

Global Microplastic Free Additives Market Growth 2026-2032

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Abstracts

The global Microplastic Free Additives market size is predicted to grow from US\$ 1651 million in 2025 to US\$ 6073 million in 2032; it is expected to grow at a CAGR of 20.6% from 2026 to 2032.

Microplastic free additives refer to functional chemical ingredients specifically designed, manufactured, and incorporated into various formulation systems where the core attribute is the complete absence of intentionally added synthetic polymer particles, while simultaneously exhibiting complete biodegradation in natural environments within a specified timeframe. In 2025, global microplastic free additives production reached approximately 502,163 ton, with an average global market price of around USD 3,360 per ton. A factory gross profit of USD 772.8 per ton with 23% gross margin. A single line full machine capacity production is around 10,000 ton per line per year. The upstream is dependent on bio-based feedstocks, specialty minerals, and green chemistry intermediates. The downstream demand is concentrated in sustainable packaging, cosmetics, coatings, agriculture, detergents, and textile applications. PLA based food trays incorporate a natural anti-blocking additives, starch-derived slip agents and biodegradable processing aids to lower persistent residue formation and improved film machinability. China and India leads driven by large manufacturing scale. Germany follows supported by strong chemical industry.

United States market for Microplastic Free Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Microplastic Free Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Microplastic Free Additives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Microplastic Free Additives players cover BASF SE (Germany), Evonik Industries (Germany), Clariant AG (Switzerland), Croda International (UK), LG Chem (South Korea), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Microplastic Free Additives Industry Forecast" looks at past sales and reviews total world Microplastic Free Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Microplastic Free Additives sales for 2026 through 2032. With Microplastic Free Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microplastic Free Additives industry.

This Insight Report provides a comprehensive analysis of the global Microplastic Free Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microplastic Free Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microplastic Free Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microplastic Free Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microplastic Free Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Microplastic Free Additives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plant Based Polysaccharides

Fermentation Derived Biopolymers

Animal Sourced Biopolymers

Biobased Synthetic Polymers

Others

Segmentation by Biodegradation Profile:

Rapid Biodegradable (<60 days)

Moderate Biodegradable (60-180 days)

Slow Biodegradable (>180 days)

Segmentation by Function:

Rheology Modifiers

Binders and Film Formers

Dispersants and Wetting Agents

Exfoliating Microbeads

Others

Segmentation by Application:

Personal Care and Cosmetics

Agriculture

Paints and Coatings

Home Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE (Germany)

Evonik Industries (Germany)

Clariant AG (Switzerland)

Croda International (UK)

LG Chem (South Korea)

Mitsubishi Chemical (Japan)

Novamont (Italy)

NatureWorks (US)

Kingfa (China)

TotalEnergies Corbion (Netherlands)

Danimer Scientific (US)

BBCA Group (China)

Kaneka Corporation (Japan)

RWDC Industries (Singapore)

BIOWEG (Germany)

Cellugy (Denmark)

Newlight Technologies (US)

Ajinomoto Agro Solutions (Belgium)

BioFuture Additives (US)

TIPA (Israel)

UBQ Materials (Israel)

Biome Bioplastics (UK)

Avantium (Netherlands)

Zhejiang Hisun (China)

Shenzhen Esun (China)

SK Chemicals (South Korea)

Sumitomo Chemical (Japan)

Synthos (Poland)

Reliance Industries (India)

Genomatica (US)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microplastic Free Additives market?

What factors are driving Microplastic Free Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microplastic Free Additives market opportunities vary by end market size?

How does Microplastic Free Additives break out by Type, by Application?

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