

Global Micro-Fusing Pressure Transmitters Market Growth 2026-2032

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Abstracts

The global Micro-Fusing Pressure Transmitters market size is predicted to grow from US\$ 856 million in 2025 to US\$ 1349 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Micro-Fusing Pressure Transmitter output reached about 7 million units and global capacity of around 10 million units. The average price is about USD 125 per unit, with gross margins near 36%. Micro-Fusing Pressure Transmitters are advanced pressure sensing devices that use glass-to-metal or silicon-to-metal micro-fusion bonding technology to directly fuse the sensing element (typically silicon strain gauges) with a metallic diaphragm, eliminating the need for adhesives or oil-filled isolation layers. This design provides high accuracy, long-term stability, strong resistance to thermal drift, vibration, and harsh environments, making them ideal for automotive, industrial, HVAC, and hydraulic applications. The supply chain begins with raw materials (stainless steel, silicon wafers, glass materials), followed by MEMS fabrication and micro-fusion processing (sensor chip production, diaphragm bonding), then electronics integration (ASIC signal conditioning, calibration), and module assembly (housing, connectors, sealing). Downstream includes OEM integration into systems such as automotive engines, refrigeration systems, and industrial equipment, with final distribution through Tier 1 suppliers, instrumentation companies, and industrial automation channels.

United States market for Micro-Fusing Pressure Transmitters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Micro-Fusing Pressure Transmitters is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Micro-Fusing Pressure Transmitters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Micro-Fusing Pressure Transmitters players cover Emerson, Honeywell, ABB Group, Siemens, Endress+Hauser, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Micro-Fusing Pressure Transmitters Industry Forecast' looks at past sales and reviews total world Micro-Fusing Pressure Transmitters sales in 2025, providing a comprehensive analysis by region and market sector of projected Micro-Fusing Pressure Transmitters sales for 2026 through 2032. With Micro-Fusing Pressure Transmitters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Micro-Fusing Pressure Transmitters industry.

This Insight Report provides a comprehensive analysis of the global Micro-Fusing Pressure Transmitters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Micro-Fusing Pressure Transmitters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Micro-Fusing Pressure Transmitters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Micro-Fusing Pressure Transmitters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Micro-Fusing Pressure Transmitters.

This report presents a comprehensive overview, market shares, and growth opportunities of Micro-Fusing Pressure Transmitters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Absolute Pressure Transmitters

Gauge Pressure Transmitters

Sealed Gauge Pressure Transmitters

Differential Pressure Transmitters

Segmentation by Output Signal:

Analog Output

Digital Output

Segmentation by Application:

Automotive

Industrial

HVAC & Refrigeration

Oil, Gas & Energy

Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson

Honeywell

ABB Group

Siemens

Endress+Hauser

Yokogawa Electric

Fuji Electric

WIKA Group

VEGA Grieshaber

TE Connectivity

Sensata Technologies

Keller

BD Sensors

Trafag

Danfoss

Gems Sensors

Setra Systems

OMEGA Engineering

Key Questions Addressed in this Report

What is the 10-year outlook for the global Micro-Fusing Pressure Transmitters market?

What factors are driving Micro-Fusing Pressure Transmitters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Micro-Fusing Pressure Transmitters market opportunities vary by end market size?

How does Micro-Fusing Pressure Transmitters break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Micro-Fusing Pressure Transmitters Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Micro-Fusing Pressure Transmitters by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Micro-Fusing Pressure Transmitters by Country/Region, 2021, 2025 & 2032

2.2 Micro-Fusing Pressure Transmitters Segment by Type

- 2.2.1 Absolute Pressure Transmitters
- 2.2.2 Gauge Pressure Transmitters
- 2.2.3 Sealed Gauge Pressure Transmitters
- 2.2.4 Differential Pressure Transmitters
- 2.2.5 Micro-Fusing Pressure Transmitters Sales by Type
 - 2.2.5.1 Global Micro-Fusing Pressure Transmitters Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Micro-Fusing Pressure Transmitters Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Micro-Fusing Pressure Transmitters Sale Price by Type (2021-2026)

