machine Sales by Country (2019-2024)

5.1.2 Americas Microtunnel Machine Revenue by Country (2019-2024)

5.2 Americas Microtunnel Machine Sales by Type

5.3 Americas Microtunnel Machine Sales by Ground Conditions

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Microtunnel Machine Sales by Region

6.1.1 APAC Microtunnel Machine Sales by Region (2019-2024)

6.1.2 APAC Microtunnel Machine Revenue by Region (2019-2024)

6.2 APAC Microtunnel Machine Sales by Type

6.3 APAC Microtunnel Machine Sales by Ground Conditions

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Microtunnel Machine by Country

7.1.1 Europe Microtunnel Machine Sales by Country (2019-2024)

7.1.2 Europe Microtunnel Machine Revenue by Country (2019-2024)

7.2 Europe Microtunnel Machine Sales by Type

7.3 Europe Microtunnel Machine Sales by Ground Conditions

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Microtunnel Machine by Country

8.1.1 Middle East & Africa Microtunnel Machine Sales by Country (2019-2024)

8.1.2 Middle East & Africa Microtunnel Machine Revenue by Country (2019-2024)

8.2 Middle East & Africa Microtunnel Machine Sales by Type

8.3 Middle East & Africa Microtunnel Machine Sales by Ground Conditions

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Microtunnel Machine

10.3 Manufacturing Process Analysis of Microtunnel Machine

10.4 Industry Chain Structure of Microtunnel Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Microtunnel Machine Distributors

11.3 Microtunnel Machine Customer

12 WORLD FORECAST REVIEW FOR MICROTUNNEL MACHINE BY GEOGRAPHIC REGION

12.1 Global Microtunnel Machine Market Size Forecast by Region

- 12.1.1 Global Microtunnel Machine Forecast by Region (2025-2030)
- 12.1.2 Global Microtunnel Machine Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global Microtunnel Machine Forecast by Type
- 12.7 Global Microtunnel Machine Forecast by Ground Conditions

13 KEY PLAYERS ANALYSIS

13.1 Akkerman

- 13.1.1 Akkerman Company Information
- 13.1.2 Akkerman Microtunnel Machine Product Portfolios and Specifications
- 13.1.3 Akkerman Microtunnel Machine Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.1.4 Akkerman Main Business Overview
- 13.1.5 Akkerman Latest Developments

13.2 mts Microtunneling Systems

- 13.2.1 mts Microtunneling Systems Company Information
- 13.2.2 mts Microtunneling Systems Microtunnel Machine Product Portfolios and Specifications
- 13.2.3 mts Microtunneling Systems Microtunnel Machine Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.2.4 mts Microtunneling Systems Main Business Overview
- 13.2.5 mts Microtunneling Systems Latest Developments

13.3 Herrenknecht

- 13.3.1 Herrenknecht Company Information
- 13.3.2 Herrenknecht Microtunnel Machine Product Portfolios and Specifications
- 13.3.3 Herrenknecht Microtunnel Machine Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.3.4 Herrenknecht Main Business Overview
- 13.3.5 Herrenknecht Latest Developments

13.4 CRCHI

- 13.4.1 CRCHI Company Information
- 13.4.2 CRCHI Microtunnel Machine Product Portfolios and Specifications
- 13.4.3 CRCHI Microtunnel Machine Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.4.4 CRCHI Main Business Overview

13.4.5 CRCHI Latest Developments

13.5 Terratec

13.5.1 Terratec Company Information

13.5.2 Terratec Microtunnel Machine Product Portfolios and Specifications

13.5.3 Terratec Microtunnel Machine Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 Terratec Main Business Overview

13.5.5 Terratec Latest Developments

13.6 Vermeer

13.6.1 Vermeer Company Information

13.6.2 Vermeer Microtunnel Machine Product Portfolios and Specifications

13.6.3 Vermeer Microtunnel Machine Sales, Revenue, Price and Gross Margin (2019-2024)

13.6.4 Vermeer Main Business Overview

13.6.5 Vermeer Latest Developments

13.7 Bohrtec

13.7.1 Bohrtec Company Information

13.7.2 Bohrtec Microtunnel Machine Product Portfolios and Specifications

13.7.3 Bohrtec Microtunnel Machine Sales, Revenue, Price and Gross Margin (2019-2024)

13.7.4 Bohrtec Main Business Overview

13.7.5 Bohrtec Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Microtunnel Machine Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Microtunnel Machine Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Earth Pressure Balance Machines

Table 4. Major Players of Slurry Shield (SS)

Table 5. Major Players of Pilot Tube Microtunneling (PTMT)

