

Global Micro Electronics Evaporation Sources Market Growth 2026-2032

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Abstracts

The global Micro Electronics Evaporation Sources market size is predicted to grow from US\$ 300 million in 2025 to US\$ 418 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Micro Electronics Evaporation Sources production reached approximately 10.96 million units with an average global market price of around US\$28 per unit. Single-line annual production capacity averages 110 k units with a gross margin of approximately 25%. The upstream of Micro Electronics Evaporation Sources primarily includes core components such as evaporation materials, pumps, valves, and control systems, which are concentrated in the semiconductor field. The downstream applications are mainly divided into semiconductor (60%), optics (20%), solar cells (15%), and medical equipment (5%). The demand is driven primarily by the global semiconductor industry's progression towards more advanced processes and the continuous expansion of OLED display panel capacities, which have imposed almost stringent higher requirements on the uniformity of thin films (thickness error needs to be $\pm 1\%$), deposition rates, and material utilization. The core business opportunities lie in breaking through the localization of evaporation source equipment for high-generation (such as 8.6-generation) AMOLED production lines, focusing on solving the bottlenecks of precision and stability in linear evaporation sources, and keeping pace with the incremental or transformational market opportunities brought by emerging display technologies such as printed OLED and maskless (ViP).

Microelectronics Evaporation Sources are crucial devices designed to deposit thin films with exceptional precision and uniformity, enabling the creation of intricate microelectronic components. These sources facilitate the controlled release of volatile substances, which are then condensed onto substrates to form layers with specific

properties. The essence of these sources lies in their ability to provide a consistent and reliable supply of material, ensuring the quality and reliability of the resulting microelectronic devices. By offering a high degree of control over the evaporation process, these sources contribute to the development of devices with enhanced performance, durability, and miniaturization capabilities, ultimately pushing the boundaries of what is possible in the realm of microelectronics.

The future of the Micro Electronics Evaporation Sources industry will witness technological innovation and intelligent upgrades to meet the higher demands of fields such as semiconductors, optics, and solar cells. As the development of high-generation production lines progresses, the reliance on evaporation source equipment will intensify. Simultaneously, environmental protection and energy efficiency, as well as customized solutions, will become crucial to the industry's development. The acceleration of localization will be a response to supply chain security and global market competition. Furthermore, the expansion of diversified applications and continuous research and development investment will drive breakthroughs in the precision, deposition rates, material utilization rates, and environmental performance of evaporation source technology, ensuring its leading position in the global market.

LP Information, Inc. (LPI) ' newest research report, the "Micro Electronics Evaporation Sources Industry Forecast" looks at past sales and reviews total world Micro Electronics Evaporation Sources sales in 2025, providing a comprehensive analysis by region and market sector of projected Micro Electronics Evaporation Sources sales for 2026 through 2032. With Micro Electronics Evaporation Sources sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Micro Electronics Evaporation Sources industry.

This Insight Report provides a comprehensive analysis of the global Micro Electronics Evaporation Sources landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Micro Electronics Evaporation Sources portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Micro Electronics Evaporation Sources market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Micro Electronics Evaporation Sources and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Micro Electronics Evaporation Sources.

This report presents a comprehensive overview, market shares, and growth opportunities of Micro Electronics Evaporation Sources market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Boat Type

Basket Type

Others

Segmentation by Material:

Tungsten Evaporation Source

Molybdenum Evaporation Source

Tantalum Evaporation Source

Other Materials

Segmentation by Size:

Large Size

Small Size

Segmentation by Application:

Semiconductor

Optics

Solar Battery

Medical Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kurt J. Lesker

RD Mathis

Neyco

MetalsTek

Angstrom

Demaco Vacuum

Shandong Pengcheng Advanced Ceramics

Suzhou Keyue Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Micro Electronics Evaporation Sources market?

What factors are driving Micro Electronics Evaporation Sources market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Micro Electronics Evaporation Sources market opportunities vary by end market size?

