

Global MFC for Semiconductor Market Growth 2024-2030

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Abstracts

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A Mass Flow Controller (MFC) is a critical device used in the semiconductor industry and other applications where precise control of gas flow is required. In semiconductor manufacturing, MFCs play a vital role in delivering accurate and stable gas flows to various processes. These processes can include chemical vapor deposition (CVD), physical vapor deposition (PVD), etching, ion implantation, and other gas-related applications

The global MFC for Semiconductor market size is projected to grow from US\$ 6.8 million in 2024 to US\$ 14026270 million in 2030; it is expected to grow at a CAGR of 1028.3% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "MFC for Semiconductor Industry Forecast" looks at past sales and reviews total world MFC for Semiconductor sales in 2023, providing a comprehensive analysis by region and market sector of projected MFC for Semiconductor sales for 2024 through 2030. With MFC for Semiconductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MFC for Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global MFC for Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MFC for Semiconductor portfolios and capabilities, market entry strategies, market



positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MFC for Semiconductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MFC for Semiconductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MFC for Semiconductor.

The core global semiconductor mass flow controller (MFC) manufacturers include HORIBA, Fujikin, MKS Instruments, Sevenstar, Hitachi Metals, Ltd, and Pivotal Systems. The top five manufacturers account for approximately 85% of the global share. HORIBA is the world's largest MFC manufacturer, with a market share of approximately 61%.

Japan is the world's largest MFC market, accounting for nearly 38% of the market share. The second and third places are North America and China, accounting for 22% and 21% respectively.

In terms of product type, thermal MFC occupies a dominant position, accounting for 86% of the market share. At the same time, in terms of applications, semiconductor processing furnaces are the largest application field, accounting for 44%.

This report presents a comprehensive overview, market shares, and growth opportunities of MFC for Semiconductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thermal Type

Pressure Type

Segmentation by Application:

Semiconductor Processing Furnace



PVD&CVD Equipment

Etching Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France



UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HORIBA Fujikin MKS Instruments Sevenstar Hitachi Metals, Ltd Pivotal Systems MKP



Bronkhorst Lintec Kofloc Brooks Sensirion ACCU Sierra Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global MFC for Semiconductor market?

What factors are driving MFC for Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MFC for Semiconductor market opportunities vary by end market size?

How does MFC for Semiconductor break out by Type, by Application?



Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global MFC for Semiconductor Annual Sales 2019-2030
- 2.1.2 World Current & Future Analysis for MFC for Semiconductor by Geographic Region, 2019, 2023 & 2030

2.1.3 World Current & Future Analysis for MFC for Semiconductor by Country/Region,

- 2019, 2023 & 2030
- 2.2 MFC for Semiconductor Segment by Type
- 2.2.1 Thermal Type
- 2.2.2 Pressure Type
- 2.3 MFC for Semiconductor Sales by Type
 - 2.3.1 Global MFC for Semiconductor Sales Market Share by Type (2019-2024)
- 2.3.2 Global MFC for Semiconductor Revenue and Market Share by Type (2019-2024)
- 2.3.3 Global MFC for Semiconductor Sale Price by Type (2019-2024)
- 2.4 MFC for Semiconductor Segment by Application
 - 2.4.1 Semiconductor Processing Furnace
 - 2.4.2 PVD&CVD Equipment
 - 2.4.3 Etching Equipment
 - 2.4.4 Others
- 2.5 MFC for Semiconductor Sales by Application
 - 2.5.1 Global MFC for Semiconductor Sale Market Share by Application (2019-2024)
- 2.5.2 Global MFC for Semiconductor Revenue and Market Share by Application (2019-2024)
- 2.5.3 Global MFC for Semiconductor Sale Price by Application (2019-2024)



3 GLOBAL BY COMPANY

3.1 Global MFC for Semiconductor Breakdown Data by Company

- 3.1.1 Global MFC for Semiconductor Annual Sales by Company (2019-2024)
- 3.1.2 Global MFC for Semiconductor Sales Market Share by Company (2019-2024)
- 3.2 Global MFC for Semiconductor Annual Revenue by Company (2019-2024)
- 3.2.1 Global MFC for Semiconductor Revenue by Company (2019-2024)
- 3.2.2 Global MFC for Semiconductor Revenue Market Share by Company (2019-2024)
- 3.3 Global MFC for Semiconductor Sale Price by Company
- 3.4 Key Manufacturers MFC for Semiconductor Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers MFC for Semiconductor Product Location Distribution
- 3.4.2 Players MFC for Semiconductor Products Offered
- 3.5 Market Concentration Rate Analysis
- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MFC FOR SEMICONDUCTOR BY GEOGRAPHIC REGION

