

Global Microfluidic Flow Control Modules Market Growth 2026-2032

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Abstracts

The global Microfluidic Flow Control Modules market size is predicted to grow from US\$ 367 million in 2025 to US\$ 697 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Microfluidic Flow Control Modules are compact precision fluid handling components used in microfluidic systems, life science instruments, organ on chip platforms, droplet microfluidics, single cell analysis, and in vitro diagnostic equipment. Major product forms include pressure controllers, micro flow controllers, piezoelectric micropumps, diaphragm micropumps, microvalves, flow sensors, and integrated fluidic control modules. These products typically utilize MEMS fabrication, piezoelectric actuation, electromagnetic drive technologies, precision microchannel packaging, and closed loop control architectures to enable stable transport, switching, dispensing, mixing, and dynamic regulation of micro scale liquids and gases. Key specifications include pressure range, flow accuracy, response speed, corrosion resistance, and multichannel control capability. The industry is widely used in biopharmaceutical research, analytical chemistry, point of care diagnostics, drug discovery, synthetic biology, and laboratory automation systems. In 2025, the global Microfluidic Flow Control Modules industry average gross margin ranging from 48% to 62%. The average selling price of Microfluidic Flow Control Modules is approximately USD 80?4,500 in 2025, with high end multichannel pressure control platforms positioned at the upper end of the price range, while OEM micropumps and microvalves are generally priced lower.

The Microfluidic Flow Control Modules industry represents a specialized high technology segment characterized by strong technical barriers and relatively small overall market size. Upstream supply chains mainly involve MEMS chips, piezoelectric ceramics, precision valves, sensors, and advanced machining materials, while

midstream activities focus on pressure controllers, micropumps, microvalves, and integrated fluidic modules. Downstream demand is primarily driven by life science instrumentation, point of care diagnostics, organ on chip systems, drug discovery, laboratory automation, and synthetic biology applications. Continuous expansion of single cell analysis, droplet microfluidics, and automated biological workflows is accelerating demand for precise microscale fluid regulation solutions across both research and industrial environments. The global competitive landscape remains highly concentrated in Europe, with additional participation from the United States, Japan, and rapidly developing Chinese suppliers. European manufacturers maintain strong advantages in pressure driven flow control systems, multichannel architectures, and high stability software algorithms for research grade platforms. American companies continue to strengthen their positions through OEM fluidic integration and life science subsystem capabilities, while Japanese suppliers retain deep expertise in miniature pumps, precision valves, and compact fluid handling components. At the same time, Chinese manufacturers are increasingly expanding into piezoelectric micropumps, integrated liquid handling systems, and localized supply chains for domestic analytical and biomedical equipment. The industry is gradually evolving from standalone hardware components toward integrated and intelligent fluidic control platforms featuring digital closed loop control, multichannel management, compact system architecture, and lower power consumption. Demand for disposable compatible fluidic systems and OEM modularization is increasing alongside laboratory automation and precision medicine development. Ongoing investments in life science infrastructure, regional supply chain restructuring, and strategic acquisitions are accelerating industry consolidation, while future growth is expected to be supported by both high performance research platforms and cost optimized OEM modules for commercial instrumentation markets.

LP Information, Inc. (LPI) ' newest research report, the "Microfluidic Flow Control Modules Industry Forecast" looks at past sales and reviews total world Microfluidic Flow Control Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Microfluidic Flow Control Modules sales for 2026 through 2032. With Microfluidic Flow Control Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microfluidic Flow Control Modules industry.

This Insight Report provides a comprehensive analysis of the global Microfluidic Flow Control Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microfluidic Flow Control Modules portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microfluidic Flow Control Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microfluidic Flow Control Modules and breaks down the forecast by Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microfluidic Flow Control Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Microfluidic Flow Control Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Function:

Pressure Controllers

Flow Controllers

Micropumps

Microvalves

Flow & Pressure Sensors

Integrated Fluidic Modules

Others

Segmentation by Actuation Technology:

Piezoelectric Actuation

Electromagnetic Actuation

Pneumatic Actuation

Thermal Actuation

Shape Memory Alloy Actuation

Others

Segmentation by Control Channel Count:

Single-channel

Multi-channel (2-4 channels)

High-channel (>4 channels)

Segmentation by Application:

Droplet Microfluidics

Organ-on-chip Systems

Single-cell Analysis

Point-of-care Testing

Drug Discovery & Screening

Laboratory Automation

Analytical Instruments

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fluigent

Elveflow

Bronkhorst

Bartels Mikrotechnik

The Lee Company

memetis GmbH

Dolomite Microfluidics

Takasago Electric Industry

Festo

SMC Corporation

IDEX Health & Science

Shenzhen Kertor Fluid Technology Co., Ltd.