2.3 Micro-Fusing Pressure Transmitters Segment by Output Signal

- 2.3.1 Analog Output
- 2.3.2 Digital Output
- 2.3.3 Micro-Fusing Pressure Transmitters Sales by Output Signal
 - 2.3.3.1 Global Micro-Fusing Pressure Transmitters Sales Market Share by Output Signal (2021-2026)
 - 2.3.3.2 Global Micro-Fusing Pressure Transmitters Revenue and Market Share by

Output Signal (2021-2026)

2.3.3.3 Global Micro-Fusing Pressure Transmitters Sale Price by Output Signal (2021-2026)

2.4 Micro-Fusing Pressure Transmitters Segment by Application

2.4.1 Automotive

2.4.2 Industrial

2.4.3 HVAC & Refrigeration

2.4.4 Oil, Gas & Energy

2.4.5 Water Treatment

2.4.6 Others

2.4.7 Micro-Fusing Pressure Transmitters Sales by Application

2.4.7.1 Global Micro-Fusing Pressure Transmitters Sale Market Share by Application (2021-2026)

2.4.7.2 Global Micro-Fusing Pressure Transmitters Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global Micro-Fusing Pressure Transmitters Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Micro-Fusing Pressure Transmitters Breakdown Data by Company

3.1.1 Global Micro-Fusing Pressure Transmitters Annual Sales by Company (2021-2026)

3.1.2 Global Micro-Fusing Pressure Transmitters Sales Market Share by Company (2021-2026)

3.2 Global Micro-Fusing Pressure Transmitters Annual Revenue by Company (2021-2026)

3.2.1 Global Micro-Fusing Pressure Transmitters Revenue by Company (2021-2026)

3.2.2 Global Micro-Fusing Pressure Transmitters Revenue Market Share by Company (2021-2026)

3.3 Global Micro-Fusing Pressure Transmitters Sale Price by Company

3.4 Key Manufacturers Micro-Fusing Pressure Transmitters Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Micro-Fusing Pressure Transmitters Product Location Distribution

3.4.2 Players Micro-Fusing Pressure Transmitters Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MICRO-FUSING PRESSURE TRANSMITTERS BY GEOGRAPHIC REGION

- 4.1 World Historic Micro-Fusing Pressure Transmitters Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Micro-Fusing Pressure Transmitters Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Micro-Fusing Pressure Transmitters Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Micro-Fusing Pressure Transmitters Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Micro-Fusing Pressure Transmitters Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Micro-Fusing Pressure Transmitters Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Micro-Fusing Pressure Transmitters Sales Growth
- 4.4 APAC Micro-Fusing Pressure Transmitters Sales Growth
- 4.5 Europe Micro-Fusing Pressure Transmitters Sales Growth
- 4.6 Middle East & Africa Micro-Fusing Pressure Transmitters Sales Growth

5 AMERICAS

- 5.1 Americas Micro-Fusing Pressure Transmitters Sales by Country
 - 5.1.1 Americas Micro-Fusing Pressure Transmitters Sales by Country (2021-2026)
 - 5.1.2 Americas Micro-Fusing Pressure Transmitters Revenue by Country (2021-2026)
- 5.2 Americas Micro-Fusing Pressure Transmitters Sales by Type (2021-2026)
- 5.3 Americas Micro-Fusing Pressure Transmitters Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Micro-Fusing Pressure Transmitters Sales by Region
 - 6.1.1 APAC Micro-Fusing Pressure Transmitters Sales by Region (2021-2026)

- 6.1.2 APAC Micro-Fusing Pressure Transmitters Revenue by Region (2021-2026)
- 6.2 APAC Micro-Fusing Pressure Transmitters Sales by Type (2021-2026)
- 6.3 APAC Micro-Fusing Pressure Transmitters Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Micro-Fusing Pressure Transmitters by Country
 - 7.1.1 Europe Micro-Fusing Pressure Transmitters Sales by Country (2021-2026)
 - 7.1.2 Europe Micro-Fusing Pressure Transmitters Revenue by Country (2021-2026)
- 7.2 Europe Micro-Fusing Pressure Transmitters Sales by Type (2021-2026)
- 7.3 Europe Micro-Fusing Pressure Transmitters Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Micro-Fusing Pressure Transmitters by Country
 - 8.1.1 Middle East & Africa Micro-Fusing Pressure Transmitters Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Micro-Fusing Pressure Transmitters Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Micro-Fusing Pressure Transmitters Sales by Type (2021-2026)
- 8.3 Middle East & Africa Micro-Fusing Pressure Transmitters Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Micro-Fusing Pressure Transmitters