Table 6. Major Players of Auger Boring

Table 7. Major Players of Vacuum Extraction TBM

Table 8. Major Players of Others

Table 9. Global Microtunnel Machine Sales by Type (2019-2024) & (Units)

Table 10. Global Microtunnel Machine Sales Market Share by Type (2019-2024)

Table 11. Global Microtunnel Machine Revenue by Type (2019-2024) & (\$ million)

Table 12. Global Microtunnel Machine Revenue Market Share by Type (2019-2024)

Table 13. Global Microtunnel Machine Sale Price by Type (2019-2024) & (US\$/Unit)

Table 14. Global Microtunnel Machine Sales by Ground Conditions (2019-2024) & (Units)

Table 15. Global Microtunnel Machine Sales Market Share by Ground Conditions (2019-2024)

Table 16. Global Microtunnel Machine Revenue by Ground Conditions (2019-2024)

Table 17. Global Microtunnel Machine Revenue Market Share by Ground Conditions (2019-2024)

Table 18. Global Microtunnel Machine Sale Price by Ground Conditions (2019-2024) & (US\$/Unit)

Table 19. Global Microtunnel Machine Sales by Company (2019-2024) & (Units)

Table 20. Global Microtunnel Machine Sales Market Share by Company (2019-2024)

Table 21. Global Microtunnel Machine Revenue by Company (2019-2024) (\$ Millions)

Table 22. Global Microtunnel Machine Revenue Market Share by Company (2019-2024)

Table 23. Global Microtunnel Machine Sale Price by Company (2019-2024) & (US\$/Unit)

Table 24. Key Manufacturers Microtunnel Machine Producing Area Distribution and Sales Area

Table 25. Players Microtunnel Machine Products Offered

Table 26. Microtunnel Machine Concentration Ratio (CR3, CR5 and CR10) &

(2019-2024)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global Microtunnel Machine Sales by Geographic Region (2019-2024) & (Units)

Table 30. Global Microtunnel Machine Sales Market Share Geographic Region (2019-2024)

Table 31. Global Microtunnel Machine Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 32. Global Microtunnel Machine Revenue Market Share by Geographic Region (2019-2024)

Table 33. Global Microtunnel Machine Sales by Country/Region (2019-2024) & (Units)

Table 34. Global Microtunnel Machine Sales Market Share by Country/Region (2019-2024)

Table 35. Global Microtunnel Machine Revenue by Country/Region (2019-2024) & (\$ millions)

Table 36. Global Microtunnel Machine Revenue Market Share by Country/Region (2019-2024)

Table 37. Americas Microtunnel Machine Sales by Country (2019-2024) & (Units)

Table 38. Americas Microtunnel Machine Sales Market Share by Country (2019-2024)

Table 39. Americas Microtunnel Machine Revenue by Country (2019-2024) & (\$ Millions)

Table 40. Americas Microtunnel Machine Revenue Market Share by Country (2019-2024)

Table 41. Americas Microtunnel Machine Sales by Type (2019-2024) & (Units)

Table 42. Americas Microtunnel Machine Sales by Ground Conditions (2019-2024) & (Units)

Table 43. APAC Microtunnel Machine Sales by Region (2019-2024) & (Units)

Table 44. APAC Microtunnel Machine Sales Market Share by Region (2019-2024)

Table 45. APAC Microtunnel Machine Revenue by Region (2019-2024) & (\$ Millions)

Table 46. APAC Microtunnel Machine Revenue Market Share by Region (2019-2024)

Table 47. APAC Microtunnel Machine Sales by Type (2019-2024) & (Units)

Table 48. APAC Microtunnel Machine Sales by Ground Conditions (2019-2024) & (Units)

Table 49. Europe Microtunnel Machine Sales by Country (2019-2024) & (Units)

Table 50. Europe Microtunnel Machine Sales Market Share by Country (2019-2024)

Table 51. Europe Microtunnel Machine Revenue by Country (2019-2024) & (\$ Millions)

Table 52. Europe Microtunnel Machine Revenue Market Share by Country (2019-2024)

Table 53. Europe Microtunnel Machine Sales by Type (2019-2024) & (Units)

Table 54. Europe Microtunnel Machine Sales by Ground Conditions (2019-2024) & (Units)

Table 55. Middle East & Africa Microtunnel Machine Sales by Country (2019-2024) & (Units)

Table 56. Middle East & Africa Microtunnel Machine Sales Market Share by Country (2019-2024)

Table 57. Middle East & Africa Microtunnel Machine Revenue by Country (2019-2024) & (\$ Millions)

Table 58. Middle East & Africa Microtunnel Machine Revenue Market Share by Country (2019-2024)

