

# Global Microbial Triglyceride Market Growth 2026-2032

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## Abstracts

The global Microbial Triglyceride market size is predicted to grow from US\$ 562 million in 2025 to US\$ 1005 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Microbial triglyceride refers to triacylglycerols (TAGs) produced by oleaginous microorganisms such as yeast (e.g., *Yarrowia lipolytica*), fungi, and microalgae that accumulate lipids intracellularly (often >70% of dry cell weight) under nutrient-limited, carbon-rich conditions. The supply chain begins upstream with feedstocks such as glucose, lignocellulosic sugars, glycerol, or industrial waste streams, which are converted via fermentation in bioreactors using selected or engineered microbial strains. Midstream processing involves cell harvesting, disruption (mechanical or chemical), and lipid extraction (solvent-based or green methods like supercritical CO<sub>2</sub>), followed by purification and fractionation into specific triglyceride profiles. Downstream, microbial triglycerides are tailored for applications in biofuels (renewable diesel, SAF), food and nutrition (structured lipids, cocoa butter equivalents), cosmetics, and oleochemicals, offering a sustainable alternative to plant- or animal-derived fats with controlled fatty acid composition and lower land-use dependency. In 2025, global Microbial Triglyceride output was about 250,000 tons with 380,000 tons of capacity, average prices of USD 2,000-3,500 per ton, and gross margins around 33%.

United States market for Microbial Triglyceride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Microbial Triglyceride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Microbial Triglyceride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Microbial Triglyceride players cover DSM-Firmenich (Netherlands), Corbion (Netherlands), ADM (USA), Alltech (USA), DIC Corporation (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Microbial Triglyceride Industry Forecast" looks at past sales and reviews total world Microbial Triglyceride sales in 2025, providing a comprehensive analysis by region and market sector of projected Microbial Triglyceride sales for 2026 through 2032. With Microbial Triglyceride sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microbial Triglyceride industry.

This Insight Report provides a comprehensive analysis of the global Microbial Triglyceride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microbial Triglyceride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microbial Triglyceride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microbial Triglyceride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microbial Triglyceride.

This report presents a comprehensive overview, market shares, and growth opportunities of Microbial Triglyceride market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Saturated TAGs

Monounsaturated TAGs

## Polyunsaturated TAGs

### Segmentation by Microorganism Source:

Yeast-derived TAGs

Microalgae-derived TAGs

Fungi-derived TAGs

Bacteria-derived TAGs

### Segmentation by Application:

Biofuel

Food & Beverage

Nutraceutical

Cosmetic

Animal Feed

Pharmaceutical

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM-Firmenich (Netherlands)

Corbion (Netherlands)

ADM (USA)

Alltech (USA)

DIC Corporation (Japan)

Cyanotech (USA)

Cellana (USA)

Qualitas Health (USA)

CABIO Biotech (China)

Runke Bioengineering (China)

JC Biotech (China)

Fuxing Biotechnology (China)

AlgaEnergy (Spain)

Heliae Development (USA)

Solix BioSystems (USA)

Phycom (Netherlands)

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Microbial Triglyceride market?

What factors are driving Microbial Triglyceride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microbial Triglyceride market opportunities vary by end market size?

How does Microbial Triglyceride break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Microbial Triglyceride Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Microbial Triglyceride by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Microbial Triglyceride by Country/Region, 2021, 2025 & 2032
- 2.2 Microbial Triglyceride Segment by Type
  - 2.2.1 Saturated TAGs
  - 2.2.2 Monounsaturated TAGs
  - 2.2.3 Polyunsaturated TAGs
  - 2.2.4 Microbial Triglyceride Sales by Type
    - 2.2.4.1 Global Microbial Triglyceride Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Microbial Triglyceride Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Microbial Triglyceride Sale Price by Type (2021-2026)
- 2.3 Microbial Triglyceride Segment by Microorganism Source
  - 2.3.1 Yeast-derived TAGs
  - 2.3.2 Microalgae-derived TAGs
  - 2.3.3 Fungi-derived TAGs
  - 2.3.4 Bacteria-derived TAGs
  - 2.3.5 Microbial Triglyceride Sales by Microorganism Source
    - 2.3.5.1 Global Microbial Triglyceride Sales Market Share by Microorganism Source (2021-2026)
    - 2.3.5.2 Global Microbial Triglyceride Revenue and Market Share by Microorganism

Source (2021-2026)

