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Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Market Growth 2026-2032

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Abstracts

The global Microchannel Aluminum Flat Tubes for New Energy Vehicles market size is predicted to grow from US$ 273 million in 2025 to US$ 465 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Microchannel Aluminum Flat Tubes for New Energy Vehicles are high-efficiency aluminum alloy heat exchange tubes specifically designed for thermal management systems in new energy vehicles. Multiple parallel microchannels are arranged along the length of the tube, and the multi-port, thin-wall, flat-tube structure significantly increases the heat transfer area and enhances the heat transfer efficiency of refrigerants or coolants. These products are typically manufactured through aluminum alloy extrusion and require stringent control over channel dimensions, wall thickness uniformity, pressure resistance, corrosion resistance, airtightness, and dimensional accuracy. They are mainly used in air-conditioning condensers, evaporators, battery coolers, heat pump systems, and heat exchangers for electric drive systems in new energy vehicles. Compared with conventional automotive aluminum tubes, Microchannel Aluminum Flat Tubes for New Energy Vehicles place greater emphasis on high heat transfer efficiency, lightweight design, compactness, and compatibility with new refrigerants and complex thermal management operating conditions, making them an important heat exchange material for integrated thermal management systems in new energy vehicles.

Key Findings

Increasing thermal-management complexity is raising the value of microchannel aluminum flat tubes in new energy vehicles

1000 and 3000 series aluminum alloys represent the principal commercial material

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systems

Zinc-sprayed and other corrosion-resistant surfaces are becoming important areas of product differentiation

Air conditioning and heat pump, power battery, and electric drive systems are the three core application areas

Competition is shifting from basic extrusion capacity toward materials, precision manufacturing, and automotive qualification capabilities

Market Trends

Thermal management in new energy vehicles is evolving from relatively independent air-conditioning, battery-cooling, and electric-drive cooling loops toward more integrated system architectures. This transition is raising requirements for heat-transfer efficiency, pressure resistance, corrosion resistance, lightweight construction, and dimensional precision. Product development is increasingly focused on alloy optimization, thinner walls, more complex microchannel geometries, corrosion-protective surfaces, and improved compatibility with brazing processes rather than merely increasing the number of internal channels. The expansion of heat pump systems and battery thermal management is also extending microchannel technology beyond its traditional automotive air-conditioning applications.

Market Dynamics

Drivers

The increasing penetration of new energy vehicles and the rising thermal-management content per vehicle are fundamental drivers for Microchannel Aluminum Flat Tubes for New Energy Vehicles. Compared with conventional vehicles, new energy vehicles require coordinated thermal control of the passenger compartment, power battery, electric motor, and power electronics. Heat pump air-conditioning systems, liquid-cooled batteries, and integrated thermal-management architectures therefore increase demand for compact and efficient heat-transfer components. Aluminum also provides a favorable combination of lightweight properties, thermal conductivity, extrusion capability, and brazing compatibility for automotive heat exchangers.

Restraints

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Microchannel aluminum flat tubes are precision extrusion products, and commercial competitiveness depends on substantially more than extrusion capacity alone. Thin-wall multi-port structures require advanced die design, alloy control, extrusion stability, and tight dimensional consistency, while zinc spraying, other surface treatments, and brazing performance directly influence long-term reliability. Fluctuations in aluminum and alloying-material costs can affect manufacturing economics, while continuous cost-reduction pressure across the automotive supply chain can constrain conversion margins for tube suppliers.

Opportunities

The broader adoption of vehicle heat pumps, higher battery charging rates, and increasing integration of vehicle thermal-management systems create opportunities for higher-value products. Future demand growth is linked not only to rising new energy vehicle production but also to increasing thermal-management value per vehicle, including more sophisticated refrigerant circuits, higher-performance battery cooling, and greater heat dissipation requirements associated with higher electric-drive power density. Suppliers capable of providing thin-wall precision tubes, wide multi-port products, advanced corrosion protection, and customized channel geometries are positioned to address more technically demanding vehicle programs.