How does Micro Electronics Evaporation Sources break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Micro Electronics Evaporation Sources Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Micro Electronics Evaporation Sources by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Micro Electronics Evaporation Sources by Country/Region, 2021, 2025 & 2032

2.2 Micro Electronics Evaporation Sources Segment by Type

- 2.2.1 Boat Type
- 2.2.2 Basket Type
- 2.2.3 Others
- 2.2.4 Micro Electronics Evaporation Sources Sales by Type
 - 2.2.4.1 Global Micro Electronics Evaporation Sources Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Micro Electronics Evaporation Sources Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Micro Electronics Evaporation Sources Sale Price by Type (2021-2026)

2.3 Micro Electronics Evaporation Sources Segment by Material

- 2.3.1 Tungsten Evaporation Source
- 2.3.2 Molybdenum Evaporation Source
- 2.3.3 Tantalum Evaporation Source
- 2.3.4 Other Materials
- 2.3.5 Micro Electronics Evaporation Sources Sales by Material
 - 2.3.5.1 Global Micro Electronics Evaporation Sources Sales Market Share by

Material (2021-2026)

2.3.5.2 Global Micro Electronics Evaporation Sources Revenue and Market Share by Material (2021-2026)

2.3.5.3 Global Micro Electronics Evaporation Sources Sale Price by Material (2021-2026)

2.4 Micro Electronics Evaporation Sources Segment by Size

2.4.1 Large Size

2.4.2 Small Size

2.4.3 Micro Electronics Evaporation Sources Sales by Size

2.4.3.1 Global Micro Electronics Evaporation Sources Sales Market Share by Size (2021-2026)

2.4.3.2 Global Micro Electronics Evaporation Sources Revenue and Market Share by Size (2021-2026)

2.4.3.3 Global Micro Electronics Evaporation Sources Sale Price by Size (2021-2026)

2.5 Micro Electronics Evaporation Sources Segment by Application

2.5.1 Semiconductor

2.5.2 Optics

2.5.3 Solar Battery

2.5.4 Medical Equipment

2.5.5 Others

2.5.6 Micro Electronics Evaporation Sources Sales by Application

2.5.6.1 Global Micro Electronics Evaporation Sources Sale Market Share by Application (2021-2026)

2.5.6.2 Global Micro Electronics Evaporation Sources Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Micro Electronics Evaporation Sources Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Micro Electronics Evaporation Sources Breakdown Data by Company

3.1.1 Global Micro Electronics Evaporation Sources Annual Sales by Company (2021-2026)

3.1.2 Global Micro Electronics Evaporation Sources Sales Market Share by Company (2021-2026)

3.2 Global Micro Electronics Evaporation Sources Annual Revenue by Company (2021-2026)

3.2.1 Global Micro Electronics Evaporation Sources Revenue by Company (2021-2026)

3.2.2 Global Micro Electronics Evaporation Sources Revenue Market Share by Company (2021-2026)

3.3 Global Micro Electronics Evaporation Sources Sale Price by Company

3.4 Key Manufacturers Micro Electronics Evaporation Sources Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Micro Electronics Evaporation Sources Product Location Distribution

3.4.2 Players Micro Electronics Evaporation Sources Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MICRO ELECTRONICS EVAPORATION SOURCES BY GEOGRAPHIC REGION

4.1 World Historic Micro Electronics Evaporation Sources Market Size by Geographic Region (2021-2026)

4.1.1 Global Micro Electronics Evaporation Sources Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Micro Electronics Evaporation Sources Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Micro Electronics Evaporation Sources Market Size by Country/Region (2021-2026)

4.2.1 Global Micro Electronics Evaporation Sources Annual Sales by Country/Region (2021-2026)

4.2.2 Global Micro Electronics Evaporation Sources Annual Revenue by Country/Region (2021-2026)

4.3 Americas Micro Electronics Evaporation Sources Sales Growth

4.4 APAC Micro Electronics Evaporation Sources Sales Growth

4.5 Europe Micro Electronics Evaporation Sources Sales Growth

4.6 Middle East & Africa Micro Electronics Evaporation Sources Sales Growth

5 AMERICAS

5.1 Americas Micro Electronics Evaporation Sources Sales by Country

5.1.1 Americas Micro Electronics Evaporation Sources Sales by Country (2021-2026)

5.1.2 Americas Micro Electronics Evaporation Sources Revenue by Country

(2021-2026)

5.2 Americas Micro Electronics Evaporation Sources Sales by Type (2021-2026)

5.3 Americas Micro Electronics Evaporation Sources Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Micro Electronics Evaporation Sources Sales by Region