2.3.5.3 Global Microbial Triglyceride Sale Price by Microorganism Source  
(2021-2026)

2.4 Microbial Triglyceride Segment by Application

2.4.1 Biofuel

2.4.2 Food & Beverage

2.4.3 Nutraceutical

2.4.4 Cosmetic

2.4.5 Animal Feed

2.4.6 Pharmaceutical

2.4.7 Others

2.4.8 Microbial Triglyceride Sales by Application

2.4.8.1 Global Microbial Triglyceride Sale Market Share by Application (2021-2026)

2.4.8.2 Global Microbial Triglyceride Revenue and Market Share by Application  
(2021-2026)

2.4.8.3 Global Microbial Triglyceride Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Microbial Triglyceride Breakdown Data by Company

3.1.1 Global Microbial Triglyceride Annual Sales by Company (2021-2026)

3.1.2 Global Microbial Triglyceride Sales Market Share by Company (2021-2026)

3.2 Global Microbial Triglyceride Annual Revenue by Company (2021-2026)

3.2.1 Global Microbial Triglyceride Revenue by Company (2021-2026)

3.2.2 Global Microbial Triglyceride Revenue Market Share by Company (2021-2026)

3.3 Global Microbial Triglyceride Sale Price by Company

3.4 Key Manufacturers Microbial Triglyceride Producing Area Distribution, Sales Area,  
Product Type

3.4.1 Key Manufacturers Microbial Triglyceride Product Location Distribution

3.4.2 Players Microbial Triglyceride Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR MICROBIAL TRIGLYCERIDE BY GEOGRAPHIC REGION**

- 4.1 World Historic Microbial Triglyceride Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Microbial Triglyceride Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Microbial Triglyceride Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Microbial Triglyceride Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Microbial Triglyceride Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Microbial Triglyceride Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Microbial Triglyceride Sales Growth
- 4.4 APAC Microbial Triglyceride Sales Growth
- 4.5 Europe Microbial Triglyceride Sales Growth
- 4.6 Middle East & Africa Microbial Triglyceride Sales Growth

## **5 AMERICAS**

- 5.1 Americas Microbial Triglyceride Sales by Country
  - 5.1.1 Americas Microbial Triglyceride Sales by Country (2021-2026)
  - 5.1.2 Americas Microbial Triglyceride Revenue by Country (2021-2026)
- 5.2 Americas Microbial Triglyceride Sales by Type (2021-2026)
- 5.3 Americas Microbial Triglyceride Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Microbial Triglyceride Sales by Region
  - 6.1.1 APAC Microbial Triglyceride Sales by Region (2021-2026)
  - 6.1.2 APAC Microbial Triglyceride Revenue by Region (2021-2026)
- 6.2 APAC Microbial Triglyceride Sales by Type (2021-2026)
- 6.3 APAC Microbial Triglyceride Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Microbial Triglyceride by Country

7.1.1 Europe Microbial Triglyceride Sales by Country (2021-2026)

7.1.2 Europe Microbial Triglyceride Revenue by Country (2021-2026)

### 7.2 Europe Microbial Triglyceride Sales by Type (2021-2026)

### 7.3 Europe Microbial Triglyceride Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Microbial Triglyceride by Country

8.1.1 Middle East & Africa Microbial Triglyceride Sales by Country (2021-2026)

8.1.2 Middle East & Africa Microbial Triglyceride Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Microbial Triglyceride Sales by Type (2021-2026)

### 8.3 Middle East & Africa Microbial Triglyceride Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Microbial Triglyceride

### 10.3 Manufacturing Process Analysis of Microbial Triglyceride

### 10.4 Industry Chain Structure of Microbial Triglyceride

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Microbial Triglyceride Distributors

### 11.3 Microbial Triglyceride Customer

## **12 WORLD FORECAST REVIEW FOR MICROBIAL TRIGLYCERIDE BY GEOGRAPHIC REGION**

### 12.1 Global Microbial Triglyceride Market Size Forecast by Region

#### 12.1.1 Global Microbial Triglyceride Forecast by Region (2027-2032)

#### 12.1.2 Global Microbial Triglyceride Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Microbial Triglyceride Forecast by Type (2027-2032)

### 12.7 Global Microbial Triglyceride Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 DSM-Firmenich (Netherlands)

#### 13.1.1 DSM-Firmenich (Netherlands) Company Information

#### 13.1.2 DSM-Firmenich (Netherlands) Microbial Triglyceride Product Portfolios and Specifications

#### 13.1.3 DSM-Firmenich (Netherlands) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 DSM-Firmenich (Netherlands) Main Business Overview

