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Global Microbial Biopreservatives Market Growth 2026-2032

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Abstracts

The global Microbial Biopreservatives market size is predicted to grow from US$ 287 million in 2025 to US$ 501 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2024, the global production of microbial-derived biopreservatives reached 25,000 tons, with an average selling price of US$11,400 per ton and a gross profit margin of approximately 35%. Biopreservatives refer to food additives extracted from natural plants, animals, and microorganisms, or obtained using bioengineering technology, that have antioxidant and preservative effects by inhibiting or killing microorganisms, promoting food preservation, and inhibiting, eliminating, or slowing down oxidation reactions. Microbial-derived preservatives are substances with antibacterial effects produced during microbial metabolism. They primarily inhibit or kill microorganisms through antibacterial substances such as bacteriocins produced by microbial metabolism.

With the development of the social economy and the improvement of residents' living standards, consumers have increasingly higher requirements for food quality and safety. Green, environmentally friendly, and safe new food preservation methods will become the mainstream development direction of the future food market. Plant-derived preservatives refer to biological preservatives naturally extracted and separated from plants. The main active substances in plant preservatives can be divided into flavonoids, polyphenols, plant essential oils, and traditional Chinese medicine extracts. However, they have disadvantages such as large dosage, short antibacterial effect, and high cost, and most preservatives are still in the research stage and have not yet been commercialized. Major animal-derived preservatives include antimicrobial peptides, propolis, and protamine, but they also have disadvantages such as incomplete

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understanding of their mechanisms of action, complex extraction and purification processes, and high costs. In contrast, microbial biological preservatives have broad application prospects due to their economic simplicity, non-toxicity, safety, and lack of pollution.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Microbial Biopreservatives Industry Forecast” looks at past sales and reviews total world Microbial Biopreservatives sales in 2025, providing a comprehensive analysis by region and market sector of projected Microbial Biopreservatives sales for 2026 through 2032. With Microbial Biopreservatives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Microbial Biopreservatives industry.

This Insight Report provides a comprehensive analysis of the global Microbial Biopreservatives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Microbial Biopreservatives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Microbial Biopreservatives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Microbial Biopreservatives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Microbial Biopreservatives.

This report presents a comprehensive overview, market shares, and growth opportunities of Microbial Biopreservatives market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Nisin

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Natamycin

Polylysine

Others

Segmentation by Technology:

Composite Type

Non-composite Type

Segmentation by Application:

Dairy

Meat, Poultry & Seafood

Beverages

Canned & Frozen Food

Bakery & Confectionery

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM

Biozymes

Zhejiang Shengda Bio-Pharm

Chihon Biotechnology

Shandong Freda Biotechnology

Amtech Biotech

Lifecome Biochemistry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Microbial Biopreservatives market?

What factors are driving Microbial Biopreservatives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Microbial Biopreservatives market opportunities vary by end market size?

How does Microbial Biopreservatives break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Microbial Biopreservatives Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Microbial Biopreservatives by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Microbial Biopreservatives by Country/Region, 2021, 2025 & 2032
2.2 Microbial Biopreservatives Segment by Type
  2.2.1 Nisin
  2.2.2 Natamycin
  2.2.3 Polylysine
  2.2.4 Others
  2.2.5 Microbial Biopreservatives Sales by Type
    2.2.5.1 Global Microbial Biopreservatives Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Microbial Biopreservatives Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Microbial Biopreservatives Sale Price by Type (2021-2026)
2.3 Microbial Biopreservatives Segment by Technology
  2.3.1 Composite Type
  2.3.2 Non-composite Type
  2.3.3 Microbial Biopreservatives Sales by Technology
    2.3.3.1 Global Microbial Biopreservatives Sales Market Share by Technology (2021-2026)
    2.3.3.2 Global Microbial Biopreservatives Revenue and Market Share by Technology (2021-2026)