Shanghai FluidicLab Biotechnology Co., Ltd.

Suzhou WHChip Microfluidic Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microfluidic Flow Control Modules market?

What factors are driving Microfluidic Flow Control Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microfluidic Flow Control Modules market opportunities vary by end market size?

How does Microfluidic Flow Control Modules break out by Function, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Microfluidic Flow Control Modules Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Microfluidic Flow Control Modules by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Microfluidic Flow Control Modules by Country/Region, 2021, 2025 & 2032

2.2 Microfluidic Flow Control Modules Segment by Function

- 2.2.1 Pressure Controllers
- 2.2.2 Flow Controllers
- 2.2.3 Micropumps
- 2.2.4 Microvalves
- 2.2.5 Flow & Pressure Sensors
- 2.2.6 Integrated Fluidic Modules
- 2.2.7 Others
- 2.2.8 Microfluidic Flow Control Modules Sales by Function
 - 2.2.8.1 Global Microfluidic Flow Control Modules Sales Market Share by Function (2021-2026)
 - 2.2.8.2 Global Microfluidic Flow Control Modules Revenue and Market Share by Function (2021-2026)
 - 2.2.8.3 Global Microfluidic Flow Control Modules Sale Price by Function (2021-2026)

2.3 Microfluidic Flow Control Modules Segment by Actuation Technology

- 2.3.1 Piezoelectric Actuation
- 2.3.2 Electromagnetic Actuation
- 2.3.3 Pneumatic Actuation

2.3.4 Thermal Actuation

2.3.5 Shape Memory Alloy Actuation

2.3.6 Others

2.3.7 Microfluidic Flow Control Modules Sales by Actuation Technology

2.3.7.1 Global Microfluidic Flow Control Modules Sales Market Share by Actuation Technology (2021-2026)

2.3.7.2 Global Microfluidic Flow Control Modules Revenue and Market Share by Actuation Technology (2021-2026)

2.3.7.3 Global Microfluidic Flow Control Modules Sale Price by Actuation Technology (2021-2026)

2.4 Microfluidic Flow Control Modules Segment by Control Channel Count

2.4.1 Single-channel

2.4.2 Multi-channel (2-4 channels)

2.4.3 High-channel (>4 channels)

2.4.4 Microfluidic Flow Control Modules Sales by Control Channel Count

2.4.4.1 Global Microfluidic Flow Control Modules Sales Market Share by Control Channel Count (2021-2026)

2.4.4.2 Global Microfluidic Flow Control Modules Revenue and Market Share by Control Channel Count (2021-2026)

2.4.4.3 Global Microfluidic Flow Control Modules Sale Price by Control Channel Count (2021-2026)

2.5 Microfluidic Flow Control Modules Segment by Application

2.5.1 Droplet Microfluidics

2.5.2 Organ-on-chip Systems

2.5.3 Single-cell Analysis

2.5.4 Point-of-care Testing

2.5.5 Drug Discovery & Screening

2.5.6 Laboratory Automation

2.5.7 Analytical Instruments

2.5.8 Others

2.5.9 Microfluidic Flow Control Modules Sales by Application

2.5.9.1 Global Microfluidic Flow Control Modules Sale Market Share by Application (2021-2026)

2.5.9.2 Global Microfluidic Flow Control Modules Revenue and Market Share by Application (2021-2026)

2.5.9.3 Global Microfluidic Flow Control Modules Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Microfluidic Flow Control Modules Breakdown Data by Company
 - 3.1.1 Global Microfluidic Flow Control Modules Annual Sales by Company (2021-2026)
 - 3.1.2 Global Microfluidic Flow Control Modules Sales Market Share by Company (2021-2026)
- 3.2 Global Microfluidic Flow Control Modules Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Microfluidic Flow Control Modules Revenue by Company (2021-2026)
 - 3.2.2 Global Microfluidic Flow Control Modules Revenue Market Share by Company (2021-2026)
- 3.3 Global Microfluidic Flow Control Modules Sale Price by Company
- 3.4 Key Manufacturers Microfluidic Flow Control Modules Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Microfluidic Flow Control Modules Product Location Distribution
 - 3.4.2 Players Microfluidic Flow Control Modules Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MICROFLUIDIC FLOW CONTROL MODULES BY GEOGRAPHIC REGION

- 4.1 World Historic Microfluidic Flow Control Modules Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Microfluidic Flow Control Modules Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Microfluidic Flow Control Modules Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Microfluidic Flow Control Modules Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Microfluidic Flow Control Modules Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Microfluidic Flow Control Modules Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Microfluidic Flow Control Modules Sales Growth
- 4.4 APAC Microfluidic Flow Control Modules Sales Growth