10.3 Manufacturing Process Analysis of Micro-Fusing Pressure Transmitters

10.4 Industry Chain Structure of Micro-Fusing Pressure Transmitters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Micro-Fusing Pressure Transmitters Distributors

11.3 Micro-Fusing Pressure Transmitters Customer

12 WORLD FORECAST REVIEW FOR MICRO-FUSING PRESSURE TRANSMITTERS BY GEOGRAPHIC REGION

12.1 Global Micro-Fusing Pressure Transmitters Market Size Forecast by Region

12.1.1 Global Micro-Fusing Pressure Transmitters Forecast by Region (2027-2032)

12.1.2 Global Micro-Fusing Pressure Transmitters Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Micro-Fusing Pressure Transmitters Forecast by Type (2027-2032)

12.7 Global Micro-Fusing Pressure Transmitters Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Emerson

13.1.1 Emerson Company Information

13.1.2 Emerson Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

13.1.3 Emerson Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Emerson Main Business Overview

13.1.5 Emerson Latest Developments

13.2 Honeywell

13.2.1 Honeywell Company Information

13.2.2 Honeywell Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

13.2.3 Honeywell Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Honeywell Main Business Overview

13.2.5 Honeywell Latest Developments

13.3 ABB Group

13.3.1 ABB Group Company Information

13.3.2 ABB Group Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

13.3.3 ABB Group Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ABB Group Main Business Overview

13.3.5 ABB Group Latest Developments

13.4 Siemens

13.4.1 Siemens Company Information

13.4.2 Siemens Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

13.4.3 Siemens Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Siemens Main Business Overview

13.4.5 Siemens Latest Developments

13.5 Endress+Hauser

13.5.1 Endress+Hauser Company Information

13.5.2 Endress+Hauser Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

13.5.3 Endress+Hauser Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Endress+Hauser Main Business Overview

- 13.5.5 Endress+Hauser Latest Developments
- 13.6 Yokogawa Electric
 - 13.6.1 Yokogawa Electric Company Information
 - 13.6.2 Yokogawa Electric Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.6.3 Yokogawa Electric Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Yokogawa Electric Main Business Overview
 - 13.6.5 Yokogawa Electric Latest Developments
- 13.7 Fuji Electric
 - 13.7.1 Fuji Electric Company Information
 - 13.7.2 Fuji Electric Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.7.3 Fuji Electric Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Fuji Electric Main Business Overview
 - 13.7.5 Fuji Electric Latest Developments
- 13.8 WIKA Group
 - 13.8.1 WIKA Group Company Information
 - 13.8.2 WIKA Group Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.8.3 WIKA Group Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 WIKA Group Main Business Overview
 - 13.8.5 WIKA Group Latest Developments
- 13.9 VEGA Grieshaber
 - 13.9.1 VEGA Grieshaber Company Information
 - 13.9.2 VEGA Grieshaber Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.9.3 VEGA Grieshaber Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 VEGA Grieshaber Main Business Overview
 - 13.9.5 VEGA Grieshaber Latest Developments
- 13.10 TE Connectivity
 - 13.10.1 TE Connectivity Company Information
 - 13.10.2 TE Connectivity Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.10.3 TE Connectivity Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 TE Connectivity Main Business Overview
- 13.10.5 TE Connectivity Latest Developments
- 13.11 Sensata Technologies
 - 13.11.1 Sensata Technologies Company Information
 - 13.11.2 Sensata Technologies Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.11.3 Sensata Technologies Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Sensata Technologies Main Business Overview
 - 13.11.5 Sensata Technologies Latest Developments
- 13.12 Keller
 - 13.12.1 Keller Company Information
 - 13.12.2 Keller Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.12.3 Keller Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Keller Main Business Overview
 - 13.12.5 Keller Latest Developments
- 13.13 BD Sensors
 - 13.13.1 BD Sensors Company Information
 - 13.13.2 BD Sensors Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.13.3 BD Sensors Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 BD Sensors Main Business Overview
 - 13.13.5 BD Sensors Latest Developments
- 13.14 Trafag
 - 13.14.1 Trafag Company Information
 - 13.14.2 Trafag Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.14.3 Trafag Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Trafag Main Business Overview
 - 13.14.5 Trafag Latest Developments
- 13.15 Danfoss
 - 13.15.1 Danfoss Company Information
 - 13.15.2 Danfoss Micro-Fusing Pressure Transmitters Product Portfolios and Specifications
 - 13.15.3 Danfoss Micro-Fusing Pressure Transmitters Sales, Revenue, Price and