4.1 World Historic MFC for Semiconductor Market Size by Geographic Region (2019-2024)

- 4.1.1 Global MFC for Semiconductor Annual Sales by Geographic Region (2019-2024)
- 4.1.2 Global MFC for Semiconductor Annual Revenue by Geographic Region (2019-2024)
- 4.2 World Historic MFC for Semiconductor Market Size by Country/Region (2019-2024)
 - 4.2.1 Global MFC for Semiconductor Annual Sales by Country/Region (2019-2024)
- 4.2.2 Global MFC for Semiconductor Annual Revenue by Country/Region (2019-2024)
- 4.3 Americas MFC for Semiconductor Sales Growth
- 4.4 APAC MFC for Semiconductor Sales Growth
- 4.5 Europe MFC for Semiconductor Sales Growth
- 4.6 Middle East & Africa MFC for Semiconductor Sales Growth

5 AMERICAS

- 5.1 Americas MFC for Semiconductor Sales by Country
 - 5.1.1 Americas MFC for Semiconductor Sales by Country (2019-2024)



- 5.1.2 Americas MFC for Semiconductor Revenue by Country (2019-2024)
- 5.2 Americas MFC for Semiconductor Sales by Type (2019-2024)
- 5.3 Americas MFC for Semiconductor Sales by Application (2019-2024)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC MFC for Semiconductor Sales by Region
- 6.1.1 APAC MFC for Semiconductor Sales by Region (2019-2024)
- 6.1.2 APAC MFC for Semiconductor Revenue by Region (2019-2024)
- 6.2 APAC MFC for Semiconductor Sales by Type (2019-2024)
- 6.3 APAC MFC for Semiconductor Sales by Application (2019-2024)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe MFC for Semiconductor by Country
- 7.1.1 Europe MFC for Semiconductor Sales by Country (2019-2024)
- 7.1.2 Europe MFC for Semiconductor Revenue by Country (2019-2024)
- 7.2 Europe MFC for Semiconductor Sales by Type (2019-2024)
- 7.3 Europe MFC for Semiconductor Sales by Application (2019-2024)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa MFC for Semiconductor by Country



- 8.1.1 Middle East & Africa MFC for Semiconductor Sales by Country (2019-2024)
 8.1.2 Middle East & Africa MFC for Semiconductor Revenue by Country (2019-2024)
 8.2 Middle East & Africa MFC for Semiconductor Sales by Type (2019-2024)
 8.3 Middle East & Africa MFC for Semiconductor Sales by Application (2019-2024)
 8.4 Egypt
 8.5 South Africa
 8.6 Israel
 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of MFC for Semiconductor
- 10.3 Manufacturing Process Analysis of MFC for Semiconductor
- 10.4 Industry Chain Structure of MFC for Semiconductor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 MFC for Semiconductor Distributors
- 11.3 MFC for Semiconductor Customer

12 WORLD FORECAST REVIEW FOR MFC FOR SEMICONDUCTOR BY GEOGRAPHIC REGION

12.1 Global MFC for Semiconductor Market Size Forecast by Region

12.1.1 Global MFC for Semiconductor Forecast by Region (2025-2030)

12.1.2 Global MFC for Semiconductor Annual Revenue Forecast by Region (2025-2030)

12.2 Americas Forecast by Country (2025-2030)



- 12.3 APAC Forecast by Region (2025-2030)
- 12.4 Europe Forecast by Country (2025-2030)
- 12.5 Middle East & Africa Forecast by Country (2025-2030)
- 12.6 Global MFC for Semiconductor Forecast by Type (2025-2030)
- 12.7 Global MFC for Semiconductor Forecast by Application (2025-2030)

13 KEY PLAYERS ANALYSIS

13.1 HORIBA

- 13.1.1 HORIBA Company Information
- 13.1.2 HORIBA MFC for Semiconductor Product Portfolios and Specifications
- 13.1.3 HORIBA MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.1.4 HORIBA Main Business Overview
- 13.1.5 HORIBA Latest Developments