Table 59. Middle East & Africa Microtunnel Machine Sales by Type (2019-2024) & (Units)

Table 60. Middle East & Africa Microtunnel Machine Sales by Ground Conditions (2019-2024) & (Units)

Table 61. Key Market Drivers & Growth Opportunities of Microtunnel Machine

Table 62. Key Market Challenges & Risks of Microtunnel Machine

Table 63. Key Industry Trends of Microtunnel Machine

Table 64. Microtunnel Machine Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Microtunnel Machine Distributors List

Table 67. Microtunnel Machine Customer List

Table 68. Global Microtunnel Machine Sales Forecast by Region (2025-2030) & (Units)

Table 69. Global Microtunnel Machine Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 70. Americas Microtunnel Machine Sales Forecast by Country (2025-2030) & (Units)

Table 71. Americas Microtunnel Machine Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 72. APAC Microtunnel Machine Sales Forecast by Region (2025-2030) & (Units)

Table 73. APAC Microtunnel Machine Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 74. Europe Microtunnel Machine Sales Forecast by Country (2025-2030) & (Units)

Table 75. Europe Microtunnel Machine Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 76. Middle East & Africa Microtunnel Machine Sales Forecast by Country (2025-2030) & (Units)

Table 77. Middle East & Africa Microtunnel Machine Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 78. Global Microtunnel Machine Sales Forecast by Type (2025-2030) & (Units)

Table 79. Global Microtunnel Machine Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 80. Global Microtunnel Machine Sales Forecast by Ground Conditions (2025-2030) & (Units)

Table 81. Global Microtunnel Machine Revenue Forecast by Ground Conditions (2025-2030) & (\$ Millions)

Table 82. Akkerman Basic Information, Microtunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 83. Akkerman Microtunnel Machine Product Portfolios and Specifications

Table 84. Akkerman Microtunnel Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 85. Akkerman Main Business

Table 86. Akkerman Latest Developments

Table 87. mts Microtunneling Systems Basic Information, Microtunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 88. mts Microtunneling Systems Microtunnel Machine Product Portfolios and Specifications

Table 89. mts Microtunneling Systems Microtunnel Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 90. mts Microtunneling Systems Main Business

Table 91. mts Microtunneling Systems Latest Developments

Table 92. Herrenknecht Basic Information, Microtunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 93. Herrenknecht Microtunnel Machine Product Portfolios and Specifications

Table 94. Herrenknecht Microtunnel Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 95. Herrenknecht Main Business

Table 96. Herrenknecht Latest Developments

Table 97. CRCHI Basic Information, Microtunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 98. CRCHI Microtunnel Machine Product Portfolios and Specifications

Table 99. CRCHI Microtunnel Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 100. CRCHI Main Business

Table 101. CRCHI Latest Developments

Table 102. Terratec Basic Information, Microtunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 103. Terratec Microtunnel Machine Product Portfolios and Specifications

Table 104. Terratec Microtunnel Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 105. Terratec Main Business

Table 106. Terratec Latest Developments

Table 107. Vermeer Basic Information, Microtunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 108. Vermeer Microtunnel Machine Product Portfolios and Specifications

Table 109. Vermeer Microtunnel Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 110. Vermeer Main Business

Table 111. Vermeer Latest Developments

Table 112. Bohrtec Basic Information, Microtunnel Machine Manufacturing Base, Sales Area and Its Competitors

Table 113. Bohrtec Microtunnel Machine Product Portfolios and Specifications

Table 114. Bohrtec Microtunnel Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 115. Bohrtec Main Business

Table 116. Bohrtec Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Microtunnel Machine
- Figure 2. Microtunnel Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Microtunnel Machine Sales Growth Rate 2019-2030 (Units)
- Figure 7. Global Microtunnel Machine Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Microtunnel Machine Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Earth Pressure Balance Machines
- Figure 10. Product Picture of Slurry Shield (SS)
- Figure 11. Product Picture of Pilot Tube Microtunneling (PTMT)
- Figure 12. Product Picture of Auger Boring
- Figure 13. Product Picture of Vacuum Extraction TBM
- Figure 14. Product Picture of Others
- Figure 15. Global Microtunnel Machine Sales Market Share by Type in 2023
- Figure 16. Global Microtunnel Machine Revenue Market Share by Type (2019-2024)
- Figure 17. Microtunnel Machine Consumed in Rock
- Figure 18. Global Microtunnel Machine Market: Rock (2019-2024) & (Units)
- Figure 19. Microtunnel Machine Consumed in Sand
- Figure 20. Global Microtunnel Machine Market: Sand (2019-2024) & (Units)
- Figure 21. Microtunnel Machine Consumed in Clay
- Figure 22. Global Microtunnel Machine Market: Clay (2019-2024) & (Units)
- Figure 23. Microtunnel Machine Consumed in Others
- Figure 24. Global Microtunnel Machine Market: Others (2019-2024) & (Units)
- Figure 25. Global Microtunnel Machine Sales Market Share by Ground Conditions (2023)
- Figure 26. Global Microtunnel Machine Revenue Market Share by Ground Conditions in 2023
- Figure 27. Microtunnel Machine Sales Market by Company in 2023 (Units)
- Figure 28. Global Microtunnel Machine Sales Market Share by Company in 2023
- Figure 29. Microtunnel Machine Revenue Market by Company in 2023 (\$ Million)
- Figure 30. Global Microtunnel Machine Revenue Market Share by Company in 2023
- Figure 31. Global Microtunnel Machine Sales Market Share by Geographic Region (2019-2024)
- Figure 32. Global Microtunnel Machine Revenue Market Share by Geographic Region