Gross Margin (2021-2026)

13.15.4 Danfoss Main Business Overview

13.15.5 Danfoss Latest Developments

13.16 Gems Sensors

13.16.1 Gems Sensors Company Information

13.16.2 Gems Sensors Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

13.16.3 Gems Sensors Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Gems Sensors Main Business Overview

13.16.5 Gems Sensors Latest Developments

13.17 Setra Systems

13.17.1 Setra Systems Company Information

13.17.2 Setra Systems Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

13.17.3 Setra Systems Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Setra Systems Main Business Overview

13.17.5 Setra Systems Latest Developments

13.18 OMEGA Engineering

13.18.1 OMEGA Engineering Company Information

13.18.2 OMEGA Engineering Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

13.18.3 OMEGA Engineering Micro-Fusing Pressure Transmitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 OMEGA Engineering Main Business Overview

13.18.5 OMEGA Engineering Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Micro-Fusing Pressure Transmitters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Micro-Fusing Pressure Transmitters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Absolute Pressure Transmitters

Table 4. Major Players of Gauge Pressure Transmitters

Table 5. Major Players of Sealed Gauge Pressure Transmitters

Table 6. Major Players of Differential Pressure Transmitters

Table 7. Global Micro-Fusing Pressure Transmitters Sales by Type (2021-2026) & (K Units)

Table 8. Global Micro-Fusing Pressure Transmitters Sales Market Share by Type (2021-2026)

Table 9. Global Micro-Fusing Pressure Transmitters Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Type (2021-2026)

Table 11. Global Micro-Fusing Pressure Transmitters Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Analog Output

Table 13. Major Players of Digital Output

Table 14. Global Micro-Fusing Pressure Transmitters Sales by Output Signal (2021-2026) & (K Units)

Table 15. Global Micro-Fusing Pressure Transmitters Sales Market Share by Output Signal (2021-2026)

Table 16. Global Micro-Fusing Pressure Transmitters Revenue by Output Signal (2021-2026) & (\$ million)

Table 17. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Output Signal (2021-2026)

Table 18. Global Micro-Fusing Pressure Transmitters Sale Price by Output Signal (2021-2026) & (US\$/Unit)

Table 19. Global Micro-Fusing Pressure Transmitters Sale by Application (2021-2026) & (K Units)

Table 20. Global Micro-Fusing Pressure Transmitters Sale Market Share by Application (2021-2026)

Table 21. Global Micro-Fusing Pressure Transmitters Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Application (2021-2026)

Table 23. Global Micro-Fusing Pressure Transmitters Sale Price by Application (2021-2026) & (US\$/Unit)

Table 24. Global Micro-Fusing Pressure Transmitters Sales by Company (2021-2026) & (K Units)

Table 25. Global Micro-Fusing Pressure Transmitters Sales Market Share by Company (2021-2026)

Table 26. Global Micro-Fusing Pressure Transmitters Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Company (2021-2026)

Table 28. Global Micro-Fusing Pressure Transmitters Sale Price by Company (2021-2026) & (US\$/Unit)

Table 29. Key Manufacturers Micro-Fusing Pressure Transmitters Producing Area Distribution and Sales Area

Table 30. Players Micro-Fusing Pressure Transmitters Products Offered

Table 31. Micro-Fusing Pressure Transmitters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Micro-Fusing Pressure Transmitters Sales by Geographic Region (2021-2026) & (K Units)

Table 35. Global Micro-Fusing Pressure Transmitters Sales Market Share Geographic Region (2021-2026)

Table 36. Global Micro-Fusing Pressure Transmitters Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Micro-Fusing Pressure Transmitters Sales by Country/Region (2021-2026) & (K Units)