4.5 Europe Microfluidic Flow Control Modules Sales Growth

4.6 Middle East & Africa Microfluidic Flow Control Modules Sales Growth

5 AMERICAS

5.1 Americas Microfluidic Flow Control Modules Sales by Country

5.1.1 Americas Microfluidic Flow Control Modules Sales by Country (2021-2026)

5.1.2 Americas Microfluidic Flow Control Modules Revenue by Country (2021-2026)

5.2 Americas Microfluidic Flow Control Modules Sales by Function (2021-2026)

5.3 Americas Microfluidic Flow Control Modules Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Microfluidic Flow Control Modules Sales by Region

6.1.1 APAC Microfluidic Flow Control Modules Sales by Region (2021-2026)

6.1.2 APAC Microfluidic Flow Control Modules Revenue by Region (2021-2026)

6.2 APAC Microfluidic Flow Control Modules Sales by Function (2021-2026)

6.3 APAC Microfluidic Flow Control Modules Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Microfluidic Flow Control Modules by Country

7.1.1 Europe Microfluidic Flow Control Modules Sales by Country (2021-2026)

7.1.2 Europe Microfluidic Flow Control Modules Revenue by Country (2021-2026)

7.2 Europe Microfluidic Flow Control Modules Sales by Function (2021-2026)

7.3 Europe Microfluidic Flow Control Modules Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Microfluidic Flow Control Modules by Country

8.1.1 Middle East & Africa Microfluidic Flow Control Modules Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Microfluidic Flow Control Modules Revenue by Country
(2021-2026)

8.2 Middle East & Africa Microfluidic Flow Control Modules Sales by Function
(2021-2026)

8.3 Middle East & Africa Microfluidic Flow Control Modules Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Microfluidic Flow Control Modules

10.3 Manufacturing Process Analysis of Microfluidic Flow Control Modules

10.4 Industry Chain Structure of Microfluidic Flow Control Modules

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Microfluidic Flow Control Modules Distributors

11.3 Microfluidic Flow Control Modules Customer

12 WORLD FORECAST REVIEW FOR MICROFLUIDIC FLOW CONTROL MODULES BY GEOGRAPHIC REGION

12.1 Global Microfluidic Flow Control Modules Market Size Forecast by Region

12.1.1 Global Microfluidic Flow Control Modules Forecast by Region (2027-2032)

12.1.2 Global Microfluidic Flow Control Modules Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Microfluidic Flow Control Modules Forecast by Function (2027-2032)

12.7 Global Microfluidic Flow Control Modules Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Fluigent

13.1.1 Fluigent Company Information

13.1.2 Fluigent Microfluidic Flow Control Modules Product Portfolios and Specifications

13.1.3 Fluigent Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Fluigent Main Business Overview

13.1.5 Fluigent Latest Developments

13.2 Elveflow

13.2.1 Elveflow Company Information

13.2.2 Elveflow Microfluidic Flow Control Modules Product Portfolios and Specifications

13.2.3 Elveflow Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Elveflow Main Business Overview

13.2.5 Elveflow Latest Developments

13.3 Bronkhorst

13.3.1 Bronkhorst Company Information

13.3.2 Bronkhorst Microfluidic Flow Control Modules Product Portfolios and Specifications

13.3.3 Bronkhorst Microfluidic Flow Control Modules Sales, Revenue, Price and Gross

Margin (2021-2026)

13.3.4 Bronkhorst Main Business Overview

13.3.5 Bronkhorst Latest Developments

13.4 Bartels Mikrotechnik

13.4.1 Bartels Mikrotechnik Company Information

13.4.2 Bartels Mikrotechnik Microfluidic Flow Control Modules Product Portfolios and Specifications

13.4.3 Bartels Mikrotechnik Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Bartels Mikrotechnik Main Business Overview

13.4.5 Bartels Mikrotechnik Latest Developments

13.5 The Lee Company

13.5.1 The Lee Company Company Information

13.5.2 The Lee Company Microfluidic Flow Control Modules Product Portfolios and Specifications

13.5.3 The Lee Company Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 The Lee Company Main Business Overview

13.5.5 The Lee Company Latest Developments

13.6 memetis GmbH

13.6.1 memetis GmbH Company Information

13.6.2 memetis GmbH Microfluidic Flow Control Modules Product Portfolios and Specifications

13.6.3 memetis GmbH Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 memetis GmbH Main Business Overview