6.1.1 APAC Micro Electronics Evaporation Sources Sales by Region (2021-2026)

6.1.2 APAC Micro Electronics Evaporation Sources Revenue by Region (2021-2026)

6.2 APAC Micro Electronics Evaporation Sources Sales by Type (2021-2026)

6.3 APAC Micro Electronics Evaporation Sources Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Micro Electronics Evaporation Sources by Country

7.1.1 Europe Micro Electronics Evaporation Sources Sales by Country (2021-2026)

7.1.2 Europe Micro Electronics Evaporation Sources Revenue by Country (2021-2026)

7.2 Europe Micro Electronics Evaporation Sources Sales by Type (2021-2026)

7.3 Europe Micro Electronics Evaporation Sources Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Micro Electronics Evaporation Sources by Country

8.1.1 Middle East & Africa Micro Electronics Evaporation Sources Sales by Country (2021-2026)

8.1.2 Middle East & Africa Micro Electronics Evaporation Sources Revenue by Country (2021-2026)

8.2 Middle East & Africa Micro Electronics Evaporation Sources Sales by Type (2021-2026)

8.3 Middle East & Africa Micro Electronics Evaporation Sources Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Micro Electronics Evaporation Sources

10.3 Manufacturing Process Analysis of Micro Electronics Evaporation Sources

10.4 Industry Chain Structure of Micro Electronics Evaporation Sources

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Micro Electronics Evaporation Sources Distributors

11.3 Micro Electronics Evaporation Sources Customer

12 WORLD FORECAST REVIEW FOR MICRO ELECTRONICS EVAPORATION SOURCES BY GEOGRAPHIC REGION

12.1 Global Micro Electronics Evaporation Sources Market Size Forecast by Region

- 12.1.1 Global Micro Electronics Evaporation Sources Forecast by Region (2027-2032)
- 12.1.2 Global Micro Electronics Evaporation Sources Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Micro Electronics Evaporation Sources Forecast by Type (2027-2032)
- 12.7 Global Micro Electronics Evaporation Sources Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kurt J. Lesker

- 13.1.1 Kurt J. Lesker Company Information
- 13.1.2 Kurt J. Lesker Micro Electronics Evaporation Sources Product Portfolios and Specifications
- 13.1.3 Kurt J. Lesker Micro Electronics Evaporation Sources Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Kurt J. Lesker Main Business Overview
- 13.1.5 Kurt J. Lesker Latest Developments

13.2 RD Mathis

- 13.2.1 RD Mathis Company Information
- 13.2.2 RD Mathis Micro Electronics Evaporation Sources Product Portfolios and Specifications
- 13.2.3 RD Mathis Micro Electronics Evaporation Sources Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 RD Mathis Main Business Overview
- 13.2.5 RD Mathis Latest Developments

13.3 Neyco

- 13.3.1 Neyco Company Information
- 13.3.2 Neyco Micro Electronics Evaporation Sources Product Portfolios and Specifications
- 13.3.3 Neyco Micro Electronics Evaporation Sources Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Neyco Main Business Overview
- 13.3.5 Neyco Latest Developments

13.4 MetalsTek

- 13.4.1 MetalsTek Company Information
- 13.4.2 MetalsTek Micro Electronics Evaporation Sources Product Portfolios and

Specifications

13.4.3 MetalsTek Micro Electronics Evaporation Sources Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 MetalsTek Main Business Overview

13.4.5 MetalsTek Latest Developments

13.5 Angstrom

13.5.1 Angstrom Company Information

13.5.2 Angstrom Micro Electronics Evaporation Sources Product Portfolios and Specifications

13.5.3 Angstrom Micro Electronics Evaporation Sources Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Angstrom Main Business Overview

13.5.5 Angstrom Latest Developments

13.6 Demaco Vacuum

13.6.1 Demaco Vacuum Company Information

13.6.2 Demaco Vacuum Micro Electronics Evaporation Sources Product Portfolios and Specifications

13.6.3 Demaco Vacuum Micro Electronics Evaporation Sources Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Demaco Vacuum Main Business Overview