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2.3.3.3 Global Microbial Biopreservatives Sale Price by Technology (2021-2026)
2.4 Microbial Biopreservatives Segment by Application
2.4.1 Dairy
2.4.2 Meat, Poultry & Seafood
2.4.3 Beverages
2.4.4 Canned & Frozen Food
2.4.5 Bakery & Confectionery
2.4.6 Others
2.4.7 Microbial Biopreservatives Sales by Application
2.4.7.1 Global Microbial Biopreservatives Sale Market Share by Application (2021-2026)
2.4.7.2 Global Microbial Biopreservatives Revenue and Market Share by Application (2021-2026)
2.4.7.3 Global Microbial Biopreservatives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Microbial Biopreservatives Breakdown Data by Company
3.1.1 Global Microbial Biopreservatives Annual Sales by Company (2021-2026)
3.1.2 Global Microbial Biopreservatives Sales Market Share by Company (2021-2026)
3.2 Global Microbial Biopreservatives Annual Revenue by Company (2021-2026)
3.2.1 Global Microbial Biopreservatives Revenue by Company (2021-2026)
3.2.2 Global Microbial Biopreservatives Revenue Market Share by Company (2021-2026)
3.3 Global Microbial Biopreservatives Sale Price by Company
3.4 Key Manufacturers Microbial Biopreservatives Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Microbial Biopreservatives Product Location Distribution
3.4.2 Players Microbial Biopreservatives Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MICROBIAL BIOPRESERVATIVES BY GEOGRAPHIC REGION

4.1 World Historic Microbial Biopreservatives Market Size by Geographic Region

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(2021-2026)
4.1.1 Global Microbial Biopreservatives Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Microbial Biopreservatives Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Microbial Biopreservatives Market Size by Country/Region (2021-2026)
4.2.1 Global Microbial Biopreservatives Annual Sales by Country/Region (2021-2026)
4.2.2 Global Microbial Biopreservatives Annual Revenue by Country/Region (2021-2026)
4.3 Americas Microbial Biopreservatives Sales Growth
4.4 APAC Microbial Biopreservatives Sales Growth
4.5 Europe Microbial Biopreservatives Sales Growth
4.6 Middle East & Africa Microbial Biopreservatives Sales Growth

5 AMERICAS

5.1 Americas Microbial Biopreservatives Sales by Country
5.1.1 Americas Microbial Biopreservatives Sales by Country (2021-2026)
5.1.2 Americas Microbial Biopreservatives Revenue by Country (2021-2026)
5.2 Americas Microbial Biopreservatives Sales by Type (2021-2026)
5.3 Americas Microbial Biopreservatives Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Microbial Biopreservatives Sales by Region
6.1.1 APAC Microbial Biopreservatives Sales by Region (2021-2026)
6.1.2 APAC Microbial Biopreservatives Revenue by Region (2021-2026)
6.2 APAC Microbial Biopreservatives Sales by Type (2021-2026)
6.3 APAC Microbial Biopreservatives Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India

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6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Microbial Biopreservatives by Country
  7.1.1 Europe Microbial Biopreservatives Sales by Country (2021-2026)
  7.1.2 Europe Microbial Biopreservatives Revenue by Country (2021-2026)
7.2 Europe Microbial Biopreservatives Sales by Type (2021-2026)
7.3 Europe Microbial Biopreservatives Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Microbial Biopreservatives by Country
  8.1.1 Middle East & Africa Microbial Biopreservatives Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Microbial Biopreservatives Revenue by Country (2021-2026)
8.2 Middle East & Africa Microbial Biopreservatives Sales by Type (2021-2026)
8.3 Middle East & Africa Microbial Biopreservatives Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

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info@marketpublishers.com

10.2 Manufacturing Cost Structure Analysis of Microbial Biopreservatives
10.3 Manufacturing Process Analysis of Microbial Biopreservatives
10.4 Industry Chain Structure of Microbial Biopreservatives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Microbial Biopreservatives Distributors
11.3 Microbial Biopreservatives Customer

12 WORLD FORECAST REVIEW FOR MICROBIAL BIOPRESERVATIVES BY GEOGRAPHIC REGION

12.1 Global Microbial Biopreservatives Market Size Forecast by Region
  12.1.1 Global Microbial Biopreservatives Forecast by Region (2027-2032)
  12.1.2 Global Microbial Biopreservatives Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Microbial Biopreservatives Forecast by Type (2027-2032)
12.7 Global Microbial Biopreservatives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 DSM
  13.1.1 DSM Company Information
  13.1.2 DSM Microbial Biopreservatives Product Portfolios and Specifications
  13.1.3 DSM Microbial Biopreservatives Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 DSM Main Business Overview
  13.1.5 DSM Latest Developments
13.2 Biozymes
  13.2.1 Biozymes Company Information
  13.2.2 Biozymes Microbial Biopreservatives Product Portfolios and Specifications
  13.2.3 Biozymes Microbial Biopreservatives Sales, Revenue, Price and Gross Margin