13.2 Fujikin

- 13.2.1 Fujikin Company Information
- 13.2.2 Fujikin MFC for Semiconductor Product Portfolios and Specifications
- 13.2.3 Fujikin MFC for Semiconductor Sales, Revenue, Price and Gross Margin

(2019-2024)

- 13.2.4 Fujikin Main Business Overview
- 13.2.5 Fujikin Latest Developments

13.3 MKS Instruments

- 13.3.1 MKS Instruments Company Information
- 13.3.2 MKS Instruments MFC for Semiconductor Product Portfolios and Specifications

13.3.3 MKS Instruments MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)

- 13.3.4 MKS Instruments Main Business Overview
- 13.3.5 MKS Instruments Latest Developments
- 13.4 Sevenstar
- 13.4.1 Sevenstar Company Information
- 13.4.2 Sevenstar MFC for Semiconductor Product Portfolios and Specifications

13.4.3 Sevenstar MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)

- 13.4.4 Sevenstar Main Business Overview
- 13.4.5 Sevenstar Latest Developments

13.5 Hitachi Metals, Ltd

- 13.5.1 Hitachi Metals, Ltd Company Information
- 13.5.2 Hitachi Metals, Ltd MFC for Semiconductor Product Portfolios and



Specifications

13.5.3 Hitachi Metals, Ltd MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 Hitachi Metals, Ltd Main Business Overview

13.5.5 Hitachi Metals, Ltd Latest Developments

13.6 Pivotal Systems

13.6.1 Pivotal Systems Company Information

13.6.2 Pivotal Systems MFC for Semiconductor Product Portfolios and Specifications

13.6.3 Pivotal Systems MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)

13.6.4 Pivotal Systems Main Business Overview

13.6.5 Pivotal Systems Latest Developments

13.7 MKP

13.7.1 MKP Company Information

13.7.2 MKP MFC for Semiconductor Product Portfolios and Specifications

13.7.3 MKP MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)

13.7.4 MKP Main Business Overview

13.7.5 MKP Latest Developments

13.8 AZBIL

13.8.1 AZBIL Company Information

13.8.2 AZBIL MFC for Semiconductor Product Portfolios and Specifications

13.8.3 AZBIL MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)

13.8.4 AZBIL Main Business Overview

13.8.5 AZBIL Latest Developments

13.9 Bronkhorst

13.9.1 Bronkhorst Company Information

13.9.2 Bronkhorst MFC for Semiconductor Product Portfolios and Specifications

13.9.3 Bronkhorst MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 Bronkhorst Main Business Overview

13.9.5 Bronkhorst Latest Developments

13.10 Lintec

13.10.1 Lintec Company Information

13.10.2 Lintec MFC for Semiconductor Product Portfolios and Specifications

13.10.3 Lintec MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 Lintec Main Business Overview



- 13.10.5 Lintec Latest Developments
- 13.11 Kofloc
 - 13.11.1 Kofloc Company Information
- 13.11.2 Kofloc MFC for Semiconductor Product Portfolios and Specifications
- 13.11.3 Kofloc MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.11.4 Kofloc Main Business Overview
 - 13.11.5 Kofloc Latest Developments

13.12 Brooks

- 13.12.1 Brooks Company Information
- 13.12.2 Brooks MFC for Semiconductor Product Portfolios and Specifications
- 13.12.3 Brooks MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.12.4 Brooks Main Business Overview
- 13.12.5 Brooks Latest Developments

13.13 Sensirion

- 13.13.1 Sensirion Company Information
- 13.13.2 Sensirion MFC for Semiconductor Product Portfolios and Specifications
- 13.13.3 Sensirion MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.13.4 Sensirion Main Business Overview
- 13.13.5 Sensirion Latest Developments
- 13.14 ACCU
- 13.14.1 ACCU Company Information
- 13.14.2 ACCU MFC for Semiconductor Product Portfolios and Specifications
- 13.14.3 ACCU MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.14.4 ACCU Main Business Overview
- 13.14.5 ACCU Latest Developments
- 13.15 Sierra Instruments
- 13.15.1 Sierra Instruments Company Information
- 13.15.2 Sierra Instruments MFC for Semiconductor Product Portfolios and Specifications
- 13.15.3 Sierra Instruments MFC for Semiconductor Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.15.4 Sierra Instruments Main Business Overview
 - 13.15.5 Sierra Instruments Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION





