

Global Microphysiological System Market Growth (Status and Outlook) 2024-2030

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Abstracts

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Microphysiological Systems (MPS) are in vitro models composed of cells, tissue explants, or stem-cell derived 'organoid' formations of human or animal origin. These models provide translational biochemical, electrical, and/or biomechanical responses to represent organ and tissue function, with great potential to replace some animals used in research. According to the U.S. Food and Drug Administration (FDA), MPS model 'functional features of a specific tissue or organ of human or animal origin by exposing cells to a microenvironment that mimics the physiological aspects important for their function or pathophysiological condition.' These systems are being developed to better mimic some aspects of specific organ systems or combinations of organ systems to improve upon standard two-dimensional (2D) cell systems, with the goal of eventually replacing animal models being used for hazard identification, risk assessment, and disease modeling, among other uses.

The global Microphysiological System market size is projected to grow from US\$ 144 million in 2024 to US\$ 743 million in 2030; it is expected to grow at a CAGR of 31.4% from 2024 to 2030.

LPI (LP Information)' newest research report, the "Microphysiological System Industry Forecast" looks at past sales and reviews total world Microphysiological System sales in 2022, providing a comprehensive analysis by region and market sector of projected Microphysiological System sales for 2023 through 2029. With Microphysiological System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microphysiological System industry.

This Insight Report provides a comprehensive analysis of the global Microphysiological System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Microphysiological System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microphysiological System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microphysiological System and breaks down the forecast by Type, by End User, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microphysiological System.

Global key players of Microphysiological System include Emulate, Mimetas, InSphero, CN Bio, etc. The top four players hold a share over 44%. North America is the largest market, with a share about 44%, followed by Europe and Asia-Pacific, with share 42% and 11%, separately. In terms of product type, Human Organ and Tissue Models is the largest segment, occupied for a share of 61%.

This report presents a comprehensive overview, market shares, and growth opportunities of Microphysiological System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Human Organ and Tissue Models

Disease Models

Non-Human Species Models

Segmentation by End User:

Pharmaceutical & Biotechnology Companies

Academic & Research Institutes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Emulate

Mimetas

InSphero

TissUse

CN Bio

Valo Health (TARA Biosystems)

Hesperos

TNO

AxoSim

Newcells Biotech

Nortis

Netri

Draper Laboratory

Beijing Daxiang Biotech

Altis Biosystems

Cherry Biotech

Bi/ond

Obatala Sciences

Ananda Devices

ImmuONE

React4life

AlveoliX

BiomimX

Aracari Bio

StemPharm

SynVivo

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