13.6.5 memetis GmbH Latest Developments

13.7 Dolomite Microfluidics

13.7.1 Dolomite Microfluidics Company Information

13.7.2 Dolomite Microfluidics Microfluidic Flow Control Modules Product Portfolios and Specifications

13.7.3 Dolomite Microfluidics Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Dolomite Microfluidics Main Business Overview

13.7.5 Dolomite Microfluidics Latest Developments

13.8 Takasago Electric Industry

13.8.1 Takasago Electric Industry Company Information

13.8.2 Takasago Electric Industry Microfluidic Flow Control Modules Product Portfolios and Specifications

13.8.3 Takasago Electric Industry Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Takasago Electric Industry Main Business Overview

13.8.5 Takasago Electric Industry Latest Developments

13.9 Festo

13.9.1 Festo Company Information

13.9.2 Festo Microfluidic Flow Control Modules Product Portfolios and Specifications

13.9.3 Festo Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Festo Main Business Overview

13.9.5 Festo Latest Developments

13.10 SMC Corporation

13.10.1 SMC Corporation Company Information

13.10.2 SMC Corporation Microfluidic Flow Control Modules Product Portfolios and Specifications

13.10.3 SMC Corporation Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 SMC Corporation Main Business Overview

13.10.5 SMC Corporation Latest Developments

13.11 IDEX Health & Science

13.11.1 IDEX Health & Science Company Information

13.11.2 IDEX Health & Science Microfluidic Flow Control Modules Product Portfolios and Specifications

13.11.3 IDEX Health & Science Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 IDEX Health & Science Main Business Overview

13.11.5 IDEX Health & Science Latest Developments

13.12 Shenzhen Kertor Fluid Technology Co., Ltd.

13.12.1 Shenzhen Kertor Fluid Technology Co., Ltd. Company Information

13.12.2 Shenzhen Kertor Fluid Technology Co., Ltd. Microfluidic Flow Control Modules Product Portfolios and Specifications

13.12.3 Shenzhen Kertor Fluid Technology Co., Ltd. Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shenzhen Kertor Fluid Technology Co., Ltd. Main Business Overview

13.12.5 Shenzhen Kertor Fluid Technology Co., Ltd. Latest Developments

13.13 Shanghai FluidicLab Biotechnology Co., Ltd.

13.13.1 Shanghai FluidicLab Biotechnology Co., Ltd. Company Information

13.13.2 Shanghai FluidicLab Biotechnology Co., Ltd. Microfluidic Flow Control Modules Product Portfolios and Specifications

13.13.3 Shanghai FluidicLab Biotechnology Co., Ltd. Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shanghai FluidicLab Biotechnology Co., Ltd. Main Business Overview

13.13.5 Shanghai FluidicLab Biotechnology Co., Ltd. Latest Developments

13.14 Suzhou WHChip Microfluidic Technology Co., Ltd.

13.14.1 Suzhou WHChip Microfluidic Technology Co., Ltd. Company Information

13.14.2 Suzhou WHChip Microfluidic Technology Co., Ltd. Microfluidic Flow Control Modules Product Portfolios and Specifications

13.14.3 Suzhou WHChip Microfluidic Technology Co., Ltd. Microfluidic Flow Control Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Suzhou WHChip Microfluidic Technology Co., Ltd. Main Business Overview

13.14.5 Suzhou WHChip Microfluidic Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Microfluidic Flow Control Modules Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Microfluidic Flow Control Modules Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pressure Controllers

Table 4. Major Players of Flow Controllers

Table 5. Major Players of Micropumps

Table 6. Major Players of Microvalves

Table 7. Major Players of Flow & Pressure Sensors

Table 8. Major Players of Integrated Fluidic Modules

Table 9. Major Players of Others

Table 10. Global Microfluidic Flow Control Modules Sales by Function (2021-2026) & (K Units)

Table 11. Global Microfluidic Flow Control Modules Sales Market Share by Function (2021-2026)

Table 12. Global Microfluidic Flow Control Modules Revenue by Function (2021-2026) & (\$ million)

Table 13. Global Microfluidic Flow Control Modules Revenue Market Share by Function (2021-2026)

Table 14. Global Microfluidic Flow Control Modules Sale Price by Function (2021-2026) & (K US\$/Unit)

Table 15. Major Players of Piezoelectric Actuation

Table 16. Major Players of Electromagnetic Actuation

Table 17. Major Players of Pneumatic Actuation

Table 18. Major Players of Thermal Actuation

Table 19. Major Players of Shape Memory Alloy Actuation

Table 20. Major Players of Others

Table 21. Global Microfluidic Flow Control Modules Sales by Actuation Technology (2021-2026) & (K Units)

Table 22. Global Microfluidic Flow Control Modules Sales Market Share by Actuation Technology (2021-2026)

