

Global Microtunnel Boring Machine (MTBM) Market Growth 2025-2031

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Abstracts

The global Microtunnel Boring Machine (MTBM) market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Microtunnel Boring Machine (MTBM) is a specialized piece of equipment used for tunneling in urban and densely populated areas. MTBMs are guided by laser systems to excavate precise tunnels for pipelines, utilities, and other infrastructure projects. They offer accurate tunneling with minimal disruption to the surrounding environment and structures.

United States market for Microtunnel Boring Machine (MTBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Microtunnel Boring Machine (MTBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Microtunnel Boring Machine (MTBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Microtunnel Boring Machine (MTBM) players cover Akkerman, mts Microtunneling Systems GmbH, Tangxing, Zhenjiang Hongyu Electromechanical

Equipment, RASA Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Microtunnel Boring Machine (MTBM) Industry Forecast" looks at past sales and reviews total world Microtunnel Boring Machine (MTBM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Microtunnel Boring Machine (MTBM) sales for 2025 through 2031. With Microtunnel Boring Machine (MTBM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microtunnel Boring Machine (MTBM) industry.

This Insight Report provides a comprehensive analysis of the global Microtunnel Boring Machine (MTBM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microtunnel Boring Machine (MTBM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microtunnel Boring Machine (MTBM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microtunnel Boring Machine (MTBM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microtunnel Boring Machine (MTBM).

This report presents a comprehensive overview, market shares, and growth opportunities of Microtunnel Boring Machine (MTBM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Earth Pressure Balance Type

Slurry Shield Balance Type

Other

Segmentation by Application:

Water Supply Industry

Oil and Gas Industry

Traffic Tunnel

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Akkerman

mts Microtunneling Systems GmbH

Tangxing

Zhenjiang Hongyu Electromechanical Equipment

RASA Industries

Herrenknecht

CRCHI

Realtop Heavy Industry

Terratec

Vermeer Corporation

Bohrtec

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microtunnel Boring Machine (MTBM) market?

What factors are driving Microtunnel Boring Machine (MTBM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microtunnel Boring Machine (MTBM) market opportunities vary by end market size?

How does Microtunnel Boring Machine (MTBM) break out by Type, by Application?

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