#### 13.1.5 DSM-Firmenich (Netherlands) Latest Developments

### 13.2 Corbion (Netherlands)

#### 13.2.1 Corbion (Netherlands) Company Information

#### 13.2.2 Corbion (Netherlands) Microbial Triglyceride Product Portfolios and Specifications

#### 13.2.3 Corbion (Netherlands) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Corbion (Netherlands) Main Business Overview

- 13.2.5 Corbion (Netherlands) Latest Developments
- 13.3 ADM (USA)
  - 13.3.1 ADM (USA) Company Information
  - 13.3.2 ADM (USA) Microbial Triglyceride Product Portfolios and Specifications
  - 13.3.3 ADM (USA) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 ADM (USA) Main Business Overview
  - 13.3.5 ADM (USA) Latest Developments
- 13.4 Alltech (USA)
  - 13.4.1 Alltech (USA) Company Information
  - 13.4.2 Alltech (USA) Microbial Triglyceride Product Portfolios and Specifications
  - 13.4.3 Alltech (USA) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Alltech (USA) Main Business Overview
  - 13.4.5 Alltech (USA) Latest Developments
- 13.5 DIC Corporation (Japan)
  - 13.5.1 DIC Corporation (Japan) Company Information
  - 13.5.2 DIC Corporation (Japan) Microbial Triglyceride Product Portfolios and Specifications
  - 13.5.3 DIC Corporation (Japan) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 DIC Corporation (Japan) Main Business Overview
  - 13.5.5 DIC Corporation (Japan) Latest Developments
- 13.6 Cyanotech (USA)
  - 13.6.1 Cyanotech (USA) Company Information
  - 13.6.2 Cyanotech (USA) Microbial Triglyceride Product Portfolios and Specifications
  - 13.6.3 Cyanotech (USA) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Cyanotech (USA) Main Business Overview
  - 13.6.5 Cyanotech (USA) Latest Developments
- 13.7 Cellana (USA)
  - 13.7.1 Cellana (USA) Company Information
  - 13.7.2 Cellana (USA) Microbial Triglyceride Product Portfolios and Specifications
  - 13.7.3 Cellana (USA) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Cellana (USA) Main Business Overview
  - 13.7.5 Cellana (USA) Latest Developments
- 13.8 Qualitas Health (USA)
  - 13.8.1 Qualitas Health (USA) Company Information

- 13.8.2 Qualitas Health (USA) Microbial Triglyceride Product Portfolios and Specifications
- 13.8.3 Qualitas Health (USA) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Qualitas Health (USA) Main Business Overview
- 13.8.5 Qualitas Health (USA) Latest Developments
- 13.9 CABIO Biotech (China)
  - 13.9.1 CABIO Biotech (China) Company Information
  - 13.9.2 CABIO Biotech (China) Microbial Triglyceride Product Portfolios and Specifications
  - 13.9.3 CABIO Biotech (China) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 CABIO Biotech (China) Main Business Overview
  - 13.9.5 CABIO Biotech (China) Latest Developments
- 13.10 Runke Bioengineering (China)
  - 13.10.1 Runke Bioengineering (China) Company Information
  - 13.10.2 Runke Bioengineering (China) Microbial Triglyceride Product Portfolios and Specifications
  - 13.10.3 Runke Bioengineering (China) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Runke Bioengineering (China) Main Business Overview
  - 13.10.5 Runke Bioengineering (China) Latest Developments
- 13.11 JC Biotech (China)
  - 13.11.1 JC Biotech (China) Company Information
  - 13.11.2 JC Biotech (China) Microbial Triglyceride Product Portfolios and Specifications
  - 13.11.3 JC Biotech (China) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 JC Biotech (China) Main Business Overview
  - 13.11.5 JC Biotech (China) Latest Developments
- 13.12 Fuxing Biotechnology (China)
  - 13.12.1 Fuxing Biotechnology (China) Company Information
  - 13.12.2 Fuxing Biotechnology (China) Microbial Triglyceride Product Portfolios and Specifications
  - 13.12.3 Fuxing Biotechnology (China) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Fuxing Biotechnology (China) Main Business Overview
  - 13.12.5 Fuxing Biotechnology (China) Latest Developments
- 13.13 AlgaEnergy (Spain)
  - 13.13.1 AlgaEnergy (Spain) Company Information