Challenges

Automotive qualification cycles are lengthy, quality consistency requirements are stringent, and tube specifications can vary substantially across vehicle platforms and heat-exchanger designs, creating significant barriers for new suppliers seeking large-scale adoption. At the same time, automakers and Tier-1 thermal-management suppliers continue to pursue platform standardization and cost reduction, forcing tube manufacturers to balance price competitiveness with rapid development, global delivery, and reliable quality. Further reductions in wall thickness and increasingly complex channel geometries also raise manufacturing yield and long-term corrosion-reliability challenges.

Industry Chain Analysis

The upstream industry chain for Microchannel Aluminum Flat Tubes for New Energy Vehicles includes primary aluminum, alloying elements, aluminum billets and ingots, zinc and surface-treatment materials, extrusion dies, and related manufacturing equipment. Midstream manufacturers transform these inputs through alloy preparation or billet procurement, precision extrusion, dimensional control, zinc spraying or other

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surface treatments, inspection, and subsequent processing. Value creation is concentrated in alloy engineering, complex multi-port die design, stable thin-wall extrusion, dimensional accuracy, corrosion protection, and automotive-grade quality control rather than in basic aluminum processing alone.

Downstream demand originates primarily from automotive thermal-management and heat-exchanger manufacturing, with products ultimately incorporated into air conditioning and heat pump systems, power batteries, and electric drive systems. As vehicle thermal-management architectures become more integrated, tube suppliers increasingly need to participate earlier in heat-exchanger and vehicle-platform development, jointly optimizing channel geometry, material strength, brazing performance, corrosion durability, and lightweight design. Engineering collaboration and stable high-volume manufacturing capability therefore have a growing influence on product value.

Segment Insights

By material, 1000 series and 3000 series aluminum alloys form the principal commercial product groups for Microchannel Aluminum Flat Tubes for New Energy Vehicles. The 1000 series provides a strong foundation in thermal conductivity and processing characteristics for a broad range of heat-transfer applications, while the 3000 series offers a balance of strength, corrosion resistance, and manufacturability that supports thermal-management systems with higher requirements for operating pressure, structural durability, and service life. Other aluminum alloy systems supplement these categories for specialized structural or performance requirements.

By surface treatment, uncoated tubes remain a fundamental product category, while zinc-sprayed tubes provide sacrificial corrosion protection and represent an established commercial solution for automotive heat exchangers. As operating environments in new energy vehicle thermal-management systems become increasingly demanding, coordinated design of corrosion protection, brazing compatibility, and alloy systems is becoming more important. Higher-reliability surface-treated products consequently offer greater potential for technical differentiation.

Downstream Market Opportunities

Air conditioning and heat pump systems remain among the most established applications for microchannel aluminum flat tubes in new energy vehicles, while power battery and electric drive systems provide important incremental opportunities. Rising

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battery energy density, faster charging, and increasing electric-drive power density are placing greater emphasis on temperature uniformity, cooling efficiency, and compact system architecture. Future opportunities are therefore expected to concentrate on integrated heat pumps, battery liquid-cooling heat exchange, and high-power electric-drive cooling, supporting demand for wider, multi-port, higher-pressure, and more corrosion-resistant tube designs.

Regional Insights

China represents an important market supported by a highly concentrated new energy vehicle supply chain, substantial vehicle production, a major power-battery industry, and an extensive thermal-management component ecosystem. Domestic aluminum processors are also expanding their capabilities in high-precision automotive heat-transfer materials. Europe, Japan, and North America maintain mature automotive thermal-management and aluminum-processing industries, with established strengths in materials technology, precision extrusion, long-term customer qualification, and high-performance products. Regional competition is increasingly centered on technology, customer relationships, and localized supply rather than capacity expansion alone.