Table 39. Global Micro-Fusing Pressure Transmitters Sales Market Share by Country/Region (2021-2026)

Table 40. Global Micro-Fusing Pressure Transmitters Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Micro-Fusing Pressure Transmitters Sales by Country (2021-2026)

& (K Units)

Table 43. Americas Micro-Fusing Pressure Transmitters Sales Market Share by Country (2021-2026)

Table 44. Americas Micro-Fusing Pressure Transmitters Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Micro-Fusing Pressure Transmitters Sales by Type (2021-2026) & (K Units)

Table 46. Americas Micro-Fusing Pressure Transmitters Sales by Application (2021-2026) & (K Units)

Table 47. APAC Micro-Fusing Pressure Transmitters Sales by Region (2021-2026) & (K Units)

Table 48. APAC Micro-Fusing Pressure Transmitters Sales Market Share by Region (2021-2026)

Table 49. APAC Micro-Fusing Pressure Transmitters Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Micro-Fusing Pressure Transmitters Sales by Type (2021-2026) & (K Units)

Table 51. APAC Micro-Fusing Pressure Transmitters Sales by Application (2021-2026) & (K Units)

Table 52. Europe Micro-Fusing Pressure Transmitters Sales by Country (2021-2026) & (K Units)

Table 53. Europe Micro-Fusing Pressure Transmitters Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Micro-Fusing Pressure Transmitters Sales by Type (2021-2026) & (K Units)

Table 55. Europe Micro-Fusing Pressure Transmitters Sales by Application (2021-2026) & (K Units)

Table 56. Middle East & Africa Micro-Fusing Pressure Transmitters Sales by Country (2021-2026) & (K Units)

Table 57. Middle East & Africa Micro-Fusing Pressure Transmitters Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Micro-Fusing Pressure Transmitters Sales by Type (2021-2026) & (K Units)

Table 59. Middle East & Africa Micro-Fusing Pressure Transmitters Sales by Application (2021-2026) & (K Units)

Table 60. Key Market Drivers & Growth Opportunities of Micro-Fusing Pressure Transmitters

Table 61. Key Market Challenges & Risks of Micro-Fusing Pressure Transmitters

Table 62. Key Industry Trends of Micro-Fusing Pressure Transmitters

Table 63. Micro-Fusing Pressure Transmitters Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Micro-Fusing Pressure Transmitters Distributors List

Table 66. Micro-Fusing Pressure Transmitters Customer List

Table 67. Global Micro-Fusing Pressure Transmitters Sales Forecast by Region (2027-2032) & (K Units)

Table 68. Global Micro-Fusing Pressure Transmitters Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Micro-Fusing Pressure Transmitters Sales Forecast by Country (2027-2032) & (K Units)

Table 70. Americas Micro-Fusing Pressure Transmitters Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Micro-Fusing Pressure Transmitters Sales Forecast by Region (2027-2032) & (K Units)

Table 72. APAC Micro-Fusing Pressure Transmitters Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Micro-Fusing Pressure Transmitters Sales Forecast by Country (2027-2032) & (K Units)

Table 74. Europe Micro-Fusing Pressure Transmitters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Micro-Fusing Pressure Transmitters Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Middle East & Africa Micro-Fusing Pressure Transmitters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Micro-Fusing Pressure Transmitters Sales Forecast by Type (2027-2032) & (K Units)

Table 78. Global Micro-Fusing Pressure Transmitters Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Micro-Fusing Pressure Transmitters Sales Forecast by Application (2027-2032) & (K Units)

Table 80. Global Micro-Fusing Pressure Transmitters Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Emerson Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 82. Emerson Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 83. Emerson Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 84. Emerson Main Business

Table 85. Emerson Latest Developments

Table 86. Honeywell Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 87. Honeywell Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 88. Honeywell Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Honeywell Main Business

Table 90. Honeywell Latest Developments

Table 91. ABB Group Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 92. ABB Group Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 93. ABB Group Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. ABB Group Main Business

Table 95. ABB Group Latest Developments

Table 96. Siemens Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 97. Siemens Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 98. Siemens Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Siemens Main Business

Table 100. Siemens Latest Developments

Table 101. Endress+Hauser Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 102. Endress+Hauser Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 103. Endress+Hauser Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Endress+Hauser Main Business