Table 23. Global Microfluidic Flow Control Modules Revenue by Actuation Technology (2021-2026) & (\$ million)

Table 24. Global Microfluidic Flow Control Modules Revenue Market Share by Actuation Technology (2021-2026)

Table 25. Global Microfluidic Flow Control Modules Sale Price by Actuation Technology (2021-2026) & (K US\$/Unit)

Table 26. Major Players of Single-channel

Table 27. Major Players of Multi-channel (2?4 channels)

Table 28. Major Players of High-channel (>4 channels)

Table 29. Global Microfluidic Flow Control Modules Sales by Control Channel Count (2021-2026) & (K Units)

Table 30. Global Microfluidic Flow Control Modules Sales Market Share by Control Channel Count (2021-2026)

Table 31. Global Microfluidic Flow Control Modules Revenue by Control Channel Count (2021-2026) & (\$ million)

Table 32. Global Microfluidic Flow Control Modules Revenue Market Share by Control Channel Count (2021-2026)

Table 33. Global Microfluidic Flow Control Modules Sale Price by Control Channel Count (2021-2026) & (K US\$/Unit)

Table 34. Global Microfluidic Flow Control Modules Sale by Application (2021-2026) & (K Units)

Table 35. Global Microfluidic Flow Control Modules Sale Market Share by Application (2021-2026)

Table 36. Global Microfluidic Flow Control Modules Revenue by Application (2021-2026) & (\$ million)

Table 37. Global Microfluidic Flow Control Modules Revenue Market Share by Application (2021-2026)

Table 38. Global Microfluidic Flow Control Modules Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 39. Global Microfluidic Flow Control Modules Sales by Company (2021-2026) & (K Units)

Table 40. Global Microfluidic Flow Control Modules Sales Market Share by Company (2021-2026)

Table 41. Global Microfluidic Flow Control Modules Revenue by Company (2021-2026) & (\$ millions)

Table 42. Global Microfluidic Flow Control Modules Revenue Market Share by Company (2021-2026)

Table 43. Global Microfluidic Flow Control Modules Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 44. Key Manufacturers Microfluidic Flow Control Modules Producing Area Distribution and Sales Area

Table 45. Players Microfluidic Flow Control Modules Products Offered

Table 46. Microfluidic Flow Control Modules Concentration Ratio (CR3, CR5 and CR10)

& (2024-2026)

Table 47. New Products and Potential Entrants

Table 48. Market M&A Activity & Strategy

Table 49. Global Microfluidic Flow Control Modules Sales by Geographic Region
(2021-2026) & (K Units)

Table 50. Global Microfluidic Flow Control Modules Sales Market Share Geographic
Region (2021-2026)

Table 51. Global Microfluidic Flow Control Modules Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 52. Global Microfluidic Flow Control Modules Revenue Market Share by
Geographic Region (2021-2026)

Table 53. Global Microfluidic Flow Control Modules Sales by Country/Region
(2021-2026) & (K Units)

Table 54. Global Microfluidic Flow Control Modules Sales Market Share by
Country/Region (2021-2026)

Table 55. Global Microfluidic Flow Control Modules Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 56. Global Microfluidic Flow Control Modules Revenue Market Share by
Country/Region (2021-2026)

Table 57. Americas Microfluidic Flow Control Modules Sales by Country (2021-2026) &
(K Units)

Table 58. Americas Microfluidic Flow Control Modules Sales Market Share by Country
(2021-2026)

Table 59. Americas Microfluidic Flow Control Modules Revenue by Country (2021-2026)
& (\$ millions)

Table 60. Americas Microfluidic Flow Control Modules Sales by Function (2021-2026) &
(K Units)

Table 61. Americas Microfluidic Flow Control Modules Sales by Application (2021-2026)
& (K Units)

Table 62. APAC Microfluidic Flow Control Modules Sales by Region (2021-2026) & (K
Units)

Table 63. APAC Microfluidic Flow Control Modules Sales Market Share by Region
(2021-2026)

Table 64. APAC Microfluidic Flow Control Modules Revenue by Region (2021-2026) &
(\$ millions)

Table 65. APAC Microfluidic Flow Control Modules Sales by Function (2021-2026) & (K
Units)

Table 66. APAC Microfluidic Flow Control Modules Sales by Application (2021-2026) &
(K Units)

Table 67. Europe Microfluidic Flow Control Modules Sales by Country (2021-2026) & (K Units)

Table 68. Europe Microfluidic Flow Control Modules Revenue by Country (2021-2026) & (\$ millions)