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(2021-2026)
13.2.4 Biozymes Main Business Overview
13.2.5 Biozymes Latest Developments
13.3 Zhejiang Shengda Bio-Pharm
13.3.1 Zhejiang Shengda Bio-Pharm Company Information
13.3.2 Zhejiang Shengda Bio-Pharm Microbial Biopreservatives Product Portfolios and Specifications
13.3.3 Zhejiang Shengda Bio-Pharm Microbial Biopreservatives Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Zhejiang Shengda Bio-Pharm Main Business Overview
13.3.5 Zhejiang Shengda Bio-Pharm Latest Developments
13.4 Chihon Biotechnology
13.4.1 Chihon Biotechnology Company Information
13.4.2 Chihon Biotechnology Microbial Biopreservatives Product Portfolios and Specifications
13.4.3 Chihon Biotechnology Microbial Biopreservatives Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Chihon Biotechnology Main Business Overview
13.4.5 Chihon Biotechnology Latest Developments
13.5 Shandong Freda Biotechnology
13.5.1 Shandong Freda Biotechnology Company Information
13.5.2 Shandong Freda Biotechnology Microbial Biopreservatives Product Portfolios and Specifications
13.5.3 Shandong Freda Biotechnology Microbial Biopreservatives Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Shandong Freda Biotechnology Main Business Overview
13.5.5 Shandong Freda Biotechnology Latest Developments
13.6 Amtech Biotech
13.6.1 Amtech Biotech Company Information
13.6.2 Amtech Biotech Microbial Biopreservatives Product Portfolios and Specifications
13.6.3 Amtech Biotech Microbial Biopreservatives Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Amtech Biotech Main Business Overview
13.6.5 Amtech Biotech Latest Developments
13.7 Lifecome Biochemistry
13.7.1 Lifecome Biochemistry Company Information
13.7.2 Lifecome Biochemistry Microbial Biopreservatives Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.7.3 Lifecome Biochemistry Microbial Biopreservatives Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Lifecome Biochemistry Main Business Overview
13.7.5 Lifecome Biochemistry Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Microbial Biopreservatives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Microbial Biopreservatives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Nisin
Table 4. Major Players of Natamycin
Table 5. Major Players of Polylysine
Table 6. Major Players of Others
Table 7. Global Microbial Biopreservatives Sales by Type (2021-2026) & (Tons)
Table 8. Global Microbial Biopreservatives Sales Market Share by Type (2021-2026)
Table 9. Global Microbial Biopreservatives Revenue by Type (2021-2026) & ($ million)
Table 10. Global Microbial Biopreservatives Revenue Market Share by Type (2021-2026)
Table 11. Global Microbial Biopreservatives Sale Price by Type (2021-2026) & (US$/kg)
Table 12. Major Players of Composite Type
Table 13. Major Players of Non-composite Type
Table 14. Global Microbial Biopreservatives Sales by Technology (2021-2026) & (Tons)
Table 15. Global Microbial Biopreservatives Sales Market Share by Technology (2021-2026)
Table 16. Global Microbial Biopreservatives Revenue by Technology (2021-2026) & ($ million)
Table 17. Global Microbial Biopreservatives Revenue Market Share by Technology (2021-2026)
Table 18. Global Microbial Biopreservatives Sale Price by Technology (2021-2026) & (US$/kg)
Table 19. Global Microbial Biopreservatives Sale by Application (2021-2026) & (Tons)
Table 20. Global Microbial Biopreservatives Sale Market Share by Application (2021-2026)
Table 21. Global Microbial Biopreservatives Revenue by Application (2021-2026) & ($ million)
Table 22. Global Microbial Biopreservatives Revenue Market Share by Application (2021-2026)
Table 23. Global Microbial Biopreservatives Sale Price by Application (2021-2026) & (US$/kg)
Table 24. Global Microbial Biopreservatives Sales by Company (2021-2026) & (Tons)