Table 105. Endress+Hauser Latest Developments

Table 106. Yokogawa Electric Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 107. Yokogawa Electric Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 108. Yokogawa Electric Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Yokogawa Electric Main Business

Table 110. Yokogawa Electric Latest Developments

Table 111. Fuji Electric Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 112. Fuji Electric Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 113. Fuji Electric Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Fuji Electric Main Business

Table 115. Fuji Electric Latest Developments

Table 116. WIKA Group Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 117. WIKA Group Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 118. WIKA Group Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. WIKA Group Main Business

Table 120. WIKA Group Latest Developments

Table 121. VEGA Grieshaber Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 122. VEGA Grieshaber Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 123. VEGA Grieshaber Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. VEGA Grieshaber Main Business

Table 125. VEGA Grieshaber Latest Developments

Table 126. TE Connectivity Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 127. TE Connectivity Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 128. TE Connectivity Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. TE Connectivity Main Business

Table 130. TE Connectivity Latest Developments

Table 131. Sensata Technologies Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 132. Sensata Technologies Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 133. Sensata Technologies Micro-Fusing Pressure Transmitters Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Sensata Technologies Main Business

Table 135. Sensata Technologies Latest Developments

Table 136. Keller Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 137. Keller Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 138. Keller Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Keller Main Business

Table 140. Keller Latest Developments

Table 141. BD Sensors Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 142. BD Sensors Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 143. BD Sensors Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. BD Sensors Main Business

Table 145. BD Sensors Latest Developments

Table 146. Trafag Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 147. Trafag Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 148. Trafag Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Trafag Main Business

Table 150. Trafag Latest Developments

Table 151. Danfoss Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 152. Danfoss Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 153. Danfoss Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Danfoss Main Business

Table 155. Danfoss Latest Developments

Table 156. Gems Sensors Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 157. Gems Sensors Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 158. Gems Sensors Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Gems Sensors Main Business

Table 160. Gems Sensors Latest Developments

Table 161. Setra Systems Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 162. Setra Systems Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 163. Setra Systems Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Setra Systems Main Business

Table 165. Setra Systems Latest Developments

Table 166. OMEGA Engineering Basic Information, Micro-Fusing Pressure Transmitters Manufacturing Base, Sales Area and Its Competitors

Table 167. OMEGA Engineering Micro-Fusing Pressure Transmitters Product Portfolios and Specifications

Table 168. OMEGA Engineering Micro-Fusing Pressure Transmitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. OMEGA Engineering Main Business

Table 170. OMEGA Engineering Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Micro-Fusing Pressure Transmitters
- Figure 2. Micro-Fusing Pressure Transmitters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Micro-Fusing Pressure Transmitters Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Micro-Fusing Pressure Transmitters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Micro-Fusing Pressure Transmitters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Micro-Fusing Pressure Transmitters Sales Market Share by Country/Region (2025)
- Figure 10. Micro-Fusing Pressure Transmitters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Absolute Pressure Transmitters
- Figure 12. Product Picture of Gauge Pressure Transmitters
- Figure 13. Product Picture of Sealed Gauge Pressure Transmitters
- Figure 14. Product Picture of Differential Pressure Transmitters
- Figure 15. Global Micro-Fusing Pressure Transmitters Sales Market Share by Type in 2026
- Figure 16. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Analog Output
- Figure 18. Product Picture of Digital Output
- Figure 19. Global Micro-Fusing Pressure Transmitters Sales Market Share by Output Signal in 2026
- Figure 20. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Output Signal (2021-2026)
- Figure 21. Micro-Fusing Pressure Transmitters Consumed in Automotive
- Figure 22. Global Micro-Fusing Pressure Transmitters Market: Automotive (2021-2026) & (K Units)
- Figure 23. Micro-Fusing Pressure Transmitters Consumed in Industrial
- Figure 24. Global Micro-Fusing Pressure Transmitters Market: Industrial (2021-2026) & (K Units)

Figure 25. Micro-Fusing Pressure Transmitters Consumed in HVAC & Refrigeration

Figure 26. Global Micro-Fusing Pressure Transmitters Market: HVAC & Refrigeration (2021-2026) & (K Units)