Competitive Landscape Analysis

The market for Microchannel Aluminum Flat Tubes for New Energy Vehicles features competition between established international aluminum-processing specialists and increasingly capable Chinese precision aluminum manufacturers. Hydro, UACJ, Thermalex, Brazeway, and MA Aluminum have accumulated capabilities in automotive heat-transfer materials, precision extrusion, or international customer support, while Jiangsu Gongchang New Material Technology, Shandong Wanchuang Metal Technology, Shandong Hongyuan Metal Materials, Zhejiang Hailiang, and Trumony Aluminum constitute important Chinese supply participants. Competitive differentiation is increasingly determined by alloy engineering, multi-port die technology, thin-wall dimensional control, surface treatment, automotive qualification, and consistency in high-volume production rather than by general extrusion capacity alone.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Microchannel Aluminum Flat Tubes for New Energy Vehicles Industry Forecast” looks at past sales and reviews total world Microchannel Aluminum Flat Tubes for New Energy Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected

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Microchannel Aluminum Flat Tubes for New Energy Vehicles sales for 2026 through 2032. With Microchannel Aluminum Flat Tubes for New Energy Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Microchannel Aluminum Flat Tubes for New Energy Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Microchannel Aluminum Flat Tubes for New Energy Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microchannel Aluminum Flat Tubes for New Energy Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microchannel Aluminum Flat Tubes for New Energy Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microchannel Aluminum Flat Tubes for New Energy Vehicles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microchannel Aluminum Flat Tubes for New Energy Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Microchannel Aluminum Flat Tubes for New Energy Vehicles market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

1000 Series Aluminum Alloy

3000 Series Aluminum Alloy

Others

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Segmentation by Surface Treatment:

Uncoated Type

Zinc-Sprayed Type

Other

Segmentation by Application:

Air Conditioning & Heat Pump

Power Battery

Electric Drive System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Hydro

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UACJ

Thermalex

Brazeway

MA Aluminum

Jiangsu Gongchang New Material Technology

Shandong Wanchuang Metal Technology

Shandong Hongyuan Metal Materials

Zhejiang Hailiang

Trumony Aluminum

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microchannel Aluminum Flat Tubes for New Energy Vehicles market?

What factors are driving Microchannel Aluminum Flat Tubes for New Energy Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microchannel Aluminum Flat Tubes for New Energy Vehicles market opportunities vary by end market size?

How does Microchannel Aluminum Flat Tubes for New Energy Vehicles break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Microchannel Aluminum Flat Tubes for New Energy Vehicles by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Microchannel Aluminum Flat Tubes for New Energy Vehicles by Country/Region, 2021, 2025 & 2032
2.2 Microchannel Aluminum Flat Tubes for New Energy Vehicles Segment by Type
  2.2.1 1000 Series Aluminum Alloy
  2.2.2 3000 Series Aluminum Alloy
  2.2.3 Others
  2.2.4 Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type
    2.2.4.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Price by Type (2021-2026)
2.3 Microchannel Aluminum Flat Tubes for New Energy Vehicles Segment by Surface Treatment
  2.3.1 Uncoated Type
  2.3.2 Zinc-Sprayed Type
  2.3.3 Other
  2.3.4 Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Surface

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Treatment
2.3.4.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Surface Treatment (2021-2026)
2.3.4.2 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue and Market Share by Surface Treatment (2021-2026)
2.3.4.3 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Price by Surface Treatment (2021-2026)
2.4 Microchannel Aluminum Flat Tubes for New Energy Vehicles Segment by Application
2.4.1 Air Conditioning & Heat Pump
2.4.2 Power Battery
2.4.3 Electric Drive System
2.4.4 Others
2.4.5 Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Application
2.4.5.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Market Share by Application (2021-2026)
2.4.5.2 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue and Market Share by Application (2021-2026)
2.4.5.3 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Breakdown Data by Company
3.1.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Sales by Company (2021-2026)
3.1.2 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Company (2021-2026)
3.2 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Revenue by Company (2021-2026)
3.2.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Company (2021-2026)
3.2.2 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Company (2021-2026)
3.3 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Price by Company
3.4 Key Manufacturers Microchannel Aluminum Flat Tubes for New Energy Vehicles

+357 96 030922
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Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Location Distribution
3.4.2 Players Microchannel Aluminum Flat Tubes for New Energy Vehicles Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MICROCHANNEL ALUMINUM FLAT TUBES FOR NEW ENERGY VEHICLES BY GEOGRAPHIC REGION

