

Global Microbial Preservatives for Food Preservation Market Growth 2026-2032

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Abstracts

The global Microbial Preservatives for Food Preservation market size is predicted to grow from US\$ 1021 million in 2025 to US\$ 1906 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2025, the global production volume of Microbial Preservatives for Food Preservation reached 58,000 tons, with an average selling price of US\$18,000 per ton, production capacity of 72,000 tons, and a gross margin of 35.0%.

Microbial Preservatives for Food Preservation refer to biopreservative ingredients produced through the fermentation of bacteria, actinomycetes, yeasts, or other microorganisms and subsequently extracted, separated, concentrated, or formulated to inhibit food spoilage microorganisms and foodborne pathogens. Major products include nisin, natamycin, L-polylysine, antimicrobial peptides, and composite microbial fermentation metabolites. These preservatives extend food shelf life and help maintain product quality by controlling the growth of bacteria, yeasts, and molds. They are mainly used in meat products, dairy products, bakery foods, beverages, condiments, processed fruits and vegetables, and other processed foods. Nisin and natamycin are recognized by international food-safety authorities as food additives with preservative functions, while their permitted applications and dosage levels vary by jurisdiction.

United States market for Microbial Preservatives for Food Preservation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Microbial Preservatives for Food Preservation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

Europe market for Microbial Preservatives for Food Preservation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Microbial Preservatives for Food Preservation players cover DSM, Biozymes, Zhejiang Shengda Bio-Pharm, Chihon Biotechnology, Shandong Freda Biotechnology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Microbial Preservatives for Food Preservation Industry Forecast" looks at past sales and reviews total world Microbial Preservatives for Food Preservation sales in 2025, providing a comprehensive analysis by region and market sector of projected Microbial Preservatives for Food Preservation sales for 2026 through 2032. With Microbial Preservatives for Food Preservation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microbial Preservatives for Food Preservation industry.

This Insight Report provides a comprehensive analysis of the global Microbial Preservatives for Food Preservation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microbial Preservatives for Food Preservation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microbial Preservatives for Food Preservation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microbial Preservatives for Food Preservation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microbial Preservatives for Food Preservation.

This report presents a comprehensive overview, market shares, and growth opportunities of Microbial Preservatives for Food Preservation market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Bacteriocins

Organic Acids and Their Salts

Antimicrobial Peptides

Composite Microbial Fermentation Metabolites

Segmentation by Active Ingredient Content:

Low-content Type (Below 10%)

Medium-content Type (10%–50%)

High-content Type (Above 50%)

Standardized Potency Type

Segmentation by Application:

Meat and Aquatic Products

Dairy Products

Bakery Products

Beverages

Fruits, Vegetables and Processed Foods

Other Foods

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM

Biozymes

Zhejiang Shengda Bio-Pharm

Chihon Biotechnology

Shandong Freda Biotechnology

Amtech Biotech

Lifecome Biochemistry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microbial Preservatives for Food Preservation market?

What factors are driving Microbial Preservatives for Food Preservation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microbial Preservatives for Food Preservation market opportunities vary by end market size?

How does Microbial Preservatives for Food Preservation break out by Type, by Application?

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