Figure 27. Micro-Fusing Pressure Transmitters Consumed in Oil, Gas & Energy

Figure 28. Global Micro-Fusing Pressure Transmitters Market: Oil, Gas & Energy (2021-2026) & (K Units)

Figure 29. Micro-Fusing Pressure Transmitters Consumed in Water Treatment

Figure 30. Global Micro-Fusing Pressure Transmitters Market: Water Treatment (2021-2026) & (K Units)

Figure 31. Micro-Fusing Pressure Transmitters Consumed in Others

Figure 32. Global Micro-Fusing Pressure Transmitters Market: Others (2021-2026) & (K Units)

Figure 33. Global Micro-Fusing Pressure Transmitters Sale Market Share by Application (2025)

Figure 34. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Application in 2025

Figure 35. Micro-Fusing Pressure Transmitters Sales by Company in 2025 (K Units)

Figure 36. Global Micro-Fusing Pressure Transmitters Sales Market Share by Company in 2025

Figure 37. Micro-Fusing Pressure Transmitters Revenue by Company in 2025 (\$ millions)

Figure 38. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Company in 2025

Figure 39. Global Micro-Fusing Pressure Transmitters Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Micro-Fusing Pressure Transmitters Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Micro-Fusing Pressure Transmitters Sales 2021-2026 (K Units)

Figure 42. Americas Micro-Fusing Pressure Transmitters Revenue 2021-2026 (\$ millions)

Figure 43. APAC Micro-Fusing Pressure Transmitters Sales 2021-2026 (K Units)

Figure 44. APAC Micro-Fusing Pressure Transmitters Revenue 2021-2026 (\$ millions)

Figure 45. Europe Micro-Fusing Pressure Transmitters Sales 2021-2026 (K Units)

Figure 46. Europe Micro-Fusing Pressure Transmitters Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Micro-Fusing Pressure Transmitters Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Micro-Fusing Pressure Transmitters Revenue 2021-2026 (\$ millions)

Figure 49. Americas Micro-Fusing Pressure Transmitters Sales Market Share by

Country in 2025

Figure 50. Americas Micro-Fusing Pressure Transmitters Revenue Market Share by Country (2021-2026)

Figure 51. Americas Micro-Fusing Pressure Transmitters Sales Market Share by Type (2021-2026)

Figure 52. Americas Micro-Fusing Pressure Transmitters Sales Market Share by Application (2021-2026)

Figure 53. United States Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Micro-Fusing Pressure Transmitters Sales Market Share by Region in 2025

Figure 58. APAC Micro-Fusing Pressure Transmitters Revenue Market Share by Region (2021-2026)

Figure 59. APAC Micro-Fusing Pressure Transmitters Sales Market Share by Type (2021-2026)

Figure 60. APAC Micro-Fusing Pressure Transmitters Sales Market Share by Application (2021-2026)

Figure 61. China Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Micro-Fusing Pressure Transmitters Sales Market Share by Country in 2025

Figure 69. Europe Micro-Fusing Pressure Transmitters Revenue Market Share by Country (2021-2026)

Figure 70. Europe Micro-Fusing Pressure Transmitters Sales Market Share by Type (2021-2026)

Figure 71. Europe Micro-Fusing Pressure Transmitters Sales Market Share by Application (2021-2026)

Figure 72. Germany Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Micro-Fusing Pressure Transmitters Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Micro-Fusing Pressure Transmitters Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Micro-Fusing Pressure Transmitters Sales Market Share by Application (2021-2026)

Figure 80. Egypt Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Micro-Fusing Pressure Transmitters Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Micro-Fusing Pressure Transmitters in 2026

Figure 86. Manufacturing Process Analysis of Micro-Fusing Pressure Transmitters

Figure 87. Industry Chain Structure of Micro-Fusing Pressure Transmitters

Figure 88. Channels of Distribution

Figure 89. Global Micro-Fusing Pressure Transmitters Sales Market Forecast by Region (2027-2032)

Figure 90. Global Micro-Fusing Pressure Transmitters Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Micro-Fusing Pressure Transmitters Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Micro-Fusing Pressure Transmitters Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Micro-Fusing Pressure Transmitters Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Micro-Fusing Pressure Transmitters Revenue Market Share Forecast by Application (2027-2032)

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