Table 69. Europe Microfluidic Flow Control Modules Sales by Function (2021-2026) & (K Units)

Table 70. Europe Microfluidic Flow Control Modules Sales by Application (2021-2026) & (K Units)

Table 71. Middle East & Africa Microfluidic Flow Control Modules Sales by Country (2021-2026) & (K Units)

Table 72. Middle East & Africa Microfluidic Flow Control Modules Revenue Market Share by Country (2021-2026)

Table 73. Middle East & Africa Microfluidic Flow Control Modules Sales by Function (2021-2026) & (K Units)

Table 74. Middle East & Africa Microfluidic Flow Control Modules Sales by Application (2021-2026) & (K Units)

Table 75. Key Market Drivers & Growth Opportunities of Microfluidic Flow Control Modules

Table 76. Key Market Challenges & Risks of Microfluidic Flow Control Modules

Table 77. Key Industry Trends of Microfluidic Flow Control Modules

Table 78. Microfluidic Flow Control Modules Raw Material

Table 79. Key Suppliers of Raw Materials

Table 80. Microfluidic Flow Control Modules Distributors List

Table 81. Microfluidic Flow Control Modules Customer List

Table 82. Global Microfluidic Flow Control Modules Sales Forecast by Region (2027-2032) & (K Units)

Table 83. Global Microfluidic Flow Control Modules Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Americas Microfluidic Flow Control Modules Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Americas Microfluidic Flow Control Modules Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. APAC Microfluidic Flow Control Modules Sales Forecast by Region (2027-2032) & (K Units)

Table 87. APAC Microfluidic Flow Control Modules Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Europe Microfluidic Flow Control Modules Sales Forecast by Country (2027-2032) & (K Units)

Table 89. Europe Microfluidic Flow Control Modules Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 90. Middle East & Africa Microfluidic Flow Control Modules Sales Forecast by Country (2027-2032) & (K Units)

Table 91. Middle East & Africa Microfluidic Flow Control Modules Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Global Microfluidic Flow Control Modules Sales Forecast by Function (2027-2032) & (K Units)

Table 93. Global Microfluidic Flow Control Modules Revenue Forecast by Function (2027-2032) & (\$ millions)

Table 94. Global Microfluidic Flow Control Modules Sales Forecast by Application (2027-2032) & (K Units)

Table 95. Global Microfluidic Flow Control Modules Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 96. Fluigent Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 97. Fluigent Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 98. Fluigent Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Fluigent Main Business

Table 100. Fluigent Latest Developments

Table 101. Elveflow Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 102. Elveflow Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 103. Elveflow Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Elveflow Main Business

Table 105. Elveflow Latest Developments

Table 106. Bronkhorst Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 107. Bronkhorst Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 108. Bronkhorst Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Bronkhorst Main Business

Table 110. Bronkhorst Latest Developments

Table 111. Bartels Mikrotechnik Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 112. Bartels Mikrotechnik Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 113. Bartels Mikrotechnik Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Bartels Mikrotechnik Main Business

Table 115. Bartels Mikrotechnik Latest Developments

Table 116. The Lee Company Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 117. The Lee Company Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 118. The Lee Company Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. The Lee Company Main Business

Table 120. The Lee Company Latest Developments

Table 121. memetis GmbH Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 122. memetis GmbH Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 123. memetis GmbH Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. memetis GmbH Main Business

Table 125. memetis GmbH Latest Developments

Table 126. Dolomite Microfluidics Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 127. Dolomite Microfluidics Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 128. Dolomite Microfluidics Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Dolomite Microfluidics Main Business

Table 130. Dolomite Microfluidics Latest Developments

Table 131. Takasago Electric Industry Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 132. Takasago Electric Industry Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 133. Takasago Electric Industry Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Takasago Electric Industry Main Business

Table 135. Takasago Electric Industry Latest Developments

Table 136. Festo Basic Information, Microfluidic Flow Control Modules Manufacturing

Base, Sales Area and Its Competitors

Table 137. Festo Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 138. Festo Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. Festo Main Business

Table 140. Festo Latest Developments

Table 141. SMC Corporation Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 142. SMC Corporation Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 143. SMC Corporation Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. SMC Corporation Main Business

Table 145. SMC Corporation Latest Developments

Table 146. IDEX Health & Science Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 147. IDEX Health & Science Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 148. IDEX Health & Science Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. IDEX Health & Science Main Business

Table 150. IDEX Health & Science Latest Developments

Table 151. Shenzhen Kertor Fluid Technology Co., Ltd. Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 152. Shenzhen Kertor Fluid Technology Co., Ltd. Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 153. Shenzhen Kertor Fluid Technology Co., Ltd. Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. Shenzhen Kertor Fluid Technology Co., Ltd. Main Business

