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Global Microfluidic Lab-on-a-Chip System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Microfluidic Lab-on-a-Chip System market size is predicted to grow from US$ 1585 million in 2025 to US$ 3732 million in 2032; it is expected to grow at a CAGR of 13.6% from 2026 to 2032.

Microfluidic Lab-on-a-Chip System is an integrated analytical platform that performs sample preparation, fluid manipulation, biochemical reactions, separation, and detection within microscale channels fabricated on a compact chip. By handling extremely small liquid volumes, it enables rapid analysis, reduced reagent consumption, high sensitivity, and automated operation. These systems are widely used in life sciences, molecular diagnostics, drug discovery, cell analysis, environmental monitoring, food safety, and academic research. The product scope includes complete microfluidic analytical systems comprising chips, fluid control modules, detection units, and operating software, while excluding standalone consumable chips and conventional laboratory instruments.

The industry chain starts with upstream suppliers of polymer materials, silicon and glass substrates, reagents, microfabrication equipment, precision pumps, valves, sensors, optics, and electronic components. Midstream activities include chip design, microfabrication, system integration, software development, assembly, calibration, and quality control. Downstream applications include hospitals, diagnostic laboratories, pharmaceutical and biotechnology research, academic institutes, food and environmental testing laboratories, and industrial analytical facilities. Increasing demand for point-of-care testing, precision medicine, automation, and high-throughput biological analysis continues to accelerate market expansion.

United States market for Microfluidic Lab-on-a-Chip System is estimated to increase

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from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Microfluidic Lab-on-a-Chip System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Microfluidic Lab-on-a-Chip System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Microfluidic Lab-on-a-Chip System players cover Standard BioTools Inc., Dolomite Microfluidics (Blacktrace Holdings), Micronit Microtechnologies B.V., Fluigent S.A., Elvesys SAS (Elveflow), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Microfluidic Lab-on-a-Chip System Industry Forecast” looks at past sales and reviews total world Microfluidic Lab-on-a-Chip System sales in 2025, providing a comprehensive analysis by region and market sector of projected Microfluidic Lab-on-a-Chip System sales for 2026 through 2032. With Microfluidic Lab-on-a-Chip System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Microfluidic Lab-on-a-Chip System industry.

This Insight Report provides a comprehensive analysis of the global Microfluidic Lab-on-a-Chip System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Microfluidic Lab-on-a-Chip System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Microfluidic Lab-on-a-Chip System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microfluidic Lab-on-a-Chip System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microfluidic Lab-on-a-Chip System.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Microfluidic Lab-on-a-Chip System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Glass-Based System

Polymer-Based System

Silicon-Based System

Segmentation by Detection Technology:

Optical Detection System

Electrochemical Detection System

Mass Spectrometry-Coupled System

Segmentation by Channel Width:

Micro Channel (<50 ?m)

Standard Channel (50–200 ?m)

Wide Channel (>200 ?m)

Segmentation by Application:

Clinical Diagnostics

Drug Discovery & Screening

Life Science Research

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Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Standard BioTools Inc.

Dolomite Microfluidics (Blacktrace Holdings)

Micronit Microtechnologies B.V.

Fluigent S.A.

Elvesys SAS (Elveflow)

Sphere Fluidics Limited

Emulate, Inc.

MIMETAS B.V.

microfluidic ChipShop GmbH

Agilent Technologies, Inc.

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Bio-Rad Laboratories, Inc.

10x Genomics, Inc.

Biocartis Group NV

Suzhou Wenhao Microfluidic Technology Co., Ltd.

Hangzhou Tinkercore Biotechnology Co., Ltd.

Shanghai Pengzan Biotechnology Co., Ltd.

Zhejiang Dapu Biotechnology Co., Ltd.

CapitalBio Technology Co., Ltd.

Shenzhen Micropoint Bio-Tech Co., Ltd.

Singleron Biotechnologies Co., Ltd.

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