4.1 World Historic Microchannel Aluminum Flat Tubes for New Energy Vehicles Market Size by Geographic Region (2021-2026)
4.1.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Microchannel Aluminum Flat Tubes for New Energy Vehicles Market Size by Country/Region (2021-2026)
4.2.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Sales by Country/Region (2021-2026)
4.2.2 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Revenue by Country/Region (2021-2026)
4.3 Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Growth
4.4 APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Growth
4.5 Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Growth
4.6 Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Growth

5 AMERICAS

5.1 Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Country
5.1.1 Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Country (2021-2026)

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5.1.2 Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Country (2021-2026)
5.2 Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type (2021-2026)
5.3 Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Region
6.1.1 APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Region (2021-2026)
6.1.2 APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Region (2021-2026)
6.2 APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type (2021-2026)
6.3 APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles by Country
7.1.1 Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Country (2021-2026)
7.1.2 Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Country (2021-2026)
7.2 Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type

+357 96 030922
info@marketpublishers.com

(2021-2026)
7.3 Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles by Country
8.1.1 Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Country (2021-2026)
8.1.2 Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Country (2021-2026)
8.2 Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type (2021-2026)
8.3 Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Microchannel Aluminum Flat Tubes for New Energy Vehicles
10.3 Manufacturing Process Analysis of Microchannel Aluminum Flat Tubes for New

+357 96 030922
info@marketpublishers.com

Energy Vehicles
10.4 Industry Chain Structure of Microchannel Aluminum Flat Tubes for New Energy Vehicles

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Microchannel Aluminum Flat Tubes for New Energy Vehicles Distributors
11.3 Microchannel Aluminum Flat Tubes for New Energy Vehicles Customer

12 WORLD FORECAST REVIEW FOR MICROCHANNEL ALUMINUM FLAT TUBES FOR NEW ENERGY VEHICLES BY GEOGRAPHIC REGION

12.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Market Size Forecast by Region
  12.1.1 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Forecast by Region (2027-2032)
  12.1.2 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Forecast by Type (2027-2032)
12.7 Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hydro
  13.1.1 Hydro Company Information
  13.1.2 Hydro Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
  13.1.3 Hydro Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Hydro Main Business Overview

+357 96 030922
info@marketpublishers.com

13.1.5 Hydro Latest Developments
13.2 UACJ
13.2.1 UACJ Company Information
13.2.2 UACJ Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
13.2.3 UACJ Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 UACJ Main Business Overview
13.2.5 UACJ Latest Developments
13.3 Thermalex
13.3.1 Thermalex Company Information
13.3.2 Thermalex Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
13.3.3 Thermalex Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Thermalex Main Business Overview
13.3.5 Thermalex Latest Developments
13.4 Brazeway
13.4.1 Brazeway Company Information
13.4.2 Brazeway Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
13.4.3 Brazeway Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Brazeway Main Business Overview
13.4.5 Brazeway Latest Developments
13.5 MA Aluminum
13.5.1 MA Aluminum Company Information
13.5.2 MA Aluminum Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
13.5.3 MA Aluminum Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 MA Aluminum Main Business Overview
13.5.5 MA Aluminum Latest Developments
13.6 Jiangsu Gongchang New Material Technology
13.6.1 Jiangsu Gongchang New Material Technology Company Information
13.6.2 Jiangsu Gongchang New Material Technology Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
13.6.3 Jiangsu Gongchang New Material Technology Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.6.4 Jiangsu Gongchang New Material Technology Main Business Overview
13.6.5 Jiangsu Gongchang New Material Technology Latest Developments
13.7 Shandong Wanchuang Metal Technology
13.7.1 Shandong Wanchuang Metal Technology Company Information
13.7.2 Shandong Wanchuang Metal Technology Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
13.7.3 Shandong Wanchuang Metal Technology Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Shandong Wanchuang Metal Technology Main Business Overview
13.7.5 Shandong Wanchuang Metal Technology Latest Developments
13.8 Shandong Hongyuan Metal Materials
13.8.1 Shandong Hongyuan Metal Materials Company Information
13.8.2 Shandong Hongyuan Metal Materials Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
13.8.3 Shandong Hongyuan Metal Materials Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Shandong Hongyuan Metal Materials Main Business Overview
13.8.5 Shandong Hongyuan Metal Materials Latest Developments
13.9 Zhejiang Hailiang
13.9.1 Zhejiang Hailiang Company Information
13.9.2 Zhejiang Hailiang Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
13.9.3 Zhejiang Hailiang Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Zhejiang Hailiang Main Business Overview
13.9.5 Zhejiang Hailiang Latest Developments
13.10 Trumony Aluminum
13.10.1 Trumony Aluminum Company Information
13.10.2 Trumony Aluminum Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
13.10.3 Trumony Aluminum Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Trumony Aluminum Main Business Overview
13.10.5 Trumony Aluminum Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of 1000 Series Aluminum Alloy
Table 4. Major Players of 3000 Series Aluminum Alloy
Table 5. Major Players of Others
Table 6. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type (2021-2026) & (Tons)
Table 7. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Type (2021-2026)
Table 8. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Type (2021-2026) & ($ million)
Table 9. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Type (2021-2026)
Table 10. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Price by Type (2021-2026) & (US$/Ton)
Table 11. Major Players of Uncoated Type
Table 12. Major Players of Zinc-Sprayed Type
Table 13. Major Players of Other
Table 14. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Surface Treatment (2021-2026) & (Tons)
Table 15. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Surface Treatment (2021-2026)
Table 16. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Surface Treatment (2021-2026) & ($ million)
Table 17. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Surface Treatment (2021-2026)
Table 18. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Price by Surface Treatment (2021-2026) & (US$/Ton)
Table 19. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale by Application (2021-2026) & (Tons)
Table 20. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Market Share by Application (2021-2026)
Table 21. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue

+357 96 030922
info@marketpublishers.com

by Application (2021-2026) & ($ million)
Table 22. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Application (2021-2026)
Table 23. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Price by Application (2021-2026) & (US$/Ton)
Table 24. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Company (2021-2026) & (Tons)
Table 25. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Company (2021-2026)
Table 26. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Company (2021-2026) & ($ millions)
Table 27. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Company (2021-2026)
Table 28. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Price by Company (2021-2026) & (US$/Ton)
Table 29. Key Manufacturers Microchannel Aluminum Flat Tubes for New Energy Vehicles Producing Area Distribution and Sales Area
Table 30. Players Microchannel Aluminum Flat Tubes for New Energy Vehicles Products Offered
Table 31. Microchannel Aluminum Flat Tubes for New Energy Vehicles Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 32. New Products and Potential Entrants
Table 33. Market M&A Activity & Strategy
Table 34. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Geographic Region (2021-2026) & (Tons)
Table 35. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share Geographic Region (2021-2026)
Table 36. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Geographic Region (2021-2026) & ($ millions)
Table 37. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Geographic Region (2021-2026)
Table 38. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Country/Region (2021-2026) & (Tons)
Table 39. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Country/Region (2021-2026)
Table 40. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Country/Region (2021-2026) & ($ millions)
Table 41. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Country/Region (2021-2026)

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Table 42. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Country (2021-2026) & (Tons)
Table 43. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Country (2021-2026)
Table 44. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Country (2021-2026) & ($ millions)
Table 45. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type (2021-2026) & (Tons)
Table 46. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Application (2021-2026) & (Tons)
Table 47. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Region (2021-2026) & (Tons)
Table 48. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Region (2021-2026)
Table 49. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Region (2021-2026) & ($ millions)
Table 50. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type (2021-2026) & (Tons)
Table 51. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Application (2021-2026) & (Tons)
Table 52. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Country (2021-2026) & (Tons)
Table 53. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Country (2021-2026) & ($ millions)
Table 54. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type (2021-2026) & (Tons)
Table 55. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Application (2021-2026) & (Tons)
Table 56. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Country (2021-2026) & (Tons)
Table 57. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Type (2021-2026) & (Tons)
Table 59. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Application (2021-2026) & (Tons)
Table 60. Key Market Drivers & Growth Opportunities of Microchannel Aluminum Flat Tubes for New Energy Vehicles
Table 61. Key Market Challenges & Risks of Microchannel Aluminum Flat Tubes for