List Of Tables

LIST OF TABLES

Table 1. MFC for Semiconductor Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions) Table 2. MFC for Semiconductor Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions) Table 3. Major Players of Thermal Type Table 4. Major Players of Pressure Type Table 5. Global MFC for Semiconductor Sales by Type (2019-2024) & (K Units) Table 6. Global MFC for Semiconductor Sales Market Share by Type (2019-2024) Table 7. Global MFC for Semiconductor Revenue by Type (2019-2024) & (\$ million) Table 8. Global MFC for Semiconductor Revenue Market Share by Type (2019-2024) Table 9. Global MFC for Semiconductor Sale Price by Type (2019-2024) & (US\$/Unit) Table 10. Global MFC for Semiconductor Sale by Application (2019-2024) & (K Units) Table 11. Global MFC for Semiconductor Sale Market Share by Application (2019-2024) Table 12. Global MFC for Semiconductor Revenue by Application (2019-2024) & (\$ million) Table 13. Global MFC for Semiconductor Revenue Market Share by Application (2019-2024)Table 14. Global MFC for Semiconductor Sale Price by Application (2019-2024) & (US\$/Unit) Table 15. Global MFC for Semiconductor Sales by Company (2019-2024) & (K Units) Table 16. Global MFC for Semiconductor Sales Market Share by Company (2019-2024) Table 17. Global MFC for Semiconductor Revenue by Company (2019-2024) & (\$ millions) Table 18. Global MFC for Semiconductor Revenue Market Share by Company (2019-2024)Table 19. Global MFC for Semiconductor Sale Price by Company (2019-2024) & (US\$/Unit) Table 20. Key Manufacturers MFC for Semiconductor Producing Area Distribution and Sales Area Table 21. Players MFC for Semiconductor Products Offered Table 22. MFC for Semiconductor Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)Table 23. New Products and Potential Entrants Table 24. Market M&A Activity & Strategy Table 25. Global MFC for Semiconductor Sales by Geographic Region (2019-2024) &



(K Units)

Table 26. Global MFC for Semiconductor Sales Market Share Geographic Region (2019-2024)

Table 27. Global MFC for Semiconductor Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 28. Global MFC for Semiconductor Revenue Market Share by Geographic Region (2019-2024)

Table 29. Global MFC for Semiconductor Sales by Country/Region (2019-2024) & (K Units)

Table 30. Global MFC for Semiconductor Sales Market Share by Country/Region (2019-2024)

Table 31. Global MFC for Semiconductor Revenue by Country/Region (2019-2024) & (\$ millions)

Table 32. Global MFC for Semiconductor Revenue Market Share by Country/Region (2019-2024)

Table 33. Americas MFC for Semiconductor Sales by Country (2019-2024) & (K Units) Table 34. Americas MFC for Semiconductor Sales Market Share by Country (2019-2024)

Table 35. Americas MFC for Semiconductor Revenue by Country (2019-2024) & (\$ millions)

Table 36. Americas MFC for Semiconductor Sales by Type (2019-2024) & (K Units)

Table 37. Americas MFC for Semiconductor Sales by Application (2019-2024) & (K Units)

Table 38. APAC MFC for Semiconductor Sales by Region (2019-2024) & (K Units)

 Table 39. APAC MFC for Semiconductor Sales Market Share by Region (2019-2024)

Table 40. APAC MFC for Semiconductor Revenue by Region (2019-2024) & (\$ millions)

Table 41. APAC MFC for Semiconductor Sales by Type (2019-2024) & (K Units)

Table 42. APAC MFC for Semiconductor Sales by Application (2019-2024) & (K Units)

Table 43. Europe MFC for Semiconductor Sales by Country (2019-2024) & (K Units)

Table 44. Europe MFC for Semiconductor Revenue by Country (2019-2024) & (\$ millions)

Table 45. Europe MFC for Semiconductor Sales by Type (2019-2024) & (K Units)

Table 46. Europe MFC for Semiconductor Sales by Application (2019-2024) & (K Units)

Table 47. Middle East & Africa MFC for Semiconductor Sales by Country (2019-2024) & (K Units)

Table 48. Middle East & Africa MFC for Semiconductor Revenue Market Share by Country (2019-2024)

Table 49. Middle East & Africa MFC for Semiconductor Sales by Type (2019-2024) & (K Units)