in 2023

Figure 33. Americas Microtunnel Machine Sales 2019-2024 (Units)

Figure 34. Americas Microtunnel Machine Revenue 2019-2024 (\$ Millions)

Figure 35. APAC Microtunnel Machine Sales 2019-2024 (Units)

Figure 36. APAC Microtunnel Machine Revenue 2019-2024 (\$ Millions)

Figure 37. Europe Microtunnel Machine Sales 2019-2024 (Units)

Figure 38. Europe Microtunnel Machine Revenue 2019-2024 (\$ Millions)

Figure 39. Middle East & Africa Microtunnel Machine Sales 2019-2024 (Units)

Figure 40. Middle East & Africa Microtunnel Machine Revenue 2019-2024 (\$ Millions)

Figure 41. Americas Microtunnel Machine Sales Market Share by Country in 2023

Figure 42. Americas Microtunnel Machine Revenue Market Share by Country in 2023

Figure 43. Americas Microtunnel Machine Sales Market Share by Type (2019-2024)

Figure 44. Americas Microtunnel Machine Sales Market Share by Ground Conditions (2019-2024)

Figure 45. United States Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 46. Canada Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 47. Mexico Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 48. Brazil Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 49. APAC Microtunnel Machine Sales Market Share by Region in 2023

Figure 50. APAC Microtunnel Machine Revenue Market Share by Regions in 2023

Figure 51. APAC Microtunnel Machine Sales Market Share by Type (2019-2024)

Figure 52. APAC Microtunnel Machine Sales Market Share by Ground Conditions (2019-2024)

Figure 53. China Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 54. Japan Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 55. South Korea Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 56. Southeast Asia Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 57. India Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 58. Australia Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 59. China Taiwan Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 60. Europe Microtunnel Machine Sales Market Share by Country in 2023

Figure 61. Europe Microtunnel Machine Revenue Market Share by Country in 2023

Figure 62. Europe Microtunnel Machine Sales Market Share by Type (2019-2024)

Figure 63. Europe Microtunnel Machine Sales Market Share by Ground Conditions (2019-2024)

Figure 64. Germany Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 65. France Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 66. UK Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 67. Italy Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 68. Russia Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 69. Middle East & Africa Microtunnel Machine Sales Market Share by Country in 2023

Figure 70. Middle East & Africa Microtunnel Machine Revenue Market Share by Country in 2023

Figure 71. Middle East & Africa Microtunnel Machine Sales Market Share by Type (2019-2024)

Figure 72. Middle East & Africa Microtunnel Machine Sales Market Share by Ground Conditions (2019-2024)

Figure 73. Egypt Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 74. South Africa Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 75. Israel Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 76. Turkey Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 77. GCC Country Microtunnel Machine Revenue Growth 2019-2024 (\$ Millions)

Figure 78. Manufacturing Cost Structure Analysis of Microtunnel Machine in 2023

Figure 79. Manufacturing Process Analysis of Microtunnel Machine

Figure 80. Industry Chain Structure of Microtunnel Machine

Figure 81. Channels of Distribution

Figure 82. Global Microtunnel Machine Sales Market Forecast by Region (2025-2030)

Figure 83. Global Microtunnel Machine Revenue Market Share Forecast by Region (2025-2030)

Figure 84. Global Microtunnel Machine Sales Market Share Forecast by Type (2025-2030)

Figure 85. Global Microtunnel Machine Revenue Market Share Forecast by Type (2025-2030)

Figure 86. Global Microtunnel Machine Sales Market Share Forecast by Ground Conditions (2025-2030)

Figure 87. Global Microtunnel Machine Revenue Market Share Forecast by Ground Conditions (2025-2030)

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