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New Energy Vehicles
Table 62. Key Industry Trends of Microchannel Aluminum Flat Tubes for New Energy Vehicles
Table 63. Microchannel Aluminum Flat Tubes for New Energy Vehicles Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Microchannel Aluminum Flat Tubes for New Energy Vehicles Distributors List
Table 66. Microchannel Aluminum Flat Tubes for New Energy Vehicles Customer List
Table 67. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Forecast by Region (2027-2032) & (Tons)
Table 68. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Forecast by Region (2027-2032) & ($ millions)
Table 69. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Forecast by Country (2027-2032) & (Tons)
Table 70. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 71. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Forecast by Region (2027-2032) & (Tons)
Table 72. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 73. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Forecast by Country (2027-2032) & (Tons)
Table 74. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Forecast by Country (2027-2032) & (Tons)
Table 76. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Forecast by Type (2027-2032) & (Tons)
Table 78. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Forecast by Type (2027-2032) & ($ millions)
Table 79. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Forecast by Application (2027-2032) & (Tons)
Table 80. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Forecast by Application (2027-2032) & ($ millions)
Table 81. Hydro Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors
Table 82. Hydro Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications

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Table 83. Hydro Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 84. Hydro Main Business
Table 85. Hydro Latest Developments
Table 86. UACJ Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors
Table 87. UACJ Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
Table 88. UACJ Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 89. UACJ Main Business
Table 90. UACJ Latest Developments
Table 91. Thermalex Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors
Table 92. Thermalex Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
Table 93. Thermalex Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 94. Thermalex Main Business
Table 95. Thermalex Latest Developments
Table 96. Brazeway Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors
Table 97. Brazeway Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
Table 98. Brazeway Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 99. Brazeway Main Business
Table 100. Brazeway Latest Developments
Table 101. MA Aluminum Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors
Table 102. MA Aluminum Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
Table 103. MA Aluminum Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 104. MA Aluminum Main Business
Table 105. MA Aluminum Latest Developments
Table 106. Jiangsu Gongchang New Material Technology Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors

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Table 107. Jiangsu Gongchang New Material Technology Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
Table 108. Jiangsu Gongchang New Material Technology Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 109. Jiangsu Gongchang New Material Technology Main Business
Table 110. Jiangsu Gongchang New Material Technology Latest Developments
Table 111. Shandong Wanchuang Metal Technology Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors
Table 112. Shandong Wanchuang Metal Technology Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
Table 113. Shandong Wanchuang Metal Technology Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 114. Shandong Wanchuang Metal Technology Main Business
Table 115. Shandong Wanchuang Metal Technology Latest Developments
Table 116. Shandong Hongyuan Metal Materials Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors
Table 117. Shandong Hongyuan Metal Materials Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
Table 118. Shandong Hongyuan Metal Materials Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 119. Shandong Hongyuan Metal Materials Main Business
Table 120. Shandong Hongyuan Metal Materials Latest Developments
Table 121. Zhejiang Hailiang Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors
Table 122. Zhejiang Hailiang Microchannel Aluminum Flat Tubes for New Energy Vehicles Product Portfolios and Specifications
Table 123. Zhejiang Hailiang Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 124. Zhejiang Hailiang Main Business
Table 125. Zhejiang Hailiang Latest Developments
Table 126. Trumony Aluminum Basic Information, Microchannel Aluminum Flat Tubes for New Energy Vehicles Manufacturing Base, Sales Area and Its Competitors
Table 127. Trumony Aluminum Microchannel Aluminum Flat Tubes for New Energy