13.13.2 AlgaEnergy (Spain) Microbial Triglyceride Product Portfolios and Specifications

13.13.3 AlgaEnergy (Spain) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 AlgaEnergy (Spain) Main Business Overview

13.13.5 AlgaEnergy (Spain) Latest Developments

13.14 Heliae Development (USA)

13.14.1 Heliae Development (USA) Company Information

13.14.2 Heliae Development (USA) Microbial Triglyceride Product Portfolios and Specifications

13.14.3 Heliae Development (USA) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Heliae Development (USA) Main Business Overview

13.14.5 Heliae Development (USA) Latest Developments

13.15 Solix BioSystems (USA)

13.15.1 Solix BioSystems (USA) Company Information

13.15.2 Solix BioSystems (USA) Microbial Triglyceride Product Portfolios and Specifications

13.15.3 Solix BioSystems (USA) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Solix BioSystems (USA) Main Business Overview

13.15.5 Solix BioSystems (USA) Latest Developments

13.16 Phycom (Netherlands)

13.16.1 Phycom (Netherlands) Company Information

13.16.2 Phycom (Netherlands) Microbial Triglyceride Product Portfolios and Specifications

13.16.3 Phycom (Netherlands) Microbial Triglyceride Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Phycom (Netherlands) Main Business Overview

13.16.5 Phycom (Netherlands) Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Microbial Triglyceride Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Microbial Triglyceride Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Saturated TAGs

Table 4. Major Players of Monounsaturated TAGs

Table 5. Major Players of Polyunsaturated TAGs

Table 6. Global Microbial Triglyceride Sales by Type (2021-2026) & (Tons)

Table 7. Global Microbial Triglyceride Sales Market Share by Type (2021-2026)

Table 8. Global Microbial Triglyceride Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Microbial Triglyceride Revenue Market Share by Type (2021-2026)

Table 10. Global Microbial Triglyceride Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Yeast-derived TAGs

Table 12. Major Players of Microalgae-derived TAGs

Table 13. Major Players of Fungi-derived TAGs

Table 14. Major Players of Bacteria-derived TAGs

Table 15. Global Microbial Triglyceride Sales by Microorganism Source (2021-2026) & (Tons)

Table 16. Global Microbial Triglyceride Sales Market Share by Microorganism Source (2021-2026)

Table 17. Global Microbial Triglyceride Revenue by Microorganism Source (2021-2026) & (\$ million)

Table 18. Global Microbial Triglyceride Revenue Market Share by Microorganism Source (2021-2026)

Table 19. Global Microbial Triglyceride Sale Price by Microorganism Source (2021-2026) & (US\$/Ton)

Table 20. Global Microbial Triglyceride Sale by Application (2021-2026) & (Tons)

Table 21. Global Microbial Triglyceride Sale Market Share by Application (2021-2026)

Table 22. Global Microbial Triglyceride Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Microbial Triglyceride Revenue Market Share by Application (2021-2026)

Table 24. Global Microbial Triglyceride Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Microbial Triglyceride Sales by Company (2021-2026) & (Tons)

Table 26. Global Microbial Triglyceride Sales Market Share by Company (2021-2026)

Table 27. Global Microbial Triglyceride Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Microbial Triglyceride Revenue Market Share by Company (2021-2026)

Table 29. Global Microbial Triglyceride Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers Microbial Triglyceride Producing Area Distribution and Sales Area

Table 31. Players Microbial Triglyceride Products Offered

Table 32. Microbial Triglyceride Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Microbial Triglyceride Sales by Geographic Region (2021-2026) & (Tons)

Table 36. Global Microbial Triglyceride Sales Market Share Geographic Region (2021-2026)

Table 37. Global Microbial Triglyceride Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Microbial Triglyceride Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Microbial Triglyceride Sales by Country/Region (2021-2026) & (Tons)

Table 40. Global Microbial Triglyceride Sales Market Share by Country/Region (2021-2026)

Table 41. Global Microbial Triglyceride Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Microbial Triglyceride Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Microbial Triglyceride Sales by Country (2021-2026) & (Tons)

Table 44. Americas Microbial Triglyceride Sales Market Share by Country (2021-2026)

Table 45. Americas Microbial Triglyceride Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Microbial Triglyceride Sales by Type (2021-2026) & (Tons)