13.6.5 Demaco Vacuum Latest Developments

13.7 Shandong Pengcheng Advanced Ceramics

13.7.1 Shandong Pengcheng Advanced Ceramics Company Information

13.7.2 Shandong Pengcheng Advanced Ceramics Micro Electronics Evaporation Sources Product Portfolios and Specifications

13.7.3 Shandong Pengcheng Advanced Ceramics Micro Electronics Evaporation Sources Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Shandong Pengcheng Advanced Ceramics Main Business Overview

13.7.5 Shandong Pengcheng Advanced Ceramics Latest Developments

13.8 Suzhou Keyue Materials

13.8.1 Suzhou Keyue Materials Company Information

13.8.2 Suzhou Keyue Materials Micro Electronics Evaporation Sources Product Portfolios and Specifications

13.8.3 Suzhou Keyue Materials Micro Electronics Evaporation Sources Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Suzhou Keyue Materials Main Business Overview

13.8.5 Suzhou Keyue Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Micro Electronics Evaporation Sources Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Micro Electronics Evaporation Sources Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Boat Type

Table 4. Major Players of Basket Type

Table 5. Major Players of Others

Table 6. Global Micro Electronics Evaporation Sources Sales by Type (2021-2026) & (Million Units)

Table 7. Global Micro Electronics Evaporation Sources Sales Market Share by Type (2021-2026)

Table 8. Global Micro Electronics Evaporation Sources Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Micro Electronics Evaporation Sources Revenue Market Share by Type (2021-2026)

Table 10. Global Micro Electronics Evaporation Sources Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Tungsten Evaporation Source

Table 12. Major Players of Molybdenum Evaporation Source

Table 13. Major Players of Tantalum Evaporation Source

Table 14. Major Players of Other Materials

Table 15. Global Micro Electronics Evaporation Sources Sales by Material (2021-2026) & (Million Units)

Table 16. Global Micro Electronics Evaporation Sources Sales Market Share by Material (2021-2026)

Table 17. Global Micro Electronics Evaporation Sources Revenue by Material (2021-2026) & (\$ million)

Table 18. Global Micro Electronics Evaporation Sources Revenue Market Share by Material (2021-2026)

Table 19. Global Micro Electronics Evaporation Sources Sale Price by Material (2021-2026) & (US\$/Unit)

Table 20. Major Players of Large Size

Table 21. Major Players of Small Size

Table 22. Global Micro Electronics Evaporation Sources Sales by Size (2021-2026) & (Million Units)

Table 23. Global Micro Electronics Evaporation Sources Sales Market Share by Size (2021-2026)

Table 24. Global Micro Electronics Evaporation Sources Revenue by Size (2021-2026) & (\$ million)

Table 25. Global Micro Electronics Evaporation Sources Revenue Market Share by Size (2021-2026)

Table 26. Global Micro Electronics Evaporation Sources Sale Price by Size (2021-2026) & (US\$/Unit)

Table 27. Global Micro Electronics Evaporation Sources Sale by Application (2021-2026) & (Million Units)

Table 28. Global Micro Electronics Evaporation Sources Sale Market Share by Application (2021-2026)

Table 29. Global Micro Electronics Evaporation Sources Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Micro Electronics Evaporation Sources Revenue Market Share by Application (2021-2026)

Table 31. Global Micro Electronics Evaporation Sources Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Micro Electronics Evaporation Sources Sales by Company (2021-2026) & (Million Units)

Table 33. Global Micro Electronics Evaporation Sources Sales Market Share by Company (2021-2026)

Table 34. Global Micro Electronics Evaporation Sources Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Micro Electronics Evaporation Sources Revenue Market Share by Company (2021-2026)

Table 36. Global Micro Electronics Evaporation Sources Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Micro Electronics Evaporation Sources Producing Area Distribution and Sales Area

Table 38. Players Micro Electronics Evaporation Sources Products Offered

Table 39. Micro Electronics Evaporation Sources Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Micro Electronics Evaporation Sources Sales by Geographic Region (2021-2026) & (Million Units)

Table 43. Global Micro Electronics Evaporation Sources Sales Market Share Geographic Region (2021-2026)

Table 44. Global Micro Electronics Evaporation Sources Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Micro Electronics Evaporation Sources Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Micro Electronics Evaporation Sources Sales by Country/Region (2021-2026) & (Million Units)

Table 47. Global Micro Electronics Evaporation Sources Sales Market Share by Country/Region (2021-2026)