Table 50. Middle East & Africa MFC for Semiconductor Sales by Application (2019-2024) & (K Units) Table 51. Key Market Drivers & Growth Opportunities of MFC for Semiconductor Table 52. Key Market Challenges & Risks of MFC for Semiconductor Table 53. Key Industry Trends of MFC for Semiconductor Table 54. MFC for Semiconductor Raw Material Table 55. Key Suppliers of Raw Materials Table 56. MFC for Semiconductor Distributors List Table 57. MFC for Semiconductor Customer List Table 58. Global MFC for Semiconductor Sales Forecast by Region (2025-2030) & (K Units) Table 59. Global MFC for Semiconductor Revenue Forecast by Region (2025-2030) & (\$ millions) Table 60. Americas MFC for Semiconductor Sales Forecast by Country (2025-2030) & (K Units) Table 61. Americas MFC for Semiconductor Annual Revenue Forecast by Country (2025-2030) & (\$ millions) Table 62. APAC MFC for Semiconductor Sales Forecast by Region (2025-2030) & (K Units) Table 63. APAC MFC for Semiconductor Annual Revenue Forecast by Region (2025-2030) & (\$ millions) Table 64. Europe MFC for Semiconductor Sales Forecast by Country (2025-2030) & (K Units) Table 65. Europe MFC for Semiconductor Revenue Forecast by Country (2025-2030) & (\$ millions) Table 66. Middle East & Africa MFC for Semiconductor Sales Forecast by Country (2025-2030) & (K Units) Table 67. Middle East & Africa MFC for Semiconductor Revenue Forecast by Country (2025-2030) & (\$ millions) Table 68. Global MFC for Semiconductor Sales Forecast by Type (2025-2030) & (K Units) Table 69. Global MFC for Semiconductor Revenue Forecast by Type (2025-2030) & (\$ millions) Table 70. Global MFC for Semiconductor Sales Forecast by Application (2025-2030) & (K Units) Table 71. Global MFC for Semiconductor Revenue Forecast by Application (2025-2030) & (\$ millions) Table 72. HORIBA Basic Information, MFC for Semiconductor Manufacturing Base, Sales Area and Its Competitors



 Table 73. HORIBA MFC for Semiconductor Product Portfolios and Specifications

Table 74. HORIBA MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 75. HORIBA Main Business

Table 76. HORIBA Latest Developments

Table 77. Fujikin Basic Information, MFC for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 78. Fujikin MFC for Semiconductor Product Portfolios and Specifications

Table 79. Fujikin MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2019-2024)

Table 80. Fujikin Main Business

Table 81. Fujikin Latest Developments

Table 82. MKS Instruments Basic Information, MFC for Semiconductor Manufacturing

Base, Sales Area and Its Competitors

Table 83. MKS Instruments MFC for Semiconductor Product Portfolios and Specifications

Table 84. MKS Instruments MFC for Semiconductor Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 85. MKS Instruments Main Business

Table 86. MKS Instruments Latest Developments

Table 87. Sevenstar Basic Information, MFC for Semiconductor Manufacturing Base,

Sales Area and Its Competitors

Table 88. Sevenstar MFC for Semiconductor Product Portfolios and Specifications

Table 89. Sevenstar MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 90. Sevenstar Main Business

Table 91. Sevenstar Latest Developments

Table 92. Hitachi Metals, Ltd Basic Information, MFC for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 93. Hitachi Metals, Ltd MFC for Semiconductor Product Portfolios and Specifications

Table 94. Hitachi Metals, Ltd MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 95. Hitachi Metals, Ltd Main Business

Table 96. Hitachi Metals, Ltd Latest Developments

Table 97. Pivotal Systems Basic Information, MFC for Semiconductor Manufacturing Base, Sales Area and Its Competitors

Table 98. Pivotal Systems MFC for Semiconductor Product Portfolios and Specifications Table 99. Pivotal Systems MFC for Semiconductor Sales (K Units), Revenue (\$ Million),