Table 47. Americas Microbial Triglyceride Sales by Application (2021-2026) & (Tons)

Table 48. APAC Microbial Triglyceride Sales by Region (2021-2026) & (Tons)

Table 49. APAC Microbial Triglyceride Sales Market Share by Region (2021-2026)

Table 50. APAC Microbial Triglyceride Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Microbial Triglyceride Sales by Type (2021-2026) & (Tons)

- Table 52. APAC Microbial Triglyceride Sales by Application (2021-2026) & (Tons)
- Table 53. Europe Microbial Triglyceride Sales by Country (2021-2026) & (Tons)
- Table 54. Europe Microbial Triglyceride Revenue by Country (2021-2026) & (\$ millions)
- Table 55. Europe Microbial Triglyceride Sales by Type (2021-2026) & (Tons)
- Table 56. Europe Microbial Triglyceride Sales by Application (2021-2026) & (Tons)
- Table 57. Middle East & Africa Microbial Triglyceride Sales by Country (2021-2026) & (Tons)
- Table 58. Middle East & Africa Microbial Triglyceride Revenue Market Share by Country (2021-2026)
- Table 59. Middle East & Africa Microbial Triglyceride Sales by Type (2021-2026) & (Tons)
- Table 60. Middle East & Africa Microbial Triglyceride Sales by Application (2021-2026) & (Tons)
- Table 61. Key Market Drivers & Growth Opportunities of Microbial Triglyceride
- Table 62. Key Market Challenges & Risks of Microbial Triglyceride
- Table 63. Key Industry Trends of Microbial Triglyceride
- Table 64. Microbial Triglyceride Raw Material
- Table 65. Key Suppliers of Raw Materials
- Table 66. Microbial Triglyceride Distributors List
- Table 67. Microbial Triglyceride Customer List
- Table 68. Global Microbial Triglyceride Sales Forecast by Region (2027-2032) & (Tons)
- Table 69. Global Microbial Triglyceride Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas Microbial Triglyceride Sales Forecast by Country (2027-2032) & (Tons)
- Table 71. Americas Microbial Triglyceride Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 72. APAC Microbial Triglyceride Sales Forecast by Region (2027-2032) & (Tons)
- Table 73. APAC Microbial Triglyceride Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Europe Microbial Triglyceride Sales Forecast by Country (2027-2032) & (Tons)
- Table 75. Europe Microbial Triglyceride Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Middle East & Africa Microbial Triglyceride Sales Forecast by Country (2027-2032) & (Tons)
- Table 77. Middle East & Africa Microbial Triglyceride Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. Global Microbial Triglyceride Sales Forecast by Type (2027-2032) & (Tons)

Table 79. Global Microbial Triglyceride Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Microbial Triglyceride Sales Forecast by Application (2027-2032) & (Tons)

Table 81. Global Microbial Triglyceride Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. DSM-Firmenich (Netherlands) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 83. DSM-Firmenich (Netherlands) Microbial Triglyceride Product Portfolios and Specifications

Table 84. DSM-Firmenich (Netherlands) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. DSM-Firmenich (Netherlands) Main Business

Table 86. DSM-Firmenich (Netherlands) Latest Developments

Table 87. Corbion (Netherlands) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 88. Corbion (Netherlands) Microbial Triglyceride Product Portfolios and Specifications

Table 89. Corbion (Netherlands) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Corbion (Netherlands) Main Business

Table 91. Corbion (Netherlands) Latest Developments

Table 92. ADM (USA) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 93. ADM (USA) Microbial Triglyceride Product Portfolios and Specifications

Table 94. ADM (USA) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. ADM (USA) Main Business

Table 96. ADM (USA) Latest Developments

Table 97. Alltech (USA) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 98. Alltech (USA) Microbial Triglyceride Product Portfolios and Specifications

Table 99. Alltech (USA) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Alltech (USA) Main Business

Table 101. Alltech (USA) Latest Developments

Table 102. DIC Corporation (Japan) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 103. DIC Corporation (Japan) Microbial Triglyceride Product Portfolios and

## Specifications

Table 104. DIC Corporation (Japan) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. DIC Corporation (Japan) Main Business

Table 106. DIC Corporation (Japan) Latest Developments

Table 107. Cyanotech (USA) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 108. Cyanotech (USA) Microbial Triglyceride Product Portfolios and Specifications

Table 109. Cyanotech (USA) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Cyanotech (USA) Main Business