Table 48. Global Micro Electronics Evaporation Sources Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Micro Electronics Evaporation Sources Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Micro Electronics Evaporation Sources Sales by Country (2021-2026) & (Million Units)

Table 51. Americas Micro Electronics Evaporation Sources Sales Market Share by Country (2021-2026)

Table 52. Americas Micro Electronics Evaporation Sources Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Micro Electronics Evaporation Sources Sales by Type (2021-2026) & (Million Units)

Table 54. Americas Micro Electronics Evaporation Sources Sales by Application (2021-2026) & (Million Units)

Table 55. APAC Micro Electronics Evaporation Sources Sales by Region (2021-2026) & (Million Units)

Table 56. APAC Micro Electronics Evaporation Sources Sales Market Share by Region (2021-2026)

Table 57. APAC Micro Electronics Evaporation Sources Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Micro Electronics Evaporation Sources Sales by Type (2021-2026) & (Million Units)

Table 59. APAC Micro Electronics Evaporation Sources Sales by Application (2021-2026) & (Million Units)

Table 60. Europe Micro Electronics Evaporation Sources Sales by Country (2021-2026) & (Million Units)

Table 61. Europe Micro Electronics Evaporation Sources Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Micro Electronics Evaporation Sources Sales by Type (2021-2026) & (Million Units)

Table 63. Europe Micro Electronics Evaporation Sources Sales by Application

(2021-2026) & (Million Units)

Table 64. Middle East & Africa Micro Electronics Evaporation Sources Sales by Country (2021-2026) & (Million Units)

Table 65. Middle East & Africa Micro Electronics Evaporation Sources Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Micro Electronics Evaporation Sources Sales by Type (2021-2026) & (Million Units)

Table 67. Middle East & Africa Micro Electronics Evaporation Sources Sales by Application (2021-2026) & (Million Units)

Table 68. Key Market Drivers & Growth Opportunities of Micro Electronics Evaporation Sources

Table 69. Key Market Challenges & Risks of Micro Electronics Evaporation Sources

Table 70. Key Industry Trends of Micro Electronics Evaporation Sources

Table 71. Micro Electronics Evaporation Sources Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Micro Electronics Evaporation Sources Distributors List

Table 74. Micro Electronics Evaporation Sources Customer List

Table 75. Global Micro Electronics Evaporation Sources Sales Forecast by Region (2027-2032) & (Million Units)

Table 76. Global Micro Electronics Evaporation Sources Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Micro Electronics Evaporation Sources Sales Forecast by Country (2027-2032) & (Million Units)

Table 78. Americas Micro Electronics Evaporation Sources Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Micro Electronics Evaporation Sources Sales Forecast by Region (2027-2032) & (Million Units)

Table 80. APAC Micro Electronics Evaporation Sources Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Micro Electronics Evaporation Sources Sales Forecast by Country (2027-2032) & (Million Units)

Table 82. Europe Micro Electronics Evaporation Sources Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Micro Electronics Evaporation Sources Sales Forecast by Country (2027-2032) & (Million Units)

Table 84. Middle East & Africa Micro Electronics Evaporation Sources Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Micro Electronics Evaporation Sources Sales Forecast by Type (2027-2032) & (Million Units)

Table 86. Global Micro Electronics Evaporation Sources Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Micro Electronics Evaporation Sources Sales Forecast by Application (2027-2032) & (Million Units)

Table 88. Global Micro Electronics Evaporation Sources Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Kurt J. Lesker Basic Information, Micro Electronics Evaporation Sources Manufacturing Base, Sales Area and Its Competitors

Table 90. Kurt J. Lesker Micro Electronics Evaporation Sources Product Portfolios and Specifications

Table 91. Kurt J. Lesker Micro Electronics Evaporation Sources Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Kurt J. Lesker Main Business

Table 93. Kurt J. Lesker Latest Developments

Table 94. RD Mathis Basic Information, Micro Electronics Evaporation Sources Manufacturing Base, Sales Area and Its Competitors

Table 95. RD Mathis Micro Electronics Evaporation Sources Product Portfolios and Specifications

Table 96. RD Mathis Micro Electronics Evaporation Sources Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. RD Mathis Main Business

Table 98. RD Mathis Latest Developments

Table 99. Neyco Basic Information, Micro Electronics Evaporation Sources Manufacturing Base, Sales Area and Its Competitors