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Table 25. Global Microbial Biopreservatives Sales Market Share by Company (2021-2026)
Table 26. Global Microbial Biopreservatives Revenue by Company (2021-2026) & ($ millions)
Table 27. Global Microbial Biopreservatives Revenue Market Share by Company (2021-2026)
Table 28. Global Microbial Biopreservatives Sale Price by Company (2021-2026) & (US$/kg)
Table 29. Key Manufacturers Microbial Biopreservatives Producing Area Distribution and Sales Area
Table 30. Players Microbial Biopreservatives Products Offered
Table 31. Microbial Biopreservatives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 32. New Products and Potential Entrants
Table 33. Market M&A Activity & Strategy
Table 34. Global Microbial Biopreservatives Sales by Geographic Region (2021-2026) & (Tons)
Table 35. Global Microbial Biopreservatives Sales Market Share Geographic Region (2021-2026)
Table 36. Global Microbial Biopreservatives Revenue by Geographic Region (2021-2026) & ($ millions)
Table 37. Global Microbial Biopreservatives Revenue Market Share by Geographic Region (2021-2026)
Table 38. Global Microbial Biopreservatives Sales by Country/Region (2021-2026) & (Tons)
Table 39. Global Microbial Biopreservatives Sales Market Share by Country/Region (2021-2026)
Table 40. Global Microbial Biopreservatives Revenue by Country/Region (2021-2026) & ($ millions)
Table 41. Global Microbial Biopreservatives Revenue Market Share by Country/Region (2021-2026)
Table 42. Americas Microbial Biopreservatives Sales by Country (2021-2026) & (Tons)
Table 43. Americas Microbial Biopreservatives Sales Market Share by Country (2021-2026)
Table 44. Americas Microbial Biopreservatives Revenue by Country (2021-2026) & ($ millions)
Table 45. Americas Microbial Biopreservatives Sales by Type (2021-2026) & (Tons)
Table 46. Americas Microbial Biopreservatives Sales by Application (2021-2026) & (Tons)

+357 96 030922
info@marketpublishers.com

Table 47. APAC Microbial Biopreservatives Sales by Region (2021-2026) & (Tons)
Table 48. APAC Microbial Biopreservatives Sales Market Share by Region (2021-2026)
Table 49. APAC Microbial Biopreservatives Revenue by Region (2021-2026) & ($ millions)
Table 50. APAC Microbial Biopreservatives Sales by Type (2021-2026) & (Tons)
Table 51. APAC Microbial Biopreservatives Sales by Application (2021-2026) & (Tons)
Table 52. Europe Microbial Biopreservatives Sales by Country (2021-2026) & (Tons)
Table 53. Europe Microbial Biopreservatives Revenue by Country (2021-2026) & ($ millions)
Table 54. Europe Microbial Biopreservatives Sales by Type (2021-2026) & (Tons)
Table 55. Europe Microbial Biopreservatives Sales by Application (2021-2026) & (Tons)
Table 56. Middle East & Africa Microbial Biopreservatives Sales by Country (2021-2026) & (Tons)
Table 57. Middle East & Africa Microbial Biopreservatives Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa Microbial Biopreservatives Sales by Type (2021-2026) & (Tons)
Table 59. Middle East & Africa Microbial Biopreservatives Sales by Application (2021-2026) & (Tons)
Table 60. Key Market Drivers & Growth Opportunities of Microbial Biopreservatives
Table 61. Key Market Challenges & Risks of Microbial Biopreservatives
Table 62. Key Industry Trends of Microbial Biopreservatives
Table 63. Microbial Biopreservatives Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Microbial Biopreservatives Distributors List
Table 66. Microbial Biopreservatives Customer List
Table 67. Global Microbial Biopreservatives Sales Forecast by Region (2027-2032) & (Tons)
Table 68. Global Microbial Biopreservatives Revenue Forecast by Region (2027-2032) & ($ millions)
Table 69. Americas Microbial Biopreservatives Sales Forecast by Country (2027-2032) & (Tons)
Table 70. Americas Microbial Biopreservatives Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 71. APAC Microbial Biopreservatives Sales Forecast by Region (2027-2032) & (Tons)
Table 72. APAC Microbial Biopreservatives Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 73. Europe Microbial Biopreservatives Sales Forecast by Country (2027-2032) &