Table 155. Shenzhen Kertor Fluid Technology Co., Ltd. Latest Developments

Table 156. Shanghai FluidicLab Biotechnology Co., Ltd. Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 157. Shanghai FluidicLab Biotechnology Co., Ltd. Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 158. Shanghai FluidicLab Biotechnology Co., Ltd. Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 159. Shanghai FluidicLab Biotechnology Co., Ltd. Main Business

Table 160. Shanghai FluidicLab Biotechnology Co., Ltd. Latest Developments

Table 161. Suzhou WHChip Microfluidic Technology Co., Ltd. Basic Information, Microfluidic Flow Control Modules Manufacturing Base, Sales Area and Its Competitors

Table 162. Suzhou WHChip Microfluidic Technology Co., Ltd. Microfluidic Flow Control Modules Product Portfolios and Specifications

Table 163. Suzhou WHChip Microfluidic Technology Co., Ltd. Microfluidic Flow Control Modules Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 164. Suzhou WHChip Microfluidic Technology Co., Ltd. Main Business

Table 165. Suzhou WHChip Microfluidic Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Microfluidic Flow Control Modules
- Figure 2. Microfluidic Flow Control Modules Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Microfluidic Flow Control Modules Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Microfluidic Flow Control Modules Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Microfluidic Flow Control Modules Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Microfluidic Flow Control Modules Sales Market Share by Country/Region (2025)
- Figure 10. Microfluidic Flow Control Modules Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pressure Controllers
- Figure 12. Product Picture of Flow Controllers
- Figure 13. Product Picture of Micropumps
- Figure 14. Product Picture of Microvalves
- Figure 15. Product Picture of Flow & Pressure Sensors
- Figure 16. Product Picture of Integrated Fluidic Modules
- Figure 17. Product Picture of Others
- Figure 18. Global Microfluidic Flow Control Modules Sales Market Share by Function in 2026
- Figure 19. Global Microfluidic Flow Control Modules Revenue Market Share by Function (2021-2026)
- Figure 20. Product Picture of Piezoelectric Actuation
- Figure 21. Product Picture of Electromagnetic Actuation
- Figure 22. Product Picture of Pneumatic Actuation
- Figure 23. Product Picture of Thermal Actuation
- Figure 24. Product Picture of Shape Memory Alloy Actuation
- Figure 25. Product Picture of Others
- Figure 26. Global Microfluidic Flow Control Modules Sales Market Share by Actuation Technology in 2026
- Figure 27. Global Microfluidic Flow Control Modules Revenue Market Share by

Actuation Technology (2021-2026)

Figure 28. Product Picture of Single-channel

Figure 29. Product Picture of Multi-channel (2-4 channels)

Figure 30. Product Picture of High-channel (>4 channels)

Figure 31. Global Microfluidic Flow Control Modules Sales Market Share by Control Channel Count in 2026

Figure 32. Global Microfluidic Flow Control Modules Revenue Market Share by Control Channel Count (2021-2026)

Figure 33. Microfluidic Flow Control Modules Consumed in Droplet Microfluidics

Figure 34. Global Microfluidic Flow Control Modules Market: Droplet Microfluidics (2021-2026) & (K Units)

Figure 35. Microfluidic Flow Control Modules Consumed in Organ-on-chip Systems

Figure 36. Global Microfluidic Flow Control Modules Market: Organ-on-chip Systems (2021-2026) & (K Units)

Figure 37. Microfluidic Flow Control Modules Consumed in Single-cell Analysis

Figure 38. Global Microfluidic Flow Control Modules Market: Single-cell Analysis (2021-2026) & (K Units)

Figure 39. Microfluidic Flow Control Modules Consumed in Point-of-care Testing

Figure 40. Global Microfluidic Flow Control Modules Market: Point-of-care Testing (2021-2026) & (K Units)

Figure 41. Microfluidic Flow Control Modules Consumed in Drug Discovery & Screening

Figure 42. Global Microfluidic Flow Control Modules Market: Drug Discovery & Screening (2021-2026) & (K Units)

Figure 43. Microfluidic Flow Control Modules Consumed in Laboratory Automation

Figure 44. Global Microfluidic Flow Control Modules Market: Laboratory Automation (2021-2026) & (K Units)

Figure 45. Microfluidic Flow Control Modules Consumed in Analytical Instruments

Figure 46. Global Microfluidic Flow Control Modules Market: Analytical Instruments (2021-2026) & (K Units)

Figure 47. Microfluidic Flow Control Modules Consumed in Others

Figure 48. Global Microfluidic Flow Control Modules Market: Others (2021-2026) & (K Units)