Table 100. Neyco Micro Electronics Evaporation Sources Product Portfolios and Specifications

Table 101. Neyco Micro Electronics Evaporation Sources Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Neyco Main Business

Table 103. Neyco Latest Developments

Table 104. MetalsTek Basic Information, Micro Electronics Evaporation Sources Manufacturing Base, Sales Area and Its Competitors

Table 105. MetalsTek Micro Electronics Evaporation Sources Product Portfolios and Specifications

Table 106. MetalsTek Micro Electronics Evaporation Sources Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. MetalsTek Main Business

Table 108. MetalsTek Latest Developments

Table 109. Angstrom Basic Information, Micro Electronics Evaporation Sources

Manufacturing Base, Sales Area and Its Competitors

Table 110. Angstrom Micro Electronics Evaporation Sources Product Portfolios and Specifications

Table 111. Angstrom Micro Electronics Evaporation Sources Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Angstrom Main Business

Table 113. Angstrom Latest Developments

Table 114. Demaco Vacuum Basic Information, Micro Electronics Evaporation Sources Manufacturing Base, Sales Area and Its Competitors

Table 115. Demaco Vacuum Micro Electronics Evaporation Sources Product Portfolios and Specifications

Table 116. Demaco Vacuum Micro Electronics Evaporation Sources Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Demaco Vacuum Main Business

Table 118. Demaco Vacuum Latest Developments

Table 119. Shandong Pengcheng Advanced Ceramics Basic Information, Micro Electronics Evaporation Sources Manufacturing Base, Sales Area and Its Competitors

Table 120. Shandong Pengcheng Advanced Ceramics Micro Electronics Evaporation Sources Product Portfolios and Specifications

Table 121. Shandong Pengcheng Advanced Ceramics Micro Electronics Evaporation Sources Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Shandong Pengcheng Advanced Ceramics Main Business

Table 123. Shandong Pengcheng Advanced Ceramics Latest Developments

Table 124. Suzhou Keyue Materials Basic Information, Micro Electronics Evaporation Sources Manufacturing Base, Sales Area and Its Competitors

Table 125. Suzhou Keyue Materials Micro Electronics Evaporation Sources Product Portfolios and Specifications

Table 126. Suzhou Keyue Materials Micro Electronics Evaporation Sources Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Suzhou Keyue Materials Main Business

Table 128. Suzhou Keyue Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Micro Electronics Evaporation Sources
- Figure 2. Micro Electronics Evaporation Sources Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Micro Electronics Evaporation Sources Sales Growth Rate 2021-2032 (Million Units)
- Figure 7. Global Micro Electronics Evaporation Sources Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Micro Electronics Evaporation Sources Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Micro Electronics Evaporation Sources Sales Market Share by Country/Region (2025)
- Figure 10. Micro Electronics Evaporation Sources Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Boat Type
- Figure 12. Product Picture of Basket Type
- Figure 13. Product Picture of Others
- Figure 14. Global Micro Electronics Evaporation Sources Sales Market Share by Type in 2026
- Figure 15. Global Micro Electronics Evaporation Sources Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Tungsten Evaporation Source
- Figure 17. Product Picture of Molybdenum Evaporation Source
- Figure 18. Product Picture of Tantalum Evaporation Source
- Figure 19. Product Picture of Other Materials
- Figure 20. Global Micro Electronics Evaporation Sources Sales Market Share by Material in 2026
- Figure 21. Global Micro Electronics Evaporation Sources Revenue Market Share by Material (2021-2026)
- Figure 22. Product Picture of Large Size
- Figure 23. Product Picture of Small Size
- Figure 24. Global Micro Electronics Evaporation Sources Sales Market Share by Size in 2026
- Figure 25. Global Micro Electronics Evaporation Sources Revenue Market Share by

Size (2021-2026)

Figure 26. Micro Electronics Evaporation Sources Consumed in Semiconductor

Figure 27. Global Micro Electronics Evaporation Sources Market: Semiconductor (2021-2026) & (Million Units)

Figure 28. Micro Electronics Evaporation Sources Consumed in Optics

Figure 29. Global Micro Electronics Evaporation Sources Market: Optics (2021-2026) & (Million Units)

Figure 30. Micro Electronics Evaporation Sources Consumed in Solar Battery

Figure 31. Global Micro Electronics Evaporation Sources Market: Solar Battery (2021-2026) & (Million Units)