Table 111. Cyanotech (USA) Latest Developments

Table 112. Cellana (USA) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 113. Cellana (USA) Microbial Triglyceride Product Portfolios and Specifications

Table 114. Cellana (USA) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Cellana (USA) Main Business

Table 116. Cellana (USA) Latest Developments

Table 117. Qualitas Health (USA) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 118. Qualitas Health (USA) Microbial Triglyceride Product Portfolios and Specifications

Table 119. Qualitas Health (USA) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Qualitas Health (USA) Main Business

Table 121. Qualitas Health (USA) Latest Developments

Table 122. CABIO Biotech (China) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 123. CABIO Biotech (China) Microbial Triglyceride Product Portfolios and Specifications

Table 124. CABIO Biotech (China) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. CABIO Biotech (China) Main Business

Table 126. CABIO Biotech (China) Latest Developments

Table 127. Runke Bioengineering (China) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 128. Runke Bioengineering (China) Microbial Triglyceride Product Portfolios and

## Specifications

Table 129. Runke Bioengineering (China) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Runke Bioengineering (China) Main Business

Table 131. Runke Bioengineering (China) Latest Developments

Table 132. JC Biotech (China) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 133. JC Biotech (China) Microbial Triglyceride Product Portfolios and Specifications

Table 134. JC Biotech (China) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. JC Biotech (China) Main Business

Table 136. JC Biotech (China) Latest Developments

Table 137. Fuxing Biotechnology (China) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 138. Fuxing Biotechnology (China) Microbial Triglyceride Product Portfolios and Specifications

Table 139. Fuxing Biotechnology (China) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Fuxing Biotechnology (China) Main Business

Table 141. Fuxing Biotechnology (China) Latest Developments

Table 142. AlgaEnergy (Spain) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 143. AlgaEnergy (Spain) Microbial Triglyceride Product Portfolios and Specifications

Table 144. AlgaEnergy (Spain) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. AlgaEnergy (Spain) Main Business

Table 146. AlgaEnergy (Spain) Latest Developments

Table 147. Heliae Development (USA) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 148. Heliae Development (USA) Microbial Triglyceride Product Portfolios and Specifications

Table 149. Heliae Development (USA) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Heliae Development (USA) Main Business

Table 151. Heliae Development (USA) Latest Developments

Table 152. Solix BioSystems (USA) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 153. Solix BioSystems (USA) Microbial Triglyceride Product Portfolios and Specifications

Table 154. Solix BioSystems (USA) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Solix BioSystems (USA) Main Business

Table 156. Solix BioSystems (USA) Latest Developments

Table 157. Phycom (Netherlands) Basic Information, Microbial Triglyceride Manufacturing Base, Sales Area and Its Competitors

Table 158. Phycom (Netherlands) Microbial Triglyceride Product Portfolios and Specifications

Table 159. Phycom (Netherlands) Microbial Triglyceride Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Phycom (Netherlands) Main Business

Table 161. Phycom (Netherlands) Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Microbial Triglyceride
- Figure 2. Microbial Triglyceride Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Microbial Triglyceride Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Microbial Triglyceride Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Microbial Triglyceride Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Microbial Triglyceride Sales Market Share by Country/Region (2025)
- Figure 10. Microbial Triglyceride Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Saturated TAGs
- Figure 12. Product Picture of Monounsaturated TAGs
- Figure 13. Product Picture of Polyunsaturated TAGs
- Figure 14. Global Microbial Triglyceride Sales Market Share by Type in 2026
- Figure 15. Global Microbial Triglyceride Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Yeast-derived TAGs
- Figure 17. Product Picture of Microalgae-derived TAGs
- Figure 18. Product Picture of Fungi-derived TAGs
- Figure 19. Product Picture of Bacteria-derived TAGs
- Figure 20. Global Microbial Triglyceride Sales Market Share by Microorganism Source in 2026
- Figure 21. Global Microbial Triglyceride Revenue Market Share by Microorganism Source (2021-2026)
- Figure 22. Microbial Triglyceride Consumed in Biofuel
- Figure 23. Global Microbial Triglyceride Market: Biofuel (2021-2026) & (Tons)
- Figure 24. Microbial Triglyceride Consumed in Food & Beverage
- Figure 25. Global Microbial Triglyceride Market: Food & Beverage (2021-2026) & (Tons)
- Figure 26. Microbial Triglyceride Consumed in Nutraceutical
- Figure 27. Global Microbial Triglyceride Market: Nutraceutical (2021-2026) & (Tons)
- Figure 28. Microbial Triglyceride Consumed in Cosmetic
- Figure 29. Global Microbial Triglyceride Market: Cosmetic (2021-2026) & (Tons)
- Figure 30. Microbial Triglyceride Consumed in Animal Feed
- Figure 31. Global Microbial Triglyceride Market: Animal Feed (2021-2026) & (Tons)

