

Global Microbial Pesticides Market Growth 2025-2031

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Abstracts

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The global Microbial Pesticides market size is predicted to grow from US\$ 1943 million in 2025 to US\$ 3789 million in 2031; it is expected to grow at a CAGR of 11.8% from 2025 to 2031.

Microbial pesticides, one of three major classes of biopesticides, are composed of a microorganism (e.g., a bacterium, fungus, virus or protozoan) as the active ingredient.

Microbial pesticides are a type of agricultural chemicals that use microorganisms (including bacteria, fungi, viruses and protozoa, etc.) as active ingredients to control crop pests and diseases, promote plant growth and increase crop yields. This type of pesticide kills, prevents and regulates crop pests and diseases through the biological characteristics of microorganisms. The main types of microbial pesticides include microbial insecticides, microbial fungicides, microbial biocides and microbial regulators.

The Asia-Pacific region is the world's largest consumer market for microbial pesticides, with China accounting for half of the market share in the Asia-Pacific region. The microbial pesticide industry in the Asia-Pacific region is very concentrated. The main manufacturers are Bayer, Syngenta and BASF, etc. The top five manufacturers accounted for 57% of the microbial pesticide revenue in 2019. Microbial pesticides in downstream applications have the highest market share and are gradually increasing. In the Asia-Pacific region, the microbial pesticide market accounts for nearly 45% of the total consumption of downstream microbial pesticides. Microbial pesticides can be mainly divided into microbial insecticides, microbial fungicides, microbial herbicides, etc. Microbial pesticides occupy about 59% of the microbial pesticide market.

Market driving factors

Promotion by environmental protection policies:

With the improvement of environmental awareness and policy support, biopesticides will become the dominant force in the future pesticide market. Governments of various countries will continue to increase the promotion of biopesticides, provide policy and financial support, and promote the development of the microbial pesticide industry.

Diversification of market demand:

With the diversification of agricultural production and the personalization of consumer demand, the microbial pesticide market will see more customized demands. Enterprises need to adjust their product strategies according to market demand and provide more diversified and personalized products and services.

Technological innovation:

The continuous innovation of research and development and production technology of microbial pesticides has promoted the development of the industry. For example, the use of gene editing technology to improve the performance of microbial pesticides and the development of new biopesticide formulations have injected new vitality into the development of the microbial pesticide industry.

LP Information, Inc. (LPI) ' newest research report, the "Microbial Pesticides Industry Forecast" looks at past sales and reviews total world Microbial Pesticides sales in 2024, providing a comprehensive analysis by region and market sector of projected Microbial Pesticides sales for 2025 through 2031. With Microbial Pesticides sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Microbial Pesticides industry.

This Insight Report provides a comprehensive analysis of the global Microbial Pesticides landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microbial Pesticides portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Microbial Pesticides market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Microbial Pesticides and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microbial Pesticides.

This report presents a comprehensive overview, market shares, and growth opportunities of Microbial Pesticides market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Microbial Insecticides

Microbial Fungicides

Microbial Herbicides

Others

Segmentation by Application:

Cereals and Pulses

Fruits and Vegetables

Other Crops

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bayer

Syngenta

BASF

Koppert

Corteva Agriscience

FMC Corporation

Novozymes

Adama

UPL

Nufarm

Grandpharma

Zhejiang Qianjiang Biochemical

Anhui Huaxing Chemical Industry

MoonBiotech

CJ Bio

Croda

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microbial Pesticides market?

What factors are driving Microbial Pesticides market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microbial Pesticides market opportunities vary by end market size?

How does Microbial Pesticides break out by Type, by Application?

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