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(Tons)
Table 74. Europe Microbial Biopreservatives Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Middle East & Africa Microbial Biopreservatives Sales Forecast by Country (2027-2032) & (Tons)
Table 76. Middle East & Africa Microbial Biopreservatives Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. Global Microbial Biopreservatives Sales Forecast by Type (2027-2032) & (Tons)
Table 78. Global Microbial Biopreservatives Revenue Forecast by Type (2027-2032) & ($ millions)
Table 79. Global Microbial Biopreservatives Sales Forecast by Application (2027-2032) & (Tons)
Table 80. Global Microbial Biopreservatives Revenue Forecast by Application (2027-2032) & ($ millions)
Table 81. DSM Basic Information, Microbial Biopreservatives Manufacturing Base, Sales Area and Its Competitors
Table 82. DSM Microbial Biopreservatives Product Portfolios and Specifications
Table 83. DSM Microbial Biopreservatives Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 84. DSM Main Business
Table 85. DSM Latest Developments
Table 86. Biozymes Basic Information, Microbial Biopreservatives Manufacturing Base, Sales Area and Its Competitors
Table 87. Biozymes Microbial Biopreservatives Product Portfolios and Specifications
Table 88. Biozymes Microbial Biopreservatives Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 89. Biozymes Main Business
Table 90. Biozymes Latest Developments
Table 91. Zhejiang Shengda Bio-Pharm Basic Information, Microbial Biopreservatives Manufacturing Base, Sales Area and Its Competitors
Table 92. Zhejiang Shengda Bio-Pharm Microbial Biopreservatives Product Portfolios and Specifications
Table 93. Zhejiang Shengda Bio-Pharm Microbial Biopreservatives Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 94. Zhejiang Shengda Bio-Pharm Main Business
Table 95. Zhejiang Shengda Bio-Pharm Latest Developments
Table 96. Chihon Biotechnology Basic Information, Microbial Biopreservatives Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 97. Chihon Biotechnology Microbial Biopreservatives Product Portfolios and Specifications
Table 98. Chihon Biotechnology Microbial Biopreservatives Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 99. Chihon Biotechnology Main Business
Table 100. Chihon Biotechnology Latest Developments
Table 101. Shandong Freda Biotechnology Basic Information, Microbial Biopreservatives Manufacturing Base, Sales Area and Its Competitors
Table 102. Shandong Freda Biotechnology Microbial Biopreservatives Product Portfolios and Specifications
Table 103. Shandong Freda Biotechnology Microbial Biopreservatives Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 104. Shandong Freda Biotechnology Main Business
Table 105. Shandong Freda Biotechnology Latest Developments
Table 106. Amtech Biotech Basic Information, Microbial Biopreservatives Manufacturing Base, Sales Area and Its Competitors
Table 107. Amtech Biotech Microbial Biopreservatives Product Portfolios and Specifications
Table 108. Amtech Biotech Microbial Biopreservatives Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 109. Amtech Biotech Main Business
Table 110. Amtech Biotech Latest Developments
Table 111. Lifecome Biochemistry Basic Information, Microbial Biopreservatives Manufacturing Base, Sales Area and Its Competitors
Table 112. Lifecome Biochemistry Microbial Biopreservatives Product Portfolios and Specifications
Table 113. Lifecome Biochemistry Microbial Biopreservatives Sales (Tons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 114. Lifecome Biochemistry Main Business
Table 115. Lifecome Biochemistry Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Microbial Biopreservatives
Figure 2. Microbial Biopreservatives Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Microbial Biopreservatives Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Microbial Biopreservatives Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Microbial Biopreservatives Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Microbial Biopreservatives Sales Market Share by Country/Region (2025)
Figure 10. Microbial Biopreservatives Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Nisin
Figure 12. Product Picture of Natamycin
Figure 13. Product Picture of Polylysine
Figure 14. Product Picture of Others
Figure 15. Global Microbial Biopreservatives Sales Market Share by Type in 2026
Figure 16. Global Microbial Biopreservatives Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Composite Type
Figure 18. Product Picture of Non-composite Type
Figure 19. Global Microbial Biopreservatives Sales Market Share by Technology in 2026
Figure 20. Global Microbial Biopreservatives Revenue Market Share by Technology (2021-2026)
Figure 21. Microbial Biopreservatives Consumed in Dairy
Figure 22. Global Microbial Biopreservatives Market: Dairy (2021-2026) & (Tons)
Figure 23. Microbial Biopreservatives Consumed in Meat, Poultry & Seafood
Figure 24. Global Microbial Biopreservatives Market: Meat, Poultry & Seafood (2021-2026) & (Tons)
Figure 25. Microbial Biopreservatives Consumed in Beverages
Figure 26. Global Microbial Biopreservatives Market: Beverages (2021-2026) & (Tons)
Figure 27. Microbial Biopreservatives Consumed in Canned & Frozen Food
Figure 28. Global Microbial Biopreservatives Market: Canned & Frozen Food