Price (US\$/Unit) and Gross Margin (2019-2024) Table 100. Pivotal Systems Main Business Table 101. Pivotal Systems Latest Developments Table 102. MKP Basic Information, MFC for Semiconductor Manufacturing Base, Sales Area and Its Competitors Table 103. MKP MFC for Semiconductor Product Portfolios and Specifications Table 104. MKP MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024) Table 105. MKP Main Business Table 106. MKP Latest Developments Table 107. AZBIL Basic Information, MFC for Semiconductor Manufacturing Base, Sales Area and Its Competitors Table 108. AZBIL MFC for Semiconductor Product Portfolios and Specifications Table 109. AZBIL MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024) Table 110. AZBIL Main Business Table 111. AZBIL Latest Developments Table 112. Bronkhorst Basic Information, MFC for Semiconductor Manufacturing Base, Sales Area and Its Competitors Table 113. Bronkhorst MFC for Semiconductor Product Portfolios and Specifications Table 114. Bronkhorst MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024) Table 115. Bronkhorst Main Business Table 116. Bronkhorst Latest Developments Table 117. Lintec Basic Information, MFC for Semiconductor Manufacturing Base, Sales Area and Its Competitors Table 118. Lintec MFC for Semiconductor Product Portfolios and Specifications Table 119. Lintec MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024) Table 120. Lintec Main Business Table 121. Lintec Latest Developments Table 122. Kofloc Basic Information, MFC for Semiconductor Manufacturing Base, Sales Area and Its Competitors Table 123. Kofloc MFC for Semiconductor Product Portfolios and Specifications Table 124. Kofloc MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024) Table 125. Kofloc Main Business Table 126. Kofloc Latest Developments

Table 127. Brooks Basic Information, MFC for Semiconductor Manufacturing Base,



Sales Area and Its Competitors

- Table 128. Brooks MFC for Semiconductor Product Portfolios and Specifications
- Table 129. Brooks MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price
- (US\$/Unit) and Gross Margin (2019-2024)
- Table 130. Brooks Main Business
- Table 131. Brooks Latest Developments

Table 132. Sensirion Basic Information, MFC for Semiconductor Manufacturing Base,

- Sales Area and Its Competitors
- Table 133. Sensirion MFC for Semiconductor Product Portfolios and Specifications
- Table 134. Sensirion MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price
- (US\$/Unit) and Gross Margin (2019-2024)
- Table 135. Sensirion Main Business
- Table 136. Sensirion Latest Developments
- Table 137. ACCU Basic Information, MFC for Semiconductor Manufacturing Base,
- Sales Area and Its Competitors
- Table 138. ACCU MFC for Semiconductor Product Portfolios and Specifications
- Table 139. ACCU MFC for Semiconductor Sales (K Units), Revenue (\$ Million), Price
- (US\$/Unit) and Gross Margin (2019-2024)
- Table 140. ACCU Main Business
- Table 141. ACCU Latest Developments
- Table 142. Sierra Instruments Basic Information, MFC for Semiconductor Manufacturing
- Base, Sales Area and Its Competitors
- Table 143. Sierra Instruments MFC for Semiconductor Product Portfolios and Specifications
- Table 144. Sierra Instruments MFC for Semiconductor Sales (K Units), Revenue (\$
- Million), Price (US\$/Unit) and Gross Margin (2019-2024)
- Table 145. Sierra Instruments Main Business
- Table 146. Sierra Instruments Latest Developments



List Of Figures

LIST OF FIGURES

Figure 1. Picture of MFC for Semiconductor

- Figure 2. MFC for Semiconductor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global MFC for Semiconductor Sales Growth Rate 2019-2030 (K Units)
- Figure 7. Global MFC for Semiconductor Revenue Growth Rate 2019-2030 (\$ millions)
- Figure 8. MFC for Semiconductor Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)
- Figure 9. MFC for Semiconductor Sales Market Share by Country/Region (2023)

Figure 10. MFC for Semiconductor Sales Market Share by Country/Region (2019, 2023 & 2030)

- Figure 11. Product Picture of Thermal Type
- Figure 12. Product Picture of Pressure Type
- Figure 13. Global MFC for Semiconductor Sales Market Share by Type in 2023
- Figure 14. Global MFC for Semiconductor Revenue Market Share by Type (2019-2024)
- Figure 15. MFC for Semiconductor Consumed in Semiconductor Processing Furnace
- Figure 16. Global MFC for Semiconductor Market: Semiconductor Processing Furnace (2019-2024) & (K Units)
- Figure 17. MFC for Semiconductor Consumed in PVD&CVD Equipment
- Figure 18. Global MFC for Semiconductor Market: PVD&CVD Equipment (2019-2024) & (K Units)
- Figure 19. MFC for Semiconductor Consumed in Etching Equipment

Figure 20. Global MFC for Semiconductor Market: Etching Equipment (2019-2024) & (K Units)

