

# Global Microchannel Liquid Cooling Technology Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Microchannel Liquid Cooling Technology market size is predicted to grow from US\$ 53.20 million in 2025 to US\$ 164 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

Microchannel Liquid Cooling Technology is an advanced thermal management technology that uses micro- or millimeter-scale channels to circulate coolant and remove heat efficiently from high-power-density devices. By increasing the heat transfer area, shortening the thermal path, and improving local coolant flow, microchannel liquid cooling can achieve rapid and uniform heat dissipation. It is widely used in data center servers, AI chips, power semiconductors, lasers, 5G communication equipment, battery thermal management, and high-end electronics, offering advantages such as high cooling efficiency, compact design, fast thermal response, and suitability for high heat flux applications.

The Microchannel Liquid Cooling Technology market is growing steadily, driven by the rapid expansion of AI servers, high-performance computing, power semiconductors, new energy vehicles, and high-power electronic systems. Compared with traditional air cooling or conventional cold plate liquid cooling, microchannel liquid cooling is better suited to handling high heat flux, localized hotspots, and miniaturized device structures, leading to wider adoption in GPU/AI accelerators, advanced packaging chips, IGBT/SiC power modules, lasers, and high-end communication equipment. Market growth will be mainly supported by increasing liquid cooling penetration in data centers, rising chip power consumption, energy-efficiency requirements, and the miniaturization of high-performance electronics, while high manufacturing cost, precision processing requirements, clogging risk, reliability validation, and system integration complexity remain key challenges.

LPI (LP Information)' newest research report, the 'Microchannel Liquid Cooling Technology Industry Forecast' looks at past sales and reviews total world Microchannel Liquid Cooling Technology sales in 2025, providing a comprehensive analysis by region and market sector of projected Microchannel Liquid Cooling Technology sales for 2026 through 2032. With Microchannel Liquid Cooling Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microchannel Liquid Cooling Technology industry.

This Insight Report provides a comprehensive analysis of the global Microchannel Liquid Cooling Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Microchannel Liquid Cooling Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microchannel Liquid Cooling Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microchannel Liquid Cooling Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microchannel Liquid Cooling Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of Microchannel Liquid Cooling Technology market by product type, application, key players and key regions and countries.

Segmentation by Type:

Chip-level Microchannel Cooling

Microchannel Cold Plate

Microconvective / Jet Impingement Cooling

Segmentation by Cooling Medium:

Single-phase Liquid

Two-phase Liquid

Segmentation by Material:

Copper Microchannel Cold Plate

Aluminum Microchannel Cold Plate

Others

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Jabil

Corintis

JetCool

CoolIT Systems

Advanced Thermal Solutions (ATS)

Boyd Corporation

Asetek

Auras Technology

Delta Electronics

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