Figure 32. Micro Electronics Evaporation Sources Consumed in Medical Equipment

Figure 33. Global Micro Electronics Evaporation Sources Market: Medical Equipment (2021-2026) & (Million Units)

Figure 34. Micro Electronics Evaporation Sources Consumed in Others

Figure 35. Global Micro Electronics Evaporation Sources Market: Others (2021-2026) & (Million Units)

Figure 36. Global Micro Electronics Evaporation Sources Sale Market Share by Application (2025)

Figure 37. Global Micro Electronics Evaporation Sources Revenue Market Share by Application in 2026

Figure 38. Micro Electronics Evaporation Sources Sales by Company in 2026 (Million Units)

Figure 39. Global Micro Electronics Evaporation Sources Sales Market Share by Company in 2026

Figure 40. Micro Electronics Evaporation Sources Revenue by Company in 2026 (\$ millions)

Figure 41. Global Micro Electronics Evaporation Sources Revenue Market Share by Company in 2026

Figure 42. Global Micro Electronics Evaporation Sources Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Micro Electronics Evaporation Sources Revenue Market Share by Geographic Region in 2026

Figure 44. Americas Micro Electronics Evaporation Sources Sales 2021-2026 (Million Units)

Figure 45. Americas Micro Electronics Evaporation Sources Revenue 2021-2026 (\$ millions)

Figure 46. APAC Micro Electronics Evaporation Sources Sales 2021-2026 (Million Units)

Figure 47. APAC Micro Electronics Evaporation Sources Revenue 2021-2026 (\$

millions)

Figure 48. Europe Micro Electronics Evaporation Sources Sales 2021-2026 (Million Units)

Figure 49. Europe Micro Electronics Evaporation Sources Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Micro Electronics Evaporation Sources Sales 2021-2026 (Million Units)

Figure 51. Middle East & Africa Micro Electronics Evaporation Sources Revenue 2021-2026 (\$ millions)

Figure 52. Americas Micro Electronics Evaporation Sources Sales Market Share by Country in 2026

Figure 53. Americas Micro Electronics Evaporation Sources Revenue Market Share by Country (2021-2026)

Figure 54. Americas Micro Electronics Evaporation Sources Sales Market Share by Type (2021-2026)

Figure 55. Americas Micro Electronics Evaporation Sources Sales Market Share by Application (2021-2026)

Figure 56. United States Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Micro Electronics Evaporation Sources Sales Market Share by Region in 2026

Figure 61. APAC Micro Electronics Evaporation Sources Revenue Market Share by Region (2021-2026)

Figure 62. APAC Micro Electronics Evaporation Sources Sales Market Share by Type (2021-2026)

Figure 63. APAC Micro Electronics Evaporation Sources Sales Market Share by Application (2021-2026)

Figure 64. China Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Micro Electronics Evaporation Sources Sales Market Share by Country in 2026

Figure 72. Europe Micro Electronics Evaporation Sources Revenue Market Share by Country (2021-2026)

Figure 73. Europe Micro Electronics Evaporation Sources Sales Market Share by Type (2021-2026)

Figure 74. Europe Micro Electronics Evaporation Sources Sales Market Share by Application (2021-2026)

Figure 75. Germany Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Micro Electronics Evaporation Sources Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Micro Electronics Evaporation Sources Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Micro Electronics Evaporation Sources Sales Market Share by Application (2021-2026)

Figure 83. Egypt Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Micro Electronics Evaporation Sources Revenue Growth 2021-2026

(\$ millions)

Figure 87. GCC Countries Micro Electronics Evaporation Sources Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Micro Electronics Evaporation Sources in 2026

Figure 89. Manufacturing Process Analysis of Micro Electronics Evaporation Sources

Figure 90. Industry Chain Structure of Micro Electronics Evaporation Sources

Figure 91. Channels of Distribution

Figure 92. Global Micro Electronics Evaporation Sources Sales Market Forecast by Region (2027-2032)

Figure 93. Global Micro Electronics Evaporation Sources Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Micro Electronics Evaporation Sources Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Micro Electronics Evaporation Sources Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Micro Electronics Evaporation Sources Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Micro Electronics Evaporation Sources Revenue Market Share Forecast by Application (2027-2032)

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