- Figure 21. MFC for Semiconductor Consumed in Others
- Figure 22. Global MFC for Semiconductor Market: Others (2019-2024) & (K Units)
- Figure 23. Global MFC for Semiconductor Sale Market Share by Application (2023)

Figure 24. Global MFC for Semiconductor Revenue Market Share by Application in 2023

- Figure 25. MFC for Semiconductor Sales by Company in 2023 (K Units)
- Figure 26. Global MFC for Semiconductor Sales Market Share by Company in 2023
- Figure 27. MFC for Semiconductor Revenue by Company in 2023 (\$ millions)
- Figure 28. Global MFC for Semiconductor Revenue Market Share by Company in 2023
- Figure 29. Global MFC for Semiconductor Sales Market Share by Geographic Region



(2019-2024)

Figure 30. Global MFC for Semiconductor Revenue Market Share by Geographic Region in 2023

Figure 31. Americas MFC for Semiconductor Sales 2019-2024 (K Units)

Figure 32. Americas MFC for Semiconductor Revenue 2019-2024 (\$ millions)

Figure 33. APAC MFC for Semiconductor Sales 2019-2024 (K Units)

Figure 34. APAC MFC for Semiconductor Revenue 2019-2024 (\$ millions)

Figure 35. Europe MFC for Semiconductor Sales 2019-2024 (K Units)

Figure 36. Europe MFC for Semiconductor Revenue 2019-2024 (\$ millions)

Figure 37. Middle East & Africa MFC for Semiconductor Sales 2019-2024 (K Units)

Figure 38. Middle East & Africa MFC for Semiconductor Revenue 2019-2024 (\$ millions)

Figure 39. Americas MFC for Semiconductor Sales Market Share by Country in 2023 Figure 40. Americas MFC for Semiconductor Revenue Market Share by Country (2019-2024)

Figure 41. Americas MFC for Semiconductor Sales Market Share by Type (2019-2024) Figure 42. Americas MFC for Semiconductor Sales Market Share by Application (2019-2024)

Figure 43. United States MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 44. Canada MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 45. Mexico MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 46. Brazil MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 47. APAC MFC for Semiconductor Sales Market Share by Region in 2023

Figure 48. APAC MFC for Semiconductor Revenue Market Share by Region (2019-2024)

Figure 49. APAC MFC for Semiconductor Sales Market Share by Type (2019-2024) Figure 50. APAC MFC for Semiconductor Sales Market Share by Application (2019-2024)

Figure 51. China MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 52. Japan MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 53. South Korea MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 54. Southeast Asia MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 55. India MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions) Figure 56. Australia MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions) Figure 57. China Taiwan MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)



Figure 58. Europe MFC for Semiconductor Sales Market Share by Country in 2023 Figure 59. Europe MFC for Semiconductor Revenue Market Share by Country (2019-2024)

Figure 60. Europe MFC for Semiconductor Sales Market Share by Type (2019-2024)

Figure 61. Europe MFC for Semiconductor Sales Market Share by Application (2019-2024)

Figure 62. Germany MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 63. France MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 64. UK MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 65. Italy MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 66. Russia MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 67. Middle East & Africa MFC for Semiconductor Sales Market Share by Country (2019-2024)

Figure 68. Middle East & Africa MFC for Semiconductor Sales Market Share by Type (2019-2024)

Figure 69. Middle East & Africa MFC for Semiconductor Sales Market Share by Application (2019-2024)

Figure 70. Egypt MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 71. South Africa MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 72. Israel MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 73. Turkey MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 74. GCC Countries MFC for Semiconductor Revenue Growth 2019-2024 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of MFC for Semiconductor in 2023

Figure 76. Manufacturing Process Analysis of MFC for Semiconductor

Figure 77. Industry Chain Structure of MFC for Semiconductor

Figure 78. Channels of Distribution

Figure 79. Global MFC for Semiconductor Sales Market Forecast by Region (2025-2030)

Figure 80. Global MFC for Semiconductor Revenue Market Share Forecast by Region (2025-2030)

Figure 81. Global MFC for Semiconductor Sales Market Share Forecast by Type (2025-2030)

Figure 82. Global MFC for Semiconductor Revenue Market Share Forecast by Type (2025-2030)

Figure 83. Global MFC for Semiconductor Sales Market Share Forecast by Application (2025-2030)

Figure 84. Global MFC for Semiconductor Revenue Market Share Forecast by



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Application (2025-2030)



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