Figure 49. Global Microfluidic Flow Control Modules Sale Market Share by Application (2025)

Figure 50. Global Microfluidic Flow Control Modules Revenue Market Share by Application in 2025

Figure 51. Microfluidic Flow Control Modules Sales by Company in 2025 (K Units)

Figure 52. Global Microfluidic Flow Control Modules Sales Market Share by Company in 2025

Figure 53. Microfluidic Flow Control Modules Revenue by Company in 2025 (\$ millions)

Figure 54. Global Microfluidic Flow Control Modules Revenue Market Share by Company in 2025

Figure 55. Global Microfluidic Flow Control Modules Sales Market Share by Geographic Region (2021-2026)

Figure 56. Global Microfluidic Flow Control Modules Revenue Market Share by Geographic Region in 2025

Figure 57. Americas Microfluidic Flow Control Modules Sales 2021-2026 (K Units)

Figure 58. Americas Microfluidic Flow Control Modules Revenue 2021-2026 (\$ millions)

Figure 59. APAC Microfluidic Flow Control Modules Sales 2021-2026 (K Units)

Figure 60. APAC Microfluidic Flow Control Modules Revenue 2021-2026 (\$ millions)

Figure 61. Europe Microfluidic Flow Control Modules Sales 2021-2026 (K Units)

Figure 62. Europe Microfluidic Flow Control Modules Revenue 2021-2026 (\$ millions)

Figure 63. Middle East & Africa Microfluidic Flow Control Modules Sales 2021-2026 (K Units)

Figure 64. Middle East & Africa Microfluidic Flow Control Modules Revenue 2021-2026 (\$ millions)

Figure 65. Americas Microfluidic Flow Control Modules Sales Market Share by Country in 2025

Figure 66. Americas Microfluidic Flow Control Modules Revenue Market Share by Country (2021-2026)

Figure 67. Americas Microfluidic Flow Control Modules Sales Market Share by Function (2021-2026)

Figure 68. Americas Microfluidic Flow Control Modules Sales Market Share by Application (2021-2026)

Figure 69. United States Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 70. Canada Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 71. Mexico Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 72. Brazil Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 73. APAC Microfluidic Flow Control Modules Sales Market Share by Region in 2025

Figure 74. APAC Microfluidic Flow Control Modules Revenue Market Share by Region (2021-2026)

Figure 75. APAC Microfluidic Flow Control Modules Sales Market Share by Function (2021-2026)

Figure 76. APAC Microfluidic Flow Control Modules Sales Market Share by Application (2021-2026)

Figure 77. China Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 78. Japan Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Korea Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 80. Southeast Asia Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 81. India Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 82. Australia Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 83. China Taiwan Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 84. Europe Microfluidic Flow Control Modules Sales Market Share by Country in 2025

Figure 85. Europe Microfluidic Flow Control Modules Revenue Market Share by Country (2021-2026)

Figure 86. Europe Microfluidic Flow Control Modules Sales Market Share by Function (2021-2026)

Figure 87. Europe Microfluidic Flow Control Modules Sales Market Share by Application (2021-2026)

Figure 88. Germany Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 89. France Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 90. UK Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 91. Italy Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 92. Russia Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 93. Middle East & Africa Microfluidic Flow Control Modules Sales Market Share by Country (2021-2026)

Figure 94. Middle East & Africa Microfluidic Flow Control Modules Sales Market Share by Function (2021-2026)

Figure 95. Middle East & Africa Microfluidic Flow Control Modules Sales Market Share

by Application (2021-2026)

Figure 96. Egypt Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 97. South Africa Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 98. Israel Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 99. Turkey Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 100. GCC Countries Microfluidic Flow Control Modules Revenue Growth 2021-2026 (\$ millions)

Figure 101. Manufacturing Cost Structure Analysis of Microfluidic Flow Control Modules in 2026

Figure 102. Manufacturing Process Analysis of Microfluidic Flow Control Modules

Figure 103. Industry Chain Structure of Microfluidic Flow Control Modules

Figure 104. Channels of Distribution

Figure 105. Global Microfluidic Flow Control Modules Sales Market Forecast by Region (2027-2032)

Figure 106. Global Microfluidic Flow Control Modules Revenue Market Share Forecast by Region (2027-2032)

Figure 107. Global Microfluidic Flow Control Modules Sales Market Share Forecast by Function (2027-2032)

Figure 108. Global Microfluidic Flow Control Modules Revenue Market Share Forecast by Function (2027-2032)

Figure 109. Global Microfluidic Flow Control Modules Sales Market Share Forecast by Application (2027-2032)

Figure 110. Global Microfluidic Flow Control Modules Revenue Market Share Forecast by Application (2027-2032)

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