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Global Microfluidic Diagnostic Cartridge Market Growth 2026-2032

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Abstracts

The global Microfluidic Diagnostic Cartridge market size is predicted to grow from US$ 1223 million in 2025 to US$ 2599 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

In 2025, global Microfluidic Diagnostic Cartridge production reached approximately 147 million units, with an average global market price of around USD 8.5 per unit.

The gross profit margin of major companies in the industry is between 45%–65%.

In 2025, the global production capacity of Microfluidic Diagnostic Cartridge was approximately 200 million units.

Microfluidic Diagnostic Cartridge is a disposable diagnostic consumable that integrates microfluidic channels, reaction chambers, detection units, and biochemical reagents into a compact cartridge format for rapid and automated medical testing. The cartridge enables sample preparation, fluid control, reaction, and signal detection within a miniaturized platform, reducing manual operation requirements and improving testing speed and accuracy. It is widely used in molecular diagnostics, infectious disease testing, clinical chemistry, immunoassays, genetic testing, and point-of-care diagnostics. The product boundary includes disposable microfluidic diagnostic cartridges and integrated lab-on-chip cartridges, excluding complete diagnostic analyzers and standalone reagents.

The microfluidic diagnostic cartridge industry chain includes upstream suppliers of polymer materials, glass substrates, microfluidic chips, reagents, enzymes, antibodies, and precision molding equipment; the midstream sector covers cartridge design,

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microfabrication, reagent integration, assembly, packaging, sterilization, and quality testing; the downstream sector includes hospitals, diagnostic laboratories, biotechnology companies, pharmaceutical companies, and research institutions. Market growth is driven by demand for rapid diagnostics, decentralized healthcare, infectious disease monitoring, personalized medicine, and expansion of point-of-care testing.

United States market for Microfluidic Diagnostic Cartridge is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Microfluidic Diagnostic Cartridge is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Microfluidic Diagnostic Cartridge is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Microfluidic Diagnostic Cartridge players cover Abbott Laboratories, Danaher Corporation (Cepheid), bioM?rieux SA, Becton, Dickinson and Company (BD), Roche Diagnostics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Microfluidic Diagnostic Cartridge Industry Forecast” looks at past sales and reviews total world Microfluidic Diagnostic Cartridge sales in 2025, providing a comprehensive analysis by region and market sector of projected Microfluidic Diagnostic Cartridge sales for 2026 through 2032. With Microfluidic Diagnostic Cartridge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Microfluidic Diagnostic Cartridge industry.

This Insight Report provides a comprehensive analysis of the global Microfluidic Diagnostic Cartridge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microfluidic Diagnostic Cartridge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Microfluidic Diagnostic Cartridge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Microfluidic Diagnostic Cartridge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microfluidic Diagnostic Cartridge.

This report presents a comprehensive overview, market shares, and growth opportunities of Microfluidic Diagnostic Cartridge market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PCR-Based Diagnostic Cartridge

Immunoassay-Based Diagnostic Cartridge

Cell Analysis Diagnostic Cartridge

Segmentation by Cartridge Material:

Polymer Microfluidic Cartridge

Glass Microfluidic Cartridge

Silicon Microfluidic Cartridge

Segmentation by Detection Time:

Rapid Detection Cartridge (<30 min)

Standard Detection Cartridge (30–120 min)

Extended Detection Cartridge (>120 min)

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Segmentation by Application:

Infectious Disease Detection

Prenatal Screening

Chronic Disease Monitoring

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abbott Laboratories

Danaher Corporation (Cepheid)

bioM?rieux SA

Becton, Dickinson and Company (BD)

Roche Diagnostics

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Thermo Fisher Scientific Inc.

QuidelOrtho Corporation

Hologic, Inc.

SCHOTT MiniFAB

thinXXS Microtechnology GmbH

STRATEC SE

Guangzhou Wondfo Biotech Co., Ltd.

Wuhan EasyDiagnosis Biomedicine Co., Ltd.

Beijing CapitalBio Corporation

MicroDiag Biotech Co., Ltd.

Beijing Hotgen Biotech Co., Ltd.

Sansure Biotech Inc.

Maccura Biotechnology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microfluidic Diagnostic Cartridge market?

What factors are driving Microfluidic Diagnostic Cartridge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Microfluidic Diagnostic Cartridge market opportunities vary by end market size?

How does Microfluidic Diagnostic Cartridge break out by Type, by Application?

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