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info@marketpublishers.com

(2021-2026) & (Tons)
Figure 29. Microbial Biopreservatives Consumed in Bakery & Confectionery
Figure 30. Global Microbial Biopreservatives Market: Bakery & Confectionery (2021-2026) & (Tons)
Figure 31. Microbial Biopreservatives Consumed in Others
Figure 32. Global Microbial Biopreservatives Market: Others (2021-2026) & (Tons)
Figure 33. Global Microbial Biopreservatives Sale Market Share by Application (2025)
Figure 34. Global Microbial Biopreservatives Revenue Market Share by Application in 2026
Figure 35. Microbial Biopreservatives Sales by Company in 2026 (Tons)
Figure 36. Global Microbial Biopreservatives Sales Market Share by Company in 2026
Figure 37. Microbial Biopreservatives Revenue by Company in 2026 ($ millions)
Figure 38. Global Microbial Biopreservatives Revenue Market Share by Company in 2026
Figure 39. Global Microbial Biopreservatives Sales Market Share by Geographic Region (2021-2026)
Figure 40. Global Microbial Biopreservatives Revenue Market Share by Geographic Region in 2026
Figure 41. Americas Microbial Biopreservatives Sales 2021-2026 (Tons)
Figure 42. Americas Microbial Biopreservatives Revenue 2021-2026 ($ millions)
Figure 43. APAC Microbial Biopreservatives Sales 2021-2026 (Tons)
Figure 44. APAC Microbial Biopreservatives Revenue 2021-2026 ($ millions)
Figure 45. Europe Microbial Biopreservatives Sales 2021-2026 (Tons)
Figure 46. Europe Microbial Biopreservatives Revenue 2021-2026 ($ millions)
Figure 47. Middle East & Africa Microbial Biopreservatives Sales 2021-2026 (Tons)
Figure 48. Middle East & Africa Microbial Biopreservatives Revenue 2021-2026 ($ millions)
Figure 49. Americas Microbial Biopreservatives Sales Market Share by Country in 2026
Figure 50. Americas Microbial Biopreservatives Revenue Market Share by Country (2021-2026)
Figure 51. Americas Microbial Biopreservatives Sales Market Share by Type (2021-2026)
Figure 52. Americas Microbial Biopreservatives Sales Market Share by Application (2021-2026)
Figure 53. United States Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 54. Canada Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 55. Mexico Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 56. Brazil Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)

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Figure 57. APAC Microbial Biopreservatives Sales Market Share by Region in 2026
Figure 58. APAC Microbial Biopreservatives Revenue Market Share by Region (2021-2026)
Figure 59. APAC Microbial Biopreservatives Sales Market Share by Type (2021-2026)
Figure 60. APAC Microbial Biopreservatives Sales Market Share by Application (2021-2026)
Figure 61. China Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 62. Japan Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 63. South Korea Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 64. Southeast Asia Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 65. India Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 66. Australia Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 67. China Taiwan Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 68. Europe Microbial Biopreservatives Sales Market Share by Country in 2026
Figure 69. Europe Microbial Biopreservatives Revenue Market Share by Country (2021-2026)
Figure 70. Europe Microbial Biopreservatives Sales Market Share by Type (2021-2026)
Figure 71. Europe Microbial Biopreservatives Sales Market Share by Application (2021-2026)
Figure 72. Germany Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 73. France Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 74. UK Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 75. Italy Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 76. Russia Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 77. Middle East & Africa Microbial Biopreservatives Sales Market Share by Country (2021-2026)
Figure 78. Middle East & Africa Microbial Biopreservatives Sales Market Share by Type (2021-2026)
Figure 79. Middle East & Africa Microbial Biopreservatives Sales Market Share by Application (2021-2026)
Figure 80. Egypt Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 81. South Africa Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 82. Israel Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 83. Turkey Microbial Biopreservatives Revenue Growth 2021-2026 ($ millions)
Figure 84. GCC Countries Microbial Biopreservatives Revenue Growth 2021-2026 ($

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millions)
Figure 85. Manufacturing Cost Structure Analysis of Microbial Biopreservatives in 2026
Figure 86. Manufacturing Process Analysis of Microbial Biopreservatives
Figure 87. Industry Chain Structure of Microbial Biopreservatives
Figure 88. Channels of Distribution
Figure 89. Global Microbial Biopreservatives Sales Market Forecast by Region (2027-2032)
Figure 90. Global Microbial Biopreservatives Revenue Market Share Forecast by Region (2027-2032)
Figure 91. Global Microbial Biopreservatives Sales Market Share Forecast by Type (2027-2032)
Figure 92. Global Microbial Biopreservatives Revenue Market Share Forecast by Type (2027-2032)
Figure 93. Global Microbial Biopreservatives Sales Market Share Forecast by Application (2027-2032)
Figure 94. Global Microbial Biopreservatives Revenue Market Share Forecast by Application (2027-2032)

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