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Vehicles Product Portfolios and Specifications
Table 128. Trumony Aluminum Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 129. Trumony Aluminum Main Business
Table 130. Trumony Aluminum Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Microchannel Aluminum Flat Tubes for New Energy Vehicles
Figure 2. Microchannel Aluminum Flat Tubes for New Energy Vehicles Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Country/Region (2025)
Figure 10. Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of 1000 Series Aluminum Alloy
Figure 12. Product Picture of 3000 Series Aluminum Alloy
Figure 13. Product Picture of Others
Figure 14. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Type in 2026
Figure 15. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Uncoated Type
Figure 17. Product Picture of Zinc-Sprayed Type
Figure 18. Product Picture of Other
Figure 19. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Surface Treatment in 2026
Figure 20. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Surface Treatment (2021-2026)
Figure 21. Microchannel Aluminum Flat Tubes for New Energy Vehicles Consumed in Air Conditioning & Heat Pump
Figure 22. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Market: Air Conditioning & Heat Pump (2021-2026) & (Tons)
Figure 23. Microchannel Aluminum Flat Tubes for New Energy Vehicles Consumed in

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Power Battery
Figure 24. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Market: Power Battery (2021-2026) & (Tons)
Figure 25. Microchannel Aluminum Flat Tubes for New Energy Vehicles Consumed in Electric Drive System
Figure 26. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Market: Electric Drive System (2021-2026) & (Tons)
Figure 27. Microchannel Aluminum Flat Tubes for New Energy Vehicles Consumed in Others
Figure 28. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Market: Others (2021-2026) & (Tons)
Figure 29. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sale Market Share by Application (2025)
Figure 30. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Application in 2025
Figure 31. Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales by Company in 2025 (Tons)
Figure 32. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Company in 2025
Figure 33. Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue by Company in 2025 ($ millions)
Figure 34. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Company in 2025
Figure 35. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Geographic Region (2021-2026)
Figure 36. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Geographic Region in 2025
Figure 37. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales 2021-2026 (Tons)
Figure 38. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue 2021-2026 ($ millions)
Figure 39. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales 2021-2026 (Tons)
Figure 40. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue 2021-2026 ($ millions)
Figure 41. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales 2021-2026 (Tons)
Figure 42. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue 2021-2026 ($ millions)

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Figure 43. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales 2021-2026 (Tons)
Figure 44. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue 2021-2026 ($ millions)
Figure 45. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Country in 2025
Figure 46. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Country (2021-2026)
Figure 47. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Type (2021-2026)
Figure 48. Americas Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Application (2021-2026)
Figure 49. United States Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 50. Canada Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 51. Mexico Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 52. Brazil Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 53. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Region in 2025
Figure 54. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Region (2021-2026)
Figure 55. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Type (2021-2026)
Figure 56. APAC Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Application (2021-2026)
Figure 57. China Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 58. Japan Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 59. South Korea Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 60. Southeast Asia Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 61. India Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 62. Australia Microchannel Aluminum Flat Tubes for New Energy Vehicles

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Revenue Growth 2021-2026 ($ millions)
Figure 63. China Taiwan Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 64. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Country in 2025
Figure 65. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share by Country (2021-2026)
Figure 66. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Type (2021-2026)
Figure 67. Europe Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Application (2021-2026)
Figure 68. Germany Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 69. France Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 70. UK Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 71. Italy Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 72. Russia Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 73. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Country (2021-2026)
Figure 74. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Type (2021-2026)
Figure 75. Middle East & Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share by Application (2021-2026)
Figure 76. Egypt Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 77. South Africa Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 78. Israel Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 79. Turkey Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 80. GCC Countries Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Growth 2021-2026 ($ millions)
Figure 81. Manufacturing Cost Structure Analysis of Microchannel Aluminum Flat Tubes for New Energy Vehicles in 2026

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Figure 82. Manufacturing Process Analysis of Microchannel Aluminum Flat Tubes for New Energy Vehicles
Figure 83. Industry Chain Structure of Microchannel Aluminum Flat Tubes for New Energy Vehicles
Figure 84. Channels of Distribution
Figure 85. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Forecast by Region (2027-2032)
Figure 86. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share Forecast by Region (2027-2032)
Figure 87. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share Forecast by Type (2027-2032)
Figure 88. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share Forecast by Type (2027-2032)
Figure 89. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Sales Market Share Forecast by Application (2027-2032)
Figure 90. Global Microchannel Aluminum Flat Tubes for New Energy Vehicles Revenue Market Share Forecast by Application (2027-2032)

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