- Figure 32. Microbial Triglyceride Consumed in Pharmaceutical
- Figure 33. Global Microbial Triglyceride Market: Pharmaceutical (2021-2026) & (Tons)
- Figure 34. Microbial Triglyceride Consumed in Others
- Figure 35. Global Microbial Triglyceride Market: Others (2021-2026) & (Tons)
- Figure 36. Global Microbial Triglyceride Sale Market Share by Application (2025)
- Figure 37. Global Microbial Triglyceride Revenue Market Share by Application in 2025
- Figure 38. Microbial Triglyceride Sales by Company in 2025 (Tons)
- Figure 39. Global Microbial Triglyceride Sales Market Share by Company in 2025
- Figure 40. Microbial Triglyceride Revenue by Company in 2025 (\$ millions)
- Figure 41. Global Microbial Triglyceride Revenue Market Share by Company in 2025
- Figure 42. Global Microbial Triglyceride Sales Market Share by Geographic Region (2021-2026)
- Figure 43. Global Microbial Triglyceride Revenue Market Share by Geographic Region in 2025
- Figure 44. Americas Microbial Triglyceride Sales 2021-2026 (Tons)
- Figure 45. Americas Microbial Triglyceride Revenue 2021-2026 (\$ millions)
- Figure 46. APAC Microbial Triglyceride Sales 2021-2026 (Tons)
- Figure 47. APAC Microbial Triglyceride Revenue 2021-2026 (\$ millions)
- Figure 48. Europe Microbial Triglyceride Sales 2021-2026 (Tons)
- Figure 49. Europe Microbial Triglyceride Revenue 2021-2026 (\$ millions)
- Figure 50. Middle East & Africa Microbial Triglyceride Sales 2021-2026 (Tons)
- Figure 51. Middle East & Africa Microbial Triglyceride Revenue 2021-2026 (\$ millions)
- Figure 52. Americas Microbial Triglyceride Sales Market Share by Country in 2025
- Figure 53. Americas Microbial Triglyceride Revenue Market Share by Country (2021-2026)
- Figure 54. Americas Microbial Triglyceride Sales Market Share by Type (2021-2026)
- Figure 55. Americas Microbial Triglyceride Sales Market Share by Application (2021-2026)
- Figure 56. United States Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Canada Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Mexico Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Brazil Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)
- Figure 60. APAC Microbial Triglyceride Sales Market Share by Region in 2025
- Figure 61. APAC Microbial Triglyceride Revenue Market Share by Region (2021-2026)
- Figure 62. APAC Microbial Triglyceride Sales Market Share by Type (2021-2026)
- Figure 63. APAC Microbial Triglyceride Sales Market Share by Application (2021-2026)
- Figure 64. China Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Japan Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)
- Figure 66. South Korea Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Microbial Triglyceride Sales Market Share by Country in 2025

Figure 72. Europe Microbial Triglyceride Revenue Market Share by Country (2021-2026)

Figure 73. Europe Microbial Triglyceride Sales Market Share by Type (2021-2026)

Figure 74. Europe Microbial Triglyceride Sales Market Share by Application (2021-2026)

Figure 75. Germany Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Microbial Triglyceride Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Microbial Triglyceride Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Microbial Triglyceride Sales Market Share by Application (2021-2026)

Figure 83. Egypt Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Microbial Triglyceride Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Microbial Triglyceride in 2026

Figure 89. Manufacturing Process Analysis of Microbial Triglyceride

Figure 90. Industry Chain Structure of Microbial Triglyceride

Figure 91. Channels of Distribution

Figure 92. Global Microbial Triglyceride Sales Market Forecast by Region (2027-2032)

Figure 93. Global Microbial Triglyceride Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Microbial Triglyceride Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Microbial Triglyceride Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Microbial Triglyceride Sales Market Share Forecast by Application  
(2027-2032)

Figure 97. Global Microbial Triglyceride Revenue Market Share Forecast by Application  
(2027-2032)

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