

# Global Micro PCB Drills Market Growth 2026-2032

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## Abstracts

The global Micro PCB Drills market size is predicted to grow from US\$ 473 million in 2025 to US\$ 821 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Micro PCB drill bits refer to precision micro-drills made of cemented carbide?typically featuring a drilling diameter of 0.45 mm or less?that are utilized for the mechanical drilling of printed circuit boards. They are primarily employed in the processing of micro-vias, through-holes, and interconnect vias within PCBs, HDI boards, IC carrier boards, and high-layer-count boards. These products typically utilize a substrate of micro-crystalline or ultra-fine-grained tungsten carbide; they are required to exhibit high precision in hole positioning, superior cutting-edge strength, efficient chip evacuation capabilities, strong resistance to runout, and effective control over bit breakage.

The upstream sector primarily comprises tungsten carbide powder, cobalt powder, cemented carbide micro-rods, coating materials, positioning rings, and packaging materials; among these, cemented carbide micro-rods serve as the core raw material that determines the drill bit's strength, toughness, wear resistance, and stability during small-diameter machining. The midstream sector encompasses micro-drill forming, precision grinding, cutting-edge profiling, coating application, inspection, and sorting. The downstream sector consists of manufacturers of PCBs, HDI boards, IC carrier boards, and high-layer-count boards.

In 2025, the global sales volume of micro PCB drill bits is projected to reach approximately 2.2 billion units, with an average selling price ranging from \$0.21 to \$0.23 per unit; the gross profit margins for major industry manufacturers are expected to range between 35% and 45%.

United States market for Micro PCB Drills is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Micro PCB Drills is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Micro PCB Drills is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Micro PCB Drills players cover Union Tool, KYOCERA Precision Tools, HAM Precision, IND-SPHINX Precision, CTC India, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Micro PCB Drills Industry Forecast" looks at past sales and reviews total world Micro PCB Drills sales in 2025, providing a comprehensive analysis by region and market sector of projected Micro PCB Drills sales for 2026 through 2032. With Micro PCB Drills sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Micro PCB Drills industry.

This Insight Report provides a comprehensive analysis of the global Micro PCB Drills landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Micro PCB Drills portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Micro PCB Drills market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Micro PCB Drills and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Micro PCB Drills.

This report presents a comprehensive overview, market shares, and growth opportunities of Micro PCB Drills market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0.20 mm?D?0.45 mm

0.10 mm?D?0.20 mm

D?0.10 mm

#### Segmentation by Surface Condition:

Bright-Finish Drills

Coated Drills

#### Segmentation by Application:

HDI Boards

IC Substrates

Multilayer PCBs

Flexible & Rigid-Flex Boards

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Union Tool

KYOCERA Precision Tools

HAM Precision

IND-SPHINX Precision

CTC India

Guangdong Dtech Technology

Jinzhou Precision Technology

Topoint Technology

T.C.T. Group

Key Ware Electronics

Chong Qing Kanzasin Technology

Tungaloy

Xiamen Xiazhi Technology Tool

Tera Auto Corporation

Xinxiang Good Team Electronics

Zhongde Nanomicro Technology

AOSHITOOL

Yichang Josn Seiko Technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Micro PCB Drills market?

What factors are driving Micro PCB Drills market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Micro PCB Drills market opportunities vary by end market size?

How does Micro PCB Drills break out by Type, by Application?

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